# **FACILITIES LEASE**

# For all or a portion of the following Site:

Del Sol High School Project Oxnard, CA 93030 APN: 214-0-020-595

# By and between

Oxnard Union High School District 309 S. "K" Street Oxnard, CA 93030

### And

Balfour Beatty Construction, LLC 10620 Treena Street, #300 San Diego, CA 92131

Dated as of December 16, 2020

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# Exhibits A - H

### **FACILITIES LEASE**

This facilities lease ("Facilities Lease"), dated as of November 1, 2020 ("Effective Date"), is made and entered into by and between Balfour Beatty Construction, LLC ("Developer"), a Delaware limited liability company duly organized and existing under the laws of the State of Delaware, as sublessor, and Oxnard Union High School District, a school district duly organized and validly existing under the laws of the State of California, as sublessee ("District") (together, the "Parties").

#### RECITALS

**WHEREAS**, the District is authorized under Section 17406 of the Education Code of the State of California to lease a site to a developer and to have that developer develop and construct the project on the site and to lease back to the District the site and the completed project; and

**WHEREAS**, the District desires to provide for the development and construction of certain work to be performed on portions of the School Site ("Project Site") which will include construction of improvements to be known as the Del Sol High School Project ("Project"); and

WHEREAS, on the date hereof, the District has leased to Developer, a parcel of land located northeast of Rose Avenue and Camino Del Sol, Oxnard, CA 93030, to be known as Del Sol High School, particularly described in **Exhibit A** and shown on **Exhibit B** attached hereto and incorporated herein by reference ("School Site"); and

**WHEREAS**, District and Developer have executed a site lease at the same time as this Facilities Lease whereby the District is leasing the Project Site to the Developer ("Site Lease"); and

**WHEREAS**, District has retained WLC Architects, Inc. ("Architect") to prepare plans and specifications for the Project ("Plans and Specifications") and to act as the Design Professional in General Responsible Charge for the Project; and

**WHEREAS**, the Governing Board of the District ("Board") has determined that it is in the best interests of the District and for the common benefit of the citizens residing in the District to construct the Project by leasing the Project Site to Developer and by simultaneously entering into this Facilities Lease under which the District will lease back the Project Site and the Project from Developer and if necessary, make Lease Payments; and

**WHEREAS**, the District further acknowledges and agrees that it has entered into the Site Lease and the Facilities Lease pursuant to Education Code Section 17406 as the best available and most expeditious means for the District to satisfy its substantial need for the facilities to be provided by the Project and to accommodate and educate District students and to utilize its facilities proceeds expeditiously; and

**WHEREAS**, this Site Lease and Facilities Lease are awarded based a competitive solicitation process pursuant to Education Code section 17406 and in compliance with the required procedures and guidelines for evaluating the qualifications of proposers adopted and published by the Board to the proposer providing the best value to the school district, taking into consideration the proposer's demonstrated competence and professional qualifications necessary for the satisfactory performance of the services required; and

**WHEREAS**, the selection of the Developer was conducted in a fair and impartial manner; and

WHEREAS, Developer has reviewed the Lease Documents; and

**WHEREAS,** Developer represents that it has the expertise and experience to perform the services set forth in this Facilities Lease; and

WHEREAS, the Parties have performed all acts, conditions and things required by law to exist, to have happened and to have been performed precedent to and in connection with the execution and entering into of this Facilities Lease and all those conditions precedent do exist, have happened and have been performed in regular and due time, form and manner as required by law, and the Parties hereto are now duly authorized to execute and enter into this Facilities Lease; and

**WHEREAS**, Developer is authorized to lease the Project Site as lessee and to develop the Project and to have the Project constructed on the Project Site and to lease the Project and the Project Site back to the District, and has duly authorized the execution and delivery of this Facilities Lease.

**NOW, THEREFORE**, in consideration of the above recitals and of the mutual covenants hereinafter contained, the Parties hereto do hereby agree as follows:

### 1. Definitions

In addition to the terms and entities defined above or in subsequent provisions, and unless the context otherwise requires, the terms defined in this section shall, for all purposes of this Facilities Lease, have the meanings herein specified.

- **1.1** "Developer" or "Lessor" means Balfour Beatty Construction, LLC, a Delaware limited liability company, organized and existing under the laws of the State of Delaware, Contractor's license number 979126 issued by the State of California, Contractors' State License Board, in accordance with division 3, chapter 9, of the Business and Professions Code, and its successors and assigns.
- **1.2** "Developer's Representative" means the Managing Member of Developer, or any person authorized to act on behalf of Developer under or with respect to this Facilities Lease.
- 1.3 "Contract Documents" are defined in Exhibit D to this Facilities Lease.
- **1.4** "District" or "Lessee" means the Oxnard Union High School District, a school district duly organized and existing under the laws of the State of California.
- **1.5** "District Representative" means the Superintendent of the District, or any other person authorized by the Governing Board of the District to act on behalf of the District under or with respect to this Facilities Lease.
- **1.6** "Permitted Encumbrances" means, as of any particular time:
  - **1.6.1** Liens for general ad valorem taxes and assessments, if any, not then delinquent, or which the District may permit to remain unpaid;

- 1.6.2 The Site Lease.
- 1.6.3 This Facilities Lease.
- **1.6.4** Easements, rights of way, mineral rights, drilling rights and other rights, reservations, covenants, conditions or restrictions which exist of record as of the date of this Facilities Lease.
- **1.6.5** Easements, rights of way, mineral rights, drilling rights and other rights, reservations, covenants, conditions or restrictions established following the date of recordation of this Facilities Lease and to which Developer and the District consent in writing which will not impair or impede the operation of the Project Site.

### 2. Exhibits

The following Exhibits are attached to and by reference incorporated and made a part of this Facilities Lease:

- **2.1 Exhibit A Legal Description of the School Site**: The description of the real property constituting the School Site.
- **2.2 Exhibit B Description of the Project Site**: The map or diagram depiction of the Project Site.
- 2.3 Exhibit C Guaranteed Maximum Price and Other Project Cost, Funding, and Payment Provisions: A detailed description of the Guaranteed Maximum Price and the provisions related to the payment of that amount to the Developer, including Attachment 3, the Schedule of Lease Payments and Payoff Dates and Amounts.
- **2.4 Exhibit D General Construction Provisions:** The provisions generally describing the Project's construction.
- **2.5 Exhibit D-1 Special Conditions Provisions**: The provisions describing conditions specific to the Project's construction.
- **2.6 Exhibit E Memorandum of Commencement Date:** The Memorandum which will memorialize the commencement and expiration dates of the Lease Term.
- 2.7 Exhibit F Construction Schedule
- 2.8 Exhibit G Schedule of Values
- 2.9 Exhibit H Project Labor Agreement

### 3. Lease of Project and Project Site

- **3.1** Developer hereby leases the Project and the Project Site to the District, and the District hereby leases said Project and Project Site from Developer upon the terms and conditions set forth in this Facilities Lease.
- **3.2** The leasing by Developer to the District of the Project Site shall not affect or result in a merger of the District's leasehold estate pursuant to this Facilities Lease

and its fee estate as lessor under the Site Lease. Developer shall continue to have and hold a leasehold estate in the Project Site pursuant to the Site Lease throughout the Term thereof and the Term of this Facilities Lease.

**3.3** As to the Project Site, this Facilities Lease shall be deemed and constitute a sublease.

### 4. <u>Term</u>

# 4.1 Facilities Lease is Legally Binding

This Facilities Lease is legally binding on the Parties upon execution by the Parties and the District Board's approval of this Facilities Lease. The "Term" of this Facilities Lease for the purposes of District's obligation to make Lease Payments shall commence on the date the District takes beneficial occupancy of the Project ("Commencement Date").

Unless earlier terminated pursuant to the provisions of the Contract Documents, the Term of this Facilities Lease for the purposes of District's obligations to make Lease Payments shall terminate one (1) year thereafter or upon payment of the final lease payment.

- **4.2** After Developer has completed construction of the Project and the District has accepted the Project, the Parties shall execute the Memorandum of Commencement Date attached hereto as **Exhibit E** to memorialize the commencement date of the Lease Payments and expiration date of the Term. Notwithstanding this Term, the Parties hereby acknowledge that each has obligations, duties, and rights under this Facilities Lease that exist upon execution of this Facilities Lease and prior to the beginning of the Lease Payment obligations.
- **4.3** The Term may be extended or shortened upon the occurrence of the earliest of any of the following events, which shall constitute the end of the Term:
  - **4.3.1** An Event of Default by District as defined herein and Developer's election to terminate this Facilities Lease as permitted herein; or
  - **4.3.2** An Event of Default by Developer as defined herein and District's election to terminate this Facilities Lease as permitted herein; or
  - **4.3.3** Consummation of the District's purchase option pursuant to the Guaranteed Maximum Price and Other Project Cost, Funding, and Payment Provisions indicated in **Exhibit C** ("Guaranteed Maximum Price Provisions"); or
  - **4.3.4** A third-party taking of the Project under Eminent Domain, only if the Term is ended as indicated more specifically herein; or
  - **4.3.5** Damage or destruction of the Project, only if the Term is ended as indicated more specifically herein.

# 5. Payment

In consideration for the lease of the Project Site by the Developer back to the District and for other good and valuable consideration, the District shall make all necessary payments pursuant to the Guaranteed Maximum Price Provisions indicated in **Exhibit C.** 

### 6. Title

- **6.1** During the Term of this Facilities Lease, the District shall hold fee title to the School Site, including the Project Site, and nothing in this Facilities Lease or the Site Lease shall change, in any way, the District's ownership interest.
- **6.2** During the Term of this Facilities Lease, Developer shall have a leasehold interest in the Project Site pursuant to the Site Lease.
- **6.3** During the Term of this Facilities Lease, the Developer shall hold title to the Project improvements provided by Developer which comprise fixtures, repairs, replacements or modifications thereto.
- 6.4 If the District exercises its Purchase Option pursuant to the Guaranteed Maximum Price Provisions indicated in **Exhibit C** or if District makes all necessary payments under the Guaranteed Maximum Price Provisions indicated in **Exhibit C**, all right, title and interest of Developer, its assigns and successors in interest in and to the Project and the Project Site shall be transferred to and vested in the District at the end of the Term. Title shall be transferred to and vested in the District hereunder without the necessity for any further instrument of transfer; provided, however, that Developer agrees to execute any instrument requested by District to memorialize the termination of this Facilities Lease and transfer of title to the Project.

## 7. Quiet Enjoyment

Upon District's possession of the Project, Developer shall thereafter provide the District with quiet use and enjoyment of the Project, and the District shall during the Term peaceably and quietly have and hold and enjoy the Project, without suit, trouble or hindrance from Developer, except as otherwise may be set forth in this Facilities Lease. Developer will, at the request of the District and at Developer's cost, join in any legal action in which the District asserts its right to such possession and enjoyment to the extent Developer may lawfully do so. Notwithstanding the foregoing, Developer shall have the right to inspect the Project and the Project Site as provided herein.

## 8. Representations of the District

The District represents, covenants and warrants to the Developer as follows:

## 8.1 Due Organization and Existence

The District is a school district, duly organized and existing under the Constitution and laws of the State of California.

### 8.2 Authorization

The District has the full power and authority to enter into, to execute and to deliver this Facilities Lease, and to perform all of its duties and obligations hereunder, and has duly authorized the execution of this Facilities Lease.

### 8.3 No Violations

Neither the execution and delivery of this Facilities Lease nor the Site Lease, nor the fulfillment of or compliance with the terms and conditions hereof or thereof, nor the consummation of the transactions contemplated hereby or thereby, conflicts with or results in a breach of the terms, conditions or provisions of any restriction or any agreement or instrument to which the District is now a party or by which the District is bound, or constitutes a default under any of the foregoing, or results in the creation or imposition of any lien, charge or encumbrance whatsoever upon any of the property or assets of the District, or upon the Project Site, except Permitted Encumbrances.

## 8.4 Condemnation Proceedings

- **8.4.1** District covenants and agrees, but only to the extent that it may lawfully do so, that so long as this Facilities Lease remains in effect, the District will not seek to exercise the power of eminent domain with respect to the Project so as to cause a full or partial termination of this Facilities Lease.
- **8.4.2** If for any reason the foregoing covenant is determined to be unenforceable or in some way invalid, or if District should fall or refuse to abide by such covenant, then, to the extent it may lawfully do so, District agrees that the financial interest of Developer shall be as indicated in this Facilities Lease.

# 9. Representations of the Developer

The Developer represents, covenants and warrants to the District as follows:

### 9.1 Due Organization and Existence

The Developer is a Delaware limited liability company duly organized and existing under the laws of the State of Delaware, has the power to enter into this Facilities Lease and the Site Lease; is possessed of full power to lease, lease back, and hold real and personal property and has duly authorized the execution and delivery of all of the aforesaid agreements.

## 9.2 Authorization

Developer has the full power and authority to enter into, to execute and to deliver this Facilities Lease, and to perform all of its duties and obligations hereunder, and has duly authorized the execution of this Facilities Lease.

### 9.3 No Violations

Neither the execution and delivery of this Facilities Lease and the Site Lease, nor the fulfillment of or compliance with the terms and conditions hereof or thereof, nor the consummation of the transactions contemplated hereby or thereby, conflicts with or results in a breach of the terms, conditions or provisions of any restriction or any

agreement or instrument to which Developer is now a party or by which Developer is bound, or constitutes a default under any of the foregoing, or results in the creation or imposition of any lien, charge or encumbrance whatsoever upon any of the property or assets of Developer, or upon the Project Site, except Permitted Encumbrances.

### 9.4 No Bankruptcy

Developer is not now nor has it ever been in bankruptcy or receivership.

### 9.5 No Encumbrances

Developer shall not pledge any District payments of any kind, related to the Site Lease, this Facilities Lease, or in any way derived from the Project Site, and shall not mortgage or encumber the Project Site, except as may be specifically permitted pursuant to the provisions of this Facilities Lease related to Developer's financing the construction of the project.

### 9.6 Continued Existence

Developer shall not voluntarily commence any act intended to dissolve or terminate the legal existence of Developer, at or before the latest of the following:

- 9.6.1 Eighteen (18) months following completion of the Project.
- **9.6.2** One (1) year following expiration or earlier termination of the Term.
- **9.6.3** After dismissal and final resolution of any and all disputes between the Parties and/or any third-party claims related, in any way, to the Project.

While the lease documents are in effect, Developer shall give District one hundred twenty (120) days written notice prior to dissolving or terminating the legal existence of Developer.

### 10. Pre-construction Services

### 10.1 Scope of the Preconstruction Services

Developer shall perform management and coordination services, plan and specification constructability reviews, provide value-engineering reviews and recommendations and other reviews as necessary to verify that the drawings and specifications are clear and reasonably accurate to minimize the need for changes during the construction phase of the project, including but not limited to the following:

### 10.1.1 General Services

- **10.1.1.1** Developer shall attend meetings between the Architect, the District, District site personnel, and any other applicable consultants of the District as required to discuss the Project, including budget, scope and schedule.
- **10.1.1.2** Developer shall prepare a rough schedule in a format acceptable to District, and update as necessary.

- **10.1.1.3** Developer shall prepare and update the components of the Guaranteed Maximum Price and shall be primarily responsible for ensuring that the Project can and is constructed for no more than that amount.
- **10.1.1.4** While the Architect is anticipated to provide primary assistance, Developer shall assist District with City land use issues.
- **10.1.1.5** Architect shall act as lead and Developer will assist District and Architect with DSA review, input, and timeframe for same.
- **10.1.1.6** Architect shall act as lead and Developer will assist with review and comment upon geotechnical / soils investigation and report.
- **10.1.1.7** Architect shall act as lead and Developer will assist with review and comment upon survey of the Project site.
- **10.1.1.8** When requested, the Developer will prepare meeting minutes.
- **10.1.1.9** Prepare schedule for preconstruction deliverables, subject to District's approval, and provide preconstruction deliverables within time frames of approved preconstruction schedule.

## 10.1.2 Review of Design Documents.

- **10.1.2.1** Review Project design and budget with District and Architect based on the 100% Construction Documents submitted to DSA to:
  - **10.1.2.1.1** Provide recommendations on site use and improvements, selection of materials, building systems and equipment and methods of Project delivery;
  - **10.1.2.1.2** Provide recommendations on relative feasibility of construction methods, availability of materials and labor, time requirements for procurement, installation and construction of the Project and subparts thereof if requested, and factors relating to cost including, but not limited to, construction costs of alternate designs of materials, preliminary budgets and possible economics that could be achieved through alternate methods or substitutions;
  - **10.1.2.1.3** Provide recommendations on relative feasibility of construction methods, availability of materials and labor, time requirements for procurement, installation and construction of the Project and subparts thereof if requested, and factors relating to cost including, but not limited to, construction costs of alternate designs of materials, preliminary budgets and possible economics that could be achieved through alternate methods or substitutions;
  - 10.1.2.1.4 Provide plan review.

- **10.1.2.1.5 Value-engineering.** Prepare a value-engineering report for District review and approval that:
  - **10.1.2.1.5.1** Details areas of cost saving (e.g. construction processes/procedures, specified materials and equipment, and equipment or other aspects of the design documents that can be modified to reduce costs and/or the time for achieving final completion of the Project and/or to extend life-cycle and/or to reduce maintenance/operations costs, without diminution in the quality of materials/equipment/workmanship, scope or intended purposes of the Project);
  - **10.1.2.1.5.2** Provides detailed estimate for proposed value-engineering items;
  - **10.1.2.1.5.3** Defines methodology or approaches that maximize value; and
  - **10.1.2.1.5.4** Identifies design choices that can be more economically delivered.
- **10.1.2.1.6 Constructability Review.** Prepare detailed interdisciplinary constructability review within Thirty (30) days of receipt of the plans from the District that:
  - **10.1.2.1.6.1** Ensures construction documents are well coordinated and reviewed for errors;
  - **10.1.2.1.6.2** Identifies to the extent known, construction deficiencies and areas of concern;
  - **10.1.2.1.6.3** Back-checks design drawings for inclusion of modifications; and
  - **10.1.2.1.6.4** Provides the District with written confirmation that:
    - **10.1.2.1.6.4.1** Requirements noted in the design documents prepared for the Project are consistent with and conform to the District's Project requirements and design standards.
    - **10.1.2.1.6.4.2** Various components have been coordinated and are consistent with each other so as to minimize conflicts within or between components of the design documents.
- **10.1.2.2** Confirm Modifications to Design Drawings. If the District accepts Developer's comments, including the value-engineering and/or constructability review comments, review the design documents to confirm that those comments are properly incorporated into the final design documents.

**10.1.2.3** In doing so, it is recognized that Developer is not acting in the capacity of a licensed design professional, and that Developer's examination is made in good faith to facilitate construction and does not create an affirmative responsibility of a design professional to detect errors, omissions or inconsistencies in the Contract Documents or to ascertain compliance with applicable laws, building codes or regulations. However, nothing in this provision shall abrogate Developer's responsibilities for discovering and reporting any error, inconsistency, or omission pursuant to the Contract within the Developer's standard of care including, without limitation, any applicable laws, ordinance, rules, or regulations.

# 10.1.3 Budget of Project Costs.

- **10.1.3.1** At each stage of plan review indicated above, Developer will update and refine the budget of the Guaranteed Maximum Price based on the most recent set of design documents. Developer shall also advise the District and the Architect if it appears that the total construction costs may exceed the Guaranteed Maximum Price established by the District and shall make recommendations for corrective action. Developer will further provide input to the District and Architect relative to value of construction, means and methods for construction, duration of construction of various building methods and constructability.
- **10.1.3.2** In each budget of the Guaranteed Maximum Price, Developer shall include values of scopes of work subdivided into component parts in sufficient detail to serve as the basis for progress payments during construction. This budget of the Guaranteed Maximum Price shall include, at a minimum, the following information divided into at least the following categories for each site:

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10.1.3.2.1 Overhead and profit;
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- **10.1.3.2.2** Supervision;
- 10.1.3.2.3 General conditions;
- 10.1.3.2.4 Layout & Mobilization (not more than 1%);
- **10.1.3.2.5** Submittals, samples, shop drawings (not more than 3%);
- **10.1.3.2.6** Bonds and insurance (not more than 3.72%);
- 10.1.3.2.7 Close-out documentation (not less than 3%);
- **10.1.3.2.8** Demolition;
- 10.1.3.2.9 Installation;
- 10.1.3.2.10 Rough-in;
- 10.1.3.2.11 Finishes;

- 10.1.3.2.12 Testing;
- 10.1.3.2.13 Owner and Maintenance Manuals; and
- 10.1.3.2.14 Punchlist and acceptance.

## 10.1.4 Construction Schedule and Phasing Plan

Developer shall prepare a preconstruction schedule to guide the design team through to bid dates. That schedule shall show the multiple phases and interrelations of design, constructability review, and estimating. Developer shall also prepare a full construction schedule for the Project detailing the phasing and construction activities, including Preconstruction Services. Developer shall further investigate, recommend and prepare a schedule for the purchase of materials and equipment requiring long lead time procurement, and coordinate the schedule with the early preparation of portions of the Contract Documents by the Architect.

The Phasing Plan is attached as Appendix B to Exhibit D-1.

## 10.1.5 Construction Planning and Bidding

- **10.1.5.1** For all of Developer's activities relating to construction planning and bidding, Developer shall comply with all applicable legal requirements, including but not limited to those set forth in Education Code section 17406.
- **10.1.5.2** Consult with District staff in relation to the existing site. Selected developer should make site visits, as needed to review the current site conditions. During this evaluation, Respondent may make recommendations relating to soils investigations and utility locations and capacities, in order to minimize unforeseen conditions.
- **10.1.5.3** Attend meetings at the Project site with the Architect and the design team as needed.
- **10.1.5.4** Provide plan review and constructability services with an emphasis on ensuring that the Project can be completed within the established schedule and within the available budget.
- **10.1.5.5** Provide a detailed analysis of all major Project systems with an emphasis on possible value engineering possibilities.
- **10.1.5.6** Prepare and distribute specifications and drawings provided by District to facilitate bidding to Developer's subcontractors.
- **10.1.5.7** Review the drawings and specifications to eliminate areas of conflict and overlapping in the work to be performed by various subcontractors, and with a view to eliminating change order requests by the Architect or subcontractors.

- **10.1.5.8** Conduct pre-bid conferences. Coordinate with District and the Architect in responding to subcontractor questions or providing clarification to all subcontractors.
- **10.1.5.9** The Project shall include multiple phases, each phase shall have its own Phase GMP. The Project GMP consists of the total of all Phase GMPs. For each phase, DSA approved plans shall be utilized to receive subcontractor bids and develop the Phase GMP in accordance with the lease-leaseback agreement forms, including the requirement that the Developer engage in competitive bidding for subcontractors for all scopes of work on the Project that constitute more than one half of one percent (0.5%) of the total Phase GMP. The District representative shall be present during the receipt of bids from subcontractors.
- **10.1.5.10** Each phase GMP shall be presented to the District in the following manner within a three ring binder as well as electronically on an external memory device such as a CD, USB drive, or other comparable device:
  - **10.1.5.10.1** Cover sheet, signed by the developer indicating the GMP dollar amount with a certification, indicating that the GMP is all inclusive per the plans, specifications and addenda (contract documents). Also include certification stating, "Developer hereby certifies that they have reviewed all subcontractor proposals and whether the subcontractor excluded portions of their scope the Developer has included all costs for a complete GMP in accordance with plans, specifications and addenda."
  - **10.1.5.10.2** A bid tabulation sheet indicating the breakdown by subcontractor/trade along with the appropriate general condition amount, other fees (as submitted with the response to the RFQ/P).
  - **10.1.5.10.3** Behind the bid tabulation sheet mentioned in subdivision 10.1.5.5.2 above should be a sheet that indicates what is included in the general conditions, which should match what was submitted in the response to the RFQ/P.
  - **10.1.5.10.4** Copies of all subcontractor bids received divided by trade that corresponds to the final spread sheet with a cover sheet indicating the scope and subcontractors that provided bids as well as those that were asked to bid, but did not submit a proposal. This sheet should have the dollar amounts for each subcontractor that provided a bid with the first column being the proposed subcontractor for that trade.
  - **10.1.5.10.5** Behind subdivision 10.1.5.5.4 above should be the bids for that trade with the proposed subcontractor bid on top and the other subcontractor bids in descending order based on best value score.

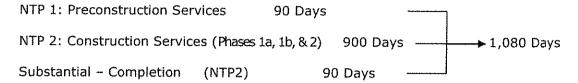
- **10.1.5.10.6** The minimum number of bona fide bids from contractors for a specific trade shall be as follows:
  - **10.1.5.10.6.1** Two (2) bids for subcontracts up to One Hudred Thousand Dollars (\$100,000);
  - **10.1.5.10.6.2** Three (3) bids for subcontracts over One Hundred Thousand Dollars (\$100,000).
- **10.1.5.10.7** If Developer intends to propose to self-perform portion(s) of the construction of the Project, it must receive the District's prior written approval. If approved, Developer must provide its pricing (its bid) to the District twenty-four (24) hours prior to Developer's receipt of Subcontractor bids for those portion(s) of the Work.
  - **10.1.5.10.7.1** Regardless of the scope of work and not in any way reducing the number of Subcontractor bids based on the other requirements of the Contract Documents, the minimum number of bona fide bids from Subcontractors for scope(s) of Work that Developer is bidding to self-perform shall be Two (2) Bids, not including Developer's pricing/bid.
- **10.1.5.11** Produce detailed construction CPM schedules to be incorporated into the Project documents including identification of the Project critical path and agency approvals.
- **10.1.5.12** Plan the phases and staging of construction, staging areas, temporary fencing, office trailer placement, access, etc. as required.
- **10.1.5.13** Any other services that are reasonable and necessary to control the budget and schedule. List those areas where subconsultants will be required and where the Respondent has inhouse expertise. Provide resumes of persons providing each of these services and for key personnel assigned to the Project.

### 10.2 Schedule

Preconstruction services outlined above will commence on the date the District issues a Notice to Proceed with Preconstruction Services for the Agreement, and conclude upon approval of the Amendment to the Lease Agreements by District's Board, or termination of this Agreement by either party per the Agreement's terms. Any extension shall be subject to reasonable approval in writing by the Parties.

The Work shall be performed under two (2) separate Notice to Proceed (NTP). Upon issuance of Notice to Proceed with Preconstruction Services ("NTP 1"), the contractor shall immediately proceed on certain items of Pre-construction Services herewith under NTP 1. Developer's completion and District's acceptance of the items listed as Pre-construction Services are conditions precedent to issuance of Notice to Proceed with Construction ("NTP 2") without impacting the contract time. Should the contractor complete the requirements of NTP 1 prior to the end of its duration, the Contractor

may upon the Owner's approval and Issuance of NTP 2, commence with the balance of the work noted in Construction Services. Other than the items under NTP 1, no other work will be allowed prior to the issuance of NTP 2.



Fixed General Conditions Cost for Pre-Construction and Construction Services shall be set based on NTP1 through Phases  $1 - 4 \longrightarrow 1,320$  Days

## 10.3 Ownership of Records

It is mutually agreed that all materials prepared by Developer under this Agreement shall become the property of the District and Developer shall have no property right therein whatsoever. Developer hereby assigns to District any copyrights associated with the materials prepared pursuant to the Agreement.

# 10.4 Open Book Policy

There will be an open book policy with Developer and its construction team. District shall have access to all subcontractor bids, value engineering back-up, contingency breakdown & tracking, and Developer fees.

## 10.5 Compensation to Developer for Preconstruction Services

District agrees to reimburse Developer in the total amount not to exceed THREE HUNDRED EIGHTY-EIGHT THOUSAND, ONE HUNDRED FIFTY-SEVEN and 00/100 DOLLARS (\$388,157.00), for the performance of services contemplated by this Agreement. Developer shall be paid monthly for the actual fees and allowed costs and expenses for all time and materials required and expended for work requested and specified by the District as completed. Said amount shall be paid within thirty (30) days upon submittal to and verification by the District of a monthly billing statement showing completion of the tasks for that month on a line item basis. In the event Developer and District continue with the lease/leaseback agreements for the development of the Project, this compensation for services rendered will be included as part of the Guaranteed Maximum Price ("GMP") to be paid to Developer by District.

Developer shall be responsible for any and all costs and expenses incurred by Developer, including but not limited to the costs of hiring sub-consultants, contractors and other professionals, review of the Project's Plans and Specifications, review and preparation of necessary documentation relating to the development of the Project, all travel-related expenses, as well as for meetings with District and its representatives, long distance telephone charges, copying expenses, salaries of Developer staff and employees working on the Project, overhead, and any other reasonable expenses incurred by Developer in performance of the services contemplated by this Agreement.

### 10.6 Termination before Construction Phase

**10.6.1** Before the notice to proceed with the Construction Phase is issued by the District, this Agreement may be terminated at any time without cause

by District upon fourteen (14) days written notice to Developer. In the event of such a termination by District, the District shall pay Developer for all undisputed services performed and expenses incurred per this Agreement, supported by documentary evidence, including, but not limited to, payroll records, invoices from third parties retained by Developer pursuant to this Agreement, and expense reports up until the date of notice of termination plus any sums due Developer for Board-approved extra services. In ascertaining the services actually rendered hereunder up to the date of termination of this Agreement, consideration shall be given to completed work and work in process that would best serve the District if a completed product was presented.

**10.6.2** In the event that the Parties do not reach an agreement on the GMP, this Agreement will be terminated at that time. In the event of such a termination, the District shall pay Developer no more than the not to exceed amount in Section 10.5 above.

### 10.7 Construction Phase

Developer shall not commence work for which a contractor is required to be licensed in accordance with Article 5 (commencing with Section 7065) of Chapter 9 of Division 3 of the Business and Professions Code and for which Division of the State Architect approval is required can be performed before receipt of the required Division of the State Architect approval.

## 11. Construction of Project

### 11.1 Construction of Project

**11.1.1** Developer agrees to cause the Project to be developed, constructed, and installed in accordance with the terms hereof and the Construction Provisions set forth in **Exhibit D**, including those things reasonably inferred from the Contract Documents as being within the scope of the Project and necessary to produce the stated result even though no mention is made in the Contract Documents.

## 11.1.2 Contract Time / Construction Schedule

It is h	hereby understood and agre	ed that the Contract Time for this Project shall
be	(	) calendar days, commencing with the date
upon	n which the Facilities Lease	and the Site Lease are fully executed and
delive	ered to both Parties and er	nding with completion of the Work which will
occur	r no later than	_, 2024 ("Contract Time"). The Construction
Sche	dule must be approved by t	he District.

### 11.1.3 Schedule of Values

The Developer will provide a schedule of values, which will be attached hereto as **Exhibit G** ("Schedule of Values"). The Schedule of Values must be approved by the District.

## 11.1.4 Liquidated Damages

Time is of the essence for all work Developer must perform to complete the Project. It is hereby understood and agreed that it is and will be difficult and/or impossible to ascertain and determine the actual damage that the District will sustain in the event of and by reason of Developer's delay; therefore, Developer agrees that it shall pay to the District the sum of Five Thousand Dollars (\$5,000) per day as liquidated damages for each and every day's delay beyond the Contract Time.

- **11.1.4.1** It is hereby understood and agreed that this amount is not a penalty.
- **11.1.4.2** In the event any portion of the liquidated damages is not paid to the District, the District may deduct that amount from any money due or that may become due the Developer under this Facilities Lease. The District's right to assess liquidated damages is as indicated herein and in **Exhibit D**.
- **11.1.4.3** The time during which the construction of the Project is delayed for cause as hereinafter specified may extend the time of completion for a reasonable time as the District may grant.

## 11.1.5 Guaranteed Maximum Price

Developer will cause the Project to be constructed within the GMP as set forth and defined in the GMP provisions in **Exhibit C**, and Developer will not seek additional compensation from District in excess of that amount.

### 11.1.6 Modifications

If the DSA requires changes to the Contract Documents submitted by District to Developer, and those changes change the construction costs and/or construction time for the Project, then those changed costs or time will be handled as a modification pursuant to the provisions of **Exhibit D**.

# 11.1.7 Labor Compliance Monitoring and Enforcement by Department of Industrial Relations

This Project is subject to labor compliance monitoring and enforcement by the Department of Industrial Relations pursuant to Labor Code section 1771.4 and Title 8 of the California Code of Regulations. Developer specifically acknowledges and understands that it shall perform the Work of this Contract while complying with all the applicable provisions of Division 2, Part 7, Chapter 1, of the Labor Code.

## 12. Maintenance

Following delivery of possession of the Project by Developer to District, the repair, improvement, replacement and maintenance of the Project and the Project Site shall be at the sole cost and expense and the sole responsibility of the District, subject only to all punch list items and warranties against defects in materials and workmanship of Developer as provided in **Exhibit D**. The District shall pay for or otherwise arrange for the payment of the cost of the repair and replacement of the Project resulting from ordinary wear and tear. The District waives the benefits of subsections 1 and 2 of Section 1932 of the California Civil Code,

but such waiver shall not limit any of the rights of the District under the terms of this Facilities Lease.

### 13. Utilities

Following delivery of possession of the Project by Developer to District, the cost and expenses for all utility services, including, but not limited to, electricity, natural gas, telephone, water, sewer, trash removal, cable television, janitorial service, security, heating, water, internet service, data transmission, and all other utilities of any type shall be paid by District.

### 14. Taxes and Other Impositions

All ad valorem real property taxes, special taxes, possessory interest taxes, bonds and special lien assessments or other impositions of any kind with respect to the Project, the Project Site and the improvements thereon, charged to or imposed upon either Developer or the District or their respective interests or estates in the Project, shall at all times be paid by District. In the event any possessory interest tax is levied on Developer, its successors and assigns, by virtue of this Facilities Lease or the Site Lease, District shall pay such possessory interest tax directly, if possible, or shall reimburse Developer, its successors and assigns for the full amount thereof within forty-five (45) days after presentation of proof of payment by Developer.

### 15. Insurance

### 15.1 Developer's Insurance

The Developer shall comply with the insurance requirements as indicated here and in **Exhibit D.** 

# 15.1.1 Commercial General Liability and Automobile Liability Insurance

**15.1.1.1** Developer shall procure and maintain, during the life of the Project, Commercial General Liability Insurance and Automobile Liability Insurance that shall protect Developer, District, its Board Members, employees, agents, Construction Manager(s), Project Manager(s), Project Inspector(s), and Architect(s) from all claims for bodily injury, property damage, personal injury, death, advertising injury, and medical payments arising from, or in connection with, operations under the Project. This coverage shall be provided in a form at least as broad as Insurance Services (ISO) Form CG 00 01 11 88. Developer shall ensure that Products Liability and Completed Operations coverage, Fire Damage Liability coverage, and Automobile Liabaility coverage including owned, non-owned, and hired automobiles, are included within the above policies and at the required limits, or Developer shall procure and maintain these coverages separately.

**15.1.1.2** Developer's deductible or self-insured retention for its Commercial General Liability Insurance policy shall not exceed five thousand dollars (\$5,000) for deductible or twenty-five thousand dollars (\$25,000) for self-insured retention, respectively, unless approved in writing by District.

**15.1.1.3** All such policies shall be written on an occurrence form.

# 15.1.2 Excess Liability Insurance

- **15.1.2.1** If Developer's underlying policy limits are less than required, subject to 15.1.2.3 below, Developer may procure and maintain, during the life of the Project, an Excess Liability Insurance Policy to meet the policy limit requirements of the required policies in order to satisfy, in aggregate with its underlying policy, the insurance requirements herein.
- **15.1.2.2** There shall be no gap between the per occurrence amount of any underlying policy and the start of the coverage under the Excess Liability Insurance Policy. Any Excess Liability Insurance Policy shall protect Developer, District, its Board Members, employees, agents, Construction Manager(s), Project Manager(s), Project Inspector(s), and Architect(s) in amounts and including the provisions as set forth in **Exhibit D** and/or the Supplementary Conditions (if any), and that complies with all requirements for Commercial General Liability and Automobile Liability and Employers' Liability Insurance.
- **15.1.2.3** The District, in its sole discretion, may accept the Excess Liability Insurance Policy that brings Developer's primary limits to the minimum requirements herein.

### 15.1.3 Subcontractor

Developer shall require its Subcontractor(s), if any, to procure and maintain Commercial General Liability Insurance, Automobile Liability Insurance, and Excess Liability Insurance (if Subcontractor elects to satisfy, in part, the insurance required herein by procuring and maintaining an Excess Liability Insurance Policy) with minimum limits at least equal to the amount required of the Developer except where smaller minimum limits are permitted as set forth below.

# 15.1.4 Workers' Compensation and Employers' Liability Insurance

- **15.1.4.1** In accordance with provisions of section 3700 of the California Labor Code, the Developer and every Subcontractor shall be required to secure the payment of compensation to its employees.
- **15.1.4.2** Developer shall procure and maintain, during the life of the Project, Workers' Compensation Insurance and Employers' Liability Insurance for all of its employees engaged in work under the Project, on/or at the Site of the Project. This coverage shall cover, at a minimum, medical and surgical treatment, disability benefits, rehabilitation therapy, and survivors' death benefits. Developer shall require its Subcontractor(s), if any, to procure and maintain Workers' Compensation Insurance and Employers' Liability Insurance for all employees of Subcontractor(s). Any class of employee or employees not covered by a Subcontractor's insurance

shall be covered by Developer's insurance. If any class of employee or employees engaged in Work on the Project, on or at the Site of the Project, is not protected under the Workers' Compensation Insurance, Developer shall provide, or shall cause a Subcontractor to provide, adequate insurance coverage for the protection of any employee(s) not otherwise protected before any of those employee(s) commence work.

## 15.1.5 Builder's Risk Insurance: Builder's Risk "All Risk" Insurance

15.1.5.1 Developer shall procure and maintain, during the life of this Contract, Builder's Risk (Course of Construction), or similar first party property coverage acceptable to the District, issued on a replacement cost value basis. The cost shall be consistent with the total replacement cost of all insurable Work of the Project included within the Contract Documents. Coverage is to insure against all risks of accidental physical loss and shall include without limitation the perils of vandalism and/or malicious mischief (both without any limitation regarding vacancy or occupancy), sprinkler leakage, civil authority, theft, sonic disturbance, earthquake, flood, collapse, wind, rain, dust, fire, war, terrorism, lightning, smoke, and rioting. Coverage shall include debris removal, demolition, increased costs due to enforcement of all applicable ordinances and/or laws in the repair and replacement of damaged and undamaged portions of the property, and reasonable costs for the Architect's and engineering services and expenses required as a result of any insured loss upon the Work and Project, including completed Work and Work in progress, to the full insurable value thereof.

### 15.1.6 Pollution Liability Insurance

**15.1.6.1** Developer shall procure and maintain Pollution Liability Insurance that shall protect Developer, District, Construction Manager(s), Project Inspector(s), and Architect(s) from all claims for bodily injury, property damage, including natural resource damage, cleanup costs, removal, storage, disposal, and/or use of the pollutant arising from operations under this Facilities Lease, and defense, including costs and expenses incurred in the investigation, defense, or settlement of claims. Coverage shall apply to sudden and/or gradual pollution conditions resulting from the escape or release of smoke, vapors, fumes, acids, alkalis, toxic chemicals, liquids, or gases, natural gas, waste materials, or other irritants, contaminants, or pollutants, including asbestos. This coverage shall be provided in a form at least as broad as Insurance Services Offices, Inc. (ISO) Form CG 2415, or Developer shall procure and maintain these coverages separately.

**15.1.6.2** Developer warrants that any retroactive date applicable to coverage under the policy shall predate the Effective Date of this Facilities Lease and that continuous coverage will be maintained or an extended reporting or discovery period will be exercised for a period of three (3) years, beginning from the time that the Work under the Contract is completed.

**15.1.6.3** If Developer is responsible for removing any pollutants from a site, then Developer shall ensure that Any Auto, including owned, non-owned, and hired, are included within the above policies and at the required limits, to cover its automobile exposure for transporting the pollutants from the site to an approved disposal site. This coverage shall include the Motor Carrier Act Endorsement, MCS 90.

## 15.1.7 Proof of Carriage of Insurance and Other Requirements Endorsements and Certificates

- **15.1.7.1** Developer shall not commence Work nor shall it allow any Subcontractor to commence Work on the Project, until Developer and its Subcontractor(s) have procured all required insurance and Developer has delivered in duplicate to the District complete endorsements (or entire insurance policies) and certificates indicating the required coverages have been obtained, and the District has approved these documents.
- **15.1.7.2** Endorsements, certificates, and insurance policies shall include the following:
  - **15.1.7.2.1** A clause stating the following, or other language acceptable to the District:

"This policy shall not be canceled and the coverage amounts shall not be reduced until notice has been mailed to District, Architect, and Construction Manager stating date of cancellation by the insurance carrier. Date of cancellation may not be less than thirty (30) days after date of mailing notice."

- **15.1.7.2.2** Language stating in particular those insured, extent of insurance, location and operation to which insurance applies, expiration date, to whom cancellation notice will be sent, and length of notice period.
- **15.1.7.3** All endorsements, certificates and insurance policies shall state that District, its Board Members, employees and agents, Construction Manager(s), Project Manager(s), Inspector(s) and Architect(s) are named additional insureds under all policies except Workers' Compensation Insurance and Employers' Liability Insurance.
- **15.1.7.4** Developer's insurance limit shall apply separately to each insured against whom a claim is made or suit it brought.
- **15.1.7.5** No policy shall be amended, canceled, or modified, and the coverage amounts shall not be reduced, until Developer or Developer's broker has provided written notice to District, Architect, and Construction Manager stating date of the amendment, modification, cancellation or reduction, and a description of the

change. Date of amendment, modification, cancellation or reduction may not be less than thirty (30) days after date of mailing notice.

- **15.1.7.6** Insurance written on a "claims made" basis shall be retroactive to a date that coincides with or precedes Contractor's commencement of Work, including subsequent policies purchased as renewals or replacements. Said policy is to be renewed by the Developer and all Subcontractors for a period of five (5) years following completion of the Work or termination of this Facilities Lease. Such insurance must have the same coverage and limits as the policy that was in effect during the term of this Facilities Lease, and will cover the Developer and all Subcontractors for all claims made.
- **15.1.7.7** Developer's and Subcontractors' insurance policy(s) shall be primary and non-contributory to any insurance or self-insurance maintained by District, its Board Members, employees and/or agents, the State of California, Construction Manager(s), Project Manager(s), Inspector(s), and/or Architect(s).
- **15.1.7.8** All endorsements shall waive any right to subrogation against any of the named additional insureds.
- **15.1.7.9** All policies shall be written on an occurrence form.
- **15.1.7.10** All of Developer's insurance shall be with insurance companies with an A.M. Best rating of no less than A: XI.
- **15.1.7.11**The insurance requirements set forth herein shall in no way limit the Developer's liability arising out of or relating to the performance of the Work or related activities.
- **15.1.7.12** Failure of Developer and/or its Subcontractor(s) to comply with the insurance requirements herein shall be deemed a material breach of the Facilities Lease and constitute a Default by the Developer pursuant to this Facilities Lease.

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# 15.1.8 Insurance Policy Limits

The limits of insurance shall not be less than the following amounts:

COMMERCIAL GENERAL LIABILITY	Product Liability and Completed Operations, Fire Damage Liability – Split Limit	\$5,000,000 per occurrence; \$10,000,000 in aggregate
AUTOMOBILE LIABILITY – ANY AUTO	Combined Single Limit	\$1,000,000
WORKERS COMPENSATION		Statutory limits pursuant to State law
EMPLOYERS' LIABILITY		\$1,000,000
BUILDER'S RISK (COURSE OF CONSTRUCTION)		Issued for the value and scope of Work indicated herein.
POLLUTION LIABILITY		\$1,000,000 per claim; \$2,000,000 aggregate

The limits of insurance for those subcontractors whose subcontract does not exceed One Million Dollars (\$1,000,000) shall not be less than the following amounts:

COMMERCIAL GENERAL LIABILITY	Product Liability and Completed Operations, Fire Damage Liability – Split Limit	\$2,000,000 per occurrence; \$4,000,000 in aggregate
AUTOMOBILE LIABILITY - ANY AUTO	Combined Single Limit	\$1,000,000
WORKERS COMPENSATION	And the control of th	Statutory limits pursuant to State law
EMPLOYERS' LIABILITY		\$1,000,000

Notwithstanding anything in this Facilities Lease to the contrary, the above insurance requirements may be modified as appropriate for subcontractors, with District's prior written approval.

# 15.2 District's Insurance

# 15.2.1 Rental Interruption Insurance

District shall at all times from and after District's acceptance of the Project, for the benefit of District and Developer, as their interests may appear, maintain rental interruption insurance to cover loss, total or partial, of the use of the Project due to damage or destruction, in an amount at least equal to the maximum estimated Lease Payments payable under this Facilities Lease during the current or any future twenty-four (24) month period. This insurance may

be maintained as part of or in conjunction with any other insurance coverage carried by the District, and such insurance may be maintained in whole or in part in the form of participation by the District in a joint powers agency or other program providing pooled insurance. This insurance may not be maintained in the form of self-insurance.

## 15.2.2 Property Insurance

District shall at all times from and after District's acceptance of the Project, carry and maintain in force a policy of property insurance for 100% of the insurable replacement value with no coinsurance penalty, on the Project Site and the Project, together with all improvements thereon, under a standard "all risk" contract insuring against loss or damage. Developer shall be named as additional insureds or co-insureds thereon by way of endorsement. District shall have the right to procure the required insurance through a joint powers agency or to self-insure against such losses or portion thereof as is deemed prudent by District.

## 16. Indemnification and Defense

- 16.1 To the fullest extent permitted by California law, Developer shall indemnify, keep and hold harmless the District, the Architect(s) and Construction Manager(s), their respective consultants, separate contractors, board members, officers, representatives, agents, and employees, in both indivdual and offical capacities ("Indemnitees"), against all suits, claims, injury, damages, losses, and expenses ("Claims"), including but not limited to attorney's fees and costs, caused by, arising out of, resulting from, or incidental to, in whole or in part, the performance of the Work under this Contract by the Developer or its Subcontractors, vendors and/or suppliers. However, the Contractor's indemnification and hold harmless obligation shall be reduced by the proportion of the Indemnitees' and/or Architect's liability to the extent the Claim(s) is/are caused wholly by the active negligence or willful misconduct of the Indemnitees, and/or defects in design furnished by the Architect, as found by a court or arbitrator of competent jurisdiction. This indemnification and hold harmless obligation of the Developer shall not be construed to negate, abridge, or otherwise reduce any right or obligation of indemnity that would otherwise exist or arise as to any Indemnitee or other person described herein. This indemnification and hold harmless obligation includes, but is not limited to, any failure or alleged failure by Developer to comply with any law and/or provision of the Contract Documents in strict accordance with their terms, and without limitation, any failure or alleged failure of Developers obligations regarding any stop payment notice actions or liens, including Civil Wage and Penalty Assessments and/or Orders by the DIR.
- 16.2 To the furthest extent permitted by California law, Developer shall also defend Indemnitees, at its own expense, including but not limited to attorneys' fees and costs, against all Claims caused by, arising out of, resulting from, or incidental to, in whole or in part, the performance of the Work under this Contract by the Developer, its Subcontractors, vendors, or suppliers. However, the Developer's defense obligation shall be reduced by the proportion of the Indemnitees' and/or Architect's liability to the extent caused by the sole negligence, active negligence, or willful misconduct of the Indemnitees, and/or defects in design furnished by the Architect, as found by a court or arbitrator of competent jurisdiction. The District shall have the right to accept or reject any legal representation that Developer proposes to defend the Indemnitees. If any Indemnitee provides its own defense due to failure to timely respond to tender

of defense, rejection of tender of defense, or conflict of interest of proposed counsel, Contractor shall reimburse such Indemnitee for any expenditures. Developer's defense obligation shall not be construed to negate, abridge, or otherwise reduce any right or obligation of defense that would otherwise exist as to any Indemnitee or other person described herein. Developer's defense obligation includes, but is not limited to, any failure or alleged failure by Developer to comply with any provision of law, any failure or alleged failure to timely and properly fulfill all of its obligations under the Contract Documents in strict accordance with their terms, and without limitation, any failure or alleged failure of Developer's obligations regarding any stop payment notice actions or liens, including Civil Wage and Penalty Assessments and/or Orders by the DIR. Developer shall give prompt notice to the District in the event of any Claim(s).

- **16.3** Without limitation of the provisions herein, if the Developer's obligation to indemnify and hold harmless the Indemnitees or its obligation to defend Indemnitees as provided herein shall be determined to be void or unenforceable, in whole or in part, it is the intention of the Parties that these circumstances shall not otherwise affect the validity or enforceability of the Developer's agreement to indemnify, defend, and hold harmless the rest of the Indemnitees, as provided herein. Further, the Developer shall be and remain fully liable on its agreements and obligations herein to the fullest extent permitted by law.
- **16.4** Pursuant to Public Contract Code section 9201, the District shall provide timely notification to Developer of the receipt of any third-party Claim relating to this Contract. The District shall be entitled to recover its reasonable costs incurred in providing said notification.
- **16.5** In any and all Claims against any of the Indemnitees by any employee of the Developer, any Subcontractor, anyone directly or indirectly employed by any of them or anyone for whose acts any of them may be liable, the Developer's indemnification obligation herein shall not be limited in any way by any limitation on the amount or type of damages, compensation, or benefits payable by or for the Developer or any Subcontractor under workers' compensation acts, disability benefit acts, or other employee benefit acts.
- **16.6** The District may retain so much of the moneys due to the Developer as shall be considered necessary, until disposition of any such Claims or until the District, Architect(s) and Construction Manager(s) have received written agreement from the Developer that Developer will unconditionally defend the District, the Architect(s) and Construction Manager(s), their respective officers, agents and employees, and pay any damages due by reason of settlement or judgment.
- **16.7** The Developer's defense and indemnification obligations hereunder shall survive the completion of Work, including the warranty/guarantee period, and/or the termination of the Contract.

### 17. Eminent Domain

## 17.1 Total Taking After Project Delivery

If, following delivery of possession of the Project by Developer to District, all of the Project and the Project Site is taken permanently under the power of eminent domain, the Term shall cease as of the day possession shall be so taken.

- 17.1.1 The financial interest of Developer shall be limited to the amount of principal payments pursuant to the GMP provisions indicated in **Exhibit C** that are then due or past due together with all remaining and succeeding principal payments pursuant to the GMP provisions indicated in **Exhibit C** for the remainder of the original Term. For example, if all of the Project and the Project Site is taken at the end of the third year of the Term, Developer shall be entitled to receive from the eminent domain award the sum of all principal payments pursuant to the GMP provisions indicated in **Exhibit C** that would have been owing for the fourth year through the end of the Term had there been no taking.
- 17.1.2 The balance of the award, if any, shall be paid to the District.

### 17.2 Total Taking Prior to Project Delivery

If all of the Project and the Project Site is taken permanently under the power of eminent domain and the Developer is still performing the work of the Project and has not yet delivered possession of the Project to District, the Term shall cease as of the day possession shall be so taken. The financial interest of Developer shall be the amount Developer has expended to date for work performed on the Project, subject to documentation reasonably satisfactory to the District.

### 17.3 Partial Taking

If, following delivery of possession of the Project by Developer to District, less than all of the Project and the Project Site is taken permanently, or if all of the Project and the Project Site or any part thereof is taken temporarily, under the power of eminent domain.

- **17.3.1** This Facilities Lease shall continue in full force and effect and shall not be terminated by virtue of that partial taking and the Parties waive the benefit of any law to the contrary, and
- **17.3.2** There shall be a partial abatement of any principal payments pursuant to the GMP provisions indicated in **Exhibit C** as a result of the application of the net proceeds of any eminent domain award to the prepayment of those payments hereunder. The Parties agree to negotiate, in good faith, for an equitable split of the net proceeds of any eminent domain award and a corresponding reduction in the payments required pursuant to the GMP provisions indicated in **Exhibit C**.

## 18. Damage and Destruction

If, following delivery of possession of all or a portion of the Project by Developer to District, the Project is totally or partially destroyed due to fire, acts of vandalism, flood, storm, earthquake, Acts of God, or other casualty beyond the control of either party hereto, the Term

shall end and District shall no longer be required to make any payments required pursuant to the GMP provisions indicated in **Exhibit C** that are then due or past due or any remaining and succeeding principal payments pursuant to the GMP provisions indicated in **Exhibit C** for the remainder of the original Term.

## 19. Abatement

- **19.1** If, after the Parties have executed the Memorandum of Commencement Date attached hereto as **Exhibit E**, the Project becomes destroyed or damaged beyond repair, the District may determine its use of the Project abated. Thereafter, the District shall have no obligation to make, nor shall the Developer have the right to demand, the Lease Payments as indicated in the GMP provisions indicated in **Exhibit C** to this Facilities Lease. The Term shall cease at that time.
- **19.2** The Parties hereby agree that the net proceeds of the District's rental interruption insurance that the District must maintain during the Term, as required herein, shall constitute a special fund for the payment of the Lease Payments indicated in the GMP provisions indicated in **Exhibit C**.
- **19.3** The District shall as soon as practicable after such event, apply the net proceeds of its insurance policy intended to cover that loss ("Net Proceeds"), either to:
  - **19.3.1** Repair the Project to full use.
  - **19.3.2** Replace the Project, at the District's sole cost and expense, with property of equal or greater value to the Project immediately prior to the time of the destruction or damage, and that replacement, once completed, shall be substituted in this Facilities Lease by appropriate endorsement; or
  - **19.3.3** Exercise the District's purchase option as indicated in the GMP provisions indicated in **Exhibit C** to this Facilities Lease.
- **19.4** The District shall notify the Developer of which course of action it desires to take within thirty (30) days after the occurrence of the destruction or damage. The Net Proceeds of all insurance payable with respect to the Project shall be available to the District and shall be used to discharge the District's obligations under this Section.

## 20. Access

### 20.1 By Developer

Developer shall have the right at all reasonable times to enter upon the Project Site to construct the Project pursuant to this Facilities Lease. Following the acceptance of the Project by District, Developer may enter the Project at reasonable times with advance notice and arrangement with District for purposes of making any repairs required to be made by Developer.

### 20.2 By District

The District shall have the right to enter upon the Project Site at all times. District shall comply with all safety precautions and procedures required by Developer.

## 21. Assignment, Subleasing

## 21.1 Assignment and Subleasing by the District

Any assignment or sublease by District shall be subject to all of the following conditions:

- **21.1.1** This Facilities Lease and the obligation of the District to make the payments required pursuant to the GMP provisions indicated in **Exhibit C** shall remain obligations of the District; and
- **21.1.2** The District shall, within thirty (30) days after the delivery thereof, furnish or cause to be furnished to Developer a true and complete copy of any assignment or sublease.

## 21.2 Assignment by Developer

Developer may assign its right, title and interest in this Facilities Lease, in whole or in part to one or more assignees, only after the written consent of District, which District will not unreasonably withhold. No assignment shall be effective against the District unless and until the District has consented in writing. Notwithstanding anything to the contrary contained in this Facilities Lease, no consent from the District shall be required in connection with any assignment by Developer to a lender for purposes of financing the Project as long as there are not additional costs to the District.

### 22. Termination, Default And Suspension

### 22.1 Termination; Lease Terminable Only As Set Forth Herein

- Except as otherwise expressly provided in this Facilities Lease, this 22.1.1 Facilities Lease shall not terminate, nor shall District have any right to terminate this Facilities Lease or be entitled to the abatement of any necessary payments pursuant to the GMP provisions in Exhibit C or any reduction thereof. The obligations hereunder of District shall not be otherwise affected by reason of any damage to or destruction of all or any part of the Project; the taking of the Project or any portion thereof by condemnation or otherwise; the prohibition, limitation or restriction of District's use of the Project; the interference with such use by any private person or contractor; the District's acquisition of the ownership of the Project (other than pursuant to an express provision of this Facilities Lease); any present or future law to the contrary notwithstanding. It is the intention of the Parties hereto that all necessary payments pursuant to the GMP provisions indicated in Exhibit C shall continue to be payable in all events, and the obligations of the District hereunder shall continue unaffected unless the requirement to pay or perform the same shall be terminated or modified pursuant to an express provision of this Facilities Lease.
- **22.1.2** Nothing contained herein shall be deemed a waiver by the District of any rights that it may have to bring a separate action with respect to any Event

of Default by Developer hereunder or under any other agreement to recover the costs and expenses associated with that action. The District covenants and agrees that it will remain obligated under this Facilities Lease in accordance with its terms.

- **22.1.3** Following completion of the Project, the District will not take any action to terminate, rescind or avoid this Facilities Lease, notwithstanding the bankruptcy, insolvency, reorganization, composition, readjustment, liquidation, dissolution, winding-up or other proceeding affecting Developer or any assignee of Developer in any such proceeding, and notwithstanding any action with respect to this Facilities Lease which may be taken by any trustee or receiver of Developer or of any assignee of Developer in any such proceeding or by any court in any such proceeding. Following completion of the Project, except as otherwise expressly provided in this Facilities Lease, District waives all rights now or hereafter conferred by law to quit, terminate or surrender this Facilities Lease or the Project or any part thereof.
- **22.1.4** District acknowledges that Developer may assign an interest in some or all of the necessary payments pursuant to the GMP provisions indicated in **Exhibit C** to a lender in order to obtain financing for the cost of constructing the Project and that the lender may rely on the foregoing covenants and provisions in connection with such financing.

## 22.2 District's Request for Assurances

If District at any time reasonably believes Developer is or may be in default under this Contract, District may in its sole discretion notify Developer of this fact and request written assurances from Developer of performance of Work and a written plan from Developer to remedy any potential default under the terms of this Contract that the District may advise Developer of in writing. Developer shall, within ten (10) calendar days of District's request, deliver a written cure plan that meets the District's requirements in its request for assurances. Developer's failure to provide such written assurances of performance and the required written plan, within ten (10) calendar days of request, will constitute a material breach of this Contract sufficient to justify termination for cause.

## 22.3 District's Right to Terminate Developer for Cause

## 22.3.1 Grounds for Termination

The District, in its sole discretion, without prejudice to any other right or remedy, may terminate the Site Lease and Facilities Lease and/or terminate the Developer's right to perform the work of the Facilities Lease based upon any of the following:

- **22.3.1.1** Developer refuses or fails to execute the Work or any separable part thereof; or
- **22.3.1.2** Developer fails to complete said Work within the time specified or any extension thereof; or

- **22.3.1.3** Developer persistently fails or refused to perform Work or provide material of sufficient quality as to be in compliance with the Facilities Lease; or
- **22.3.1.4** Prior to completion of the Project, Developer is adjudged a bankrupt, files a petition for relief as a debtor, or a petition is filed against the Developer without its consent, and the petition not dismissed within sixty (60) days; or
- **22.3.1.5** Prior to the completion of the Project, Developer makes a general assignment for the benefit of its creditors, or a receiver is appointed on account of its insolvency; or
- **22.3.1.6** Developer persistently or repeatedly refuses and/or fails, except in cases for which extension of time is provided, to supply enough properly skilled workers or proper materials to complete the Work in the time specified; or
- **22.3.1.7** Developer fails to make prompt payment to Subcontractors, or for material, or for labor; or
- **22.3.1.8** Developer persistently disregards laws, or ordinances, or instructions of District as indicated in **Exhibit D**, or otherwise in violation of **Exhibit D**; or
- **22.3.1.9** Developer fails to supply labor, including that of Subcontractors, that is sufficient to prosecute the Work or that can work in harmony with all other elements of labor employed or to be employed on the Work; or
- **22.3.1.10** Developer or its Subcontractor(s) is/are otherwise in breach, default, or in substantial violation of any provision of this Facilities Lease, including but not limited to a lapse in licensing or registration.

### 22.3.2 Notification of Termination

- **22.3.2.1** Upon the occurrence at District's sole determination of any of the above conditions, or upon Developer's failure to perform any material covenant, condition or agreement in this Facilities Lease, District may, without prejudice to any other right or remedy, serve written notice upon Developer and its Surety of District's termination of this Facilities Lease and/or the Developer's right to perform the work of this Facilities Lease. This notice will contain the reasons for termination.
- **22.3.2.2** Unless, within fifteen (15) days after the service of the notice, any and all condition(s) shall cease, and any and all violation(s) shall cease, or arrangement satisfactory to District for the correction of the condition(s) and/or violation(s) be made, this Facilities Lease and the Site Lease shall cease and terminate; provided, however, if the failure stated in the notice cannot be corrected within fifteen (15) days after the service of notice, District

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may consent to an extension of time, provided Developer instituted and diligently pursued corrective action within the applicable fifteen (15)-day period and until the violation is corrected. Upon District determination, Developer shall not be entitled to receive any further payment until the entire Work is finished.

- **22.3.2.3** Upon Termination, District may immediately serve written notice of tender upon Surety whereby Surety shall have the right to take over and perform this Facilities Lease only if Surety:
  - **22.3.2.3.1** Within three (3) days after service upon it of the notice of tender, gives District written notice of Surety's intention to take over and perform this Facilities Lease; and
  - **22.3.2.3.2** Commences performance of this Facilities Lease within three (3) days from date of serving of its notice to District.
- **22.3.2.4** Surety shall not utilize Developer in completing the Project if the District notifies Surety of the District's objection to Developer's further participation in the completion of the Project. Surety expressly agrees that any developer which Surety proposes to fulfill Surety's obligations is subject to District's approval.
- **22.3.2.5** If Surety fails to notify District or begin performance as indicated herein, District may take over the Work and execute the Work to completion by any method it may deem advisable at the expense of Developer and/or its Surety. Developer and its Surety shall be liable to District for any excess cost or other damages the District incurs thereby. Time is of the essence in this Facilities Lease. If the District takes over the Work as herein provided, District may, without liability for so doing, take possession of and utilize in completing the Work all materials, appliances, plan, and other property belonging to Developer as may be on the Site of the Work, in bonded storage, or previously paid for.

### 22.3.3 Effect of Termination

- **22.3.3.1** If District terminates the Site Lease and the Facilities Lease pursuant to this section, the Project Site and any improvements built upon the Project Site shall vest in District upon termination of the Site Lease and Facilities Lease, and District shall thereafter be required to pay only the principal amounts then due and owing pursuant to the GMP provisions indicated in **Exhibit C**, less any damages incurred by District due to Developer's default, acts, or omissions.
- **22.3.3.2** The District shall retain all rights it possesses pursuant to this Facilities Lease including, without limitation.
  - **22.3.3.2.1** The right to assess liquidated damages due because of any project delay; and

- **22.3.3.2.2** All rights the District holds to demand performance pursuant to the Developer's required performance bond.
- **22.3.3.3** Developer shall, only if ordered to do so by the District, immediately remove from the Site all or any materials and personal property belonging to Developer that have not been incorporated in the construction of the Work, or which are not in place in the Work. The District retains the right, but not the obligation, to keep and use any materials and personal property belonging to Developer that have not been incorporated in the construction of the Work, or which are not in place in the Work. The Developer and its Surety shall be liable upon the performance bond for all damages caused the District by reason of the Developer's failure to complete the Work under this Facilities Lease.
- **22.3.3.4** In the event that the District shall perform any portion of, or the whole of the Work, pursuant to the provisions of the General Conditions, the District shall not be liable nor account to the Developer in any way for the time within which, or the manner in which, the Work is performed by the District or for any changes the District may make in the Work or for the money expended by the District in satisfying claims and/or suits and/or other obligations in connection with the Work.
- **22.3.3.5** In the event termination for cause is determined to have not been for cause, the termination shall be deemed to have been a termination for convenience effective as of the same date as the purported termination for cause.
- **22.3.3.6** In the event that the Site Lease and Facilities Lease are terminated for any reason, no allowances or compensation will be granted for the loss of any anticipated profit by the Developer or any impact or impairment of Developer's bonding capacity.
- **22.3.3.7** If the expense to the District to finish the Work exceeds the unpaid Guaranteed Maximum Price, Developer and Surety shall pay difference to District within twenty-one (21) days of District's request. District may apply any amounts otherwise due to Developer to this difference.
- **22.3.3.8** The District shall have the right (but shall have no obligation) to assume and/or assign to a replacement contractor or construction manager, or other third party who is qualified and has sufficient resources to complete the Work, the rights of the Developer under its subcontracts with any or all Subcontractors. In the event of an assumption or assignment by the District, no Subcontractor shall have any claim against the District or third party for Work performed by Subcontractor or other matters arising prior to termination of the Facilities Lease. The District or any third party, as the case may be, shall be liable only for obligations to the Subcontractor arising after assumption or assignment. Should the District so elect, the Developer shall execute and deliver all

documents and take all steps, including the legal assignment of its contractual rights, as the District may require, for the purpose of fully vesting in the District the rights and benefits of its Subcontractors under Subcontracts or other obligations or commitments. Developer must include this assignment provision in all of its Facilities Leases with its Subcontractors.

- **22.3.3.9** All payments due the Developer hereunder shall be subject to a right of offset by the District for expenses, damages, losses, costs, claims, or reimbursements suffered by, or due to, the District as a result of any default, acts, or omissions of the Developer.
- **22.3.3.10**The foregoing provisions are in addition to and not in limitation of any other rights or remedies available to District.

## 22.4 Termination of Developer for Convenience

- **22.4.1** District in its sole discretion may terminate the Facilities Lease upon three (3) days written notice to the Developer.
- **22.4.2** Upon notice, Developer shall:
  - **22.4.2.1** Cease operations as directed by the District in the notice;
  - **22.4.2.2** Take necessary actions for the protection and preservation of the Work as soon as possible; and
  - **22.4.2.3** Terminate all existing subcontracts and purchase order and enter into no further subcontracts and purchase orders.
- **22.4.3** Within 30 days of the notice, Developer shall submit to the District a payment application for the actual cost for labor, materials, and services performed, including all Developer's and Subcontractor(s)' mobilization and/or demobilization costs, that is unpaid. Developer shall have no claims against the District except for the actual cost for labor, materials, and services performed that adequately documented through timesheets, invoices, receipts, or otherwise. District shall pay all undisputed invoice(s) for work performed until the notice of termination.
- **22.4.4** Under a termination for convenience, the District retains the right to all the options available to the District if there is a termination for cause.

### 22.5 Developer Remedies Upon District Default

## 22.5.1 Events of Default by District Defined

The following shall be "Events of Default" of the District under this Facilities Lease. The terms "Event of Default" and "Default," whenever they are used as to the District in the Site Lease or this Facilities Lease, shall only mean one or more of the following events:

- **22.5.1.1** Failure by the District to pay payments required pursuant to the GMP provisions in **Exhibit C**, and the continuation of this failure for a period of forty-five (45) days.
- **22.5.1.2** Failure by the District to perform any material covenant, condition or agreement in this Facilities Lease and that failure continues for a period of forty-five (45) days after Developer provides District with written notice specifying that failure and requesting that the failure be remedied; provided, however, if the failure stated in the notice cannot be corrected within the applicable period, Developer shall not withhold its consent to an extension of time if corrective action is instituted by the District within the applicable period and diligently pursued until the default is corrected.

### 22.5.2 Remedies on District's Default

If there has been an Event of Default on the District's part, the Developer may exercise any and all remedies granted pursuant to this Facilities Lease; provided, however, there shall be no right under any circumstances to accelerate any of the payments required pursuant to the GMP provisions in **Exhibit C** or otherwise declare those payments not then past due to be immediately due and payable.

- **22.5.2.1** Developer may rescind its leaseback of the Project Site to the District under this Facilities Lease and re-rent the Project Site to another lessee for the remaining Term for no less than the fair market value for leasing the Project Site, which shall be:
  - **22.5.2.1.1** An amount determined by a mutually-agreed upon appraiser; or
  - **22.5.2.1.2** If an appraiser cannot be agreed to, an amount equal to the mean between a District appraisal and a Developer appraisal for the Project Site, both prepared by MAI-certified appraisers.
- **22.5.2.2** District's obligation to make the payments required pursuant to the GMP provisions indicated in **Exhibit C** shall be:
  - **22.5.2.2.1** Increased by the amount of costs, expenses, and damages incurred by the Developer in rerenting the Project Site; and

**22.5.2.2.** Decreased by the amount of rent Developer receives in re-letting the Project Site.

**22.5.2.3** The District agrees that the terms of this Facilities Lease constitute full and sufficient notice of the right of Developer to rerent the Project Site in the Event of Default without effecting a surrender of this Facilities Lease, and further agrees that no acts of Developer in re-renting as permitted herein shall constitute a surrender or termination of this Facilities Lease, but that, on the contrary, in the event of an Event of Default by the District the right to re-rent the Project Site shall vest in Developer as indicated herein.

#### 22.5.3 District's Continuing Obligation

Unless there has been damage, destruction, a Taking, or the Developer has acted, failed to act, or is in default as indicated above providing District with the right to terminate for cause, the District shall continue to remain liable for the payments required pursuant to the GMP provisions in **Exhibit C** and those amounts shall be payable to Developer at the time and in the manner therein provided.

#### 22.5.4 No Remedy Exclusive

No remedy herein conferred upon or reserved to Developer is intended to be exclusive and every such remedy shall be cumulative and shall be in addition to every other remedy given under this Facilities Lease or now or hereafter existing at law or in equity. No delay or omission to exercise any right or power accruing upon any Default shall impair any such right or power or shall be construed to be a waiver thereof, but any such right and power may be exercised from time to time and as often as may be deemed expedient. In order to entitle Developer to exercise any remedy reserved to it in this article, it shall not be necessary to give any notice, other than such notice as may be required in this Article or by law.

#### 22.6 Emergency Termination Pursuant to Public Contracts Act of 1949

**22.6.1** This Facilities Lease is subject to termination as provided by sections 4410 and 4411 of the Government Code of the State of California, being a portion of the Emergency Termination of Public Contracts Act of 1949.

#### **22.6.1.1** Section 4410 of the Government Code states:

In the event a national emergency occurs, and public work, being performed by contract, is stopped, directly or indirectly, because of the freezing or diversion of materials, equipment or labor, as the result of an order or a proclamation of the President of the United States, or of an order of any federal authority, and the circumstances or conditions are such that it is impracticable within a reasonable time to proceed with a substantial portion of the work, then the public agency and the contractor may, by written agreement, terminate said contract.

#### 22.6.1.2 Section 4411 of the Government Code states:

Such an agreement shall include the terms and conditions of the termination of the contract and provision for the payment of compensation or money, if any, which either party shall pay to the other or any other person, under the facts and circumstances in the case.

**22.6.2** Compensation to the Developer shall be determined at the sole discretion of District on the basis of the reasonable value of the Work done, including preparatory work. As an exception to the foregoing and at the District's discretion, in the case of any fully completed separate item or portion of the Work for which there is a separate previously submitted unit price or item on the accepted schedule of values, that price may control. The District, at its sole discretion, may adopt the Schedule of Values Price as the value of the work done or any portion thereof.

#### 22.7 Suspension of Work

- **22.7.1** District in its sole discretion may suspend, delay or interrupt the Work in whole or in part for such period of time as the District may determine upon three (3) days written notice to the Developer.
  - **22.7.1.1** An adjustment may be made for changes in the cost of performance of the Work caused by any suspension, delay or interruption. No adjustment shall be made to the extent:
    - **22.7.1.1.1** That performance is, was or would have been so suspended, delayed or interrupted by another cause for which Developer is responsible; or
    - **22.7.1.1.2** That an equitable adjustment is made or denied under another provision of the Site Lease or the Facilities Lease; or
    - **22.7.1.1.3** That the suspension of Work was the direct or indirect result of Developer's failure to perform any of its obligations hereunder.
    - **22.7.1.1.4** The delay could not have been avoided or mitigated by Developer's reasonable diligence.
  - **22.7.1.2** Any adjustments in cost of performance may have a fixed or percentage fee as provided in the section on Format for Proposed Change Order in **Exhibit D**. This amount shall be full compensation for all Developer's and its Subcontractor(s)' changes in the cost of performance of the Facilities Lease caused by any such suspension, delay or interruption.

#### 23. <u>Limitation of District Liability</u>

District's financial obligations under this Contract shall be limited to the payment of the compensation provided in this Contract. Notwithstanding any other provision of this Contract, in no event shall District be liable, regardless of whether any claim is based on contract or tort, for any special, consequential, indirect or incidental damages, including, but not limited to, lost profits or revenue, lost bonding capacity, arising out of or in connection with this Contract for the services performed in connection with this Contract.

#### 24. Notices

All notices, certificates or other communications hereunder shall be sufficiently given and shall be deemed to have been received five (5) days after deposit in the United States mail in registered or certified form with postage fully prepaid or one (1) business day after deposit with an overnight delivery service with proof of actual delivery:

#### If to District:

Oxnard Union High School District 309 S. "K" Street Oxnard, CA 93030 Attn: Jeffrey Weinstein Assistant

Attn: Jeffrey Weinstein, Assistant Superintendent Business Services

#### With a copy to:

Deidree Sakai, Esq. Dannis Woliver Kelley 268 Bush Street, Suite 3234 San Francisco, CA 94104

#### If to Developer:

Balfour Beatty Construction, LLC 10620 Treena Street, #300 San Diego, CA 92131 Attn: Brian Cahill, President, California

Developer and District, by notice given hereunder, may designate different addresses to which subsequent notices, certificates or other communications will be sent.

#### 25. Binding Effect

This Facilities Lease shall inure to the benefit of and shall be binding upon Developer and the District and their respective successors, transferees and assigns.

#### 26. No Additional Waiver Implied by One Waiver

In the event any agreement contained in this Facilities Lease should be breached by either party and thereafter waived by the other party, such waiver shall be limited to the particular breach so waived and shall not be deemed to waive any other breach hereunder.

#### 27. Severability

In the event any provision of this Facilities Lease shall be held invalid or unenforceable by any court of competent jurisdiction, that holding shall not invalidate or render unenforceable any other provision hereof, unless elimination of the invalid provision materially alters the rights and obligations embodied in this Facilities Lease or the Site Lease.

#### 28. Amendments, Changes and Modifications

Except as to the termination rights of both Parties as indicated herein, this Facilities Lease may not be amended, changed, modified, altered or terminated without the written agreement of both Parties hereto.

#### 29. Net-Net-Net Lease

This Facilities Lease shall be deemed and construed to be a "net-net-net lease" and the District hereby agrees that all payments it makes pursuant to the GMP provisions in **Exhibit C** shall be an absolute net return to Developer, free and clear of any expenses, charges or set-offs.

#### 30. Execution in Counterparts

This Facilities Lease may be executed in several counterparts, each of which shall be an original and all of which shall constitute one and the same instrument.

#### 31. Developer and District Representatives

Whenever under the provisions of this Facilities Lease the approval of Developer or the District is required, or Developer or the District is required to take some action at the request of the other, the approval or request shall be given for Developer by Developer's Representative and for the District by the District's Representative, and any party hereto shall be authorized to rely upon any such approval or request.

#### 32. Applicable Law

This Facilities Lease shall be governed by and construed in accordance with the laws of the State of California, and venued in the County within which the School Site is located.

#### 33. Attorney's Fees

If either party brings an action or proceeding involving the Property or to enforce the terms of this Facilities Lease or to declare rights hereunder, each party shall bear the cost of its own attorneys' fees.

#### 34. Captions

The captions or headings in this Facilities Lease are for convenience only and in no way define, limit or describe the scope or intent of any provisions or sections of this Facilities Lease.

#### 35. Prior Agreements

This Facilities Lease and the corresponding Site Lease collectively contain all of the agreements of the Parties hereto with respect to any matter covered or mentioned in this Facilities Lease and no prior agreements or understanding pertaining to any matter shall be effective for any purpose.

#### 36. Further Assurances

Parties shall promptly execute and deliver all documents and instruments reasonably requested to give effect to the provisions of this Facilities Lease.

#### 37. Recitals and Exhibits Incorporated

The Recitals set forth at the beginning of this Facilities Lease and the attached Exhibits are hereby incorporated into its terms and provisions by this reference.

#### 38. <u>Time of the Essence</u>

Time is of the essence with respect to each of the terms, covenants, and conditions of this Facilities Lease.

#### 39. Force Majeure

A party shall be excused from the performance of any obligation imposed in this Facilities Lease and the exhibits hereto for any period and to the extent that a party is prevented from performing that obligation, in whole or in part, as a result of delays caused by the other party or third parties, a governmental agency or entity, an act of God, war, terrorism, civil disturbance, forces of nature, fire, flood, earthquake, strikes or lockouts, and that non-performance will not be a default hereunder or a grounds for termination of this Facilities Lease.

#### 40. Interpretation

None of the Parties hereto, nor their respective counsel, shall be deemed the drafters of this Facilities Lease for purposes of construing the provisions thereof. The language in all parts of this Facilities Lease shall in all cases be construed according to its fair meaning, not strictly for or against any of the Parties hereto.

**IN WITNESS WHEREOF**, the Parties have caused this Facilities Lease to be executed by their respective officers who are duly authorized, as of the Effective Date.

ACCEPTED AND AGREED on the date indicated below:

Dated: <u>12/2/20</u> , 2020	Dated: November 20, 2020
Oxnard Union High School District	Balfour Beatty Construction, LLC
By: Ma Hy. Wy Name: Dr. Tom McCoy	By: SignNow e-signature ID: 1a30e7/96a 11/20/2038 ff: BIONOM Name:
Title: Superintendent	Title: CEO

#### **EXHIBIT A**

#### **LEGAL DESCRIPTION OF SCHOOL SITE**

#### Attached is the Legal Description for:

Del Sol High School Project Oxnard, CA 93030

APN: 214-0-020-595

That portion of Subdivision 26 of the Rancho El Rio de Santa Clara O' la Colonia, in the City of Oxnard, County of Ventura, State of California, as said subdivision is designated and delineated on that certain map filed in the Office of the County Clerk of said County in that certain action entitled "Thomas A. Scott, et al, Piffs., vs. Rafael Gonzales, et al, Defts.", also being that portion of the land described in the Quitclaim Deed recorded on November 24, 2017 as Instrument No. 20171124-00152497 of Official Records in the Office of the County Recorder of said County, lying southerty of the following described line:

Commencing at the intersection of the northerly line of Colonia Road (now called Camino Det Sol), 50 feet wide, as described in the Deed to Ventura County recorded on May 14, 1877 in Book 5, at Page 248 of Deeds in last said Office, with the easterly line of Rose Avenue, 50 feet wide, as described in the Deed to said County recorded on September 1, 1890 in Book 31, at Page 320 of Deeds in last said Office, thence along said easterly line of Rose Avenue, North 00°28'49" East, a distance of 1313.79 feet to the Point of Beginning; thence at right angles,

- 1st South 89"31"11" East, a distance of 111.36 feet to the beginning of a tangent curve concave northwesterly having a radius of 200.00 feet; thence along said curve.
- 2nd Through a central angle of 37°51'44", an arc distance of 132.16 feet; thence,
- 3rd North 52°37'05" East, a distance of 288.21 feet to the beginning of a tangent curve concave southeasterly having a radius of 200.00 feet; thence along said curve.
- 4th Through a central angle of 37°55'21", an arc distance of 132.37 feet; thence,
- 5th South 89°27'34" East, a distance of 719.60 feet to the beginning of a tangent curve concave southwesterly having a radius of 200.00 feet; thence along said curve.
- 6th Through a central angle of 50°57'48", an arc distance of 177.90 feet; thence,
- 7th South 38°29'46" East, a distance of 300.55 feet, more or less, to the beginning of a tangent curve concave northeasterly having a radius of 200.00 feet, said curve also being tangent to the westerly prolongation of the center line of *Jacinto Drive*, 66 feet wide, as shown on map of Tract No. 5136-1 recorded on April 16, 1999 in Book 137, at Page 64 of Miscellaneous Records (Maps) in last said Office; thence along said curve,
- 8th Through a central angle of 50°57'54", an arc distance of 177.90 feet, more or less, to a point on said westerly prolongation; thence along said westerly prolongation.
- 9th South 89°27'40" East, a distance of 130.97 feet to the easterly line of said Quitelaim Deed and the westerly line of said Tract No. 5136-1.

EXCEPTING THEREFROM, that portion of the above described land lying southerly and westerly of the following described line:

Commencing at the intersection of the northerly line of Colonia Road (now called Camino Del Sol), 50 feet wide, as described in the Deed to Ventura County recorded on May 14, 1877 in Book 5, at Page 248 of Deeds in last said Office, with the easterly line of Rose Avenue, 50 feet wide, as described in the Deed to said County recorded on September 1, 1890 in Book 31, at Page 320 of Deeds in last said Office; thence along said easterly line of Rose Avenue, North 00°28'49" East, a distance of 660.50 feet to the Point of Beginning; thence along a line parallel with said northerly line of Camino Del Sol,

1st South 89°27'34" East a distance of 485.70 feet; thence at right angles,

2nd North 90°32'26" East a distance of 172.00 feet; thence, at right angles

3rd South 89°27'34" East a distance of 242.40 feet; thence at right angles,

4th South 00°32'26" West a distance of 832.50 feet to a point on said northerly line of Camino Del Sol.

Contains: 52.52 Acres, more or less,

RESRVING and EXCEPTING unto Grantor a non-exclusive access easement on, over and across two (2) strips of land on the above described property located (i) adjoining and Southerly of the Northerly boundary of the above described property 42 feet wide; and (ii) adjoining and Westerly of the Easterly boundary of the above described property 62 feet wide, for the purpose of ingress and egress and the construction of roadway and underground utilities.

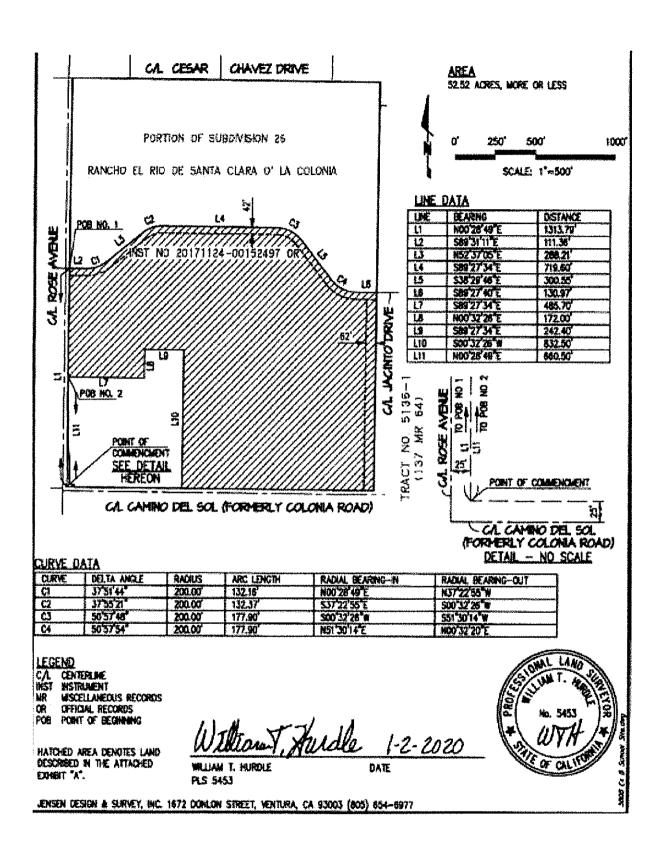
The above described parcel of land is delineated on the attached Exhibit "B".

. Hurdle

William T. Hurdle

PLS 5453

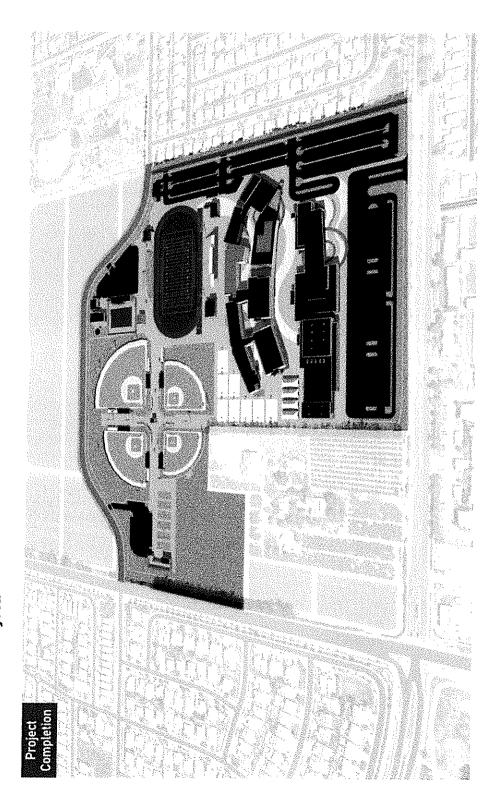
Date



# **EXHIBIT B**

# **DESCRIPTION OF PROJECT SITE**

Attached is a map or diagram of the School Site that is subject to this Facilities Lease and upon which Developer will construct the Project.



Page B 1

Exhibit B To Facilities Lease Del Sol High School Project DWK DMS 3626709v1

#### **EXHIBIT C**

## GUARANTEED MAXIMUM PRICE AND OTHER PROJECT COST, FUNDING, AND PAYMENT PROVISIONS

Attached are the terms and provisions related to Site Lease payments, the Facilities Lease, the Guaranteed Maximum Price and other related cost, funding, and payment provisions.

#### **EXHIBIT C**

### GUARANTEED MAXIMUM PRICE AND OTHER PROJECT COST, FUNDING, AND PAYMENT PROVISIONS

#### 1. Site Lease Payments

As indicated in the Site Lease, Developer shall pay One Dollar (\$1.00) to the District as consideration for the Site Lease.

#### 2. <u>Guaranteed Maximum Price</u>

Pursuant to the Facilities Lease, Developer will cause the Project to be constructed for an amount to be determined after the preconstruction services are completed ("Guaranteed Maximum Price"). As this Project shall include multiple phases, each phase shall have its own GMP ("Phase GMP"), and the Guaranteed Maximum Price shall consist of the total of all Phase GMPs.

#### 2.1 Cost of the Work

The term Cost of the Work shall mean the costs necessarily incurred in the proper performance of the Work contemplated by the Contract Documents. Such costs shall be at rates no higher than the standard paid at the place of the Project except with the prior consent of the District. The Cost of the Work shall include only the items set forth in this Section 2 and approved by the District.

#### 2.1.1 General Conditions

The General Conditions as set forth in **Attachment 1** hereto shall be included in a progress billing as incurred. Said rates shall include all costs for labor, equipment and materials for the items identified therein which are necessary for the proper management of the Project, and shall include all costs paid or incurred by the Developer for insurance, permits, taxes, and all contributions, assessments and benefits, holidays, vacations, retirement benefits, incentives to the extent contemplated in **Attachment 1**, whether required by law or collective bargaining agreements or otherwise paid or provided by Developer to its employees. The District reserves the right to request changes to the personnel, equipment, or facilities provided as General Conditions as may be necessary or appropriate for the proper management of the Project, in which case, the District shall be entitled to a reduction in the cost of General Conditions based on the rates set forth in **Attachment 1**.

#### 2.1.2 Subcontract Costs

Payments made by the Developer to Subcontractors (inclusive of the Subcontractor's bonding, if required, and insurance costs, which shall be included in the subcontract amount), which payments shall be made in accordance with the requirements of the Contract Documents.

#### 2.1.3 Developer-Performed Work

Costs incurred by the Developer for self-performed work at the direction of District or with the District's prior approval, as follows:

- **2.1.3.1** Actual costs to the Developer of wages of construction workers, excluding all salaried and/or administrative personnel, directly employed by the Developer to perform the construction of the Work at the site.
- **2.1.3.2** Wages or salaries and customary benefits, such as sick leave, medical and health benefits, holidays, vacations, incentive programs, and pension plans of the Developer's field supervisory, safety and administrative personnel when stationed at the site or stationed at the Developer's principal office, only for that portion of their time required for the Work.
- **2.1.3.3** Wages and salaries and customary benefits, such as sick leave, medical and health benefits, holidays, vacations, incentive programs and pension plans of the Developer's supervisory or administrative personnel engaged at factories, workshops or on the road, in expediting the production or transportation of materials or equipment required for the Work, but only for that portion of their time required for the Work.
- **2.1.3.4** Costs paid or incurred by Developer for taxes, insurance, contributions, assessments required by law or collective bargaining agreements and for personnel not covered by such agreements, and for customary benefits such as sick leave, medical and health benefits, holidays, vacations and pensions, provided such costs are based on wages and salaries included in the Cost of the Work under Subparagraphs 2.1.3.1 through 2.1.3.3.
- **2.1.3.5** Costs, including transportation and storage, of materials and equipment incorporated in the completed construction, including costs of materials in excess of those actually installed to allow for reasonable waste and spoilage. Unused excess materials, if any, shall become the District's property at the completion of the Work or, at the District's option, shall be sold by the Developer. Any amounts realized from such sales shall be credited to the District as a deduction from the Cost of the Work.
- **2.1.3.6** Costs, including transportation and storage, installation, maintenance, dismantling and removal of materials, supplies, machinery and equipment not customarily owned by construction workers, that are provided by the Developer at the site and fully consumed in the performance of the Work; and cost (less salvage value) of such items if not fully consumed, whether sold to others or retained by the Developer. Cost for items previously used by the Developer shall mean fair market value.

- **2.1.3.7** Rental charges for temporary facilities, machinery, equipment, vehicles and vehicle expenses, and hand tools not customarily owned by construction workers that are provided by the Developer at the site, whether rented from the Developer or others, and the costs of transportation, installation, minor repairs and replacements, dismantling and removal thereof and costs of Developer's Project field office, overhead and general expenses including office supplies, parking, office equipment, and software. Rates and quantities of equipment rented shall be subject to the District's prior approval.
- **2.1.3.8** Costs of removal of debris from the site, daily clean-up costs and dumpster charges not otherwise included in the cost of the subcontracts which exceeds the clean-up provided under the General Conditions.
- **2.1.3.9** Costs of that portion of the reasonable travel, parking and subsistence expenses of the Developer's personnel incurred while traveling and discharging duties connected with the Work.
- **2.1.3.10** Costs of materials and equipment suitably stored off the site at a mutually acceptable location, if approved in advance by the District.

#### 2.1.4 Allowances

Because it is impossible at the time of execution of the Facilities Lease to determine the exact cost of performing certain tasks, the Cost of the Work shall include the following Allowances for the Tasks/Work as noted here:

Ta	sk/Work	Amount
1.	Project Security Cameras, Project Time Lapse photos/videos, and CM Replenish Field and Office Supplies	\$60,000.00
2.	Phase #3 & #4 Temporary Perimeter Construction Fencing	\$20,000.00
3.	Project Signage, Partnering, Public Notices and Community Outreach	\$20,000.00
4.	Unforeseen Offsite Fees B/Permit Contingency	\$50,000.00
5.	Unforeseen Offsite Cleanup and Maintenance	\$25,000.00
6.	Unforeseen Environmental Site Conditions	\$100,000.00
7.	Unforeseen Offsite Improvements	\$100,000.00
8.	Unforeseen Utility Work Onsite	\$50,000.00
9.	Unforeseen Site / Geotechnical Dewatering and Soils Conditions	\$100,000.00
10.	Unforeseen Changes for Unapproved DSA addenda	\$50,000.00
To	\$575,000.00	

The Allowance Value for an Allowance Item includes the direct cost of labor, materials, equipment, transportation, taxes and insurance associated with the applicable Allowance Item. All other costs, including design fees, Developer's overall project management and general conditions costs, overhead and fee, are deemed to be included in the original Guaranteed Maximum Price, and are not subject to adjustment regardless of the actual amount of the Allowance Item.

The District shall have sole discretion to authorize all expenditures from the Allowances. The District shall process expenditures from the Allowances in the form of an Allowance Expenditure Directive ("AED"). The Allowances are included in the Guaranteed Maximum Price. Any unused Allowance or unused portion thereof shall be deducted from the Cost of the Work pursuant to **Exhibit D** to this Facilities Lease to the benefit of the District.

#### 2.1.5 Miscellaneous Costs

- **2.1.5.1** Where not included in the General Conditions, and with the prior approval of District, costs of document reproductions (photocopying and blueprinting expenses), long distance telephone call charges, postage, overnight and parcel delivery charges, telephone costs including cellular telephone charges, facsimile or other communication service at the Project site, job photos and progress schedules, and reasonable petty cash expenses of the site office. Developer shall consult with District to determine whether District has any vendor relationships that could reduce the cost of these items and use such vendors whenever possible.
- **2.1.5.2** Sales, use, gross receipts, local business and similar taxes imposed by a governmental authority that are related to the Work.
- **2.1.5.3** Fees and assessments for permits, plan checks, licenses and inspections for which Developer is required by the Contract Documents to pay including, but not limited to, permanent utility connection charges, street use permit, street use rental, OSHA permit and sidewalk use permit and fees.
- **2.1.5.4** Fees of laboratories for tests required by the Contract Documents.
- **2.1.5.5** Deposits lost for causes other than the Developer's or its subcontractors' negligence or failure to fulfill a specific responsibility to the District as set forth in the Contract Documents.
- **2.1.5.6** Expenses incurred in accordance with the Developer's standard personnel policy for relocation and temporary living allowances of personnel required for the Work if approved in advance by District.
- **2.1.5.7** Where requested by District, costs or expenses incurred by Developer in performing design services for the design-build systems.

- **2.1.5.8** Other costs incurred in the performance of the Work if, and to the extent, approved in advance by District.
- **2.1.5.9** Costs due to emergencies incurred in taking action to prevent threatened damage, injury or loss in case of an emergency affecting the safety of persons and/or property.
- **2.1.5.10** Provided all other eligible costs have been deducted from the contingency and as part of the calculation of amounts due Developer for Final Payment, costs of repairing and correcting damaged or nonconforming Work executed by the Developer, Subcontractors or suppliers, providing that such damage or non-conforming Work was not caused by negligence or failure to fulfill a specific responsibility of the Developer and only to the extent that the cost of repair or correction is not recovered by the Developer from insurance, sureties, Subcontractors or suppliers.

#### 2.1.6 Excluded Costs

The following items are considered general overhead items and shall not be billed to the District:

- **2.1.6.1** Salaries and other compensation of the Developer's personnel stationed at Developer's principal office or offices other than the Project Field Office, except as specifically provided in Subparagraphs 2.1.3.2. and 2.1.3.4.
- **2.1.6.2** Expenses of the Developer's principal office and offices other than the Project Field Office.
- **2.1.6.3** Overhead and general expenses, except as may be expressly included in this Section 2.
- **2.1.6.4** The Developer's capital expenses, including interest on the Developer's capital employed for the Work.
- **2.1.6.5** Costs that would cause the any Phase GMP or Guaranteed Maximum Price (as adjusted by Change Order) to be exceeded.

#### 2.1.7 Developer's Fee

Four and seventy five hundredths percent (4.75%) of the Cost of the Work as described in Section 2.1.

#### 2.1.8 Bonds and Insurance

For insurance and bonds required under this Facilities Lease (exclusive of those required by Subcontractors, which costs are included in the subcontract amounts), that portion of insurance and bond premiums which are directly attributable to this Contract, which shall be calculated at a rate of two and seventy two hundredths percent (2.72%) of the Cost of the Work for insurance

and one percent (1%) of the Cost of the Work for payment and performance bonds.

#### 2.1.9 Contingency

- **2.1.9.1** The Guaranteed Maximum Price includes a Contingency of Five percent (5%) of the Cost of the Work as described in Section 2.1.1, 2.1.2, and 2.1.3 for potential additional construction costs for unforeseen conditions that occur over the course of construction and/or scope gaps between the subcontract categories of the Work.
- **2.1.9.2** The Contingency is not intended for such things as scope changes.
- **2.1.9.3** The Contingency shall not be used without the agreement of the District.
- **2.1.9.4** The unused portion of the Contingency shall be considered as cost savings and retained by the District at the end of the Project.
- **2.2** The Guaranteed Maximum Price will consist of the amounts to be identified in **Attachment 2** to this **Exhibit C**. Except as indicated herein for modifications to the Project approved by the District, Developer will not seek additional compensation from District in excess of Guaranteed Maximum Price. District shall pay the Guaranteed Maximum Price to Developer in the form of Tenant Improvement Payments and Lease Payments as indicated herein.

#### 2.3 Total Payment

In no event shall the cumulative total of the Tenant Improvement Payments and the Lease Payments ever exceed the Guaranteed Maximum Price to be defined, as may be modified pursuant to **Exhibit D** to the Facilities Lease.

#### 2.4 Changes to Guaranteed Maximum Price

- **2.4.1** The Parties acknowledge that the Guaranteed Maximum Price, including all Phase GMPs, is based on the Construction Documents, including the plans and specifications, as identified in **Exhibit D** to the Facilities Lease.
- **2.4.2** As indicated in the Facilities Lease, the Parties may add to or remove from the project specific scopes of work. Based on these change(s), the Parties may agree to a reduction or increase in the Guaranteed Maximum Price, or any Phase GMPs. If a cost impact of a change is agreed to by the Parties, it shall be paid upon the payment request from the Developer for the work that is the subject of the change in accordance with the provisions of **Exhibit D**. The amount of any change to the Guaranteed Maximum Price and/or Phase GMP shall be calculated in accordance with the provisions of **Exhibit D** to this Facilities Lease.

**2.4.3** The Parties agree to reduce the Guaranteed Maximum Price, or Phase GMP as appropriate, for the unused portion of the Developer Contingency, if any.

#### 2.4.4 Cost Savings

Developer shall work cooperatively with Architect, Construction Manager, subcontractors and District, in good faith, to identify appropriate opportunities to reduce the Project costs and promote cost savings. Any identified cost savings from the Guaranteed Maximum Price shall be identified by Developer, and approved in writing by the District. In the event Developer realizes a savings on any aspect of the Project, such savings shall be added to the Contingency and expended consistent with the Contingency. In addition, any portion of Allowance remaining after completion of the Project shall be added to the Contingency. If any cost savings require revisions to the Construction Documents, Developer shall work with the District and Architect with respect to revising the Construction Documents and, if necessary, obtaining the approval of DSA with respect to those revisions. Developer shall be entitled to an adjustment of Contract Time for delay in completion caused by any cost savings adopted by District pursuant to **Exhibit D**, if requested in writing before the approval of the cost savings.

**2.4.5** If the District exercises its Purchase Option pursuant to this **Exhibit C**, any reduction in the Guaranteed Maximum Price resulting from that exercise of the Purchase Option, if any, shall be retained in full by the District and shall not be shared with the Developer.

#### 3. Tenant Improvement Payments

Prior to the District's taking delivery or occupancy of the Project, the District shall pay to Developer an amount equal to the Guaranteed Maximum Price as modified pursuant to the terms of the Facilities Lease, including **Exhibit C** and **Exhibit D**, less the Lease Payments ("Tenant Improvement Payments"). The District shall withhold an amount equal to one-fourth (¼) of the Loan Amount as indicated in **Attachment 3** to **Exhibit C** from the last four (4) payments to Developer for its Work on the Project. Otherwise, the Tenant Improvement Payments will be processed based on the amount of Work performed according to the Developer's Schedule of Values (**Exhibit G** to the Facilities Lease) and pursuant to the provisions in **Exhibit D** to the Facilities Lease, including withholding for or escrow of retention of five percent (5%) of the Guaranteed Maximum Price. The withholding for the Loan Amount shall be separate from and in addition to withholding for or escrow of retention.

#### 4. Lease Payments

Upon execution of the Memorandum of Commencement Date, the form of which is attached to the Facilities Lease as **Exhibit E**, the District shall commence making lease payments to Developer in accordance with the Schedule attached hereto as **Attachment 3**.

**4.1** The Lease Payments shall be consideration for the District's rental, use, and occupancy of the Project and the Project Site and shall be made in monthly installments as indicated in the Schedule of Lease Payments attached hereto as **Attachment 3** for the duration of the lease term of one (1) year, with the first Lease

Payment due ninety (90) days after execution of the Memorandum of Commencement Date.

**4.2** The District represents that the annual Lease Payment obligation does not surpass the District's annual budget and will not require the District to increase or impose additional taxes or obligations on the public that did not exist prior to the execution of the Facilities Lease.

#### 4.3 Fair Rental Value

District and Developer have agreed and determined that the total Lease Payments constitute adequate consideration for the Facilities Lease and are reasonably equivalent to the fair rental value of the Project. In making such determination, consideration has been given to the obligations of the Parties under the Facilities Lease and Site Lease, the uses and purposes which may be served by the Project and the benefits therefrom which will accrue to the District and the general public.

#### 4.4 Each Lease Payment Constitutes a Current Expense of the District

- **4.4.1** The District and Developer understand and intend that the obligation of the District to pay Lease Payments and other payments hereunder constitutes a current expense of the District and shall not in any way be construed to be a debt of the District in contravention of any applicable constitutional or statutory limitation or requirement concerning the creation of indebtedness by the District, nor shall anything contained herein constitute a pledge of the general tax revenues, funds or moneys of the District.
- **4.4.2** Lease Payments due hereunder shall be payable only from current funds which are budgeted and appropriated or otherwise made legally available for this purpose. This Facilities Lease shall not create an immediate indebtedness for any aggregate payments that may become due hereunder.
- **4.4.3** The District covenants to take all necessary actions to include the Lease Payments in each of its final approved annual budgets.
- **4.4.4** The District further covenants to make all necessary appropriations (including any supplemental appropriations) from any source of legally available funds of the District for the actual amount of Lease Payments that come due and payable during the period covered by each such budget. Developer acknowledges that the District has not pledged the full faith and credit of the District, State of California or any state agency or state department to the payment of Lease Payments or any other payments due hereunder. The covenants on the part of District contained in this Facilities Lease constitute duties imposed by law and it shall be the duty of each and every public official of the District to take such action and do such things as are required by law in the performance of the official duty of such officials to enable the District to carry out and perform the covenants and agreements in this Facilities Lease agreed to be carried out and performed by the District.

**4.4.5** The Developer cannot, under any circumstances, accelerate the District's payments under the Facilities Lease.

#### 5. <u>District's Purchase Option</u>

- 5.1 If the District is not then in uncured Default hereunder, the District shall have the option to purchase not less than all of the Project in its "as-is, where-is" condition and terminate this Facilities Lease and Site Lease by paying the balance of the "Loan Amount" identified in **Attachment 3**, which is exclusive of interest that would have otherwise been owed, as of the date the option is exercised ("Option Price"). Said payment shall be made on or before the date on which the District's lease payment would otherwise be due for that month ("Option Date").
- **5.2** District shall provide to Developer a written notice no less than ten (10) days prior to the Option Date. The notice will include that District is exercising its option to purchase the Project as set forth above on the Option Date. If the District exercises this option, the District shall pay directly to Developer the Option Price on or prior to the Option Date and Developer shall at that time deliver to District an executed Termination Agreement and Quitclaim Deed in recordable form to terminate this Facilities Lease and the Site Lease. District may record all such documents at District's cost and expense.
- **5.3** Under no circumstances can the first Option Date be on or before ninety (90) days after the Developer completes the Project and the District accepts the Project.

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#### **ATTACHMENT 1**

#### **GENERAL CONDITIONS COSTS**

Total of Contractor's General Conditions in its performance of the	
	\$ 13,556,612
Works and Assemble and Assembly and the transfer of the Control	

#### **GENERAL CONDITIONS INCLUDED**

Project Executive  Senior Project Manager  Project Manager # 1  Project Manager # 2  Assistant Project Manager  Project Engineer # 1  Project Engineer # 2  Project Engineer # 3  Project Engineer # 3  Project Administration Assistant  Project Accountant  General Superintendent  Superintendent # 1 / SWPPPS  Superintendent # 1 / SWPPPS  Superintendent # 2  Assistant Superintendent # 2  Assistant Superintendent # 3  QA/QC Manager  Safety Manager  Computer Equip/Supplies/Mobile Phones/Tablets  Printing Travel/ Field Vehicles  Temp Fence At Trailers/laydown areas  Office/Trailer Expense (BB)  Trailer Takedown (OWNER)  Project Manager  Tenup Foreign Travel / Froject  Trailer Takedown (OWNER)  Trailer Takedown (OWNER)  Project	
Project Executive  Senior Project Manager  Project Manager # 1  Project Manager # 2  Assistant Project Manager  Project Engineer # 1  Project Engineer # 2  Project Engineer # 3  Project Engineer # 3  Project Administration Assistant  Project Accountant  General Superintendent  Superintendent # 1 / SWPPPS  Superintendent # 1 / SWPPPS  Superintendent # 2  Assistant Superintendent # 2  Assistant Superintendent # 3  QA/QC Manager  Safety Manager  Computer Equip/Supplies/Mobile Phones/Tablets  Printing Travel/ Field Vehicles  Temp Fence At Trailers/laydown areas  Office/Trailer Expense (BB)  Trailer Takedown (OWNER)  Project Manager  Tenup Foreign Travel / Froject  Trailer Takedown (OWNER)  Trailer Takedown (OWNER)  Project	- 1 - a - Emilia entre mat
Senior Project Manager Project Manager # 1 Project Manager # 2 Assistant Project Manager Project Engineer # 1 Project Engineer # 2 Project Engineer # 3 Project Engineer # 3 Project Administration Assistant Ice, wa Project Accountant General Superintendent Signs for Superintendent # 1 / SWPPPS Safety Superintendent # 2 Assistant Superintendent # 1 / SWPPPS Office Assistant Superintendent # 2 Assistant Superintendent # 3 Labor of QA/QC Manager Safety Manager Computer Equip/Supplies/Mobile Phones/Tablets Printing Vehicles and Fuel Field Vehicles Temp Fence At Trailers/laydown areas Office/Trailer Expense (BB) Trailer Takedown (OWNER) Project	pilets (OWNER)
Project Manager # 2  Assistant Project Manager  Project Engineer # 1  Project Engineer # 2  Project Engineer # 3  Project Engineer # 3  Project Administration Assistant  Project Accountant  General Superintendent  Superintendent # 1 / SWPPPS  Superintendent # 2  Assistant Superintendent # 1 / SWPPPS  Office I  Assistant Superintendent # 2  Assistant Superintendent # 2  Assistant Superintendent # 3  QA/QC Manager  Computer Equip/Supplies/Mobile Phones/Tablets  Printing  Vehicles and Fuel  Field Vehicles  Temp Fence At Trailers/laydown areas  Office/Trailer Expense (BB)  Trailer Takedown (OWNER)  Project  Temp Froject  Temp Froject  Temp Froject  Trailer Takedown (OWNER)  Project	oilets & Eyewash (GC)
Project Manager # 2  Assistant Project Manager  Project Engineer # 1  Project Engineer # 2  Project Engineer # 3  Project Administration Assistant  Project Accountant  General Superintendent  Superintendent # 1 / SWPPPS  Superintendent # 2  Assistant Superintendent # 1 / SWPPPS  Assistant Superintendent # 2  Assistant Superintendent # 2  Assistant Superintendent # 3  Labor Co  QA/QC Manager  Textura  Safety Manager  Computer Equip/Supplies/Mobile Phones/Tablets  Vehicles and Fuel  Field Vehicles  Temp Fence At Trailers/laydown areas  Office/Trailer Expense (BB)  Trailer Takedown (OWNER)  Project	wer Connection / Tank for Trailers
Assistant Project Manager Project Engineer # 1 Office/ Project Engineer # 2 Project Engineer # 3 Project Engineer # 3 Project Administration Assistant Project Accountant General Superintendent Signs for Superintendent # 1 / SWPPPS Superintendent # 1 / SWPPPS Superintendent # 2 Assistant Superintendent # 2 Assistant Superintendent # 3 Labor of Superintendent # 3 QA/QC Manager Texture Safety Manager Computer Equip/Supplies/Mobile Phones/Tablets Vehicles and Fuel Field Vehicles Temp Fence At Trailers/laydown areas Office/Trailer Expense (BB) Trailer Takedown (OWNER) Project	ower set up/Consumption for Trailers
Project Engineer # 2 Clean f Project Engineer # 2 Clean f Project Engineer # 3 Securit Project Administration Assistant Ice, wa Project Accountant Fire Ext General Superintendent Signs for Superintendent # 1 / SWPPPS Safety Superintendent # 2 Office if Assistant Superintendent # 1 / SWPPPS Office if Assistant Superintendent # 2 Dumps Assistant Superintendent # 3 Labor of Assistant Superintendent # 3 Labor of CA/QC Manager Textura Safety Manager Postag Computer Equip/Supplies/Mobile Phones/Tablets Printing Vehicles and Fuel Travel/ Field Vehicles Temp Fence At Trailers/laydown areas Misc Cl Office/Trailer Expense (OWNER) IT servi Office/Trailer Expense (BB) Trailer Takedown (OWNER) Project	ater Set up/Consumption for Trailers
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Project Engineer # 3 Project Administration Assistant Project Accountant Project Accountant Fire Ext General Superintendent Superintendent # 1 / SWPPPS Safety Superintendent # 2 Assistant Superintendent # 1 / SWPPPS Office Assistant Superintendent # 2 Assistant Superintendent # 3 Labor of Computer Equip/Supplies/Mobile Phones/Tablets Vehicles and Fuel Field Vehicles Temp Fence At Trailers/laydown areas Office/Trailer Expense (BB) Trailer Takedown (OWNER) Signs for Security Safety Safety Safety Safety Safety Safety Safety Superintendent # 2 Dumps Labor of Computer Equip/Supplies/Mobile Phones/Tablets Printing Vehicles and Fuel Travel/ Signs for Signs for Extra Expense (OWNER) Superintendent # 1 / SWPPPS Safety Safety Superintendent # 2 Dumps Labor of Computer Equip/Supplies/Mobile Phones/Tablets Printing Vehicles and Fuel Travel/ Signs for Extra Expense (OWNER) Superintendent # 2 Safety Superintendent # 2 Dumps Labor of Computer Equip/Supplies/Mobile Phones/Tablets Printing Vehicles and Fuel Travel/ Signs for Extra Expense (OWNER) Superintendent # 2 Signs for Ex	railer Equipment - Copiers/Printers/Monitors
Project Administration Assistant Project Accountant Fire Ext General Superintendent Signs for Superintendent # 1 / SWPPPS Safety Superintendent # 2 Assistant Superintendent # 1 / SWPPPS Office in Assistant Superintendent # 2 Dumps Assistant Superintendent # 3 Labor of QA/QC Manager Textura Safety Manager Computer Equip/Supplies/Mobile Phones/Tablets Vehicles and Fuel Field Vehicles Travel/ Field Vehicles Office/Trailer Expense (OWNER) Trailer Takedown (OWNER) IT servi	eld offices
Project Accountant General Superintendent Signs for Superintendent # 1 / SWPPPS Safety Superintendent # 2 Office if Assistant Superintendent # 1 / SWPPPS Assistant Superintendent # 2 Dumps Assistant Superintendent # 3 Labor of Assistant Superintendent # 3 Labo	System for Trailers
General Superintendent Signs for Superintendent # 1 / SWPPPS Safety Superintendent # 2 Office I Assistant Superintendent # 1 / SWPPPS Office I Assistant Superintendent # 2 Dumps Assistant Superintendent # 3 Labor of I QA/QC Manager Safety Manager Computer Equip/Supplies/Mobile Phones/Tablets Vehicles and Fuel Field Vehicles Travel/ Field Vehicles Temp Fence At Trailers/laydown areas Office/Trailer Expense (OWNER) IT service Office/Trailer Expense (BB) Trailer Takedown (OWNER) Project	er, cups for Trailers
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Superintendent # 2  Assistant Superintendent # 1 / SWPPPS  Assistant Superintendent # 2  Dumps  Assistant Superintendent # 3  Labor of Carlot	Trailers/Laydown
Assistant Superintendent # 1 / SWPPPS  Assistant Superintendent # 2  Dumps  Assistant Superintendent # 3  Labor of Carlot	quip/Supplies (incl owner office kit)
Assistant Superintendent # 2  Assistant Superintendent # 3  CA/QC Manager  Safety Manager  Computer Equip/Supplies/Mobile Phones/Tablets  Vehicles and Fuel  Field Vehicles  Travel/ Field Vehicles  Temp Fence At Trailers/Iaydown areas  Office/Trailer Expense (OWNER)  Trailer Takedown (OWNER)  Dumps  Labor C  Texture  Postage  Printing  Travel/  Small T  Travel/  Small T  Small T  Small T  Subcon  Trailer Takedown (OWNER)	quipment (Printer/Copier) - Balfour Beatty
Assistant Superintendent # 3  QA/QC Manager  Safety Manager  Computer Equip/Supplies/Mobile Phones/Tablets  Vehicles and Fuel  Field Vehicles  Temp Fence At Trailers/laydown areas  Office/Trailer Expense (OWNER)  Office/Trailer Expense (BB)  Trailer Takedown (OWNER)  Labor C  Textural  Project  Textural  Travel/  Field Vehicles  Small T  IT servi  Office/Trailer Expense (BB)  Subcon	ailer Telephone Monthly Charges
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Office/Trailer Expense (BB) Subcon Trailer Takedown (OWNER) Project	seout services, warranty
Trailer Takedown (OWNER) Project	es and support services
	ract administration and related services
Trailer Takedown (BB) Project	Scheduling Services,
,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Safety management/training
Temp Furniture (OWNER) - IN PRECON Project	/DC/BIM Services
Temp Furniture (BB) - IN PRECON	

#### **ATTACHMENT 2**

#### **GUARANTEED MAXIMUM PRICE**

Phase GMP - Phase 1a

To be attached.

Phase GMP - Phase 1b

To be attached.

Phase GMP - Phase 2

To be attached.

Phase GMP - Phase 3

To be attached.

Phase GMP - Phase 4

To be attached.

#### **ATTACHMENT 3**

#### **SCHEDULE OF LEASE PAYMENTS**

#### **Amortization Schedule**

Loan Amount:

\$1,100,000.00

Interest:

5.00% Annual

Term in Months

s 12.00

Payment

Frequency M

Monthly

<u>Payment</u>	<b>Monthly Payment</b>	Principal Payment	Interest Payment	<u>Balance</u>
1	\$94,168.23	\$89,584.90	\$4,583.33	\$1,010,415.10
2	\$94,168.23	\$89,958.17	\$4,210.06	\$920,456.94
3	\$94,168.23	\$90,332.99	\$3,835.24	\$830,123.94
4	\$94,168.23	\$90,709.38	\$3,458.85	\$739,414.56
5	\$94,168.23	\$91,087.34	\$3,080.89	\$648,327.23
6	\$94,168.23	\$91,466.87	\$2,701.36	\$556,860.36
7	\$94,168.23	\$91,847.98	\$2,320.25	\$465,012.38
8	\$94,168.23	\$92,230.68	\$1,937.55	\$372,781.70
9	\$94,168.23	\$92,614.97	\$1,553.26	\$280,166.73
10	\$94,168.23	\$93,000.87	\$1,167.36	\$187,165.86
11	\$94,168.23	\$93,388.37	\$779.86	\$93,777.49
12	\$94,168.23	\$93,777.49	\$390.74	\$0
Totals	\$1,130,018.76	\$1,100,000.00	\$30,018.76	

#### **EXHIBIT D**

#### **GENERAL CONSTRUCTION PROVISIONS**

Attached are the general construction terms and conditions for the Project.

#### **EXHIBIT D**

# GENERAL CONSTRUCTION PROVISIONS FOR THE FOLLOWING PROJECT:

#### **DEL SOL HIGH SCHOOL PROJECT**

#### BY AND BETWEEN

#### **OXNARD UNION HIGH SCHOOL DISTRICT**

#### **AND**

**BALFOUR BEATTY CONSTRUCTION, LLC** 

Dated as of December 16, 2020

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#### 1. Contract Terms and Definitions

#### 1.1 Definitions

Wherever used in the Contract Documents, the following terms shall have the meanings indicated, which shall be applicable to both the singular and plural thereof:

- 1.1.1 Adverse Weather. Shall be only weather that satisfies all of the following conditions: (1) unusually severe precipitation, sleet, snow, hail, or extreme temperature or air conditions in excess of the norm for the location and time of year it occurred based on the closest weather station data averaged over the past five years, (2) that is unanticipated and would cause unsafe work conditions and/or is unsuitable for scheduled work that should not be performed during inclement weather (i.e., exterior finishes), and (3) at the Project.
- **1.1.2 Allowance Expenditure Directive.** Written authorization for expenditure of allowance, if any.
- **1.1.3 Approval, Approved, and/or Accepted.** Written authorization, unless stated otherwise.
- **1.1.4** Architect (or "Design Professional in General Responsible Charge"). The individual, partnership, corporation, joint venture, or any combination thereof, named as Architect, who will have the rights and authority assigned to the Architect in the Contract Documents. The term Architect means the Design Professional in General Responsible Charge as defined in DSA PR 13-02 on this Project or the Architect's authorized representative.
- 1.1.5 As-Builts. Digitally prepared and reproducible drawings using the web-based ProCore application, or comparable, to be prepared on a monthly basis pursuant to the Contract Documents, that reflect changes made during the performance of the Work, recording differences between the original design of the Work and the Work as constructed since the preceding monthly submittal. See **Record Drawings.**
- **1.1.6 Change Order.** A written order to the Developer authorizing an addition to, deletion from, or revision in the Work, and/or authorizing an adjustment in the Guaranteed Maximum Price or Contract Time.
- **1.1.7 Claim.** A Dispute that remains unresolved at the conclusion of all the applicable Dispute Resolution requirements provided herein.
- **1.1.8 Completion.** The earliest of the date of acceptance by the District or the cessation of labor thereon for a continuous period of sixty (60) days.
- **1.1.9 Construction Change Directive.** A written order prepared and issued by the District, the Construction Manager, and/or the Architect and signed by the District and the Architect, directing a change in the Work.
- **1.1.10 Construction Manager.** The individual, partnership, corporation, joint venture, or any combination thereof, or its authorized representative, named as such by the District. If no Construction Manager is used on the

Project that is the subject of this Contract, then all references to Construction Manager herein shall be read to refer to District.

- **1.1.11 Construction Schedule.** The progress schedule of construction of the Project as provided by Developer and approved by District.
- **1.1.12 Contingency.** The GMP proposal will contain, as part of the estimated cost of the Work, Project's Contingency, a sum mutually agreed upon, controlled by District, and monitored by District and Developer to cover costs that are properly reimbursable as a cost of the Work, but are not the basis for a Change Order. Project's Contingency will not be used for changes in scope or for any item that would be the basis for an increase in the GMP. Developer will provide District with a monthly accounting of charges against Project's Contingency, if applicable, with each application for payment. Any unused Project Contingency belongs to District.
- **1.1.13 Contract.** The agreement between the District and Developer contained in the Contract Documents.
- **1.1.14 Contract Documents.** The Contract Documents consist exclusively of the documents evidencing the agreement of the District and Developer. The Contract Documents consist of the following documents:
  - 1.1.14.1 Non-Collusion Declaration
  - 1.1.14.2 Iran Contracting Act Certification
  - 1.1.14.3 Site Lease
  - 1.1.14.4 Facilities Lease, including Exhibits A-H
    - 1.1.14.4.1 Performance Bond
    - 1.1.14.4.2 Payment Bond (Developer's Labor & Material Bond)
    - 1.1.14.4.3 Registered Subcontractors List
    - 1.1.14.4.4 Hazardous Materials Procedures and Requirements
    - 1.1.14.4.5 Workers' Compensation Certification
    - 1.1.14.4.6 Prevailing Wage Certification
    - **1.1.14.4.7** Disabled Veterans Business Enterprise Participation Certification (if applicable)
    - 1.1.14.4.8 Drug-Free Workplace Certification
    - 1.1.14.4.9 Tobacco-Free Environment Certification
    - 1.1.14.4.10 Hazardous Materials Certification
    - **1.1.14.4.11** Lead-Based Materials Certification (if applicable)
    - **1.1.14.4.12** Imported Materials Certification (if applicable)
    - **1.1.14.4.13** Criminal Background Investigation/Fingerprinting Certification
    - **1.1.14.4.14** Roofing Project Certification (if applicable)
    - 1.1.14.4.15 Skilled and Trained Workforce Certification

- **1.1.14.4.16** Escrow Agreement for Security Deposits in Lieu of Retention (if used)
- 1.1.14.4.17 Guarantee Form
- 1.1.14.4.18 Agreement and Release of Any and All Claims
- **1.1.14.5** All Plans, Technical Specifications, and Drawings, including the Division of the State Architect approved versions of the foregoing
- 1.1.14.6 Any and all addenda to any of the above documents
- **1.1.14.7** Any and all change orders or written modifications to the above documents if approved in writing by the District
- **1.1.15 Contract Time.** The time period stated in the Facilities Lease for the completion of the Work.
- **1.1.16 Daily Job Report(s).** Daily Project reports prepared by the Developer's employee(s) who are present on Site, which shall include the information required herein.
- **1.1.17 Day(s).** Unless otherwise designated, day(s) means calendar day(s).
- **1.1.18 Department of Industrial Relations (or "DIR").** DIR is responsible, among other things, for labor compliance monitoring and enforcement of California prevailing wage laws and regulations for public works contracts.
- **1.1.19 Design Professional in General Responsible Charge.** See definition of Architect above.
- **1.1.20 Developer.** The person or persons identified in the Facilities Lease as contracting to perform the Work to be done under this Contract, or the legal representative of such a person or persons.
- **1.1.21 Dispute.** A separate demand by Developer for a time extension, or payment of money or damages arising from Work done by or on behalf of the Developer pursuant to the Contract and payment of which is not otherwise expressly provided for or Developer is not otherwise entitled to; or an amount of payment disputed by the District.
- **1.1.22 District.** The public agency or the school district for which the Work is performed. The governing board of the District or its designees will act for the District in all matters pertaining to the Contract. The District may, at any time:
  - **1.1.22.1** Direct the Developer to communicate with or provide notice to the Construction Manager or the Architect on matters for which the Contract Documents indicate the Developer will communicate with or provide notice to the District; and/or
  - **1.1.22.2** Direct the Construction Manager or the Architect to communicate with or direct the Developer on matters for which the

Contract Documents indicate the District will communicate with or direct the Developer.

- **1.1.23 Drawings (or "Plans").** The graphic and pictorial portions of the Contract Documents showing the design, location, scope and dimensions of the Work, generally including plans, elevations, sections, details, schedules, sequence of operation, and diagrams.
- 1.1.24 DSA. Division of the State Architect.
- **1.1.25 Force Account Directive.** A process that may be used when the District and the Developer cannot agree on a price for a specific portion of work or before the Developer prepares a price for a specific portion of work and whereby the Developer performs the work as indicated herein on a time and materials basis.
- **1.1.26 Guaranteed Maximum Price.** The total monies payable to the Developer under the terms and conditions of the Contract Documents.
- 1.1.27 Job Cost Reports. Any and all reports or records detailing the costs associated with work performed on or related to the Project that Developer shall maintain for the Project. Specifically, Job Cost Reports shall contain, but are not limited by or to, the following information: a description of the work performed or to be performed on the Project; quantity, if applicable, of work performed (hours, square feet, cubic yards, pounds, etc.) for the Project; Project budget; costs for the Project to date; estimated costs to complete the Project; and expected costs at completion. The Job Cost Reports shall also reflect all Contract cost codes, change orders, elements of non-conforming work, back charges, and additional services.
- **1.1.28 Labor Commissioner's Office (or "Labor Commissioner").** Also known as the Division of Labor Standards Enforcement ("DLSE"): Division of the DIR responsible for adjudicating wage claims, investigating discrimination and public works complaints, and enforcing Labor Code statutes and Industrial Welfare Commission orders.
- **1.1.29 Material Safety Data Sheets (or "MSDS").** A form with data regarding the properties for potentially harmful substances handled in the workplace.
- **1.1.30 Municipal Separate Storm Sewer System (or "MS4").** A system of conveyances used to collect and/or convey storm water, including, without limitation, catch basins, curbs, gutters, ditches, man-made channels, and storm drains.
- 1.1.31 Plans. See "Drawings".
- 1.1.32 Premises. The real property on which the Site is located.
- **1.1.33 Product(s).** New material, machinery, components, equipment, fixtures and systems forming the Work, including existing materials or components required and approved by the District for reuse.

- **1.1.34 Product Data.** Illustrations, standard schedules, performance charts, instructions, brochures, diagrams, and other information furnished by the Developer to illustrate a material, product, or system for some portion of the Work.
- **1.1.35 Project.** The planned undertaking as provided for in the Contract Documents.
- **1.1.36 Project Inspector (or "Inspector").** The individual(s) retained by the District in accordance with title 24 of the California Code of Regulations to monitor and inspect the Project.
- 1.1.37 Project Labor Agreement (or "PLA"). A prehire collective bargaining agreement in accordance with Public Contract Code section 2500 et seq. that establishes terms and conditions of employment for a specific construction project or projects and/or is an agreement described in Section 158(f) of Title 29 of the United States Code. A copy of the Project Labor Agreement applicable to this Project is attached as **Exhibit H** to the Facilities Lease.
- **1.1.38 Program Manager.** The individual, partnership, corporation, joint venture, or any combination thereof, or its authorized representative, named as such by the District. If no Program Manager is designated for the Project that is the subject of the Contract Documents, then all references to Program Manager herein shall be read to refer to District.
- **1.1.39 Proposed Change Order.** A Proposed Change Order ("PCO") is a written request prepared by the Developer requesting that the District, the Construction Manager and the Architect issue a Change Order based upon a proposed change to the Work.
- **1.1.40 Provide.** Shall include "provide complete in place," that is, "furnish and install," and "provide complete and functioning as intended in place" unless specifically stated otherwise.
- **1.1.41 Qualified SWPPP Practitioners ("QSP").** Certified personnel that attended a State Water Resources Control Board sponsored or approved training class and passed the qualifying exam.
- 1.1.42 Record Drawings. Unless otherwise defined in the Special Conditions, Reproducible drawings (or Plans) prepared pursuant to the requirements of the Contract Documents, that reflect all changes made during the performance of the Work, recording differences between the original design of the Work and the Work as constructed upon completion of the Project. See also "As-Builts."
- 1.1.43 Request for Information ("RFI" or "RFIs"). A written request prepared by the Developer requesting that the Architect provide additional information necessary to clarify or amplify an item in the Contract Documents that the Developer believes is not clearly shown or called for in the Drawings or Specifications or other portions of the Contract Documents, or to address problems that have arisen under field conditions.

- **1.1.44 Request for Substitution for Specified Item.** A request by Developer to substitute an equal or superior material, product, thing, or service for a specific material, product, thing, or service that has been designated in the Contract Documents by a specific brand or trade name.
- **1.1.45 Safety Orders.** Written and/or verbal orders for construction issued by the California Division of Occupational Safety and Health ("Cal/OSHA") or by the United States Occupational Safety and Health Administration ("OSHA").
- **1.1.46 Safety Plan.** Developer's safety plan specifically adapted for the Project. Developer's Safety Plan shall comply with all provisions regarding Project safety, including all applicable provisions in these Construction Provisions.
- **1.1.47 Samples.** Physical examples that illustrate materials, products, equipment, finishes, colors, or workmanship and that, when approved in accordance with the Contract Documents, establish standards by which portions of the Work will be judged.
- **1.1.48 Shop Drawings.** All drawings, prints, diagrams, illustrations, brochures, schedules, and other data that are prepared by the Developer, a subcontractor, manufacturer, supplier, or distributor, that illustrate how specific portions of the Work shall be fabricated or installed.
- 1.1.49 Site. The Project site as shown on the Drawings.
- **1.1.50 Specifications.** That portion of the Contract Documents, Division 1 through Division 49, and all technical sections, and addenda to all of these, if any, consisting of written descriptions and requirements of a technical nature of materials, equipment, construction methods and systems, standards, and workmanship.
- 1.1.51 State. The State of California.
- **1.1.52 Storm Water Pollution Prevention Plan (or "SWPPP").** A document which identifies sources and activities at a particular facility that may contribute pollutants to storm water and contains specific control measures and time frames to prevent or treat such pollutants.
- **1.1.53 Subcontractor.** A contractor and/or supplier who is under contract with the Developer or with any other subcontractor, regardless of tier, to perform a portion of the Work of the Project.
- **1.1.54 Submittal Schedule.** The schedule of submittals as provided by Developer and approved by District.
- **1.1.55 Surety.** The person, firm, or corporation that executes as surety the Developer's Performance Bond and Payment Bond, and must be a California admitted surety insurer as defined in the Code of Civil Procedure section 995.120.
- 1.1.56 Work. All labor, materials, equipment, components, appliances, supervision, coordination, and services required by, or reasonably inferred

from, the Contract Documents, that are necessary for the construction and completion of the Project.

#### 1.2 Laws Concerning the Contract Documents

The Contract is subject to all provisions of the Constitution and laws of California and the United States governing, controlling, or affecting District, or the property, funds, operations, or powers of District, and such provisions are by this reference made a part hereof. Any provision required by law to be included in this Contract shall be deemed to be inserted.

#### 1.3 No Oral Agreements

No oral agreement or conversation with any officer, agent, or employee of District, either before or after execution of Contract Documents, shall affect or modify any of the terms or obligations contained in any of the documents comprising the Contract Documents.

#### 1.4 No Assignment

Except as specifically permitted in the Facilities Lease, Developer shall not assign the Contract Documents or any part thereof including, without limitation, any services or money to become due hereunder without the prior written consent of the District. Assignment without District's prior written consent shall be null and void. Any assignment of money due or to become due under the Contract Documents shall be subject to a prior lien for services rendered or material supplied for performance of Work called for under the Contract Documents in favor of all persons, firms, or corporations rendering services or supplying material to the extent that claims are filed pursuant to the Civil Code, Code of Civil Procedure, Government Code, Labor Code, and/or Public Contract Code, and shall also be subject to deductions for liquidated damages or withholding of payments as determined by District in accordance with the Contract Documents. Developer shall not assign or transfer in any manner to a Subcontractor or supplier the right to prosecute or maintain an action against the District.

#### 1.5 Notice and Service Thereof

- **1.5.1** Any notice from one party to the other or otherwise under the Contract Documents shall be in writing and shall be dated and signed by the party giving notice or by a duly authorized representative of that party. Notice shall not be effective for any purpose whatsoever unless served in one of the following manners:
  - **1.5.1.1** If notice is given by personal delivery thereof, it shall be considered delivered on the day of delivery.
  - **1.5.1.2** If notice is given by overnight delivery service, it shall be considered delivered one (1) day after date deposited, as indicated by the delivery service.
  - **1.5.1.3** If notice is given by depositing same in United States mail, enclosed in a sealed envelope, it shall be considered delivered five (5) days after date deposited, as indicated by the postmarked date.

**1.5.1.4** If notice is given by registered or certified mail with postage prepaid, return receipt requested, it shall be considered delivered on the day the notice is signed for.

#### 1.6 No Waiver

The failure of District in any one or more instances to insist upon strict performance of any of the terms of the Contract Documents or to exercise any option herein conferred shall not be construed as a waiver or relinquishment to any extent of the right to assert or rely upon any such terms or option on any future occasion. No action or failure to act by the District, Architect, or Construction Manager shall constitute a waiver of any right or duty afforded the District under the Contract Documents, nor shall any action or failure to act constitute an approval of or acquiescence on any breach thereunder, except as may be specifically agreed in writing.

#### 1.7 Substitutions For Specified Items

Developer shall not substitute different items for any items identified in the Contract Documents without prior written approval of the District, unless otherwise provided in the Contract Documents.

#### 1.8 Materials and Work

- **1.8.1** Except as otherwise specifically stated in the Contract Documents, Developer shall provide and pay for all materials, labor, tools, equipment, transportation, supervision, temporary constructions of every nature, and all other services, management, and facilities of every nature whatsoever necessary to execute and complete the Work, in a good and workmanlike manner, within the Contract Time.
- **1.8.2** Unless otherwise specified, all materials shall be new and of the best quality of their respective kinds and grades as noted or specified, and workmanship shall be of high quality, and Developer shall use all diligence to inform itself fully as to the required manufacturer's instructions and to comply therewith.
- **1.8.3** Materials shall be furnished in ample quantities and at such times as to insure uninterrupted progress of Work and shall be stored properly and protected from the elements, theft, vandalism, or other loss or damage as required.
- **1.8.4** For all materials and equipment specified or indicated in the Drawings and Specifications, the Developer shall provide all labor, materials, equipment, and services necessary for complete assemblies and complete working systems, functioning as intended. Incidental items not indicated on Drawings, nor mentioned in the Specifications, that can legitimately and reasonably be inferred to belong to the Work described, or be necessary in good practice to provide a complete assembly or system, shall be furnished as though itemized here in every detail. In all instances, material and equipment shall be installed in strict accordance with each manufacturer's most recent published recommendations and specifications.

- **1.8.5** Developer shall, after award of the Project by District and after relevant submittals have been approved, place orders for materials and/or equipment as specified so that delivery of same may be made without delays to the Work. Developer shall, upon five (5) days' demand from District, present documentary evidence showing that orders have been placed.
- **1.8.6** In the event of Developer's neglect in complying or failure to comply with the above instructions, District reserves the right, but has no obligation, to place orders for such materials and/or equipment as the District may deem advisable so that the Work may be completed by the date specified in the Facilities Lease, and all expenses incidental to the procuring of said materials and/or equipment shall be paid for by Developer or deducted from payment(s) to Developer.
- **1.8.7** Developer warrants good title to all material, supplies, and equipment installed or incorporated in Work and agrees upon completion of all Work to deliver the Site to District, together with all improvements and appurtenances constructed or placed thereon by it, and free from any claims, liens, or charges. Developer further agrees that neither it nor any person, firm, or corporation furnishing any materials or labor for any work covered by the Contract Documents shall have any right to lien any portion of the Premises or any improvement or appurtenance thereon, except that Developer may install metering devices or other equipment of utility companies or of political subdivision, title to which is commonly retained by utility company or political subdivision. In the event of installation of any such metering device or equipment, Developer shall advise District as to owner thereof.
- **1.8.8** Nothing contained in this Article, however, shall defeat or impair the rights of persons furnishing materials or labor under any bond given by Developer for their protection or any rights under any law permitting such protection or any rights under any law permitting such persons to look to funds due Developer in hands of District (e.g., Stop Payment Notices), and this provision shall be inserted in all subcontracts and material contracts and notice of its provisions shall be given to all persons furnishing material for Work when no formal contract is entered into for such material.
- 1.8.9 Title to new materials and/or equipment for the Work of the Contract Documents and attendant liability for its protection and safety shall remain with Developer until incorporated in the Work of the Contract Documents and accepted by District. No part of any materials and/or equipment shall be removed from its place of storage except for immediate installation in the Work of the Contract Documents. Should the District, in its discretion, allow the Developer to store materials and/or equipment for the Work off-site, Developer will store said materials and/or equipment at a bonded warehouse and with appropriate insurance coverage at no cost to District. Developer shall keep an accurate inventory of all materials and/or equipment in a manner satisfactory to District or its authorized representative and shall, at the District's request, forward it to the District.

#### 2. [Reserved]

#### 3. Architect

- **3.1** The Architect shall represent the District during the Project and will observe the progress and quality of the Work on behalf of the District. Architect shall have the authority to act on behalf of District to the extent expressly provided in the Contract Documents and to the extent determined by District. Architect shall have authority to reject materials, workmanship, and/or the Work whenever rejection may be necessary, in Architect's reasonable opinion, to insure the proper execution of the Contract Documents.
- **3.2** Architect shall, with the District and on behalf of the District, determine the amount, quality, acceptability, and fitness of all parts of the Work, and interpret the Specifications, Drawings, and shall, with the District, interpret all other Contract Documents.
- **3.3** Architect shall have all authority and responsibility established by law, including title 24 of the California Code of Regulations.
- **3.4** Developer shall provide District and the Construction Manager with a copy of all written communication between Developer and Architect at the same time as that communication is made to Architect, including, without limitation, all RFIs, correspondence, submittals, claims, and change order requests.

#### 4. Construction Manager

- **4.1** If a Construction Manager is used on this Project ("Construction Manager" or "CM"), the Construction Manager will provide administration of the Contract Documents on the District's behalf. After execution of the Contract Documents, all correspondence and/or instructions from Developer and/or District shall be forwarded through the Construction Manager. The Construction Manager will not be responsible for and will not have control or charge of construction means, methods, techniques, sequences, or procedures or for safety precautions in connection with the Work, which shall all remain the Developer's responsibility.
- **4.2** The Construction Manager, however, will have authority to reject materials and/or workmanship not conforming to the Contract Documents, as determined by the District, the Architect, and/or the Project Inspector. The Construction Manager shall also have the authority to require special inspection or testing of any portion of the Work, whether it has been fabricated, installed, or fully completed. Any decision made by the Construction Manager in good faith, shall not give rise to any duty or responsibility of the Construction Manager to: the Developer, any Subcontractor, or their agents, employees, or other persons performing any of the Work. The Construction Manager shall have free access to any or all parts of Work at any time.
- **4.3** If the District does not use a Construction Manager on this Project, all references with the Contract Documents to Construction Manager or CM shall be read as District.

#### 5. Inspector, Inspections, and Tests

#### 5.1 Project Inspector

- **5.1.1** One or more Project Inspector(s), including special Project Inspector(s), as required, will be assigned to the Work by District, in accordance with requirements of title 24, part 1, of the California Code of Regulations, to enforce the building code and monitor compliance with Plans and Specifications for the Project previously approved by the DSA. Duties of Project Inspector(s) are specifically defined in section 4-342 of said part 1 of title 24.
- 5.1.2 No Work shall be carried on except with the knowledge and under the inspection of the Project Inspector(s). The Project Inspector(s) shall have free access to any or all parts of Work at any time. Developer shall furnish Project Inspector(s) reasonable opportunities for obtaining such information as may be necessary to keep Project Inspector(s) fully informed respecting progress and manner of work and character of materials, including, but not limited to, submission of form DSA 156 (or the most current version applicable at the time the Work is performed) to the Project Inspector at least 48 hours in advance of the commencement and completion of construction of each and every aspect Forms are available on the DSA's website at: of the Work. http://www.dgs.ca.gov/dsa/Forms.aspx. Inspection of Work shall not relieve Developer from an obligation to fulfill the Contract Documents. Inspector(s) and the DSA are authorized to suspend work whenever the Developer and/or its Subcontractor(s) are not complying with the Contract Documents. Any work stoppage by the Project Inspector(s) and/or DSA shall be without liability to the District. Developer shall instruct its Subcontractors and employees accordingly.
- **5.1.3** If Developer and/or any Subcontractor requests that the Project Inspector(s) perform any inspection off-Site, this shall only be done if it is allowable pursuant to applicable regulations and DSA approval, if the Project Inspector(s) agree to do so, and at the expense of the Developer.

#### 5.2 Tests and Inspections

- **5.2.1** Tests and Inspections shall comply with title 24, part 1, California Code of Regulations, group 1, article 5, section 4-335, and with the provisions of the Specifications.
- **5.2.2** The District will select an independent testing laboratory to conduct the tests. Selection of the materials required to be tested shall be by the laboratory or the District's representative and not by the Developer. The Developer shall notify the District's representative a sufficient time in advance of its readiness for required observation or inspection. This notice shall be provided, at a minimum, forty-eight (48) hours prior to the inspection of the material that needs to be tested and, at a minimum, seventy-two (72) hours prior to any special or off-site inspection.
- **5.2.3** The Developer shall notify the District's representative a sufficient time in advance of the manufacture of material to be supplied under the Contract Documents that must by terms of the Contract Documents be tested so that the District may arrange for the testing of same at the source of supply. This

notice shall be provided, at a minimum, seventy-two (72) hours prior to the manufacture of the material that needs to be tested.

- **5.2.4** Any material shipped by the Developer from the source of supply prior to having satisfactorily passed such testing and inspection or prior to the receipt of notice from said representative that such testing and inspection will not be required, shall not be incorporated into and/or onto the Project.
- **5.2.5** The District will select the testing laboratory and pay for the costs for all tests and inspections, except those inspections performed at Developer's request and expense. Developer shall reimburse the District for any and all laboratory costs or other testing costs for any materials found to be not in compliance with the Contract Documents. At the District's discretion, District may elect to deduct laboratory or other testing costs for noncompliant materials from the Guaranteed Maximum Price, and such deduction shall not constitute a withholding.

# 5.3 Costs for After Hours and/or Off Site Inspections

If the Developer performs Work outside the Inspector's regular working hours, costs of any inspections required outside regular working hours shall be borne by the Developer and may be invoiced to the Developer by the District or the District may deduct those expenses from the next Tenant Improvement Payment.

## 6. <u>Developer</u>

Developer shall construct and complete, in a good and workmanlike manner, the Work for the Guaranteed Maximum Price including any adjustment(s) to the Guaranteed Maximum Price pursuant to provisions herein regarding changes to the Guaranteed Maximum Price. Except as otherwise noted, Developer shall provide and pay for all labor, materials, equipment, permits (excluding DSA), fees, licenses, facilities, transportation, taxes, bonds and insurance, and services necessary for the proper execution and completion of the Work, except as indicated herein.

# 6.1 Status of Developer

- **6.1.1** Developer is and shall at all times be deemed to be an independent contractor and shall be wholly responsible for the manner in which it and its Subcontractors perform the services required of it by the Contract Documents. Nothing herein contained shall be construed as creating the relationship of employer and employee, or principal and agent, between the District, or any of the District's employees or agents, and Developer or any of Developer's Subcontractors, agents or employees. Developer assumes exclusively the responsibility for the acts of its agents and employees as they relate to the services to be provided during the course and scope of their employment. Developer, its Subcontractors, and its agents and employees shall not be entitled to any rights or privileges of District employees. District shall be permitted to monitor the Developer's activities to determine compliance with the terms of the Contract Documents.
- **6.1.2** As required by law, Developer and all Subcontractors shall be properly licensed and regulated by the Contractors State License Board, 9821 Business

Park Drive, Sacramento, California 95827 (Post Office Box 26000, Sacramento, California 95826), http://www.cslb.ca.gov.

**6.1.3** As required by law, Developer and all Subcontractors shall be properly registered as public works contractors by the Department of Industrial Relations at

https://efiling.dir.ca.gov/PWCR/ActionServlet?action=displayPWCRegistration Form or current URL.

**6.1.4** Developer represents that it has no existing interest and will not acquire any interest, direct or indirect, which could conflict in any manner or degree with the performance of Work required under this Contract and that no person having any such interest shall be employed by Developer.

## 6.2 Project Inspection Card(s)

Developer shall verify that forms DSA 152 (or most current version applicable at the time the Work is performed) are issued for the Project prior to the commencement of construction.

## 6.3 Developer's Supervision

- **6.3.1** During progress of the Work, Developer shall keep on the Premises, and at all other locations where any Work related to the Contract is being performed, an experienced and competent project manager and construction superintendent who are employees of the Developer, to whom the District does not object and at least one of whom shall be fluent in English, written and verbal.
- **6.3.2** The project manager and construction superintendent shall both speak fluently the predominant language of the Developer's employees.
- **6.3.3** Developer acknowledges the quality and qualifications of the Key Personnel were important factors in District's selection of Developer for the Project. Developer and District agree that the personal services of the Key Personnel are a material term of the Contract Documents. Developer and District agree further that the substitution or removal or change in role or level of effort of such Key Personnel would result in damages to the District.
- **6.3.4** Before commencing the Work herein, Developer shall give written notice to District of the name of its project manager and construction superintendent. Neither the Developer's project manager nor construction superintendent shall be changed except with prior written notice to District.
- **6.3.5** If the Developer's project manager and/or construction superintendent proves to be unsatisfactory to Developer, or to District, any of the District's employees, agents, the Construction Manager, or the Architect, the unsatisfactory project manager and/or construction superintendent shall be replaced. However, Developer shall immediately notify District in writing before any change occurs, but no less than two (2) business days prior. Any replacement of the project manager and/or construction superintendent shall be made promptly and must be satisfactory to the District. The Developer's project manager and construction superintendent shall each represent

Developer, and all directions given to Developer's project manager and/or construction superintendent shall be as binding as if given to Developer.

- **6.3.6** Developer shall give efficient supervision to Work, using its best skill and attention. Developer shall carefully study and compare all Contract Documents, Drawings, Specifications, and other instructions and shall at once report to District, Construction Manager, and Architect any error, inconsistency, or omission that Developer or its employees and Subcontractors may discover, in writing, with a copy to District's Project Inspector(s). Developer shall have responsibility for discovery of errors, inconsistencies, or omissions.
- **6.3.7** All contractors doing work on the Project will provide their workers with identification badges. These badges will be worn by all members of the contractor's staff who are working in a District facility.
  - **6.3.7.1** Badges must be filled out in full and contain the following information:
    - **6.3.7.1.1** Name of contractor
    - **6.3.7.1.2** Name of employee
    - **6.3.7.1.3** Contractor's address and phone number
  - **6.3.7.2** Badges are to be worn when the Developer or his/her employees are on site and must be visible at all times. Contractors must inform their employees that they are required to allow District employees, the Architect, the Construction Manager, the Program Manager, or the Project Inspector to review the information on the badges upon request.
  - **6.3.7.3** Continued failure to display identification badges as required by this policy may result in the individual being removed from the Project or assessment of fines against the contractor.

# 6.4 Duty to Provide Fit Workers

- **6.4.1** Developer and Subcontractor(s) shall at all times enforce strict discipline and good order among their employees and shall not employ any unfit person or anyone not skilled in work assigned to that person. It shall be the responsibility of Developer to ensure compliance with this requirement. District may require Developer to permanently remove unfit persons from Project Site.
- **6.4.2** Any person in the employ of Developer or Subcontractor(s) whom District may deem incompetent or unfit shall be excluded from working on the Project and shall not again be employed on the Project except with the prior written consent of District.
- **6.4.3** The Developer shall furnish labor that can work in harmony with all other elements of labor employed or to be employed in the Work.
- **6.4.4** If Developer intends to make any change in the name or legal nature of the Developer's entity, Developer shall first notify the District in writing prior to

making any contemplated change. The District shall determine in writing if Developer's intended change is permissible while performing the Work.

#### 6.5 Field Office

**6.5.1** Developer shall provide on the Work Site a temporary office.

# 6.6 Purchase of Materials and Equipment

The Developer is required to order, obtain, and store materials and equipment sufficiently in advance of its Work at no additional cost or advance payment from District to assure that there will be no delays.

#### 6.7 Documents on Work

6.7.1 Developer shall at all times keep on the Work Site, or at another location as the District may authorize in writing, one legible copy of all Contract Documents, including Addenda and Change Orders, and Titles 19 and 24 of the California Code of Regulations, the specified edition(s) of the Uniform Building Code, all approved Drawings, Plans, Schedules, and Specifications, and all codes and documents referred to in the Specifications, and made part thereof. These documents shall be kept in good order and available to District, Construction Manager, Architect, Architect's representatives, the Project Inspector(s), and all authorities having jurisdiction. Developer shall be acquainted with and comply with the provisions of these titles as they relate to this Project. (See particularly the duties of Contractor, Title 24, Part 1, California Code of Regulations, Section 4-343.) Developer shall also be acquainted with and comply with all California Code of Regulations provisions relating to conditions on this Project, particularly Titles 8 and 17. Developer shall coordinate with Architect and Construction Manager and shall submit its verified report(s) according to the requirements of Title 24.

# 6.7.2 Daily Job Reports

- **6.7.2.1** Developer shall maintain, at a minimum, at least one (1) set of Daily Job Reports on the Project. These must be prepared by the Developer's employee(s) who are present on Site, and must include, at a minimum, the following information:
  - **6.7.2.1.1** A brief description of all Work performed on that day.
  - **6.7.2.1.2** A summary of all other pertinent events and/or occurrences on that day.
  - **6.7.2.1.3** The weather conditions on that day.
  - **6.7.2.1.4** A list of all Subcontractor(s) working on that day, including DIR registration numbers.
  - **6.7.2.1.5** A list of each Developer employee working on that day and the total hours worked for each employee.

- **6.7.2.1.6** A complete list of all equipment on Site that day, whether in use or not.
- **6.7.2.1.7** A complete list of all materials, supplies, and equipment delivered on that day, and verification that all materials, supplies, and equipment comply with the Contract Documents and are properly stored.
- **6.7.2.1.8** A complete list of all inspections and tests performed on that day.
- **6.7.2.1.9** Daily verification the Project is properly secured from the public and unauthorized entry.
- **6.7.2.2** Each day Developer shall provide a copy of the previous day's Daily Job Report to the District or the District's Construction Manager.

#### 6.8 Preservation of Records

Developer shall maintain, and District shall have the right to inspect, Developer's financial records for the Project, including, without limitation, Job Cost Reports for the Project in compliance with the criteria set forth herein. The District shall have the right to examine and audit all Daily Job Reports or other Project records of Developer's project manager(s), project superintendent(s), and/or project foreperson(s), all certified payroll records and/or related documents including, without limitation. Job Cost Reports, payroll, payment, timekeeping and tracking documents; and as it pertains to change orders, all books, estimates, records, contracts, documents, cost data, subcontract job cost reports, and other data of the Developer, any Subcontractor, and/or supplier, including computations and projections related to estimating, negotiating, pricing, or performing the Work or modification, in order to evaluate the accuracy, completeness, and currency of the cost, manpower, coordination, supervision, or pricing data at no additional cost to the District. These documents may be duplicative and/or be in addition to any documents held in escrow by the District. The Developer shall make available at its office at all reasonable times the materials described in this paragraph for the examination, audit, or reproduction until three (3) years after final payment under this Facilities Lease. Notwithstanding the provisions above, Developer shall provide any records requested by any governmental agency, if available, after the time set forth above.

## 6.9 Integration of Work

- **6.9.1** Developer shall do all cutting, fitting, patching, and preparation of Work as required to make its several parts come together properly, to fit it to receive or be received by work of other contractors, and to coordinate tolerances to various pieces of work, showing upon, or reasonably implied by, the Drawings and Specifications for the completed structure, and shall conform them as District and/or Architect may direct.
- **6.9.2** Developer shall make its own layout of lines and elevations and shall be responsible for the accuracy of both Developer's and Subcontractors' work resulting therefrom.

- 6.9.3 Developer and all Subcontractors shall take all field dimensions required in performance of the Work, and shall verify all dimensions and conditions on the Site. All dimensions affecting proper fabrication and installation of all Work must be verified prior to fabrication by taking field measurements of the true conditions. If there are any discrepancies between dimensions in drawings and existing conditions which will affect the Work, Developer shall bring such discrepancies to the attention of the District and Architect for adjustment before proceeding with the Work. In doing so, it is recognized that Developer is not acting in the capacity of a licensed design professional, and that Developer's examination is made in good faith to facilitate construction and does not create an affirmative responsibility of a design professional to detect errors, omissions or inconsistencies in the Contract Documents or to ascertain compliance with applicable laws, building codes or regulations. However, nothing in this provision shall abrogate Developer's responsibilities for discovering and reporting any error, inconsistency, or omission pursuant to the Contract within the Developer's standard of care including, without limitation, any applicable laws, ordinance, rules, or regulations. Following receipt of written notice from Developer, the District and/or Architect shall inform Developer what action, if any, Developer shall take with regard to such discrepancies.
- **6.9.4** All costs caused by noncompliant, defective, or delayed Work shall be borne by Developer, inclusive of repair work.
- **6.9.5** Developer shall not endanger any work performed by it or anyone else by cutting, excavating, or otherwise altering work and shall not cut or alter work of any other contractor except with consent of District.

## 6.10 Notifications

- **6.10.1** Developer shall notify the Architect and Project Inspector, in writing, of the commencement of construction of each and every aspect of the Work at least 48 hours in advance by submitting form DSA 156 (or the most current version applicable at the time the Work is performed) to the Project Inspector. Forms are available on the DSA's website at: http://www.dgs.ca.gov/dsa/Forms.aspx.
- **6.10.2** Developer shall notify the Architect and Project Inspector, in writing, of the completion of construction of each and every aspect of the Work at least 48 hours in advance by submitting form DSA 156 (or the most current version applicable at the time the Work is performed) to the Project Inspector.

## 6.11 Obtaining of Permits, Licenses and Registrations

Developer shall secure and pay for any permits (except DSA), licenses, registrations, approvals, and certificates necessary for prosecution of Work, including but not limited to those listed in the Special Conditions, **Exhibit D-1**, if any, before the date of the commencement of the Work or before the permits, licenses, registrations, approvals and certificates are legally required to continue the Work without interruption. The Developer shall obtain and pay, only when legally required, for all licenses, approvals, registrations, permits, inspections, and inspection certificates required to be obtained from or issued by any authority having jurisdiction over any part of the Work included in the Contract Documents. All final permits, licenses, registrations, approvals and certificates shall be delivered to District before demand is made for final payment. The

costs associated with said permits, licenses, registrations, approvals and certificates shall be direct reimbursement items and are not subject to any markup.

## 6.12 Royalties and Patents

- **6.12.1** Developer shall obtain and pay, when legally required, all royalties and license fees necessary for prosecution of Work before the earlier of the date of the commencement of the Work or the date the license is legally required to continue the Work without interruption. Developer shall defend suits or claims of infringement of patent, copyright, or other rights and shall hold the District, Construction Manager and the Architect harmless and indemnify them from loss on account thereof except when a particular design, process, or make or model of product is required by the Contract Documents. However, if the Developer has reason to believe that the required design, process, or product is an infringement of a patent or copyright, the Developer shall indemnify and defend the District, Construction Manager and Architect against any loss or damage.
- **6.12.2** The review by the District, Construction Manager or Architect of any method of construction, invention, appliance, process, article, device, or material of any kind shall be only as to its adequacy for the Work and shall not constitute approve use by the Developer in violation of any patent or other rights of any person or entity.

# 6.13 Work to Comply With Applicable Laws and Regulations

- **6.13.1** Developer shall give all notices and comply with the following specific laws, ordinances, rules, and regulations and all other applicable laws, ordinances, rules, and regulations bearing on conduct of Work as indicated and specified, including but not limited to the appropriate statutes and administrative code sections. If Developer observes that Drawings and Specifications are at variance with any applicable laws, ordinances, rules and regulations, or should Developer become aware of the development of conditions not covered by Contract Documents that may result in finished Work being at variance therewith, Developer shall promptly notify District in writing and any changes deemed necessary by District shall be made as provided in this **Exhibit D** for changes in Work.
  - **6.13.1.1** National Electrical Safety Code, U. S. Department of Commerce
  - **6.13.1.2** National Board of Fire Underwriters' Regulations
  - **6.13.1.3** International Building Code, latest addition, and the California Code of Regulations, title 24, and other amendments
  - **6.13.1.4** Manual of Accident Prevention in Construction, latest edition, published by A.G.C. of America
  - **6.13.1.5** Industrial Accident Commission's Safety Orders, State of California
  - **6.13.1.6** Regulations of the State Fire Marshall (title 19, California Code of Regulations) and Pertinent Local Fire Safety Codes

- 6.13.1.7 Americans with Disabilities Act
- 6.13.1.8 Education Code of the State of California
- 6.13.1.9 Government Code of the State of California
- **6.13.1.10** Labor Code of the State of California, division 2, part 7, Public Works and Public Agencies
- 6.13.1.11 Public Contract Code of the State of California
- 6.13.1.12 California Art Preservation Act
- 6.13.1.13 U. S. Copyright Act
- 6.13.1.14 U. S. Visual Artists Rights Act
- **6.13.2** Developer shall comply with all applicable mitigation measures, if any, adopted by any public agency with respect to this Project pursuant to the California Environmental Quality Act (Public Resources Code section 21000 et seq.).
- **6.13.3** If Developer performs any Work that it knew, or through exercise of reasonable care should have known, to be contrary to any applicable laws, ordinance, rules, or regulations, Developer shall bear all costs arising therefrom and arising from the correction of said Work.
- **6.13.4** Where Specifications or Drawings state that materials, processes, or procedures must be approved by the DSA, State Fire Marshall, or other body or agency, Developer shall use its best efforts to satisfy the requirements of such bodies or agencies applicable at the time the Work is performed, and as determined by those bodies or agencies.

## 6.14 Safety/Protection of Persons and Property

- **6.14.1** Developer will be solely and completely responsible for conditions of the Work Site, including safety of all persons and property during performance of the Work. This requirement will apply continuously and not be limited to normal working hours.
- **6.14.2** Developer to provide safe access for staff and students at any time, and to provide barricades, sound walls, signage, fencing, and other reasonably necessary protective measures, as necessary, to protect staff and students during construction.
- **6.14.3** The wearing of hard hats will be mandatory at all times for all personnel on Site. Developer shall supply sufficient hard hats to properly equip all employees and visitors.
- **6.14.4** Any construction review of the Developer's performance is not intended to include review of the adequacy of the Developer's safety measures in, on, or near the Work Site.

- **6.14.5** Implementation and maintenance of safety programs shall be the sole responsibility of the Developer.
- **6.14.6** The Developer shall furnish to the District a copy of the Developer's safety plan within the time frame indicated in the Contract Documents and specifically adapted for the Project.
- **6.14.7** Developer shall be responsible for all damages to persons or property that occur as a result of its fault or negligence in connection with the prosecution of the Contract Documents and shall take all necessary measures and be responsible for the proper care and completion and final acceptance by District. All Work shall be solely at Developer's risk.
- **6.14.8** Developer shall take, and require Subcontractors to take, all necessary precautions for safety of workers on the Project and shall comply with all applicable federal, state, local, and other safety laws, standards, orders, rules, regulations, and building codes to prevent accidents or injury to persons on, about, or adjacent to premises where Work is being performed and to provide a safe and healthful place of employment. Developer shall furnish, erect, and properly maintain at all times, all necessary safety devices, safeguards, construction canopies, signs, nets, barriers, lights, and watchmen for protection of workers and the public and shall post danger signs warning against hazards created by such features in the course of construction.
- **6.14.9** Hazards Control –Developer shall store volatile wastes in approved covered metal containers and remove them from the Site daily. Developer shall prevent accumulation of wastes that create hazardous conditions. Developer shall provide adequate ventilation during use of volatile or noxious substances.
- **6.14.10** Developer shall designate a responsible member of its organization on the Project, whose duty shall be to post information regarding protection and obligations of workers and other notices required under occupational safety and health laws, to comply with reporting and other occupational safety requirements, and to protect the life, safety, and health of workers. Name and position of person so designated shall be reported to District by Developer.
- **6.14.11** Developer shall correct any violations of safety laws, rules, orders, standards, or regulations. Upon the issuance of a citation or notice of violation by the Division of Occupational Safety and Health, Developer shall correct such violation promptly.
- **6.14.12** Developer shall comply with any District storm water requirements that are approved by the District and applicable to the Project, at no additional cost to the District.
- **6.14.13** In an emergency affecting safety of life or of work or of adjoining property, Developer, without special instruction or authorization, shall act, at its discretion, to prevent such threatened loss or injury. Any compensation claimed by Developer on account of emergency work shall be determined by agreement.
- **6.14.14** All salvage materials will become the property of the Developer and shall be removed from the Site unless otherwise called for in the Contract

Documents. However, the District reserves the right to designate certain items of value that shall be turned over to the District unless otherwise directed by District.

- **6.14.15** All connections to public utilities and/or existing on-site services shall be made and maintained in such a manner as to not interfere with the continuing use of same by the District during the entire progress of the Work.
- **6.14.16** Developer shall provide such heat, covering, and enclosures as are necessary to protect all Work, materials, equipment, appliances, and tools against damage by weather conditions, such as extreme heat, cold, rain, snow, dry winds, flooding, or dampness.
- **6.14.17** The Developer shall protect and preserve the Work from all damage or accident, providing any temporary roofs, window and door coverings, boxings, or other construction as required by the Architect. The Developer shall be responsible for existing structures, walks, roads, trees, landscaping, and/or improvements in working areas; and shall provide adequate protection therefor. If temporary removal is necessary of any of the above items, or damage occurs due to the Work, the Developer shall replace same at his expense with same kind, quality, and size of Work or item damaged. This shall include any adjoining property of the District and others.
- **6.14.18** Developer shall take adequate precautions to protect existing roads, sidewalks, curbs, pavements, utilities, adjoining property, and structures (including, without limitation, protection from settlement or loss of lateral support), and to avoid damage thereto, and repair any damage thereto caused by construction operations.
- **6.14.19** Developer shall confine apparatus, the storage of materials, and the operations of workers to limits indicated by law, ordinances, permits, or directions of Architect, and shall not interfere with the Work or unreasonably encumber Premises or overload any structure with materials. Developer shall enforce all instructions of District and Architect regarding signs, advertising, fires, and smoking, and require that all workers comply with all regulations while on Project Site.
- **6.14.20** Developer, Developer's employees, Subcontractors, Subcontractors' employees, or any person associated with the Work shall conduct themselves in a manner appropriate for a school site. No verbal or physical contact with neighbors, students, and faculty, profanity, or inappropriate attire or behavior will be permitted. District may require Developer to permanently remove noncomplying persons from Project Site.
- **6.14.21** Developer shall take care to prevent disturbing or covering any survey markers, monuments, or other devices marking property boundaries or corners. If such markers are disturbed, Developer shall have a civil engineer, registered as a professional engineer in California, replace them at no cost to District.
- **6.14.22** In the event that the Developer enters into any agreement with owners of any adjacent property to enter upon the adjacent property for the purpose of performing the Work, Developer shall fully indemnify, defend, and

hold harmless each person, entity, firm, or agency that owns or has any interest in adjacent property. The form and content of the agreement of indemnification shall be approved by the District prior to the commencement of any Work on or about the adjacent property. The Developer shall also indemnify the District as provided in the indemnification provision herein. These provisions shall be in addition to any other requirements of the owners of the adjacent property.

# 6.15 General Permit for Storm Water Discharges Associated with Construction and Land Disturbance Activities ("General Permit")

- **6.15.1** Developer acknowledges that all California school districts are obligated to develop and implement the following requirements for the discharge of storm water to surface waters from its construction and land disturbance activities (storm water requirements), without limitation:
  - **6.15.1.1** Projects that disturb less than one acre of land and are not part of a larger common plan of development or sale, in accordance with Title 24, Chapter 5.106.1, shall prevent the pollution of stormwater runoff from the construction activities through one or more of the following measures:
    - **6.15.1.1.1** Comply with lawfully enacted stormwater management and/or erosion control ordinance.
    - **6.15.1.1.2** Prevent loss of soil through wind or water erosion by adhering to a Storm Water Pollution Prevention Plan ("SWPPP") implementing an effective combination of erosion and sediment control and good housekeeping best management practices ("BMPs").
      - **6.15.1.1.2.1** Soil loss BMPs that should be considered for implementation as appropriate for each project include, but are not limited to, the following:
        - **6.15.1.1.2.1.1** Scheduling construction activity during dry weather, when possible.
        - **6.15.1.1.2.1.2** Preservation of natural features, vegetation, soil, and buffers around surface waters.
        - **6.15.1.1.2.1.3** Drainage swales or lined ditches to control stormwater flow.
        - **6.15.1.1.2.1.4** Mulching or hydroseeding to stabilize disturbed soils.
        - **6.15.1.1.2.1.5** Erosion control to protect slopes.
        - **6.15.1.1.2.1.6** Protection of storm drain inlets (gravel bags or catch basin inserts).

- **6.15.1.1.2.1.7** Perimeter sediment control (perimeter silt fence, fiber rolls).
- **6.15.1.1.2.1.8** Sediment trap or sediment basin to retain sediment on site.
- 6.15.1.1.2.1.9 Stabilized construction exits.
- **6.15.1.1.2.1.10** Wind erosion control.
- **6.15.1.1.2.1.11** Other soil loss BMPs acceptable to the enforcing agency.
- **6.15.1.1.2.2** Good housekeeping BMPs to manage construction equipment, materials, non-stormwater discharges, and wastes that should be considered for implementation as appropriate for each project include, but are not limited to, the following:
  - **6.15.1.1.2.2.1** Dewatering activities.
  - **6.15.1.1.2.2.2** Material handling and waste management.
  - **6.15.1.1.2.2.3** Building materials stockpile management.
  - **6.15.1.1.2.2.4** Management of washout areas (concrete, paints, stucco, etc.).
  - **6.15.1.1.2.2.5** Control of vehicle/equipment fueling to contractor's staging area.
  - **6.15.1.1.2.2.1** Vehicle and equipment cleaning performed off site.
  - 6.15.1.1.2.2.2 Spill prevention and control.
  - **6.15.1.1.2.2.3** Other housekeeping BMPs acceptable to the enforcing agency.
- **6.15.1.2** Projects that disturb one acre or more of land, or disturb less than one acre of land but are part of a larger common plan of development or sale shall comply with all lawfully enacted stormwater discharge regulations in accordance with Title 24, Chapter 5.106.2.
- **6.15.2** Developer shall comply with any District storm water requirements that are approved by the District and applicable to the Project, at no additional cost to the District.
- **6.15.3**At no additional cost to the District, Developer shall provide a Qualified Storm Water Practitioner who shall be onsite and implement and monitor any

and all SWPPP requirements applicable to the Project, including but not limited to:

- **6.15.3.1** At least forty eight (48) hours prior to a forecasted rain event, implementing the Rain Event Action Plan (REAP) for any rain event requiring implementation of the REAP, including any erosion and sediment control measures needed to protect all exposed portions of the site; and
- **6.15.3.2** Monitoring any Numeric Action Levels (NALs), if applicable.

## 6.16 Working Evenings and Weekends

Developer may be required to work increased hours, evenings, and/or weekends at no additional cost to the District. Developer shall give the District forty-eight (48) hours' notice prior to performing any evening and/or weekend work. Developer shall perform all evening and/or weekend work in compliance with all applicable rules, regulations, laws, and local ordinances including, without limitation, all noise and light limitations. Developer shall reimburse the District for any increased or additional Inspector charges as a result of the Developer's increased hours, or evening and/or weekend work.

## 6.17 Cleaning Up

- **6.17.1** The Developer shall provide all services, labor, materials, and equipment necessary for protecting and securing the Work, all school occupants, furnishings, equipment, and building structure from damage until its completion and final acceptance by District. Dust barriers shall be provided to isolate dust and dirt from construction operations. At completion of the Work and portions thereof, Developer shall clean to the original state any areas beyond the Work area that become dust laden as a result of the Work. The Developer must erect the necessary warning signs and barricades to ensure the safety of all school occupants. The Developer at all times must maintain good housekeeping practices to reduce the risk of fire damage and must make a fire extinguisher, fire blanket, and/or fire watch, as applicable, available at each location where cutting, braising, soldering, and/or welding is being performed or where there is an increased risk of fire.
- **6.17.2** Developer at all times shall keep Premises, including property immediately adjacent thereto, free from debris such as waste, rubbish (including personal rubbish of workers, e.g., food wrappers, etc.), and excess materials and equipment caused by the Work. Developer shall not leave debris under, in, or about the Premises (or surrounding property or neighborhood), but shall promptly remove same from the Premises on a daily basis. If Developer fails to clean up, District may do so and the cost thereof shall be charged to Developer. If the Contract calls for Work on an existing facility, Developer shall also perform specific clean-up on or about the Premises upon request by the District as it deems necessary for continued operations. Developer shall comply with all related provisions of the Specifications.
- **6.17.3** If the Construction Manager, Architect, or District observes the accumulation of trash and debris, the District will give the Developer a 24-hour written notice to mitigate the condition.

**6.17.4** Should the Developer fail to perform the required clean-up, or should the clean-up be deemed unsatisfactory by the District, the District may, at its sole discretion, then perform the clean-up. All cost associated with the clean-up work (including all travel, payroll burden, and costs for supervision) will be deducted from the Guaranteed Maximum Price.

## 7. Subcontractors

- **7.1** Developer shall provide the District with information for all of Developer's Subcontracts and Subcontractors as indicated in the Developer's Submittals and Schedules Section herein.
- **7.2** No contractual relationship exists between the District and any Subcontractor, supplier, or sub-subcontractor by reason of the Contract Documents.
- **7.3** Developer agrees to bind every Subcontractor by terms of the Contract Documents as far as those terms that are applicable to Subcontractor's work including, without limitation, all labor, wage & hour, apprentice and related provisions and requirements. If Developer subcontracts any part of the Work called for by the Contract Documents, Developer shall be as fully responsible to District for acts and omissions of any Subcontractor and of persons either directly or indirectly employed by any Subcontractor, including Subcontractor caused Project delays, as it is for acts and omissions of persons directly employed by Developer. The divisions or sections of the Specifications and/or the arrangements of the drawings are not intended to control the Developer in dividing the Work among Subcontractors or limit the work performed by any trade.
- **7.4** District's consent to, or approval of, or failure to object to, any Subcontractor under the Contract Documents shall not in any way relieve Developer of any obligations under the Contract Documents and no such consent shall be deemed to waive any provisions of the Contract Documents.
- **7.5** Developer is directed to familiarize itself with sections 1720 through 1861 of the Labor Code of the State of California, as regards the payment of prevailing wages and related issues, and to comply with all applicable requirements therein including, without limitation, section 1775 and the Developer's and Subcontractors' obligations and liability for violations of prevailing wage law and other applicable laws.
- **7.6** Developer shall be responsible for the coordination of the trades, Subcontractors, sub-subcontractors, and material or equipment suppliers working on the Project.
  - **7.6.1** Developer is responsible for ensuring that first-tier Subcontractors holding C-4, C-7, C-10, C-16, C-20, C-34, C-36, C-38, C-42, C-43, and/or C-46 licenses, are prequalified by the District to work on the Project pursuant to Public Contract Code section 20111.6.
  - **7.6.2** Developer is responsible for ensuring that all Subcontractors are properly registered as public works contractors by the Department of Industrial Relations.
- **7.7** Developer is solely responsible for settling any differences between the Developer and its Subcontractor(s) or between Subcontractors.

**7.8** Developer must include in all of its subcontracts the assignment provisions indicated in the Termination section of these Construction Provisions.

## 8. Other Contracts/Contractors

- **8.1** District reserves the right to let other contracts, and/or to perform work with its own forces, in connection with the Project. Developer shall afford other contractors reasonable opportunity for introduction and storage of their materials and execution of their work and shall properly coordinate and connect Developer's Work with the work of other contractors.
- **8.2** Developer shall protect the work of any other contractor that Developer encounters while working on the Project.
- **8.3** If any part of Developer's Work depends for proper execution or results upon work of District or any other contractor, the Developer shall visually inspect, and with reasonable effort, physically inspect all accessible portions of District's or any other contractor's work and, before proceeding with its Work, promptly report to the District in writing any defects in District's or any other contractor's work that render Developer's Work unsuitable for proper execution and results. Developer shall be held accountable for damages to District for District's or any other contractor's work that Developer failed to inspect or should have inspected. Developer's failure to inspect and report shall constitute Developer's acceptance of all District's or any other contractor's work as fit and proper for reception of Developer's Work, except as to defects that may develop in District's or any other contractor's work after execution of Developer's Work and not caused by execution of Developer's Work.
- **8.4** To ensure proper execution of its subsequent Work, Developer shall measure and inspect Work already in place and shall at once report to the District in writing any discrepancy between that executed Work and the Contract Documents.
- **8.5** Developer shall ascertain to its own satisfaction the scope of the Project and nature of District's or any other contracts that have been or may be awarded by District in prosecution of the Project to the end that Developer may perform under the Contract in light of the other contracts, if any.
- **8.6** Nothing herein contained shall be interpreted as granting to Developer exclusive occupancy of the Site, the Premises, or of the Project. Developer shall not cause any unnecessary hindrance or delay to the use and/or school operation(s) of the Premises and/or to District or any other contractor working on the Project. If simultaneous execution of any contract or school operation is likely to cause interference with performance of Developer's obligations under the Contract Documents, Developer shall coordinate with those contractor(s), person(s), and/or entity(s) and shall notify the District of the resolution.

# 9. <u>Drawings and Specifications</u>

**9.1** A complete list of all Drawings that form a part of the Contract Documents are to be found as an index on the Drawings themselves, and/or may be provided to the Developer and/or in the Table of Contents.

**9.2** Materials or Work described in words that so applied have a well-known technical or trade meaning shall be deemed to refer to recognized standards, unless noted otherwise.

#### 9.3 Trade Name or Trade Term

It is not the intention of the Contract Documents to go into detailed descriptions of any materials and/or methods commonly known to the trade under "trade name" or "trade term." The mere mention or notation of "trade name" or "trade term" shall be considered a sufficient notice to Developer that it will be required to complete the work so named, complete, finished, and operable, with all its appurtenances, according to the best practices of the trade.

- **9.4** The naming of any material and/or equipment shall mean furnishing and installing of same, including all incidental and accessory items thereto and/or labor therefor, as per best practices of the trade(s) involved, unless specifically noted otherwise.
- **9.5** Contract Documents are complementary, and what is called for by one shall be binding as if called for by all. As such, Drawings and Specifications are intended to be fully cooperative and to agree. However, if Developer observes that Drawings and Specifications are in conflict with the Contract Documents, Developer shall promptly notify District and Architect in writing, and any necessary changes shall be made as provided in the Contract Documents.
- **9.6** Figured dimensions shall be followed in preference to scaled dimensions, and the Developer shall make all additional measurements necessary for the work and shall be responsible for their accuracy. Before ordering any material or doing any work, each Developer shall verify all measurements at the building and shall be responsible for the correctness of same.
- 9.7 Should any question arise concerning the intent or meaning of the Contract Documents, including the Plans and Specifications, the question shall be submitted to the District for interpretation. If a conflict exists in the Contract Documents, these Construction Provisions shall control over the Facilities Lease, which shall control over the Site Lease, which shall control over Division 1 Documents, which shall control over Division 2 through Division 49 documents, which shall control over figured dimensions, which shall control over large-scale drawings, which shall control over small-scale drawings. In no case shall a document calling for lower quality and/or quantity of material or workmanship control. However, in the case of discrepancy or ambiguity solely between and among the Drawings and Specifications, the discrepancy or ambiguity shall be resolved in favor of the interpretation that will provide District with the functionally complete and operable Project described in the Drawings and Specifications.
- **9.8** Drawings and Specifications are intended to comply with all laws, ordinances, rules, and regulations of constituted authorities having jurisdiction, and where referred to in the Contract Documents, the laws, ordinances, rules, and regulations shall be considered as a part of the Contract Documents within the limits specified.
- **9.9** As required by Section 4-317(c), Part 1, Title 24, CCR: "Should any existing conditions such as deterioration or non-complying construction be discovered which is not covered by the DSA-approved documents wherein the finished work will not comply

with Title 24, California Code of Regulations, a construction change document, or a separate set of plans and specifications, detailing and specifying the required repair work shall be submitted to and approved by DSA before proceeding with the repair work."

## 9.10 Ownership of Drawings

All copies of Plans, Drawings, Designs, Specifications, and copies of other incidental architectural and engineering work, or copies of other Contract Documents furnished by District, are the property of District. They are not to be used by Developer in other work and, with the exception of signed sets of Contract Documents, are to be returned to District on request at completion of Work, or may be used by District as it may require without any additional costs to District. Neither the Developer nor any Subcontractor, or material or equipment supplier shall own or claim a copyright in the Drawings, Specifications, and other documents prepared by the Architect. District hereby grants the Developer, Subcontractors, sub-subcontractors, and material or equipment suppliers a limited license to use applicable portions of the Drawings prepared for the Project in the execution of their Work under the Contract Documents.

# 10. Developer's Submittals and Schedules

Developer's submittals shall comply with the provisions and requirements of the Specifications including, without limitation Submittals.

## 10.1 Schedule of Work, Schedule of Submittals, and Schedule of Values.

- **10.1.1** The Developer shall comply with the construction schedule attached to the Facilities Lease as **Exhibit F** ("Construction Schedule"). [To be attached when available.]
- **10.1.2** Developer must provide all schedules both in hard copy and electronically, in a format (e.g. Microsoft Project or Primavera) approved in advance by the District.
- **10.1.3** The District will review the schedules submitted and the Developer shall make changes and corrections in the schedules as requested by the District and resubmit the schedules until approved by the District.
- **10.1.4** The District shall have the right at any time to discuss with the Developer revisions to the schedule of values if, in the District's sole opinion, the schedule of values does not accurately reflect the value of the Work performed.
- **10.1.5** All submittals and schedules must be approved by the District before Developer can rely on them as a basis for payment.
- **10.1.6** Within TEN (10) calendar days after the date of the Notice to Proceed with Construction (unless otherwise specified in the Specifications), the Developer shall prepare and submit to the District for review, in a form supported by sufficient data to substantiate its accuracy as the District may require:

# 10.1.6.1 Preliminary Schedule

A preliminary schedule of construction indicating the starting and completion dates of the various stages of the Work, including any information and following any form as may be specified in the Specifications. Once approved by District, this shall become the Construction Schedule. This schedule shall include and identify all tasks that are on the Project's critical path with a specific determination of the start and completion of each critical path task as well as all Contract milestones and each milestone's completion date(s) as may be required by the District.

**10.1.6.1.1** The District is not required to approve a preliminary schedule of construction with early completion, i.e., one that shows early completion dates for the Work and/or milestones. Developer shall not be entitled to extra compensation if the District approves a Construction Schedule with an early completion date and Developer completes the Project beyond the date shown in the schedule but within the Contract Time. A Construction Schedule showing the Work completed in less than the Contract Time, the time between the early completion date and the end of the Contract Time shall be Float.

## 10.1.6.2 Preliminary Schedule of Values

A preliminary schedule of values for all of the Work, which must include quantities and prices of items aggregating the Guaranteed Maximum Price and must subdivide the Work into component parts in sufficient detail to serve as the basis for progress payments during construction. Unless the Special Conditions contain different limits, this preliminary schedule of values shall include, at a minimum, the following information and the following structure:

- 10.1.6.2.1 Divided into at least the following categories:
  - **10.1.6.2.1.1** Overhead and profit
  - 10.1.6.2.1.2 Supervision
  - 10.1.6.2.1.3 General conditions
  - **10.1.6.2.1.4** Layout
  - **10.1.6.2.1.5** Mobilization
  - 10.1.6.2.1.6 Submittals
  - 10.1.6.2.1.7 Bonds and insurance
  - 10.1.6.2.1.8 Close-out/Certification documentation
  - 10.1.6.2.1.9 Demolition

- 10.1.6.2.1.10 Installation
- 10.1.6.2.1.11 Rough-in
- 10.1.6.2.1.12 Finishes
- 10.1.6.2.1.13 Testing
- 10.1.6.2.1.14 Punch list and District acceptance
- 10.1.6.2.2 And also divided by each of the following areas:
  - **10.1.6.2.2.1** Site work
  - 10.1.6.2.2.2 By each building
  - 10.1.6.2.2.3 By each floor
- **10.1.6.2.3** The preliminary schedule of values shall not provide for values any greater than the following percentages of the Contract value:
  - **10.1.6.2.3.1** Mobilization and layout combined to equal not more than 1%
  - **10.1.6.2.3.2** Submittals, samples and shop drawings combined to equal not more than 3%.
  - **10.1.6.2.3.3** Bonds and insurance combined to equal not more than 3.72%.
  - **10.1.6.2.3.4** Closeout documentation shall have a value in the preliminary schedule of not less than 3%.
- **10.1.6.2.4** Notwithstanding any provision of the Contract Documents to the contrary, payment of the Developer's overhead, supervision, general conditions costs, and profit, as reflected in the Cost Breakdown, shall be paid based on percentage complete, with the disbursement of Progress Payments and the Final Payment.
- **10.1.6.2.5** Notwithstanding any provision of the Contract Documents to the contrary, payment of Developer's overhead, supervision, general conditions costs, and profit, as reflected in the Cost Breakdown, shall be paid based on percentage complete, with the disbursement of Progress Payments and the Final Payment.
- **10.1.6.2.6** Developer shall certify that the preliminary schedule of values as submitted to the District is accurate and reflects the costs as developed in preparing Developer's bid. For example, without limiting the foregoing, Contractor shall not "front-load"

the preliminary schedule of values with dollar amounts greater than the value of activities performed early in the Project.

10.1.6.2.7 The preliminary schedule of values shall be subject to the District's review and approval of the form and content thereof. In the event that the District objects to any portion of the preliminary schedule of values, the District shall notify the Developer, in writing, of the District's objection(s) to the preliminary schedule of values. Within five (5) calendar days of the date of the District's written objection(s), Developer shall submit a revised preliminary schedule of values to the District for review and approval. The foregoing procedure for the preparation, review and approval of the preliminary schedule of values shall continue until the District has approved the entirety of the preliminary schedule of values.

**10.1.6.2.8** Once the preliminary schedule of values is approved by the District, this shall become the Schedule of Values. The Schedule of Values shall not be thereafter modified or amended by the Developer without the prior consent and approval of the District, which may be granted or withheld in the sole discretion of the District.

#### 10.1.6.3 Schedule of Values

The Developer shall provide for District review and approval prior to commencement of the Work a schedule of values for all of the Work, which includes quantities and prices of items aggregating the Guaranteed Maximum Price and subdivided into component parts as per specifications. The Schedule of Values shall not be modified or amended by the Developer without the prior consent and approval of the District, which may be granted or withheld in the sole discretion of the District. The District shall have the right at any time to revise the schedule of values if, in the District's sole opinion, the schedule of values does not accurately reflect the value of the Work performed.

## 10.1.6.4 Preliminary Schedule of Submittals

A preliminary schedule of submittals, including Shop Drawings, Product Data, and Samples submittals. Once approved by District, this shall become the Submittal Schedule. All submittals may be reviewed by District in ProCore and shall be forwarded to the Architect by the date indicated on the approved Submittal Schedule, unless an earlier date is necessary to maintain the Construction Schedule, in which case those submittals shall be forwarded to the District so as not to delay the Construction Schedule. Upon request by the District, Developer shall provide an electronic copy of all submittals to the District. All submittals shall be submitted no later than ninety (90) days after the Notice to Proceed with Construction.

## 10.1.6.5 Safety Plan

Developer's Safety Plan specifically adapted for the Project shall comply with the following requirements:

- **10.1.6.5.1** All applicable requirements of California Division of Occupational Safety and Health ("Cal/OSHA") and/or of the United States Occupational Safety and Health Administration ("OSHA").
- **10.1.6.5.2** All provisions regarding Project safety, including all applicable provisions in these Construction Provisions.
- **10.1.6.5.3** Developer's Safety Plan shall be in English and in the language(s) of the Developer's and its Subcontractors' employees.

# 10.1.6.6 Complete Registered Subcontractor List

The name, address, telephone number, facsimile number, California State Contractors License number, classification, DIR registration number, and monetary value of all Subcontracts of any tier for parties furnishing labor, material, or equipment for completion of the Project.

# 10.2 Monthly Progress Schedule(s)

- **10.2.1** Developer shall provide Monthly Progress Schedule(s) to the District. A Monthly Progress Schedule shall update the approved Construction Schedule or the last Monthly Progress Schedule, showing all work completed and to be completed as well as updating the Registered Subcontractors List. The monthly Progress Schedule shall be sent as noted below and, if also requested by District, within the timeframe requested by the District and shall be in a format acceptable to the District and contain a written narrative of the progress of work that month and any changes, delays, or events that may affect the work. The process for District approval of the Monthly Progress Schedule shall be the same as the process for approval of the Construction Schedule.
- **10.2.2** Developer shall submit Monthly Progress Schedule(s) with all payment applications.
- **10.2.3** Developer must provide all schedules both in hard copy and electronically, in a format (e.g., Microsoft Project or Primavera) approved in advance by the District.
- **10.2.4** District will review the schedules submitted and Developer shall make changes and corrections in the schedules as requested by the District and resubmit the schedules until approved by the District.
- **10.2.5** District shall have the right at any time to discuss with the Developer revisions to the schedule of values if, in the District's sole opinion, the schedule of values does not accurately reflect the value of the Work performed.

**10.2.6** All submittals and schedules must be approved by the District before Developer can rely on them as a basis for payment. District shall use best efforts to approve all submittals and schedules on or before fourteen (14) days after presentation of the same from Developer, providing there are no extenuating circumstances, and no such approval shall be unreasonably withheld by District.

## 10.3 Material Safety Data Sheets (MSDS)

Developer is required to ensure Material Safety Data Sheets are available in a readily accessible place at the Work Site for any material requiring a Material Safety Data Sheet per the federal "Hazard Communication" standard, or employees' "right to know" law. The Developer is also required to ensure proper labeling on substances brought onto the job site and that any person working with the material or within the general area of the material is informed of the hazards of the substance and follows proper handling and protection procedures. Two additional copies of the Material Safety Data Sheets shall also be submitted directly to the District.

## 11. Site Access, Conditions, And Requirements

# 11.1 Site Investigation

Developer has made a careful investigation of the Site and is familiar with the requirements of the Contract Documents and has accepted the readily observable, existing conditions of the Site.

## 11.2 Soils Investigation Report

When a soils investigation report obtained from test holes at Site or for the Project is available, that report may be made available to the Developer but shall not be a part of this Contract but shall not alleviate or excuse Developer's obligation to perform its own investigation. Any information obtained from that report or any information given on Drawings as to subsurface soil condition or to elevations of existing grades or elevations of underlying rock is approximate only, is not guaranteed, does not form a part of this Contract, and Developer may not rely thereon. Developer acknowledges that it has made a visual examination of the Site and has made whatever tests Developer deems appropriate to determine underground condition of soil.

#### 11.3 Access to Work

District and its representatives shall at all times have access to Work wherever it is in preparation or progress, including storage and fabrication. Developer shall provide safe and proper facilities for such access so that District's representatives may perform their functions. District shall provide Developer adequate advance notice for access to active construction zones such that Developer may provide for safety measures to District and representatives.

# 11.4 Layout and Field Engineering

**11.4.1** All field engineering required for layout of this Work and establishing grades for earthwork operations shall be furnished by Developer at its expense. This Work shall be done by a qualified, California-registered civil engineer or licensed land surveyor approved in writing by District and Architect. Any

required Record and/or As-Built Drawings of Site development shall be prepared by the approved civil engineer or licensed land surveyor.

11.4.2 The Developer shall be responsible for having ascertained pertinent local conditions such as location, accessibility, and general character of the Site and for having satisfied itself as to the conditions under which the Work is to be performed. District shall not be liable for any claim for allowances because of Developer's error or negligence in acquainting itself with the conditions at the Site.

**11.4.3** Developer shall protect and preserve established benchmarks and monuments and shall make no changes in locations without the prior written approval of District. Developer shall replace any benchmarks or monuments that are lost or destroyed subsequent to proper notification of District and with District's approval.

#### 11.5 Utilities

Utilities shall be provided as indicated in the Specifications.

## 11.6 Sanitary Facilities

Sanitary facilities shall be provided as indicated in the Specifications.

## 11.7 Surveys

Developer shall provide surveys done by a California-licensed civil engineer or licensed land surveyor to determine locations of construction, grading, and site work as required to perform the Work.

#### 11.8 Regional Notification Center

The Developer, except in an emergency, shall contact the appropriate regional notification center at least two (2) days prior to commencing any excavation if the excavation will be conducted in an area or in a private easement that is known, or reasonably should be known, to contain subsurface installations other than the underground facilities owned or operated by the District, and obtain an inquiry identification number from that notification center. No excavation shall be commenced and/or carried out by the Developer unless an inquiry identification number has been assigned to the Developer or any Subcontractor and the Developer has given the District the identification number. Any damages arising from Developer's failure to make appropriate notification shall be at the sole risk and expense of the Developer. Any delays caused by failure to make appropriate notification shall be at the sole risk of the Developer and shall not be considered for an extension of the Contract Time.

## 11.9 Existing Utility Lines

- 11.9.1 Pursuant to Government Code section 4215, District assumes the responsibility for removal, relocation, and protection of main or trunk utility lines and facilities located on the construction Site at the time of commencement of construction under the Contract Documents with respect to any such utility facilities that are not identified in the Plans and Specifications. Developer shall not be assessed for liquidated damages for delay in completion of the Project caused by failure of District or the owner of a utility to provide for removal or relocation of such utility facilities.
- 11.9.2 Locations of existing utilities provided by District shall not be considered exact, but approximate within a reasonable margin and shall not relieve Developer of its responsibilities to exercise reasonable care and to pay all costs of repair due to Developer's failure to do so. District shall compensate Developer for the costs of locating, repairing damage not due to the failure of Developer to exercise reasonable care, and removing or relocating such utility facilities not indicated in the Plans and Specifications with reasonable accuracy, and for equipment necessarily idle during such work.
- 11.9.3 No provision herein shall be construed to preclude assessment against Developer for any other delays in completion of the Work. Nothing in this Article shall be deemed to require District to indicate the presence of existing service laterals, appurtenances, or other utility lines, within the exception of main or trunk utility lines. Whenever the presence of these utilities on the Site of the construction Project can be inferred from the presence of other visible facilities, such as buildings, meter junction boxes, on or adjacent to the Site of the construction.
- **11.9.4** If Developer, while performing Work under this Contract, discovers utility facilities not identified by District in Contract Plans and Specifications, Developer shall immediately notify the District and the utility in writing. In the event Developer fails to immediately provide notice and subsequently causes damage to the utility facilities, the cost of repair for damage to abovementioned visible facilities shall be borne by the Developer.

#### 11.10 Notification

Developer understands, acknowledges and agrees that the purpose for prompt notification to the District pursuant to these provisions is to allow the District to investigate the condition(s) so that the District shall have the opportunity to decide how the District desires to proceed as a result of the condition(s). Accordingly, failure of Developer to promptly notify the District in writing, pursuant to these provisions, shall constitute Developer's waiver of any claim for damages or delay incurred as a result of the condition(s).

#### 11.11 Hazardous Materials

Developer shall comply with all provisions and requirements of the Contract Documents related to hazardous materials including, without limitation, Hazardous Materials Procedures and Requirements.

## 11.12 No Signs

Neither the Developer nor any other person or entity shall display any signs not required by law or the Contract Documents at the Site, fences, trailers, offices, or elsewhere on the Site without specific prior written approval of the District.

#### 12. Trenches

#### 12.1 Trenches Greater Than Five Feet

Pursuant to Labor Code section 6705, if the Guaranteed Maximum Price exceeds \$25,000 and involves the excavation of any trench or trenches five (5) feet or more in depth, the Developer shall, in advance of excavation, promptly submit to the District and/or a registered civil or structural engineer employed by the District or Architect, a detailed plan showing the design of shoring for protection from the hazard of caving ground during the excavation of such trench or trenches.

## 12.2 Excavation Safety

If such plan varies from the Shoring System Standards established by the Safety Orders, the plan shall be prepared by a registered civil or structural engineer, but in no case shall such plan be less effective than that required by the Safety Orders. No excavation of such trench or trenches shall be commenced until said plan has been accepted by the District or by the person to whom authority to accept has been delegated by the District.

# 12.3 No Tort Liability of District

Pursuant to Labor Code section 6705, nothing in this Article shall impose tort liability upon the District or any of its employees.

## 12.4 No Excavation without Permits

The Developer shall not commence any excavation Work until it has secured all necessary permits including the required CalOSHA excavation/shoring permit. Any permits shall be prominently displayed on the Site prior to the commencement of any excavation.

# 12.5 Discovery of Hazardous Waste and/or Unusual Conditions

- **12.5.1** Pursuant to Public Contract Code section 7104, if the Work involves digging trenches or other excavations that extend deeper than four feet below the Surface, the Developer shall promptly, and before the following conditions are disturbed, notify the District, in writing, of any:
  - **12.5.1.1** Material that the Developer believes may be material that is hazardous waste, as defined in section 25117 of the Health and Safety Code, is required to be removed to a Class I, Class II, or Class III disposal site in accordance with provisions of existing law.
  - **12.5.1.2** Subsurface or latent physical conditions at the Site differing from those indicated.

- **12.5.1.3** Unknown physical conditions at the Project Site of any unusual nature, different materially from those ordinarily encountered and generally recognized as inherent in work of the character provided for in the Contract Documents.
- **12.5.2** The District shall promptly investigate the conditions, and if it finds that the conditions do materially so differ, or do involve hazardous waste, and cause a decrease or increase in the Developer's cost of, or the time required for, performance of any part of the Work, shall issue a Change Order under the procedures described herein.
- **12.5.3** In the event that a dispute arises between District and the Developer whether the conditions materially differ or cause a decrease or increase in the Developer's cost of, or time required for, performance of any part of the Work, the Developer shall not be excused from any scheduled completion date provided for by the Contract Documents, but shall proceed with all work to be performed under the Contract Documents. The Developer shall retain any and all rights provided either by the Contract Documents or by law that pertain to the resolution of disputes and protests.

#### 13. Insurance and Bonds

## 13.1 Developer's Insurance

The Developer shall comply with the insurance requirements as indicated in the Facilities Lease.

## 13.2 Contract Security - Bonds

**13.2.1** Developer shall furnish two surety bonds issued by a California admitted surety insurer as follows:

## 13.2.1.1 Performance Bond

A bond in an amount at least equal to one hundred percent (100%) of Guaranteed Maximum Price as security for faithful performance of the Contract Documents.

## 13.2.1.2 Payment Bond

A bond in an amount at least equal to one hundred percent (100%) of the Guaranteed Maximum Price as security for payment of persons performing labor and/or furnishing materials in connection with this Contract.

- 13.2.2 Cost of bonds shall be included in the Guaranteed Maximum Price.
- **13.2.3** All bonds related to this Project shall be in the forms set forth in these Contract Documents and shall comply with all requirements of the Contract Documents, including, without limitation, the bond forms.

## 14. Warranty/Guarantee/Indemnity

## 14.1 Warranty/Guarantee

- **14.1.1** The Developer shall obtain and preserve for the benefit of the District, manufacturer's warranties on materials, fixtures, and equipment incorporated into the Work.
- **14.1.2** In addition to guarantees and warranties required elsewhere, Developer shall, and hereby does guarantee and warrant all Work furnished on the job against all defects for a period of ONE (1) year after the later of the following dates, unless a longer period is provided for in the Contract Documents:
  - **14.1.2.1** The acceptance by the District's governing board of the Work, subject to these General Conditions, or
  - **14.1.2.2** The date that commissioning for the Project, if any, was completed.
- **14.1.3** If any work is not in compliance with the Drawings and Specifications, Developer shall repair or replace any and all of that Work, together with any other Work that may be displaced in so doing, that may prove defective in workmanship and/or materials within a ONE (1) year period from date of completion as defined above, unless a longer period is provided for in the Contract Documents, without expense whatsoever to District.
- **14.1.4** In the event of failure of Developer and/or Surety to commence and pursue with diligence said replacements or repairs within ten (10) days after being notified in writing, Developer and Surety hereby acknowledge and agree that District is authorized to proceed to have defects repaired and made good at expense of Developer and/or Surety who hereby agree to pay costs and charges therefore immediately on demand.
- **14.1.5** If any work is not in compliance with the Drawings and Specifications and if in the opinion of District said defective work creates a dangerous condition or requires immediate correction or attention to prevent further loss to District or to prevent interruption of operations of District, District will attempt to give the notice required above. If Developer or Surety cannot be contacted or neither complies with District's request for correction within a reasonable time as determined by District, District may, notwithstanding the above provision, proceed to make any and all corrections and/or provide attentions the District believes are necessary. The costs of correction or attention shall be charged against Developer and Surety of the guarantees or warranties provided in this Article or elsewhere in this Agreement.
- **14.1.6** The above provisions do not in any way limit the guarantees or warranties on any items for which a longer guarantee or warranty is specified or on any items for which a manufacturer gives a guarantee or warranty for a longer period. Developer shall furnish to District all appropriate guarantee or warranty certificates as indicated in the Specifications or upon request by District.

**14.1.7** Nothing herein shall limit any other rights or remedies available to District.

## 14.2 Indemnity

Developer shall indemnify the District as indicated in the Facilities Lease.

#### 15. <u>Time</u>

#### 15.1 Notice to Proceed with Construction

- **15.1.1** District may issue a Notice to Proceed with Construction ("NTP 2") within ninety (90) days from the date of the Notice of Award after Guaranteed Maximum Price. Once Developer has received the Notice to Proceed with Construction, Developer shall complete the Work within the period of time indicated in the Contract Documents.
- **15.1.2** In the event that the District desires to postpone issuing the Notice to Proceed with Construction beyond ninety (90) days from the date of the Notice of Award after Guaranteed Maximum Price, it is expressly understood that with reasonable notice to the Developer, the District may postpone issuing the Notice to Proceed with Construction. It is further expressly understood by Developer that Developer shall not be entitled to any claim of additional compensation as a result of the postponement of the issuance of the Notice to Proceed with Construction.
- **15.1.3** If the Developer believes that a postponement of issuance of the Notice to Proceed with Construction will cause a hardship to Developer, Developer may terminate the Contract. Developer's termination due to a postponement shall be by written notice to District within ten (10) days after receipt by Developer of District's notice of postponement. It is further understood by Developer that in the event that Developer terminates the Contract as a result of postponement by the District, the District shall only be obligated to pay Developer for the Work that Developer had performed at the time of notification of postponement.

# 15.2 Computation of Time / Adverse Weather

- **15.2.1** The Developer will only be allowed a time extension for Adverse Weather conditions if requested by Developer in compliance with the time extension request procedures and only if all of the following conditions are met:
  - **15.2.1.1** The weather conditions constitute Adverse Weather, as defined herein;
  - **15.2.1.2** Developer can verify that the Adverse Weather caused delays in excess of five (5) hours of the indicated labor required to complete the scheduled tasks of Work on the day affected by the Adverse Weather;
  - **15.2.1.3** The Developer's crew is dismissed as a result of the Adverse Weather;

- **15.2.1.4** Said delay adversely affect the critical path in the Construction Schedule; and
- 15.2.1.5 Exceeds twelve (12) days of delay per year.
- **15.2.2** If the aforementioned conditions are met, a non-compensable day-for-day extension will only be allowed for those days in excess of those indicated herein.
- **15.2.3** The Developer shall work seven (7) days per week, if necessary, irrespective of inclement weather, to maintain access and the Construction Schedule, and to protect the Work under construction from the effects of Adverse Weather, all at no further cost to the District.
- **15.2.4** The Contract Time has been determined with consideration given to the average climate weather conditions prevailing in the County in which the Project is located.

#### 15.3 Hours of Work

#### 15.3.1 Sufficient Forces

Developer and Subcontractors shall continuously furnish sufficient and competent work forces with the required levels of familiarity with the Project and skill, training and experience to ensure the prosecution of the Work in accordance with the Construction Schedule.

#### 15.3.2 Performance During Working Hours

Work shall be performed during regular working hours as permitted by the appropriate governmental agency except that in the event of an emergency, or when required to complete the Work in accordance with job progress, Work may be performed outside of regular working hours with the advance written consent of the District and approval of any required governmental agencies.

#### 15.3.3 No Work during State Testing

Developer shall, at no additional cost to the District and at the District's request, coordinate its Work to not disturb District students including, without limitation, not performing any Work when students at the Site are taking State or Federally-required tests. The District or District's Representative will provide Developer with a schedule of test dates concurrent with the District's issuance of the Notice to Proceed with Construction, or as soon as test dates are made available to the District.

## 15.4 Progress and Completion

#### 15.4.1 Time of the Essence

Time limits stated in the Contract Documents are of the essence to the Contract Documents. By executing the Facilities Lease, the Developer confirms that the Contract Time is a reasonable period for performing the Work.

#### 15.4.2 No Commencement Without Insurance or Bonds

The Developer shall not commence operations on the Project or elsewhere prior to the effective date of insurance and bonds. The date of commencement of the Work shall not be changed by the effective date of such insurance or bonds. If Developer commences Work without insurance and bonds, all Work is performed at Developer's peril and shall not be compensable until and unless Developer secures bonds and insurance pursuant to the terms of the Contract Documents and subject to District claim for damages.

#### 15.5 Schedule

Developer shall provide to District, Construction Manager, and Architect a schedule in conformance with the Contract Documents and as required in these Construction Provisions.

## 15.6 Expeditious Completion

The Developer shall proceed expeditiously with adequate forces and shall achieve Completion within the Contract Time.

## 16. Extensions of Time - Liquidated Damages

## 16.1 Liquidated Damages

Developer and District hereby agree that the exact amount of damages for failure to complete the Work within the time specified is extremely difficult or impossible to determine. If the Work is not completed within the time specified in the Contract Documents, it is understood that the District will suffer damage. It being impractical and unfeasible to determine the amount of actual damage, it is agreed the Developer shall pay to District as fixed and liquidated damages, and not as a penalty, the amount set forth in the Facilities Lease for each calendar day of delay in Completion. Developer and its Surety shall be liable for the amount thereof pursuant to Government Code section 53069.85.

# 16.2 Excusable Delay

**16.2.1** Developer shall not be charged for liquidated damages because of any delays in completion of Work which are not the fault of Developer or its Subcontractors, including without limitation acts of God as defined in Public Contract Code section 7105, acts of enemy, epidemics, and quarantine restrictions. Developer shall, within five (5) calendar days of beginning of any delay, notify District in writing of causes of delay including documentation and facts explaining the delay and the direct correlation between the cause and effect. District shall review the facts and extent of any delay and shall grant extension(s) of time for completing Work when, in its judgment, the findings of fact justify an extension. Extension(s) of time shall apply only to that portion of Work affected by delay, and shall not apply to other portions of Work not so affected. An extension of time may only be granted if Developer has timely submitted the Construction Schedule as required herein.

**16.2.2** Developer shall notify the District pursuant to the claims provisions in these Construction Provisions of any anticipated delay and its cause. Following

submission of a claim, the District may determine whether the delay is to be considered avoidable or unavoidable, how long it continues, and to what extent the prosecution and completion of the Work might be delayed thereby.

- **16.2.3** In the event the Developer requests an extension of Contract Time for unavoidable delay as set forth in subparagraph 16.2.1, such request shall be submitted in accordance with the provisions in the Contract Documents governing changes in Work. When requesting time, requests must be submitted with full justification and documentation. If the Developer fails to submit justification, it waives its right to a time extension at a later date. Such justification must be based on the official Construction Schedule as updated at the time of occurrence of the delay or execution of Work related to any changes to the Scope of Work. Any claim for delay must include the following information as support, without limitation:
  - **16.2.3.1** The duration of the activity relating to the changes in the Work and the resources (manpower, equipment, material, etc.) required to perform the activities within the stated duration.
  - **16.2.3.2** Specific logical ties to the Contract Schedule for the proposed changes and/or delay showing the activity/activities in the Construction Schedule that are affected by the change and/or delay. In particular, Developer must show an actual impact to the schedule, after making a good faith effort to mitigate the delay by rescheduling the work, by providing an analysis of the schedule ("Time Impact Analysis"). Such Time Impact Analysis shall describe in detail the cause and effect of the delay and the impact on the critical dates in the Project schedule. (This information must be provided for any portion of any delay of seven (7) days or more.)
  - **16.2.3.3** A recovery schedule must be submitted within twenty (20) calendar days of written notification to the District of causes of delay.
- **16.2.4** Developer must comply with requirements in subsection 16.2 for a Notice of Delay and supporting justification notwithstanding Developer contends the specific delay period is unknown and continuing. When submitting a Notice of Delay and supporting justification, Developer must provide an estimated delay duration to critical path activities at the time the Notice of Delay and supporting justification is required to be submitted. If Developer contends the delaying event(s) are continuing, Developer must update monthly the estimated delay period with supporting justification.
- 16.2.5 Developer's failure to timely submit a written Notice of Delay and/or provide the justification required in subparagraph 16.2 shall constitute Developer's waiver of any right to later submit a Proposed Change Order or pursue a Claim on the circumstances giving rise to the request, or to later pursue any additional money or time extensions in any manner related to that issue, regardless of the merits. Developer will not have satisfied a condition precedent or exhausted administrative remedies required to show entitlement to a Contract Time adjustment. Developer acknowledges that these written notices and justification requirements are critically important to District's Work, Project management, and evaluating potential options and alternatives to

implement mitigation efforts to reduce or eliminate additional Project costs and delays.

# 16.3 No Additional Compensation for Delays within Developer's Control

- **16.3.1** Developer is aware that governmental agencies and utilities, including, without limitation, the Division of the State Architect, the Department of General Services, gas companies, electrical utility companies, water districts, and other agencies may have to approve Developer-prepared drawings or approve a proposed installation. Accordingly, Developer has included in the Guaranteed Maximum Price, time for possible review of its drawings and for reasonable delays and damages that may be caused by such agencies, including without limitation delays due to California Environmental Quality Act ("CEQA") compliance. Thus, Developer is not entitled to make a claim for damages for delays arising from the review of Developer's drawings.
  - **16.3.1.1** Developer shall only be entitled to compensation for delay when all of the following conditions are met:
    - **16.3.1.1.1** The District is responsible for the delay.
    - **16.3.1.1.2** The delay is unreasonable under the circumstances involved.
    - **16.3.1.1.3** The delay could not have been avoided or mitigated by reasonable diligence; and
    - **16.3.1.1.4** Developer timely complies with the claims procedure of the Contract Documents.

#### 16.4 Float or Slack in the Schedule

Float or slack is the amount of time between the early start date and the late start date, or the early finish date and the late finish date, of any of the activities in the schedule. Float or slack is not for the exclusive use of or benefit of either the District or the Developer, but its use shall be determined solely by the District.

## 17. Changes in the Work

## 17.1 No Changes without Prior Authorization

17.1.1 There shall be no change whatsoever in the Drawings, Specifications, or in the Work without an executed Change Order or a written Construction Change Directive authorized by the District as herein provided. District shall not be liable for the cost of any extra work or any substitutions, changes, additions, omissions, or deviations from the Drawings and Specifications unless the District's governing board has authorized the same and the cost thereof has been approved in writing by Change Order or Construction Change Directive in advance of the changed Work being performed. No extension of time for performance of the Work shall be allowed hereunder unless a request for such extension is made at the time changes in the Work are ordered, and such time duly adjusted and approved in writing in the Change Order or Construction Change Directive. The provisions of the Contract Documents shall

apply to all such changes, additions, and omissions with the same effect as if originally embodied in the Drawings and Specifications.

- **17.1.2** Developer shall perform immediately all work that has been authorized by a fully executed Change Order or Construction Change Directive. Developer shall be fully responsible for any and all delays and/or expenses caused by Developer's failure to expeditiously perform this Work.
- 17.1.3 Should any Change Order result in an increase in the Guaranteed Maximum Price or extend the Contract Time, the cost of or length of extension in that Change Order shall be agreed to, in writing, by the District in advance of the work by Developer. In the event that Developer proceeds with any change in Work without a Change Order executed by the District or Construction Change Directive, Developer waives any claim of additional compensation or time for that additional work. Under no circumstances shall Developer be entitled to any claim of additional compensation or time not expressly requested by Developer in a Proposed Change Order or approved by District in an executed Change Order.
- **17.1.4** Developer understands, acknowledges, and agrees that the reason for District authorization is so that District may have an opportunity to analyze the Work and decide whether the District shall proceed with the Change Order or alter the Project so that a change in Work becomes unnecessary.

## 17.2 Architect Authority

The Architect will have authority to order minor changes in the Work not involving any adjustment in the Guaranteed Maximum Price, or an extension of the Contract Time, or a change that is inconsistent with the intent of the Contract Documents. These changes shall be effected by written Change Order, Construction Change Directive, or by Architect's response(s) to RFI(s), or by Architect's Supplemental Instructions ("ASI").

## 17.3 Change Orders

A Change Order is a written instrument prepared and issued by the District and/or the Architect and signed by the District (as authorized by the District's Board of Education), the Developer, the Architect, and approved by the Project Inspector (if necessary) and DSA (if necessary), stating their agreement regarding all of the following:

- 17.3.1 A description of a change in the Work.
  - **17.3.1.1** The amount of the adjustment in the Guaranteed Maximum Price, if any; and
  - **17.3.1.2** The extent of the adjustment in the Contract Time, if any,
- 17.3.2 Changes in Guaranteed Maximum Price

A Change Order Request ("COR") shall include breakdowns pursuant to the provisions herein to validate any change in Guaranteed Maximum Price.

17.3.3 Unknown and/or Unforeseen Conditions

If there is an Allowance, then Developer must submit a Request for Allowance Expenditure Directive, including supporting documentation as described below, to receive authorization for the release of funds from the Allowance. If cost of the unforeseen condition(s) exceed the Allowance, Developer must submit a COR requesting an increase in Guaranteed Maximum Price and/or Contract Time that is based at least partially on Developer's assertion that Developer has encountered unknown and/or unforeseen condition(s) on the Project, then Developer shall base the COR on provable information that, to the District's satisfaction, demonstrates that the unknown and/or unforeseen condition(s) were actually unknown and/or unforeseen and that the condition(s) were reasonably unknown and/or unforeseen. If not, the District shall deny the COR and the Developer shall complete the Project without any increase in Guaranteed Maximum Price and/or Contract Time based on that COR.

## 17.4 Proposed Change Order

# 17.4.1 Definition of Proposed Change Order

A Proposed Change Order ("PCO") is a written request prepared by the Developer requesting that the District and the Architect issue a Change Order based upon a proposed change to the Work, to the Guaranteed Maximum Price, and/or to the Contract Time.

## 17.4.2 Changes in Guaranteed Maximum Price

A PCO shall include breakdowns and backup documentation pursuant to the provisions herein and sufficient, in the District's judgment, to validate any change in Guaranteed Maximum Price. In no case shall Developer or any of its Subcontractors be permitted to reserve rights for additional compensation for Change Order Work.

## 17.4.3 Changes in Time

A PCO shall also include any changes in time required to complete the Project. Any additional time requested shall not be the number of days to make the proposed change, but must be based upon the impact to the Construction Schedule as defined in the Contract Documents. Developer shall justify the proposed change in time by submittal of a schedule analysis that accurately shows the impact of the change on the critical path of the Construction Schedule ("Time Impact Analysis"). If Developer fails to request a time extension in a PCO, including the Time Impact Analysis, then the Developer is thereafter precluded from requesting, and waives any right to request, additional time and/or claiming a delay. In no case shall Developer or any of its Subcontractors be permitted to reserve rights for additional time for Change Order Work. A PCO that leaves the amount of time requested blank, or states that such time requested is "to be determined", is not permitted and shall also constitute a waiver of any right to request additional time and/or claim a delay.

## 17.4.4 Unknown and/or Unforeseen Conditions

If there is an Allowance, then Developer must submit a Request for Allowance Expenditure Directive, including supporting documentation as described below, to receive authorization for the release of funds from the Allowance. Allowance

Expenditure Directives shall be based on Developer's costs, without overhead and profit, for products, delivery, installation, labor, insurance, payroll, taxes, bonding and equipment rental will be included in Allowance Expenditure Directive authorizing expenditure of funds from this Allowance. No overhead and profit shall be added to the Allowance Expenditure Directive. If cost of the unforeseen condition(s) exceed the Allowance, and Developer submits a PCO for amounts in excess of the Allowance requesting an increase in Guaranteed Maximum Price and/or Contract Time that is based at least partially on Developer's assertion that Developer has encountered unknown and/or unforeseen condition(s) on the Project, then Developer shall base the PCO on provable information that, beyond a reasonable doubt and to the District's satisfaction, demonstrates that the unknown and/or unforeseen condition(s) were actually unknown and/or unforeseen. If not, the District shall deny the PCO as unsubstantiated, and the Developer shall complete the Project without any increase in Guaranteed Maximum Price and/or Contract Time based on that PCO.

## 17.5 <u>Time to Submit Proposed Change Order</u>

Developer shall submit its PCO within five (5) working days of the date Developer discovers, or reasonably should have discovered, the circumstances giving rise to the PCO, unless additional time to submit a PCO is granted in writing by the District. Time is of the essence in Developer's submission of PCOs so that the District can promptly investigate the basis for the PCO. Accordingly, if Developer fails to submit its PCO within this timeframe, Developer waives, releases, and discharges any right to assert or claim any entitlement to an adjustment of the Contract Price and/or Time based on circumstances giving rise to the PCO.

#### 17.6 Proposed Change Order Certification

In submitting a PCO, Developer certifies and affirms that the cost and/or time request is submitted in good faith, that the cost and/or time request is accurate and in accordance with the provisions of the Contract Documents, and the Developer submits the cost and/or request for extension of time recognizing the significant civil penalties and treble damages which follow from making a false claim or presenting a false claim under Government Code section 12650 et seq.

It is expressly understood that the value of the extra Work or changes expressly includes any and all of the Developer's costs and expenses, direct and indirect, resulting from additional time required on the Project or resulting from delay to the Project including, without limitation, cumulative impacts. Developer is not entitled to separately recover amounts for overhead or other indirect costs. Any costs, expenses, damages, or time extensions not included are deemed waived.

## 17.7 Format for Proposed Change Order

**17.7.1** The format at section 17.7 shall be used as applicable by the District and the Developer (e.g. Change Orders, PCOs) to communicate proposed additions and/or deductions to the Contract, supported by attached documentation.

#### 17.7.2 Labor

Developer shall be compensated for the costs of labor actually and directly utilized in the performance of the Work. Such labor costs shall be limited to field labor for which there is a prevailing wage rate classification. Wage rates for labor shall not exceed the prevailing wage rates in the locality of the Site and shall be in the labor classification(s) necessary for the performance of the Work. Labor costs shall exclude costs incurred by the Developer in preparing estimate(s) of the costs of the change in the Work, in the maintenance of records relating to the costs of the change in the Work, coordination and assembly of materials and information relating to the change in the Work or performance thereof, or the supervision and other overhead and general conditions costs associated with the change in the Work or performance thereof.

#### **17.7.3** Materials

Developer shall be compensated for the costs of materials necessarily and actually used or consumed in connection with the performance of the change in the Work. Costs of materials may include reasonable costs of transportation from a source closest to the Site of the Work and delivery to the Site. If discounts by material suppliers are available for materials necessarily used in the performance of the change in the Work, they shall be credited to the District. If materials necessarily used in the performance of the change in the Work are obtained from a supplier or source owned in whole or in part by the Developer, compensation therefor shall not exceed the current wholesale price for such materials. If, in the reasonable opinion of the District, the costs asserted by the Developer for materials in connection with any change in the Work are excessive, or if the Developer fails to provide satisfactory evidence of the actual costs of such materials from its supplier or vendor of the same, the costs of such materials and the District's obligation to pay for the same shall be limited to the then lowest wholesale price at which similar materials are available in the quantities required to perform the change in the Work. The District may elect to furnish materials for the change in the Work, in which event the Developer shall not be compensated for the costs of furnishing such materials or any mark-up thereon.

# 17.7.4 Equipment

As a precondition to the District's duty to pay for Equipment rental or loading and transportation, Developer shall provide satisfactory evidence of the actual costs of Equipment from the supplier, vendor or rental agency of same. Developer shall be compensated for the actual cost of the necessary and direct use of Equipment in the performance of the change in the Work. Use of Equipment in the performance of the change in the Work shall be compensated in increments of fifteen (15) minutes. Rental time for Equipment moved by its own power shall include time required to move the Equipment to the site of the Work from the nearest available rental source of the same. If Equipment is not moved to the Site by its own power, Developer will be compensated for the loading and transportation costs in lieu of rental time. The foregoing notwithstanding, neither moving time or loading and transportation time shall be allowed if the Equipment is used for performance of any portion of the Work other than the change in the Work. Unless prior approval in writing is obtained

by the Developer from the Architect, the Project Inspector, the Construction Manager and the District, no costs or compensation shall be allowed for time while Construction Equipment is inoperative, idle or on standby, for any reason. Developer shall not be entitled to an allowance or any other compensation for Equipment or tools used in the performance of a change in the Work where the Equipment or tools have a replacement value of \$500.00 or less. Equipment costs claimed by the Developer in connection with the performance of any Work shall not exceed rental rates established by distributors or construction equipment rental agencies in the locality of the Site; any costs asserted which exceed such rental rates shall not be allowed or paid. Unless otherwise specifically approved in writing by the Architect, the Project Inspector, Construction Manager and the District, the allowable rate for the use of Equipment in connection with the Work shall constitute full compensation to the Developer for the cost of rental, fuel, power, oil, lubrication, supplies, necessary attachments, repairs or maintenance of any kind, depreciation, storage, insurance, labor (exclusive of labor costs of the Equipment operator), and any and all other costs incurred by the Developer incidental to the use of the Equipment.

#### 17.7.5 Overhead and Profit.

The phrase "Overhead and Profit" shall include field and office supervisors and assistants, watchperson, use of small tools, consumable, insurance other than construction bonds and insurance required herein, and general conditions, field and home office expenses.

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# 17.8 Format for Change Order Request and Proposed Change Order

The following format shall be used as applicable by the District and the Developer (e.g. Change Orders, PCO's) to communicate proposed additions and deductions to the Contract Documents, supported by attached documentation. Any spaces left blank will be deemed no change to cost or time.

	SUBCONTRACTOR PERFORMED WORK	ADD	DEDUCT
(a)	Material (attach supplier's invoice or itemized quantity and unit cost plus sales tax)		
(b)	Add Labor (attach itemized hours and rates, fully encumbered)		
(c)	Add Equipment (attach suppliers' invoice)		
(d)	<u>Subtotal</u>		
(e)	Add Subcontractor's overhead and profit, not to exceed ten percent (10%) of Item (d)		
(f)	<u>Subtotal</u>		
(g)	Add Developer's overhead and profit, not to exceed four and seventy five hundredths percent (4.75%) of Item (f)		
(h)	<u>Subtotal</u>		
(i)	Add Bond and Insurance, not to exceed three and seventy two hundredths percent (3.72%) of Item (h)		
(j)	TOTAL		
(k)	<u>Time</u> (zero unless indicated; "TBD" not permitted)	Calendar Days	

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	DEVELOPER PERFORMED WORK		
(a)	Material (attach supplier's invoice or itemized quantity and unit cost plus sales tax)		
(b)	Add Labor (attach itemized hours and rates, fully encumbered)		
(c)	Add Equipment (attach suppliers' invoice)		
(d)	Subtotal		
(e)	Add Developer's overhead and profit, not to exceed zero percent (0%) of Item (d).		
(f)	Subtotal		
(g)	Add Bond and Insurance, not to exceed three and seventy two hundredths percent (3.72%) of Item (h)		
(h)	TOTAL		
(i)	<u>Time</u> (zero unless indicated; "TBD" not permitted)	Calendar Days	

# 17.9 Change Order Certification

**17.9.1** All Change Orders, CORs, and PCOs must include the following certification by the Developer, either in the form specifically or incorporated by this reference:

The undersigned Developer approves the foregoing as to the changes, if any, and to the Guaranteed Maximum Price specified for each item and as to the extension of time allowed, if any, for completion of the entire Work as stated herein, and agrees to furnish all labor, materials, and service, and perform all work necessary to complete any additional work specified for the consideration stated herein. Submission of sums which have no basis in fact or which Developer knows are false are at the sole risk of Developer and may be a violation of the False Claims Act set forth under Government Code section 12650 et seq. and U.S. Criminal Code, 18 U.S.C. § 1001. It is understood that the changes herein to the Contract Documents shall only be effective when approved by the governing board of the District.

It is expressly understood that the value of the extra Work or changes expressly includes any and all of the Developer's costs and expenses, both direct and indirect, resulting from additional time required on the Project or resulting from delay to the Project, including, without limitation, cumulative impacts. Developer is not entitled to separately recover amounts for overhead or other indirect costs. Any costs, expenses, damages, or time extensions not included are deemed waived.

**17.9.2** Accord and Satisfaction: Developer's execution of any Change Order shall constitute a full accord and satisfaction, and release, of all Developer (and if applicable, Subcontractor) claims for additional time, money or other relief arising from or relating to the subject matter of the change including, without limitation, impacts of all types, cumulative impacts, inefficiency, overtime, delay and any other type of claim.

### 17.10 Determination of Change Order Cost

- **17.10.1** The amount of the increase or decrease in the Guaranteed Maximum Price from a Change Order, if any, shall be determined in one or more of the following ways as applicable to a specific situation and at the District's discretion:
  - 17.10.1.1 District acceptance of a COR or PCO.
  - **17.10.1.2**By amounts contained in Developer's schedule of values, if applicable.
  - 17.10.1.3By agreement between District and Developer.

### 17.11 Deductive Change Orders

All deductive Change Order(s) must be prepared pursuant to the provisions herein. Where a portion of the Work is deleted from the Contract, the reasonable value of the deleted work less the value of any new work performed shall be considered the appropriate deduction. The value submitted on the Schedule of Values shall be used to calculate the credit amount unless the bid documentation is being held in escrow as part of the Contract Documents. If Developer offers a proposed amount for a deductive Change Order(s) for work performed, Developer shall include a credit for total profit and overhead less proof of expended costs related to the deleted work with the Change Order(s). Any deviation from this provision shall not be allowed.

### 17.12 Addition or Deletion of Alternate Bid Item(s)

- 17.12.1 If a subcontractor's Bid Form and Proposal includes proposal(s) for Alternate Bid Item(s), during Developer's performance of the Work, the District may elect to add or delete any such Alternate Bid Item(s) if not included in the Contract at the time of award. If the District elects to add or delete Alternate Bid Item(s) after Contract award, the cost or credit for such Alternate Bid Item(s) shall be as set forth in the Bid Form and Proposal unless the parties agree to a different price and the Contract Time shall be adjusted by the number of days allocated in the Contract Documents.
- 17.12.2 For purposes of determining the cost, if any, of any change, addition, or omission to the Work hereunder, all trade discounts, rebates, refunds, and all returns from the sale of surplus materials and equipment shall accrue and be credited to the Developer, and the Developer shall make provisions so that such discounts, rebates, refunds, and returns may be secured, and the amount thereof shall be allowed as a reduction of the Developer's cost in determining the actual cost of construction for purposes of any change, addition, or omission in the Work as provided herein.

### 17.13 Construction Change Directives

- 17.13.1 A Construction Change Directive is a written order prepared and issued by the District, the Construction Manager, and/or the Architect and signed by the District and the Architect, directing a change in the Work. The District may, as provided by law, by Construction Change Directive and without invalidating the Contract, order changes in the Work consisting of additions, deletions, or other revisions. The adjustment to the Guaranteed Maximum Price or Contract Time, if any, is subject to the provision of this section regarding Changes in the Work. If all or a portion of the Project is being funded by funds requiring approval by the State Allocation Board ("SAB"), these revisions may be subject to compensation once approval of same is received and funded by the SAB, and funds are released by the Office of Public School Construction ("OPSC"). Any dispute as to the adjustment of the Guaranteed Maximum Price, if any, of the Construction Change Directive or timing of payment shall be resolved pursuant to the Payment and Claims and Disputes provisions herein.
- **17.13.2** The District may issue a Construction Change Directive in the absence of agreement on the terms of a Change Order.

### 17.14 Force Account Directives

- **17.14.1** When work, for which a definite price has not been agreed upon in advance, is to be paid for on a force account basis, all direct costs necessarily incurred and paid by the Developer for labor, material, and equipment used in the performance of that Work, shall be subject to the approval of the District and compensation will be determined as set forth herein.
- **17.14.2** The District will issue a Force Account Directive to proceed with the Work on a force account basis, and a not-to-exceed budget will be established by the District.
- **17.14.3** All requirements regarding direct cost for labor, labor burden, material, equipment, and markups on direct costs for overhead and profit described in this section shall apply to Force Account Directives. However, the District will only pay for actual costs verified in the field by the District or its authorized representative(s) on a daily basis.
- **17.14.4** The Developer shall be responsible for all costs related to the administration of Force Account Directives. The markup for overheard and profit for Developer modifications shall be full compensation to the Developer to administer Force Account Directives, and Developer shall not be entitled to separately recover additional amounts for overhead and/or profit.
- **17.14.5** The Developer shall notify the District or its authorized representative(s) at least twenty-four (24) hours prior to proceeding with any of the force account work. Furthermore, the Developer shall notify the District when it has consumed eighty percent (80%) of the budget, and shall not exceed the budget unless specifically authorized in writing by the District. The Developer will not be compensated for force account work in the event that the Developer fails to timely notify the District regarding the commencement of force account work, or exceeding the force account budget.

17.14.6 The Developer shall diligently proceed with the work, and on a daily basis, submit a daily force account report no later than 5:00 p.m. each day on a form supplied by the District. The report shall contain a detailed itemization of the daily labor, material, and equipment used on the force account work only. The names of the individuals performing the force account work shall be included on the daily force account reports. The type and model of equipment shall be identified and listed. The IOR or District representative will review the information contained in the reports, and sign the reports no later than the next work day, and return a copy of the report to the Developer for its records. The District will not sign, nor will the Developer receive compensation for, work the District cannot verify. The Developer will provide a weekly force account summary indicating the status of each Force Account Directive in terms of percent complete of the not-to-exceed budget and the estimated percent complete of the work

**17.14.7** In the event the Developer and the District reach a written agreement on a set cost for the work while the work is proceeding based on a Force Account Directive, the Developer's signed daily force account reports shall be discontinued and all previously signed reports shall be invalid.

# 17.15 Price Request

### 17.15.1 Definition of Price Request

A Price Request ("PR") is a written request prepared by the Architect or Construction Manager requesting the Developer submit to the District, the Construction Manager and the Architect an estimate of the effect of a proposed change in the Work on the Guaranteed Maximum Price and the Contract Time.

### 17.15.2 Scope of Price Request

A Price Request shall contain adequate information, including any necessary Drawings and Specifications, to enable Developer to provide the cost breakdowns required. The Developer shall not be entitled to any additional compensation for preparing a response to a Price Request, whether ultimately accepted or not.

## 17.16 Accounting Records

With respect to portions of the Work performed by Change Orders and Construction Change Directives, the Developer shall keep and maintain cost-accounting records satisfactory to the District, including, without limitation, Job Cost Reports as provided in these General Conditions, which shall be available to the District on the same terms as any other books and records the Developer is required to maintain under the Contract Documents. Such records shall include without limitation hourly records for Labor and Equipment and itemized records of materials and Equipment used that day in connection with the performance of any Work. All records maintained hereunder shall be subject to inspection, review and/or reproduction by the District, the Construction Manager and the Architect or the Project Inspector upon request. In the event that the Developer fails or refuses, for any reason, to maintain or make available for inspection, review and/or reproduction such records, the District's determination of the extent of adjustment to the Contract Price shall be final, conclusive, dispositive and binding upon Developer.

#### 17.17 Notice Required

If the Developer desires to make a claim for an increase in the Guaranteed Maximum Price, or any extension in the Contract Time for completion, it shall notify the District pursuant to the provisions herein, including the Article on Claims and Disputes. No claim shall be considered unless made in accordance with this subparagraph. Developer shall proceed to execute the Work even though the adjustment may not have been agreed upon. Any change in the Guaranteed Maximum Price or extension of the Contract Time resulting from such claim shall be authorized by a Change Order.

# 17.18 Applicability to Subcontractors

Any requirements under this Article shall be equally applicable to Change Orders or Construction Change Directives issued to Subcontractors by the Developer to the extent required by the Contract Documents.

# 17.19 Alteration to Change Order Language

Developer shall not alter Change Orders or reserve time in Change Orders. Change Orders altered in violation of this provision, if in conflict with the terms set forth herein, shall be construed in accordance with the terms set forth herein. Developer shall execute finalized Change Orders and proceed under the provisions herein with proper notice.

# 17.20 Failure of Developer to Execute Change Order

Developer shall be in default of the Contract Documents if Developer fails to execute a Change Order when the Developer agrees with the addition and/or deletion of the Work in that Change Order.

## 18. Requests For Information

- **18.1** Any Request for Information shall reference all applicable Contract Document(s), including Specification section(s), detail(s), page number(s), drawing number(s), and sheet number(s), etc. The Developer shall make suggestions and interpretations of the issue raised by each Request for Information. A Request for Information cannot modify the Guaranteed Maximum Price, Contract Time, or the Contract Documents.
- **18.2** The Developer may be responsible for any costs incurred for professional services that District may deduct from any amounts owing to the Developer, if a Request for Information requests an interpretation or decision of a matter where the information sought is equally available to the party making the request. District may deduct from and/or invoice Developer for professional services arising therefrom.

# 19. Payments

### 19.1 Guaranteed Maximum Price

As compensation for Developer's construction of the Project, the District shall pay Developer pursuant to the terms of **Exhibit C** to the Facilities Lease. This is the total amount payable by the District to the Developer for performance of the Work under the Contract.

### 19.2 Applications for Tenant Improvement Payments

- 19.2.1 Procedure for Applications for Tenant Improvement Payments
  - **19.2.1.1** Not before the fifth (5th) day of each calendar month during the progress of the Work, Developer shall submit to the District and the Architect an itemized Application for Payment for operations completed in accordance with the Schedule of Values. Such application shall be on a form approved by the District and shall be notarized, if required, and supported by the following or each portion thereof unless waived by the District in writing:
    - **19.2.1.1.1** The amount paid to the date of the Application for Payment to the Developer, to all its Subcontractors, and all others furnishing labor, material, or equipment under the Contract Documents.
    - **19.2.1.1.2** The amount being requested under the Application for Payment by the Developer on its own behalf and separately stating the amount requested on behalf of each of the Subcontractors and all others furnishing labor, material, and equipment under the Contract Documents.
    - **19.2.1.1.3** The balance that will be due to each of such entities after said payment is made.
    - **19.2.1.1.4** A certification that the As-Built Drawings and annotated Specifications are current.
    - **19.2.1.1.5** Itemized breakdown of work done for the purpose of requesting partial payment.
    - **19.2.1.1.6** An updated and acceptable construction schedule in conformance with the provisions herein.
    - **19.2.1.1.7** The additions to and subtractions from the Guaranteed Maximum Price and Contract Time.
    - 19.2.1.1.8 A total of the retentions held.
    - **19.2.1.1.9** Material invoices, evidence of equipment purchases, rentals, and other support and details of cost as the District may require from time to time.
    - **19.2.1.1.10** The percentage of completion of the Developer's Work by line item.
    - **19.2.1.1.11** Schedule of Values updated from the preceding Application for Payment.
    - **19.2.1.1.12** A duly completed and executed conditional waiver and release upon Tenant Improvement Payment compliant with Civil Code section 8132 from the Developer and each

subcontractor of any tier and supplier to be paid from the current Tenant Improvement Payment.

**19.2.1.1.13** A duly completed and executed unconditional waiver and release upon Tenant Improvement Payment compliant with Civil Code section 8134 from the Developer and each subcontractor of any tier and supplier that was paid from the previous Tenant Improvement Payment submitted 60 days prior; and

# **19.2.1.1.14** A certification by the Developer of the following:

The Developer warrants title to all Work performed as of the date of this payment application and that all such Work has been completed in accordance with the Contract Documents for the Project. The Developer further warrants that all Work performed as of the date of this payment application is free and clear of liens, claims, security interests, or encumbrances in favor of the Developer, Subcontractors, material and equipment suppliers, workers, or other persons or entities making a claim by reason of having provided labor, materials, and equipment relating to the Work, except those of which the District has been informed. Submission of sums which have no basis in fact or which Developer knows are false are at the sole risk of Developer and may be a violation of the False Claims Act set forth under Government Code section 12650 et seq.

- **19.2.1.1.15** The Developer shall be subject to the False Claims Act set forth in Government Code section 12650 et seq. for information provided with any Application for Tenant Improvement Payments.
- **19.2.1.1.16** All remaining certified payroll records ("CPR(s)") for each journeyman, apprentice, worker, or other employee employed by the Developer and/or each Subcontractor in connection with the Work for the period of the Application for Payment. As indicated herein, the District shall not make any payment to Developer until:
  - 19.2.1.1.16.1 Developer and/or its Subcontractor(s) provide electronic CPRs weekly for all weeks any journeyman, apprentice, worker or other employee was employed in connection with the Work directly to the DIR, or within ten (10) days of any request by the District or the DIR; and
  - **19.2.1.1.16.2** Any delay in Developer and/or its Subcontractor(s) providing CPRs in a timely manner may directly delay the Developer's payment.
- **19.2.1.1.17** Applications received after June 20th will not be paid until the second week of July and applications received after December 12th will not be paid until the first week of January.

# 19.2.2 Prerequisites for Tenant Improvement Payments

### 19.2.2.1 First Payment Request

The following items, if applicable, must be completed before the District will accept and/or process the Developer's first payment request:

- 19.2.2.1.1 Installation of the Project sign.
- 19.2.2.1.2 Installation of field office.
- 19.2.2.1.3 Installation of temporary facilities and fencing.
- 19.2.2.1.4 Schedule of Values.
- **19.2.2.1.5** Developer's Preliminary Construction Schedule for the first ninety (90) days.
- 19.2.2.1.6 Schedule of unit prices, if applicable.
- 19.2.2.1.7 Submittal Schedule.
- **19.2.2.1.8** Receipt by Architect of all submittals due as of the date of the payment application.
- **19.2.2.1.9** List of Subcontractors, with names, license numbers, telephone numbers, and Scope of Work.
- 19.2.2.1.10 All bonds and insurance endorsements; and
- **19.2.2.1.11** Resumes of Developer's project manager, and if applicable, job site secretary, record documents recorder, and job site superintendent.

### 19.2.3 Subsequent Payment Requests

The District will not process subsequent payment requests until and unless submittals and Shop Drawings necessary to maintain the Project schedule have been submitted to the Architect.

## 19.2.4 No Waiver of Criteria

Any payments made to Developer where criteria set forth herein have not been met shall not constitute a waiver of said criteria by District. Instead, such payment shall be construed as a good faith effort by District to resolve differences so Developer may pay its Subcontractors and suppliers. Developer agrees that failure to submit such items may constitute a breach of contract by Developer and may subject Developer to termination.

## 19.3 District's Approval of Application for Payment

**19.3.1** Upon receipt of an Application for Payment, The District shall act in accordance with both of the following:

- **19.3.1.1** Each Application for Payment shall be reviewed by the District as soon as practicable after receipt for the purpose of determining that the Application for Payment is a proper Application for Payment.
- 19.3.1.2 Any Application for Payment determined not to be a proper Application for Payment suitable for payment shall be returned to the Developer as soon as practicable, but not later than seven (7) days, after receipt. An Application for Payment returned pursuant to this paragraph shall be accompanied by a document setting forth in writing the reasons why the Application for Payment is not proper. The number of days available to the District to make a payment without incurring interest pursuant to this section shall be reduced by the number of days by which the District exceeds this seven-day return requirement.
- **19.3.2** An Application for Payment shall be considered properly executed if funds are available for payment of the Application for Payment, and payment is not delayed due to an audit inquiry by the financial officer of the District.
- **19.3.3** District's review of the Developer's Application for Payment will be based on the District's and the Architect's observations at the Site and the data comprising the Application for Payment that the Work has progressed to the point indicated and that, to the best of the District's and the Architect's knowledge, information, and belief, the quality of the Work is in accordance with the Contract Documents. The foregoing representations are subject to:
  - **19.3.3.1** Observation of the Work for general conformance with the Contract Documents.
  - 19.3.3.2 Results of subsequent tests and inspections.
  - **19.3.3.3** Minor deviations from the Contract Documents correctable prior to completion; and
  - 19.3.3.4 Specific qualifications expressed by the Architect.
- **19.3.4** District's approval of the certified Application for Payment shall be based on Developer complying with all requirements for a fully complete and valid certified Application for Payment.
- 19.3.5 Payments to Developer
  - 19.3.5.1 Within thirty (30) days after approval of the Application for Payment, Developer shall be paid a sum equal to ninety-five percent (95%), of the value of the Tenant Improvement Payment (as verified by Architect and Inspector and certified by Developer) up to the last day of the previous month, less the aggregate of previous payments and amount to be withheld. The value of the Work completed shall be Developer's best estimate. No inaccuracy or error in said estimate shall operate to release the Developer, or any Surety upon any bond, from damages arising from such Work, or from the District's right to enforce each and every provision of the Contract Documents, and the District shall have the right subsequently to correct any error made in any estimate for payment.

**19.3.5.2** The Developer may not be entitled to have payment requests processed, or may be entitled to have only partial payment made for Work performed, so long as any direction given by the District concerning the Work, or any portion thereof, remains incomplete.

#### 19.3.6 No Waiver

No payment by District hereunder shall be interpreted so as to imply that District has inspected, approved, or accepted any part of the Work. Notwithstanding any payment, the District may enforce each and every provision of this Contract. The District may correct or require correction of any error subsequent to any payment

### 19.3.7 Warranty of Title

- **19.3.7.1** If a lien or a claim based on a stop payment notice of any nature should at any time be filed against the Work or any District property, by any entity that has supplied material or services at the request of the Developer, Developer and Developer's Surety shall promptly, on demand by District and at Developer's and Surety's own expense, take any and all action necessary to cause any such lien or a claim based on a stop payment notice to be released or discharged immediately therefrom.
- 19.3.7.2 If the Developer fails to furnish to the District within ten (10) calendar days after demand by the District satisfactory evidence that a lien or a claim based on a stop payment notice has been released, discharged, or secured, the District may discharge such indebtedness and deduct the amount required therefor, together with any and all losses, costs, damages, and attorney's fees and expenses incurred or suffered by District from any sum payable to Developer under the Contract.

# 19.4 Decisions to Withhold Payment

### 19.4.1 Reasons to Withhold Payment

The District shall withhold payment in whole, or in part, as required by statute. In addition, the District may withhold payment in whole, or in part, to the extent reasonably necessary to protect the District if, in the District's opinion, the representations to the District required herein cannot be made. Payment, in whole, or in part, will be withheld based on the need to protect the District from loss because of, but not limited to, any of the following:

- **19.4.1.1** Defective Work not remedied within FORTY-EIGHT (48) hours of written notice to Developer.
- **19.4.1.2** Stop Payment Notices or other liens served upon the District as a result of the Contract.
- **19.4.1.3** Failure to comply with the requirements of Public Contract Code section 2600 et seq. ("Skilled and Trained Workforce Requirements").

- 19.4.1.4 Liquidated damages assessed against the Developer.
- **19.4.1.5** Reasonable doubt that the Work can be completed for the unpaid balance of the Guaranteed Maximum Price or by the Contract Time.
- **19.4.1.6** Damage to the District or other contractor(s).
- **19.4.1.7** Unsatisfactory prosecution of the Work by the Developer.
- 19.4.1.8 Failure to store and properly secure materials.
- **19.4.1.9** Failure of the Developer to submit, on a timely basis, proper, sufficient, and acceptable documentation required by the Contract Documents, including, without limitation, a Construction Schedule, Schedule of Submittals, Schedule of Values, Monthly Progress Schedules, Shop Drawings, Product Data and samples, Proposed product lists, executed Change Orders, and/or verified reports.
- 19.4.1.10 Failure of the Developer to maintain As-Built Drawings.
- **19.4.1.11** Erroneous estimates by the Developer of the value of the Work performed, or other false statements in an Application for Payment.
- 19.4.1.12 Unauthorized deviations from the Contract Documents.
- **19.4.1.13** Failure of the Developer to prosecute the Work in a timely manner in compliance with the Construction Schedule, established progress schedules, and/or completion dates.
- **19.4.1.14** Failure to provide acceptable electronic certified payroll records, as required by the Labor Code, by these Contract Documents or by written request for each journeyman, apprentice, worker, or other employee employed by the Developer and/or by each Subcontractor in connection with the Work for the period of the Application for Payment or if payroll records are delinquent or inadequate.
- **19.4.1.15** Failure to properly pay prevailing wages as required in Labor Code section 1720 et seq., failure to comply with any other Labor Code requirements, and/or failure to comply with labor compliance monitoring and enforcement by the DIR.
- **19.4.1.16** Allowing an unregistered subcontractor, as described in Labor Code section 1725.5, to engage in the performance of any work under this Contract.
- **19.4.1.17** Failure to comply with any, if applicable federal requirements regarding minimum wages, withholding, payrolls and basic records, apprentice and trainee employment requirements, equal employment opportunity requirements, Copeland Act requirements, Davis-Bacon Act and related requirements, Contract Work Hours and Safety Standards Act requirements.

- 19.4.1.18 Failure to properly maintain or clean up the Site.
- **19.4.1.19** Failure to timely indemnify, defend, or hold harmless the District.
- **19.4.1.20** Failure to perform any implementation and/or monitoring required by the General Permit, including without limitation any SWPPP for the Project and/or the imposition of any penalties or fines therefore whether imposed on the District or Developer.
- **19.4.1.21** Any payments due to the District, including but not limited to payments for failed tests, utilities changes, or permits.
- 19.4.1.22 Failure to pay any royalty, license or similar fees.
- **19.4.1.23** Failure to pay Subcontractor(s) or supplier(s) as required by law and Developer's subcontract agreement and by the Contract Documents; and
- **19.4.1.24** Developer is otherwise in breach, default, or in substantial violation of any provision of the Contract Documents.

### 19.4.2 Reallocation of Withheld Amounts

- 19.4.2.1 After prior written notice to Developer with details regarding the District's proposed application of withheld amounts, District may, in its discretion, apply any withheld amount to pay outstanding claims or obligations as defined herein. In so doing, District shall make such payments on behalf of Developer. If any payment is so made by District, then that amount shall be considered a payment made under the Contract Documents by District to Developer and District shall not be liable to Developer for any payment made in good faith. These payments may be made without prior judicial determination of claim or obligation. District will render Developer an accounting of funds disbursed on behalf of Developer.
- **19.4.2.2** If Developer defaults or neglects to carry out the Work in accordance with the Contract Documents or fails to perform any provision thereof, District may, after FORTY-EIGHT (48) hours' written notice to the Developer and opportunity to commence and pursue cure of default, and, without prejudice to any other remedy, make good such deficiencies. The District shall adjust the total Guaranteed Maximum Price by reducing the amount thereof by the cost of making good such deficiencies. If District deems it inexpedient to correct Work that is damaged, defective, or not done in accordance with the provisions of the Contract Documents, an equitable reduction in the Guaranteed Maximum Price (up to one hundred fifty percent (150%) of the estimated reasonable value of the nonconforming Work) shall be made therefor.

### 19.4.3 Payment After Cure

When Developer removes the grounds for declining approval, payment shall be made for amounts withheld because of them. No interest shall be paid on any retainage or amounts withheld due to the failure of the Developer to perform in accordance with the terms and conditions of the Contract Documents.

# 19.5 Subcontractor Payments

### 19.5.1 Payments to Subcontractors

No later than seven (7) days after receipt of any Tenant Improvement Payment, or pursuant to Business and Professions Code section 7108.5 and Public Contract Code section 7107, the Developer shall pay to each Subcontractor, out of the amount paid to the Developer on account of such Subcontractor's portion of the Work, the amount to which said Subcontractor is entitled. The Developer shall, by appropriate agreement with each Subcontractor, require each Subcontractor to make payments to its Sub-subcontractors in a similar manner.

# 19.5.2 No Obligation of District for Subcontractor Payment

The District shall have no obligation to pay, or to see to the payment of, money to a Subcontractor except as may otherwise be required by law.

#### 19.5.3 Joint Checks

District shall have the right in its sole discretion, if necessary for the protection of the District, to issue joint checks made payable to the Developer and Subcontractors and/or material or equipment suppliers. The joint check payees shall be responsible for the allocation and disbursement of funds included as part of any such joint payment. In no event shall any joint check payment be construed to create any contract between the District and a Subcontractor of any tier, or a material or equipment supplier, or any obligation from the District to such Subcontractor or a material or equipment supplier or rights in such Subcontractor against the District.

## 20. Completion of the Work

### 20.1 Completion

- **20.1.1** District will accept completion of Project and have the Notice of Completion recorded when the entire Work shall have been completed to the satisfaction of District.
- **20.1.2** The Work may only be accepted as complete by action of the governing board of the District.
- **20.1.3** District, at its sole option, may accept completion of Project and have the Notice of Completion recorded when the entire Work shall have been completed to the satisfaction of District, except for minor corrective items, as distinguished from incomplete items. If Developer fails to complete all minor corrective items within fifteen (15) days after the date of the District's

acceptance of completion, District shall withhold from the final payment one hundred fifty percent (150%) of an estimate of the amount sufficient to complete the corrective items, as reasonably determined by District, until the item(s) are completed.

**20.1.4** At the end of the fifteen (15) day period, if there are any items remaining to be corrected, District may elect to proceed as provided herein related to adjustments to Guaranteed Maximum Price, and/or District's right to perform the Work of the Developer.

### 20.2 Close-Out/Certification Procedures

#### **20.2.1** Punch List

The Developer shall notify the Architect when Developer considers the Work complete. Upon notification, Architect will prepare a list of minor items to be completed or corrected ("Punch List"). The Developer and/or its Subcontractors shall proceed promptly to complete and correct items on the Punch List. Failure to include an item on Punch List does not alter the responsibility of the Developer to complete all Work in accordance with the Contract Documents.

# 20.2.2 Close-Out/Certification Requirements

# 20.2.2.1 Utility Connections

Buildings shall be connected to water, gas, sewer, and electric services, complete and ready for use. Service connections shall be made and existing services reconnected.

# 20.2.2.2 As-Builts/Record Drawings and Record Specifications

- **20.2.2.1** Developer shall provide exact "as-built" drawings of the Work upon completion of the Project as indicated in the Contract Documents, including but not limited to the Specifications ("As-Built Drawings") as a condition precedent to approval of final payment.
- **20.2.2.2** Developer is liable and responsible for any and all inaccuracies in the As-Built Drawings, even if inaccuracies become evident at a future date.
- **20.2.2.3** Upon completion of the Work and as a condition precedent to approval of final payment, Developer shall obtain the Inspector's approval of the corrected prints and deliver the same to Architect in a form acceptable to the Architect as part of closeout.

#### 20.2.3 Maintenance Manuals

Developer shall prepare all operation and maintenance manuals and date as indicated in the Specifications.

### **20.2.4** Source Programming

Developer shall provide all source programming for all items in the Project.

# 20.2.5 Verified Reports

Developer shall completely and accurately fill out and file forms DSA 6-C or DSA 152 (or most current version applicable at the time the Work is performed), as appropriate. Refer to section 4-336 and section 4-343 of Part 1, Title 24 of the California Code of Regulations.

## 20.3 Final Inspection

- **20.3.1** Developer shall comply with Punch List procedures as provided herein, and maintain the presence of its District-approved project superintendent and project manager until the Punch List is complete to ensure proper and timely completion of the Punch List. Under no circumstances shall Developer demobilize its forces prior to completion of the Punch List without District's prior written approval. Upon receipt of Developer's written notice that all of the Punch List items have been fully completed and the Work is ready for final inspection and District acceptance, Architect and Project Inspector will inspect the Work and shall submit to Developer and District a final inspection report noting the Work, if any, required in order to complete in accordance with the Contract Documents. Absent unusual circumstances, this report shall consist of the Punch List items not yet satisfactorily completed.
- **20.3.2** Upon Developer's completion of all items on the Punch List and any other uncompleted portions of the Work, the Developer shall notify the District and Architect, who shall again inspect such Work. If the Architect finds the Work complete and acceptable under the Contract Documents, the Architect will notify Developer, who shall then jointly submit to the Architect and the District its final Application for Payment.

# 20.3.3 Final Inspection Requirements

- **20.3.3.1** Before calling for final inspection, Developer shall determine that the following have been performed:
  - 20.3.3.1.1 The Work has been completed.
  - **20.3.3.1.2** All life safety items are completed and in working order.
  - **20.3.3.1.3** Mechanical and electrical Work are complete and tested, fixtures are in place, connected, and ready for tryout.
  - **20.3.3.1.4** Electrical circuits scheduled in panels and disconnect switches labeled.
  - 20.3.3.1.5 Painting and special finishes complete.
  - **20.3.3.1.6** Doors complete with hardware, cleaned of protective film, relieved of sticking or binding, and in working order.
  - **20.3.3.1.7** Tops and bottoms of doors sealed.

- 20.3.3.1.8 Floors waxed and polished as specified.
- 20.3.3.1.9 Broken glass replaced and glass cleaned.
- **20.3.3.1.10** Grounds cleared of Developer's equipment, raked clean of debris, and trash removed from Site.
- **20.3.3.1.11** Work cleaned, free of stains, scratches, and other foreign matter, damaged and broken material replaced.
- **20.3.3.1.12** Finished and decorative work shall have marks, dirt, and superfluous labels removed.
- **20.3.3.1.13** Final cleanup, as provided herein.

### 20.4 Costs of Multiple Inspections

More than two (2) requests of the District to make a final inspection shall be considered an additional service of District, Architect, Construction Manager, and/or Project Inspector, and all subsequent costs will be invoiced to Developer and if funds are available, withheld from remaining payments.

# 20.5 Partial Occupancy or Use Prior to Completion

# 20.5.1 District's Rights to Occupancy

The District may occupy or use any completed or partially completed portion of the Work at any stage, and such occupancy shall not constitute the District's Final Acceptance of any part of the Work. Neither the District's Final Acceptance, the making of Final Payment, any provision in Contract Documents, nor the use or occupancy of the Work, in whole or in part, by District shall constitute acceptance of Work not in accordance with the Contract Documents nor relieve the Developer or the Developer's Performance Bond Surety from liability with respect to any warranties or responsibility for faulty or defective Work or materials, equipment and workmanship incorporated The District and the Developer shall agree in writing to the responsibilities assigned to each of them for payments, security, maintenance, heat, utilities, damage to the Work, insurance, the period for correction of the Work, and the commencement of warranties required by the Contract Documents. Any dispute as to responsibilities shall be resolved pursuant to the Claims and Disputes provisions herein, with the added provision that during the dispute process, the District shall have the right to occupy or use any portion of the Work that it needs or desires to use.

#### **20.5.2** Inspection Prior to Occupancy or Use

Immediately prior to partial occupancy or use, the District, the Developer, and the Architect shall jointly inspect the area to be occupied or portion of the Work to be used in order to determine and record the condition of the Work.

#### 20.5.3 No Waiver

Unless otherwise agreed upon, partial or entire occupancy or use of a portion or portions of the Work shall not constitute beneficial occupancy or District's acceptance of the Work not complying with the requirements of the Contract Documents.

# 21. Final Payment and Retention

# 21.1 Final Payment

Upon receipt of a final Application for Payment from Developer, the Architect will notify the District whether the Work is complete so that joint inspection of the Work can be scheduled. Thereafter, the District shall jointly inspect the Work and either accept the Work as complete or notify the Architect and the Developer in writing of reasons why the Work is not complete. Upon District's acceptance of the Work of the Developer as fully complete (that, absent unusual circumstances, will occur when the Punch List items have been satisfactorily completed), the District shall record a Notice of Completion with the County Recorder, and the Developer shall, upon receipt of final payment from the District, pay the amount due Subcontractors.

# 21.2 Prerequisites for Final Payment

The following conditions must be fulfilled prior to Final Payment:

- **21.2.1** A full release of all Stop Payment Notices served in connection with the Work shall be submitted by Developer.
- **21.2.2** A duly completed and executed conditional waiver and release upon final payment compliant with Civil Code section 8136 from each subcontractor of any tier and supplier to be paid from the final Tenant Improvement Payment.
- **21.2.3** A duly completed and executed unconditional waiver and release upon Tenant Improvement Payment compliant with Civil Code section 8134 from each subcontractor of any tier and supplier that was paid from the previous Tenant Improvement Payment(s).
- **21.2.4** A duly completed and executed "AGREEMENT AND RELEASE OF ANY AND ALL CLAIMS" from the Developer.
- **21.2.5** The Developer shall have made all corrections to the Work that are required to remedy any defects therein, to obtain compliance with the Contract Documents or any requirements of applicable codes and ordinances, or to fulfill any of the orders or directions of District required under the Contract Documents.
- **21.2.6** Each Subcontractor shall have delivered to the Developer all written guarantees, warranties, applications, and bonds required by the Contract Documents for its portion of the Work.
- **21.2.7** Developer must have completed all requirements set forth under "Close-Out/Certification Procedures," including, without limitation, submission of an approved set of complete Record Drawings.

- **21.2.8** Architect shall have issued its written approval that final payment can be made.
- **21.2.9** The Developer shall have delivered to the District all manuals and materials required by the Contract Documents, which must be approved by the District.
- 21.2.10 The Developer shall have completed final clean up as provided herein.

#### 21.3 Retention

- **21.3.1** The retention, less any amounts disputed by the District or that the District has the right to withhold pursuant to provisions herein, shall be paid:
  - **21.3.1.1** After approval by the District of the Architect of the Application and Certificate of Payment.
  - **21.3.1.2** After the satisfaction of the conditions set forth herein.
  - **21.3.1.3** No less than forty-five (45) days after the recording of the Notice of Completion by District; and
  - **21.3.1.4** After receipt of a duly completed and executed unconditional waiver and release upon Final Payment compliant with Civil Code section 8138 from each subcontractor of any tier and supplier that was paid from the Final Payment.
- **21.3.2** No interest shall be paid on any retention, or on any amounts withheld due to a failure of the Developer to perform, in accordance with the terms and conditions of the Contract Documents, except as provided to the contrary in any Escrow Agreement between the District and the Developer pursuant to Public Contract Code section 22300.

#### 21.4 Substitution of Securities

The District will permit the substitution of securities in accordance with the provisions of Public Contract Code section 22300.

### 22. Uncovering of Work

If a portion of the Work is covered without Inspector or Architect approval or not in compliance with the Contract Documents, it must, if required in writing by the District, the Project Inspector, or the Architect, be uncovered for the Project Inspector's or the Architect's observation and be corrected, replaced and/or recovered at the Developer's expense without change in the Guaranteed Maximum Price or Contract Time.

## 23. Nonconforming Work and Correction of Work

# 23.1 Nonconforming Work

**23.1.1** Developer shall promptly remove from Premises all Work identified by District as failing to conform to the Contract Documents whether incorporated or not. Developer shall promptly replace and re-execute its own Work to

comply with the Contract Documents without additional expense to the District and shall bear the expense of making good all work of other contractors destroyed or damaged by any removal or replacement pursuant hereto and/or any delays to the District or other contractors caused thereby.

**23.1.2** If Developer does not commence to remove Work that District has identified as failing to conform to the Contract Documents within a reasonable time, not to exceed FORTY-EIGHT (48) hours after written notice and complete removal of work within a reasonable time, District may remove it and may store any material at Developer's expense. If Developer does not pay expense(s) of that removal within ten (10) days' time thereafter, District may, upon ten (10) days' written notice, sell any material at auction or at private sale and shall deduct all costs and expenses incurred by the District and/or District may withhold those amounts from payment(s) to Developer.

### 23.2 Correction of Work

## 23.2.1 Correction of Rejected Work

Pursuant to the notice provisions herein, the Developer shall promptly correct the Work rejected by the District, the Architect, or the Project Inspector as failing to conform to the requirements of the Contract Documents, whether observed before or after Completion and whether or not fabricated, installed, or completed. The Developer shall bear costs of correcting the rejected Work, including additional testing, inspections, and compensation for the Inspector's or the Architect's services and expenses made necessary thereby.

# 23.2.2 One-Year Warranty Corrections

If, within one (1) year after the date of Completion of the Work or a designated portion thereof, or after the date for commencement of warranties established hereunder, or by the terms of an applicable special warranty required by the Contract Documents, any of the Work is found to be not in accordance with the requirements of the Contract Documents, the Developer shall correct it promptly after receipt of written notice from the District to do so. This period of one (1) year shall be extended with respect to portions of the Work first performed after Completion by the period of time between Completion and the actual performance of the Work. This obligation hereunder shall survive District's acceptance of the Work under the Contract Documents and termination of the Contract Documents. The District shall give such notice promptly after discovery of the condition.

### 23.3 District's Right to Perform Work

- **23.3.1** If the Developer should neglect to prosecute the Work properly or fail to perform any provisions of the Contract Documents, the District, after providing FORTY-EIGHT (48) hours written notice and an opportunity to cure the failure, to the Developer, may, without prejudice to any other remedy it may have, make good such deficiencies and may deduct the cost thereof from the payment then or thereafter due the Developer.
- **23.3.2** If it is found at any time, before or after completion of the Work, that Developer has varied from the Drawings and/or Specifications, including, but

not limited to, variation in material, quality, form, or finish, or in the amount or value of the materials and labor used, District may require at its option:

- **23.3.2.1** That all such improper Work be removed, remade or replaced, and all work disturbed by these changes be made good by Developer at no additional cost to the District.
- **23.3.2.2** That the District deduct from any amount due Developer the sum of money equivalent to the difference in value between the work performed and that called for by the Drawings and Specifications; or
- **23.3.2.3** That the District exercise any other remedy it may have at law or under the Contract Documents, including but not limited to the District hiring its own forces or another contractor to replace the Developer's nonconforming Work, in which case the District shall either issue a deductive Change Order, a Construction Change Directive, or invoice the Developer for the cost of that work. Developer shall pay any invoices within thirty (30) days of receipt of same or District may withhold those amounts from payment(s) to Developer.

# 24. <u>Termination And Suspension</u>

The Parties' rights to terminate the Project are as indicated in the Facilities Lease. In the event of a termination of the Facilities Lease and notwithstanding any other provision in the Contract Documents, the Surety shall remain liable to all obligees under the Payment Bond and to the District under the Performance Bond for any claim related to the Project.

## 25. Claims Process

### 25.1 Obligation to File Claims for Disputed Work

- **25.1.1** Should Developer otherwise seek extra time or compensation for any reason whatsoever ("Disputed Work"), then Developer shall first follow procedures set forth in the Contract Documents including, without limitation, Articles 15, 16 and 17. A Notice of Potential Change or Proposed Change Order are less formal procedures that proceed the formal claim and do not constitute a Claim. A Claim also does not include correspondence, RFIs, vouchers, invoices, progress payment applications, or other routine or authorized form of requests for progress payments in compliance with the Contract. If a dispute remains, then Developer shall give written notice to Owner that expressly invokes this Article 25 within the time limits set forth herein.
- **25.1.2** Developer's sole and exclusive remedy for Disputed Work is to file a written claim setting forth Developer's position as required herein within the time limits set forth herein.

#### 25.2 Performance during Claim Process

Developer and its subcontractors shall continue to perform its Work under the Contract and shall not cause a delay of the Work during any dispute, claim, negotiation, mediation, or arbitration proceeding, except by written agreement by the District.

## 25.3 Definition of Claim

- **25.3.1** Pursuant to Public Contract Code section 9204, the term "Claim" means a separate demand by the Developer sent by registered mail or certified mail with return receipt requested, for one or more of the following:
  - **25.3.1.1** A time extension, including without limitation, for relief of damages or penalties for delay assessed by the District under the Contract;
  - **25.3.1.2** Payment by the District of money or damages arising from work done by, or on behalf of, the Developer pursuant to the Contract and payment of which is not otherwise expressly provided for or to which Developer is not otherwise entitled to; or
  - 25.3.1.3 An amount of payment disputed by the District.

### 25.4 Claims Presentation

- 25.4.1 Form and Contents of Claim
- **25.4.2** If Developer intends to apply for an increase in the Guaranteed Maximum Price or Contract Time for any reason including, without limitation, the acts of District or its agents, Developer shall, within thirty (30) days after the event giving rise to the Claim, give notice of the Claim in writing, specifically identifying Developer is invoking this Article 25 Claims Presentation.
- **25.4.3** The Claim shall include an itemized statement of the details and amounts of its Claim for any increase in the Guaranteed Maximum Price or Contract Time, as provided below, including a Time Impact Analysis and any and all other documentation substantiating Developer's claimed damages.
- 25.4.4 The Claim shall identify:
  - **25.4.4.1** The issues, events, conditions, circumstances and/or causes giving rise to the dispute;
  - **25.4.4.2** Citation to provisions in the Contract Documents, statute sections, and/or case law entitling Developer to an increase in the Guaranteed Maximum Price or Contract Time
  - **25.4.4.3** The pertinent dates and/or durations and actual and/or anticipated effects on the Guaranteed Maximum Price, Contract Schedule milestones and/or Contract Time adjustments;
  - **25.4.4.4** The Time Impact Analysis of all time delays that shows actual time impact on the critical path; and
  - **25.4.4.5** The line-item costs for labor, material, and/or equipment, if applicable, for all cost impacts priced like a change order according to Article 17 and must be updated monthly as to cost and entitlement if a continuing claim.

- 25.4.5 The Claim shall include the following certification by the Developer:
  - **25.4.5.1** The undersigned Developer certifies under penalty of perjury that the attached dispute is made in good faith; that the supporting data is accurate and complete to the best of my knowledge and belief; that the amount requested accurately reflects the adjustment for which Developer believes the District is liable; and that I am duly authorized to certify the claim on behalf of the Developer.
  - **25.4.5.2** Furthermore, Developer understands that the value of the attached dispute expressly includes any and all of the Developer's costs and expenses, direct and indirect, resulting from the Work performed on the Project, additional time required on the Project and/or resulting from delay to the Project including, without limitation, cumulative impacts. Any costs, expenses, damages, or time extensions not included are deemed waived.
- **25.4.6** Developer shall bear all costs incurred in the preparation and submission of a claim.
- **25.4.7** Failure to timely submit a claim and the requisite supporting documentation shall constitute a waiver of Developer's claim(s) against the District and Developer's claims for compensation or an extension of time shall be forfeited and invalidated.

# 25.5 Claim Resolution pursuant to Public Contract Code section 9204

Developer may request to waive the claims procedure under Public Contract Code section 9204 and proceed directly to the commencement of a civil action or binding arbitration. If Developer chooses to proceed, Developer shall comply with the following steps:

### 25.5.1 STEP 1:

25.5.1.1 Upon receipt of a Claim by registered or certified mail, return receipt requested, including the documents necessary to substantiate it, the District shall conduct a reasonable review of the Claim and, within a period not to exceed 45 days, shall provide the Developer a written statement identifying what portion of the Claim is disputed and what portion is undisputed. Upon receipt of a Claim, the District and Developer may, by mutual agreement, extend the time period to provide a written statement. If the District needs approval from its governing body to provide the Developer a written statement identifying the disputed portion and the undisputed portion of the Claim, and the governing body does not meet within the 45 days or within the mutually agreed to extension of time following receipt of Claim sent by registered mail or certified mail, return receipt requested, the District shall have up to three (3) days following the next duly publicly noticed meeting of the governing body after the 45-day period, or extension, expires to provide Developer a written statement identifying the disputed portion and the undisputed portion.

- **25.5.1.1.1** Any payment due on an undisputed portion of the Claim shall be processed and made within 60 days after the District issues its written statement. Amounts not paid in a timely manner as required by this section, section 25.4, shall bear interest at seven percent (7%) per annum.
- **25.5.1.2** Upon receipt of a Claim, the parties may mutually agree to waive, in writing, mediation and proceed directly to the commencement of a civil action or binding arbitration, as applicable. In this instance, District and Developer must comply with the sections below regarding Public Contract Code section 20104 et seq. and Government Code Claim Act Claims.
- **25.5.1.3** If the District fails to issue a written statement, or to otherwise meet the time requirements of this section, this shall result in the Claim being deemed rejected in its entirety. A claim that is denied by reason of the District's failure to have responded to a claim, or its failure to otherwise meet the time requirements of this section, shall not constitute an adverse finding with regard to the merits of the claim or the responsibility or qualifications of Developer.

### 25.5.2 STEP 2:

- **25.5.2.1** If Developer disputes the District's written response, or if the District fails to respond to a Claim within the time prescribed, Developer may demand in writing an informal conference to meet and confer for settlement of the issues in dispute. Upon receipt of a demand in writing sent by registered mail or certified mail, return receipt requested, the District shall schedule a meet and confer conference within 30 days for settlement of the dispute. Within 10 business days following the conclusion of the meet and confer conference, if the claim or any portion of the claim remains in dispute, the District shall provide the Developer a written statement identifying the portion of the claim that remains in dispute and the portion that is undisputed.
- **25.5.2.2** Any payment due on an undisputed portion of the claim shall be processed and made within 60 days after the District issues its written statement. Amounts not paid in a timely manner as required by this section, section 25.4, shall bear interest at seven percent (7%) per annum.

#### 25.5.3 STEP 3:

**25.5.3.1** Any disputed portion of the claim, as identified by Developer in writing, shall be submitted to nonbinding mediation, with the District and Developer sharing the associated costs equally. The District and Developer shall mutually agree to a mediator within 10 business days after the disputed portion of the claim has been identified in writing. If the parties cannot agree upon a mediator, each party shall select a mediator and those mediators shall select a qualified neutral third party to mediate with regard to the disputed portion of the claim. Each party shall bear the fees and costs charged by its respective mediator in connection with the selection of the neutral mediator. If mediation is

unsuccessful, the parts of the claim remaining in dispute shall be subject to applicable procedures outside this section.

- **25.5.3.1.1** For purposes of this section, mediation includes any nonbinding process, including, but not limited to, neutral evaluation or a dispute review board, in which an independent third party or board assists the parties in dispute resolution through negotiation or by issuance of an evaluation. Any mediation utilized shall conform to the timeframes in this section.
- **25.5.3.2** Unless otherwise agreed to by the District and Developer in writing, the mediation conducted pursuant to this section shall excuse any further obligation under Public Contract Code section 20104.4 to mediate after litigation has been commenced.

#### 25.5.4 STEP 4:

**25.5.4.1** If mediation under this section does not resolve the parties' dispute, the District may, but does not require arbitration of disputes under private arbitration or the Public Works Contract Arbitration Program.

### 25.6 Subcontractor Pass-Through Claims

- **25.6.1** If a subcontractor or a lower tier subcontractor lacks legal standing to assert a claim against a District because privity of contract does not exist, the contractor may present to the District a Claim on behalf of a subcontractor or lower tier subcontractor. A subcontractor may request in writing, either on his or her own behalf or on behalf of a lower tier subcontractor, that Developer present a Claim for work which was performed by the subcontractor or by a lower tier subcontractor on behalf of the subcontractor. The subcontractor requesting that the Claim be presented to the District shall furnish reasonable documentation to support the Claim.
- **25.6.2**Within 45 days of receipt of this written request from a subcontractor, Developer shall notify the subcontractor in writing as to whether the Developer presented the Claim to the District and, if Developer did not present the Claim, provide the subcontractor with a statement of the reasons for not having done so.
- **25.6.3**Developer shall bind all its Subcontractors to the provisions of this section and will hold the District harmless against Claims by Subcontractors.

# 25.7 Government Code Claim Act Claim

**25.7.1** If a Claim, or any portion thereof, remains in dispute upon satisfaction of all applicable Claim Resolution requirements, including those pursuant to Public Contract Code section 9204, the Developer shall comply with all claims presentation requirements as provided in Chapter 1 (commencing with section 900) and Chapter 2 (commencing with section 910) of Part 3 of Division 3.6 of Title 1 of Government Code as a condition precedent to the Developer's right to bring a civil action against the District.

- **25.7.2** Developer shall bear all costs incurred in the preparation, submission and administration of a Claim. Any claims presented in accordance with the Government Code must affirmatively indicate Developer's prior compliance with the claims procedure herein of the claims asserted.
- **25.7.3** For purposes of those provisions, the running of the time within which a claim must be presented to the District shall be tolled from the time the Developer submits its written claim until the time the claim is denied, including any time utilized by any applicable meet and confer process.

# 25.8 Claim Resolution pursuant to Public Contract Code section 20104 et seg.

- **25.8.1** In the event of a disagreement between the parties as to performance of the Work, the interpretation of this Contract, or payment or nonpayment for Work performed or not performed, the parties shall attempt to resolve all claims of three hundred seventy-five thousand dollars (\$375,000) or less which arise between Developer and District by those procedures set forth in Public Contract Code section 20104 et seq., to the extent applicable.
  - **25.8.1.1** Developer shall file with the District any written Claim, including the documents necessary to substantiate it, upon the application for final payment.
  - **25.8.1.2** For claims of less than fifty thousand dollars (\$50,000), the District shall respond in writing within forty-five (45) days of receipt of the Claim or may request in writing within thirty (30) days of receipt of the Claim any additional documentation supporting the claim or relating to defenses or claims the District may have against the Developer.
    - **25.8.1.2.1** If additional information is required, it shall be requested and provided by mutual agreement of the parties.
    - **25.8.1.2.2** District's written response to the documented Claim shall be submitted to the Developer within fifteen (15) days after receipt of the further documentation or within a period of time no greater than that taken by the Developer to produce the additional information, whichever is greater.
  - **25.8.1.3** For claims of over fifty thousand dollars (\$50,000) and less than or equal to three hundred seventy-five thousand dollars (\$375,000), the District shall respond in writing to all written Claims within sixty (60) days of receipt of the claim, or may request, in writing, within thirty (30) days of receipt of the Claim any additional documentation supporting the Claim or relating to defenses or claims the District may have against the Developer.
    - **25.8.1.3.1** If additional information is required, it shall be requested and provided upon mutual agreement of the District and the Developer.
    - **25.8.1.3.2** The District's written response to the claim, as further documented, shall be submitted to the Developer within thirty (30) days after receipt of the further documentation, or

within a period of time no greater than that taken by the Developer to produce the additional information or requested documentation, whichever is greater.

- **25.8.1.4** If Developer disputes the District's written response, or the District fails to respond within the time prescribed, Developer may so notify the District, in writing, either within fifteen (15) days of receipt of the District's response or within fifteen (15) days of the District's failure to respond within the time prescribed, respectively, and demand an informal conference to meet and confer for settlement of the issues in dispute. Upon a demand, the District shall schedule a meet and confer conference within thirty (30) days for settlement of the dispute.
- **25.8.1.5** Following the meet and confer conference, if the claim or any portion of it remains in dispute, the Developer shall file a claim as provided in Chapter 1 (commencing with Section 900) and Chapter 2 (commencing with Section 910) of Part 3 of Division 3.6 of Title 1 of the Government Code. For purposes of those provisions the running of the time within which a claim must be filed shall be tolled from the time the Developer submits its written Claim until the time the Claim is denied, including any period of time utilized by the meet and confer process.
- **25.8.1.6** For any civil action filed to resolve claims filed pursuant to this section, within sixty (60) days, but no earlier than thirty (30) days, following the filing of responsive pleadings, the court shall submit the matter to nonbinding mediation unless waived by mutual stipulation of both parties. The mediation process shall provide for the selection within fifteen (15) days by both parties of a disinterested third person as mediator, shall be commenced within thirty (30) days of the submittal, and shall be concluded within fifteen (15) days from the commencement of the mediation unless a time requirement is extended upon a good cause showing to the court or by stipulation of both parties. If the parties fail to select a mediator within the 15-day period, any party may petition the court to appoint the mediator.
- **25.8.1.7** If the matter remains in dispute, the case shall be submitted to judicial arbitration pursuant to Chapter 2.5 (commencing with Section 1141.10) of the Title 3 of Part 3 of the Code of Civil Procedure, notwithstanding Section 1141.11 of that code. The Civil Discovery Act, (commencing with Section 2016) of Chapter 1 of Title 4 of part 4 of the Code of Civil Procedure) shall apply to any proceeding brought under this subdivision consistent with the rules pertaining to judicial arbitration.
- **25.8.1.8** The District shall not fail to pay money as to any portion of a Claim which is undisputed except as otherwise provided in the Contract Documents. In any suit filed pursuant to this section, the District shall pay interest at the legal rate on any arbitration award or judgment. Interest shall begin to accrue on the date the suit is filed in a court of law.
- **25.8.2** Developer shall bind its Subcontractors to the provisions of this Section and will hold the District harmless against disputes by Subcontractors.

# 25.9 Claims Procedure Compliance

- **25.9.1** Failure to submit and administer claims as required in Article 25 shall waive Developer's right to claim on any specific issues not included in a timely submitted claim. Claim(s) not raised in a timely protest and timely claim submitted under this Article 25 may not be asserted in any subsequent litigation, Government Code Claim, or legal action.
- **25.9.2** District shall not be deemed to waive any provision under this Article 25, if at District's sole discretion, a claim is administered in a manner not in accord with this Article 25. Waivers or modifications of this Article 25 may only be made by a signed change order approved as to form by legal counsel for both District and Developer; oral or implied modifications shall be ineffective.

# 25.10 Claim Resolution Non-Applicability

- **25.10.1** The procedures for dispute and claim resolution set forth in this Article shall not apply to the following:
  - 25.10.1.1 Personal injury, wrongful death or property damage claims.
  - 25.10.1.2 Latent defect or breach of warranty or guarantee to repair.
  - 25.10.1.3 Stop payment notices.
  - **25.10.1.4** District's rights set forth in the Article on Suspension and Termination.
  - **25.10.1.5** Disputes arising out of labor compliance enforcement by the Department of Industrial Relations; or
  - **25.10.1.6**District rights and obligations as a public entity set forth in applicable statutes; provided, however, that penalties imposed against a public entity by statutes, including, but not limited to, Public Contract Code sections 20104.50 and 7107, shall be subject to the Claim Resolution requirements provided in this Article.

#### 25.11 Attorney's Fees

**25.11.1** Should litigation be necessary to enforce any terms or provisions of this Agreement, then each party shall bear its own litigation and collection expenses, witness fees, court costs and attorney's fees.

### 26. State Labor, Wage & Hour, Apprentice, And Related Provisions

# 26.1 Labor Compliance and Enforcement

Since this Project is subject to labor compliance and enforcement by the Department of Industrial Relations ("DIR"), Developer specifically acknowledges and understands that it shall perform the Work of this Agreement while complying with all the applicable provisions of Division 2, Part 7, Chapter 1, of the Labor Code and Title 8 of the California Code of Regulations, including, without limitation, the requirement that the Developer and all Subcontractors shall timely furnish complete and accurate electronic certified payroll records directly to the DIR. The District may not issue payment if this requirement is not met.

## 26.2 Wage Rates, Travel, and Subsistence

- **26.2.1** Pursuant to the provisions of Article 2 (commencing at section 1770), Chapter 1, Part 7, Division 2, of the Labor Code of California, the general prevailing rate of per diem wages and the general prevailing rate for holiday and overtime work in the locality in which this public work is to be performed for each craft, classification, or type of worker needed to execute the Contract Documents are on file at the District's principal office and copies will be made available to any interested party on request. Developer shall obtain and post a copy of these wage rates at the job site.
- **26.2.2** Holiday and overtime work, when permitted by law, shall be paid for at a rate of at least one and one-half times the above specified rate of per diem wages, unless otherwise specified. The holidays upon which those rates shall be paid need not be specified by the District, but shall be all holidays recognized in the applicable collective bargaining agreement. If the prevailing rate is not based on a collectively bargained rate, the holidays upon which the prevailing rate shall be paid shall be as provided in Section 6700 of the Government Code.
- **26.2.3** Developer shall pay and shall cause to be paid each worker engaged in Work on the Project not less than the general prevailing rate of per diem wages determined by the Director of the Department of Industrial Relations ("DIR") ("Director"), regardless of any contractual relationship which may be alleged to exist between Developer or any Subcontractor and such workers.
- **26.2.4** If, prior to execution of the Facilities Lease, the Director determines that there has been a change in any prevailing rate of per diem wages in the locality in which the Work under the Contract Documents is to be performed, such change shall not alter the wage rates in the Contract Documents subsequently awarded.
- **26.2.5** Pursuant to Labor Code section 1775, Developer shall, as a penalty, forfeit the statutory amount (believed by the District to be currently two hundred dollars (\$200) to District for each calendar day, or portion thereof, for each worker paid less than the prevailing rates, determined by the District and/or the Director, for the work or craft in which that worker is employed for any public work done under Contract by Developer or by any Subcontractor under it. The difference between such prevailing wage rates and the amount paid to each worker for each calendar day or portion thereof for which each

worker was paid less than the prevailing wage rate, shall be paid to each worker by Developer.

- **26.2.6** Any worker employed to perform Work on the Project, which Work is not covered by any classification listed in the general prevailing wage rate of per diem wages determined by the Director, shall be paid not less than the minimum rate of wages specified therein for the classification which most nearly corresponds to Work to be performed by him, and that minimum wage rate shall be retroactive to time of initial employment of the person in that classification.
- **26.2.7** Pursuant to Labor Code section 1773.1, per diem wages are deemed to include employer payments for health and welfare, pension, vacation, travel time, subsistence pay, and apprenticeship or other training programs authorized by Labor Code section 3093, and similar purposes.
- **26.2.8** Developer shall post at appropriate conspicuous points on the Project Site a schedule showing all determined minimum wage rates and all authorized deductions, if any, from unpaid wages actually earned. In addition, Developer shall post a sign-in log for all workers and visitors to the Site, a list of all Subcontractors of any tier on the Site, and the required Equal Employment Opportunity poster(s).

#### 26.3 Hours of Work

- **26.3.1** As provided in Article 3 (commencing at section 1810), Chapter 1, Part 7, Division 2, of the Labor Code, eight (8) hours of labor shall constitute a legal day of work. The time of service of any worker employed at any time by Developer or by any Subcontractor on any subcontract under the Contract Documents upon the Work or upon any part of the Work contemplated by the Contract Documents shall be limited and restricted by Developer to eight (8) hours per day, and forty (40) hours during any one week, except as hereinafter provided. Notwithstanding the provisions hereinabove set forth, Work performed by employees of Developer in excess of eight (8) hours per day and forty (40) hours during any one week, shall be permitted upon this public work upon compensation for all hours worked in excess of eight (8) hours per day at not less than one and one-half times the basic rate of pay.
- **26.3.2** Developer shall keep and shall cause each Subcontractor to keep an accurate record showing the name of and actual hours worked each calendar day and each calendar week by each worker employed by Developer in connection with the Work or any part of the Work contemplated by the Contract Documents. The record shall be kept open at all reasonable hours to the inspection of District and to the Division of Labor Standards Enforcement of the DIR.
- **26.3.3** Pursuant to Labor Code section 1813, Developer shall, as a penalty, forfeit the statutory amount (believed by the District to be currently twenty-five dollars (\$25)) to the District for each worker employed in the execution of the Contract Documents by Developer or by any Subcontractor for each calendar day during which a worker is required or permitted to work more than eight (8) hours in any one calendar day and forty (40) hours in any one calendar

week in violation of the provisions of Article 3 (commencing at section 1810), Chapter 1, Part 7, Division 2, of the Labor Code.

**26.3.4** Any Work necessary to be performed after regular working hours, or on Sundays or other holidays shall be performed without additional expense to the District.

## 26.4 Payroll Records

- **26.4.1** Developer shall upload, and shall cause each Subcontractor performing any portion of the Work under this Contract to upload, an accurate and complete certified payroll record ("CPR") electronically using DIR's eCPR System by uploading the CPRs by electronic XML file or entering each record manually using the DIR's iform (or current form) online on a weekly basis and within ten (10) days of any request by the District or Labor Commissioner at <a href="http://www.dir.ca.gov/Public-Works/Certified/Payroll-Reporting.html">http://www.dir.ca.gov/Public-Works/Certified/Payroll-Reporting.html</a> or current application and URL, showing the name, address, social security number, work classification, straight time, and overtime hours worked each day and week, and the actual per diem wages paid to each journeyman, apprentice, worker, or other employee employed by the Developer and/or each Subcontractor in connection with the Work.
- **26.4.2** The CPRs enumerated hereunder shall be filed directly with the DIR on a weekly basis or to the requesting party, whether the District or DIR, within ten (10) days after receipt of each written request. The CPRs from the Developer and each Subcontractor for each week shall be provided on or before ten (10) days after the end of the Sunday to Saturday conventional week covered by the CPRs. District may not make any payment to Developer until:
  - **26.4.2.1** The Developer and/or its Subcontractor(s) provide CPRs acceptable to the District and DIR.
  - **26.4.2.2** Any delay in Developer and/or its Subcontractor(s) providing CPRs to the District or DIR in a timely manner may directly delay the District's review and/or audit of the CPRs and Developer's payment.
- **26.4.3** All CPRs shall be available for inspection at all reasonable hours at the principal office of Developer on the following basis:
  - **26.4.3.1** A certified copy of an employee's CPR shall be made available for inspection or furnished to the employee or his/her authorized representative on request.
  - **26.4.3.2** CPRs shall be made available for inspection or furnished upon request or as required by regulation to a representative of the District, Division of Labor Standards Enforcement, Division of Apprenticeship Standards, and/or the DIR.
  - **26.4.3.3** CPRs shall be made available upon request by the public for inspection or copies thereof made; provided, however, that a request by the public shall be made through the District, Division of Apprenticeship Standards, or the Division of Labor Standards Enforcement. If the requested CPRs have not been provided pursuant

to the provisions herein, the requesting party shall, prior to being provided the records, reimburse the costs of preparation by Developer, Subcontractors, and the entity through which the request was made. The public shall not be given access to the records at the principal office of Developer.

- **26.4.4** Any copy of records made available for inspection as copies and furnished upon request to the public or any public agency by District, Division of Apprenticeship Standards, Division of Labor Standards Enforcement, or DIR shall be marked or obliterated in such a manner as to prevent disclosure of an individual's name, address, and social security number. The name and address of Developer awarded the Project under the Contract Documents or performing under the Contract Documents shall not be marked or obliterated.
- **26.4.5** Developer shall inform District of the location of the records enumerated hereunder, including the street address, city, and county, and shall, within five (5) working days of a change in location of the records, provide a notice of change of location and address.
- **26.4.6** In the event of noncompliance with the requirements of this section, Developer shall have ten (10) days in which to comply subsequent to receipt of written notice specifying in what respects Developer must comply with this section. Should noncompliance still be evident after the ten (10) day period, Developer shall, as a penalty, forfeit up to one hundred dollars (\$100) to District for each calendar day, or portion thereof, for each worker, until strict compliance is effectuated. Upon the request of the Labor Commissioner, these penalties shall be withheld from Tenant Improvement Payments then due.

# 26.5 [Reserved]

## 26.6 Apprentices

- **26.6.1** Developer acknowledges and agrees that, if the Contract Documents involve a dollar amount greater than or a number of working days greater than that specified in Labor Code section 1777.5, then this Contract is governed by the provisions of Labor Code Section 1777.5 and 29 CFR part 5. It shall be the responsibility of Developer to ensure compliance with this Article and with Labor Code section 1777.5 for all apprenticeship occupations.
- **26.6.2** Apprentices of any crafts or trades may be employed and, when required by Labor Code section 1777.5, shall be employed provided they are properly registered in full compliance with the provisions of the Labor Code.
- **26.6.3** Every apprentice shall be paid the standard wage paid to apprentices under the regulations of the craft or trade at which he/she is employed, and shall be employed only at the work of the craft or trade to which she/he is registered.
- **26.6.4** Only apprentices, as defined in section 3077 of the Labor Code, who are in training under apprenticeship standards and written apprentice agreements under Chapter 4 (commencing at section 3070), Division 3, of the Labor Code, are eligible to be employed. The employment and training of each

apprentice shall be in accordance with the provisions of the apprenticeship standards and apprentice agreements under which he/she is training.

- **26.6.5** Pursuant to Labor Code section 1777.5, if that section applies to this Contract as indicated above, Developer and any Subcontractors employing workers in any apprenticeable craft or trade in performing any Work under this Contract shall apply to the applicable joint apprenticeship committee for a certificate approving the Developer or Subcontractor under the applicable apprenticeship standards and fixing the ratio of apprentices to journeymen employed in performing the Work.
- **26.6.6** Pursuant to Labor Code section 1777.5, if that section applies to this Contract as indicated above, Developer and any Subcontractor may be required to make contributions to the apprenticeship program.
- **26.6.7** If Developer or Subcontractor willfully fails to comply with Labor Code section 1777.5, then, upon a determination of noncompliance by the Administrator of Apprenticeship, it shall:
  - **26.6.7.1** Be denied the right to bid on any subsequent project for one (1) year from the date of such determination.
  - **26.6.7.2** Forfeit, as a penalty, to District the full amount stated in Labor Code section 1777.7. Interpretation and enforcement of these provisions shall be in accordance with the rules and procedures of the California Apprenticeship Council and under the authority of the Chief of the Division of Apprenticeship Standards.
  - **26.6.7.3** Developer and all Subcontractors shall comply with Labor Code section 1777.6, which section forbids certain discriminatory practices in the employment of apprentices.
  - **26.6.7.4** Developer shall become fully acquainted with the law regarding apprentices prior to commencement of the Work. Special attention is directed to sections 1777.5, 1777.6, and 1777.7 of the Labor Code, and Title 8, California Code of Regulations, Section 200 et seq. Questions may be directed to the State Division of Apprenticeship Standards, 455 Golden Gate Avenue, 9th Floor, San Francisco, California 94102.

### 26.7 [Reserved]

#### 26.8 Non-Discrimination

- **26.8.1** Developer herein agrees to comply with the provisions of the California Fair Employment and Housing Act as set forth in part 2.8 of division 3 of the California Government Code, commencing at section 12900; the Federal Civil Rights Act of 1964, as set forth in Public Law 88-352, and all amendments thereto; Executive Order 11246; and all administrative rules and regulations found to be applicable to Developer and Subcontractor.
- **26.8.2** Special requirements for Federally Assisted Construction Contracts: During the performance of the requirement of the Contract Documents,

Developer agrees to incorporate in all subcontracts the provisions set forth in Chapter 60-1.4(b) of Title 41 published in Volume 33 No. 104 of the Federal Register dated May 28, 1968.

#### 26.9 Labor First Aid

Developer shall maintain emergency first aid treatment for Developer's laborers and mechanics on the Project which complies with the Federal Occupational Safety and Health Act of 1970 (29 U.S.C. § 651 et seq.) and the California Occupational Safety and Health Act of 1973 (Lab. Code, § 6300 et seq.; 8 Cal. Code of Regs., § 330 et seq.).

### 27. [Reserved]

#### 28. Miscellaneous

# 28.1 Assignment of Antitrust Actions

Although this project may not have been formally bid, the following provisions may apply:

### 28.1.1 Section 7103.5(b) of the Public Contract Code states:

In entering into a public works contract or subcontract to supply goods, services, or materials pursuant to a public works contract, the contractor or subcontractor offers and agrees to assign to the awarding body all rights, title, and interest in and to all causes of action it may have under Section 4 of the Clayton Act (15 U.S.C. Sec. 15) or under the Cartwright Act (Chapter 2 (commencing with Section 16700) of Part 2 of Division 7 of the Business and Professions Code), arising from purchases of goods, services, or materials pursuant to the public works contract or the subcontract. This assignment shall be made and become effective at the time the awarding body tenders final payment to the contractor, without further acknowledgment by the parties.

### **28.1.2** Section 4552 of the Government Code states in pertinent part:

In submitting a bid to a public purchasing body, the bidder offers and agrees that if the bid is accepted, it will assign to the purchasing body all rights, title, and interest in and to all causes of action it may have under Section 4 of the Clayton Act (15 U.S.C. Sec. 15) or under the Cartwright Act (Chapter 2 (commencing with Section 16700) of Part 2 of Division 7 of the Business and Professions Code), arising from purchases of goods, materials, or services by the bidder for sale to the purchasing body pursuant to the bid. Such assignment shall be made and become effective at the time the purchasing body tenders final payment to the bidder.

## **28.1.3** Section 4553 of the Government Code states in pertinent part:

If an awarding body or public purchasing body receives, either through judgment or settlement, a monetary recovery for a cause of action assigned under this chapter, the assignor shall be entitled to receive reimbursement for actual legal costs incurred and may, upon demand, recover from the public body any portion of the recovery, including treble damages, attributable to

overcharges that were paid by the assignor but were not paid by the public body as part of the bid price, less the expenses incurred in obtaining that portion of the recovery.

### **28.1.4** Section 4554 of the Government Code states in pertinent part:

Upon demand in writing by the assignor, the assignee shall, within one year from such demand, reassign the cause of action assigned under this part if the assignor has been or may have been injured by the violation of law for which the cause of action arose and (a) the assignee has not been injured thereby, or (b) the assignee declines to file a court action for the cause of action.

**28.1.5** Under this Article, "public purchasing body" is District and "bidder" is Developer.

#### 28.2 Excise Taxes

If, under Federal Excise Tax Law, any transaction hereunder constitutes a sale on which a Federal Excise Tax is imposed and the sale is exempt from such Federal Excise Tax because it is a sale to a State or Local Government for its exclusive use, District, upon request, will execute documents necessary to show (1) that District is a political subdivision of the State for the purposes of such exemption, and (2) that the sale is for the exclusive use of District. No Federal Excise Tax for such materials shall be included in any Guaranteed Maximum Price.

#### 28.3 Taxes

Guaranteed Maximum Price is to include any and all applicable sales taxes or other taxes that may be due in accordance with section 7051 et seq. of the Revenue and Taxation Code, Regulation 1521 of the State Board of Equalization or any other tax code that may be applicable.

#### 28.4 Shipments

Developer is responsible for any or all damage or loss to shipments until delivered and accepted on Site, as indicated in the Contract Documents. There must be no charge for containers, packing, unpacking, drayage, or insurance. The total Guaranteed Maximum Price shall be all inclusive (including sales tax) and no additional costs of any type will be considered.

### 28.5 Compliance with Government Reporting Requirements

If this Contract is subject to federal or other governmental reporting requirements because of federal or other governmental financing in whole or in part for the Project of which it is part, or for any other reason, Developer shall comply with those reporting requirements at the request of the District at no additional cost.

[END OF DOCUMENT]

## EXHIBIT D-1

# **SPECIAL CONDITIONS**

Attached are the special terms and conditions for the Project.

#### **EXHIBIT D-1**

#### **SPECIAL CONDITIONS**

#### 1. COVID-19 Safety and Social Distancing Requirements

Developer shall, at its cost, timely comply with all applicable federal, State, and local requirements relating to COVID-19 including, without limitation, preparing, posting, and implementing a Social Distancing Protocol, as required. In addition, Developer's Safety Plan, required under the General Conditions, must include an Appendix labeled "COVID-19 SAFETY PLAN," which must detail Developer's safety and compliance plan for COVID-19, specifically adapted from the Project, including, without limitation, the following: signage, measures to protect employee health, measures to prevent crowds from gathering, measures to keep people at least six feet apart, measures to prevent unnecessary contact, and measures to increase sanitization.

#### 2. Disabled Veterans Business Enterprise

This Project uses or may plan to use funds allocated pursuant to the State of California School Facility Program for the construction and/or modernization of school buildings. Therefore, Section 17076.11 of the Education Code requires the District to have a participation goal for disabled veteran business enterprises ("DVBE") of at least three percent (3%), per year, of the overall dollar amount expended each year by the District on projects that receive state funding and the Developer must submit the Disabled Veteran Business Enterprise Participation Certification to the District with its executed Agreement, identifying the steps Developer took to solicit DVBE participation in conjunction with this Contract.

# 3. <u>Designation of Certain Products as the Only Acceptable Materials, Products, or Things for the Project</u>

#### 3.1. ALERTON Energy Management System

Pursuant to Public Contract Code section 3400, subdivision (c), the District's Governing Board has designated ALTERTON Energy Management System as the only acceptable material, product, or thing for the Project. No substitution will be permitted.

#### 3.2. NOTIFIER Firm Alarm System

Pursuant to Public Contract Code section 3400, subdivision (c), the District's Governing Board has designated NOTIFIER Fire Alarm System as the only acceptable material, product, or thing for the Project. No substitution will be permitted.

#### 4. Substitutions for Specified Items

The following provisions are added to Section 1.7 to **Exhibit D** to the Facilities Lease, the General Construction Provisions:

- 1.7.1 Whenever in the Specifications any materials, process, or article is indicated or specified by grade, patent, or proprietary name, or by name of manufacturer, that Specification shall be deemed to be followed by the words "or equal." Developer may, unless otherwise stated, offer any material, process, or article that shall be substantially equal or better in every respect to that so indicated or specified.
  - **1.7.1.1** If the material, process, or article offered by Developer is not, in the opinion of the District, substantially equal or better in every respect to that

specified, then Developer shall furnish the material, process, or article specified in the Specifications without any additional compensation or change order.

- **1.7.1.2** This provision shall not be applicable with respect to any material, product, thing or service for which District made findings and gave notice in accordance with Public Contract Code section 3400(c); therefore, Developer shall not be entitled to request a substitution with respect to those materials, products or services.
- 1.7.2 A request for a substitution shall be submitted as follows:
  - **1.7.2.1** Developer shall notify the District in writing of any request for a substitution at least ten (10) days prior to proposal opening as indicated in the Request for Qualifications and Proposals.
  - **1.7.2.2** Requests for Substitutions after award of the Contract shall be submitted within thirty-five (35) days of the date of the Notice to Proceed with Construction.
- **1.7.3** Within 35 days after the date of the Notice to Proceed with Construction, Developer shall provide data substantiating a request for substitution of "an equal" item, including but not limited to the following:
  - **1.7.3.1** All variations of the proposed substitute from the material specified including, but not limited to, principles of operation, materials, or construction finish, thickness or gauge of materials, dimensions, weight, and tolerances;
  - 1.7.3.2 Available maintenance, repair or replacement services;
  - **1.7.3.3** Increases or decreases in operating, maintenance, repair, replacement, and spare parts costs;
  - **1.7.3.4** Whether or not acceptance of the substitute will require other changes in the Work (or in work performed by the District or others under Contract with the District); and
  - **1.7.3.5** The time impact on any part of the Work resulting directly or indirectly from acceptance of the proposed substitute.
- **1.7.4** No substitutions shall be made until approved, in writing, by the District. The burden of proof as to equality of any material, process, or article shall rest with Developer. The Developer warrants that if substitutes are approved:
  - 1.7.4.1 The proposed substitute is equal or superior in all respects to that specified, and that such proposed substitute is suitable and fit for the intended purpose and will perform adequately the function and achieve the results called for by the general design and the Contract Documents;
  - **1.7.4.2** The Developer provides the same warranties and guarantees for the substitute that would be provided for that specified;
  - **1.7.4.3** The Developer shall be fully responsible for the installation of the substitute and any changes in the Work required, either directly or indirectly, because of the acceptance of such substitute, with no increase in Contract Price or Contract Time. Incidental changes or extra component parts required to

accommodate the substitute will be made by the Developer without a change in the Contract Price or Contract Time;

- **1.7.4.4** The Developer shall be responsible for any re-design costs occasioned by District's acceptance and/or approval of any substitute; and
- 1.7.4.5 The Developer shall, in the event that a substitute is less costly than that specified, credit the District with one hundred percent (100%) of the net difference between the substitute and the originally specified material. In this event, the Developer agrees to execute a deductive Change Order to reflect that credit.
- **1.7.5** In the event Developer furnishes a material, process, or article more expensive than that specified, the difference in the cost of that material, process, or article so furnished shall be borne by Developer.
- **1.7.6** In no event shall the District be liable for any increase in Contract Price or Contract Time due to any claimed delay in the evaluation of any proposed substitute or in the acceptance or rejection of any proposed substitute.
- 1.7.7 Developer shall be responsible for any costs the District incurs for professional services, DSA fees, or delay to the Project Schedule, if applicable, while DSA reviews changes for the convenience of Developer and/or to accommodate Developer's means and methods. District may deduct those costs from any amounts owing to the Developer for the review of the request for substitution, even if the request for substitution is not approved. District, at its sole discretion, shall deduct from the payments due to and/or invoice Developer for all the professional services and/or DSA fees or delay to the Project Schedule, if applicable, while DSA reviews changes for the convenience of Developer and/or to accommodate Developer's means and methods.

#### 5. <u>Construction Manager</u>

Bernards is the Construction Manager described in Section 4 to **Exhibit D** to the Facilities Lease, the General Construction Provisions.

#### 6. <u>Duty to Provide Fit Workers</u>

The following provisions are added to Section 6.4 to **Exhibit D** to the Facilities Lease, the General Construction Provisions:

#### 6.4.5 Core Employees

- **6.4.5.1 Part Time Project Executive (PX).** Developer shall provide, at a minimum, One (1) competent English-speaking, experience project executive. PX shall represent Developer. PX shall be authorized to sign documents on behalf of Developer. PX shall have a proven track record of successful accomplishment on previous projects of similar complexity. PX will be required throughout the Pre-construction and GMP phases. PX shall attend the first weekly construction meeting of each month at a minimum. PX shall attend the Interview Process and be on-site part time from NTP through Substantial Completion.
- **6.4.5.2 Full Time Project Manager (PM).** Developer shall provide, at a minimum, One (1) competent English-speaking, experienced and qualified project manager. PM shall represent Developer and any communications given

to PM shall be as binding as if given to Developer. PM Shall be authorized to sign documents on behalf of Developer including, but not limited to, Change Orders. PM shall have a proven track record of successful accomplishment on previous projects of similar complexity and scope to this Project. PM will be required throughout the Pre-construction and GMP phases. PM shall attend all weekly construction meetings. PM shall attend the Interview Process and be on-site full time from NTP through Substantial Completion.

- **6.4.5.3 Full Time Assistant Project Manager (APM).** Developer shall provide, at a minimum, One (1) competent English-speaking, experienced and qualified assistant project manager. APM shall represent Developer and any communications given to APM shall be as binding as if given to Developer. APM shall be authorized to negotiate Change Orders with District's representatives on behalf of Developer. APM shall have a proven track record of successful accomplishment on previous projects of similar complexity and scope to this Project. APM will be required throughout the Pre-construction and GMP phases. APM shall attend all weekly construction meetings. APM shall attend the Interview Process and be on-site full time from NTP through Substantial Completion.
- **6.4.5.4 Full Time Project Superintendent (PS).** Developer shall provide, at a minimum, One (1) competent English-speaking, experienced and qualified project superintendent assigned to the Project with the appropriate number of years supervising all trades and coordinating projects of similar complexity as evidenced by submitted background information. PS shall provide and document accurate daily head counts for each trade including detailed trades/work in progress. PS shall be retained at this capacity for the duration of the Work. PS shall be on-site full time from Mobilization through Substantial Completion. Developer shall provide additional supervision if found to be required.
- **6.4.5.5** Full Time Quality Assurance and Control (QA/QC). Developer shall provide, at a minimum, One (1) competent and qualified English-speaking, experienced and qualified quality assurance and control professional assigned to the Project with the appropriate number of years assisting all trades and coordinating material deliveries, and product compliance for projects of this scope and complexity as evidenced by submitted background information. QA/QC shall be physically present at the Project site while any aspect of the Work is being performed and shall have the responsibility of assisting the superintendent(s), directing and coordinating all aspects of the Work to ensure compliance. QA/QC shall work hand-in-hand with the Project's designated (DSA) Project Inspector and provide daily project reports. QA/QC shall be retained at this capacity for the duration of the Work. QA/QC shall be on-site full time from Start of Construction through Substantial Completion.
- **6.4.5.6 Full Time Project Engineer (PE).** Developer shall provide, at a minimum, One (1) competent and qualified English-speaking project engineer. PE shall have provable experience in their area of focus and on projects of similar scope and complexity to this Project. PE will be required throughout the Pre-construction and GMP phases. PE shall be physically present at the Project site while any aspect of the Work is being performed and shall have the responsibility for directing and coordinating all aspects of the Work. PE shall attend all weekly construction meetings. PE shall attend the Interview Process and be on-site full time from NTP through the completion of the Project Closeout period.

- **6.4.5.7 Full Time Project Safety Engineer (PSE).** Developer shall provide, at a minimum, One (1) competent English-speaking project safety engineer. PSE shall be physically present at the Project site while any aspect of the Work is being performed and shall have the responsibility for directing and coordinating all aspects of the Work. PSE shall have provable experience in their area of focus and on projects of similar scope and complexity to this Project. PSE shall attend all weekly construction meetings and provide monthly updates. PSE shall be on-site from the Start of Construction through Substantial Completion.
- **6.4.5.8 Full Time Project Administrative Assistant (PAA).** Developer shall provide, at a minimum, One (1) competent and qualified English-speaking project administrative assistant. PAA shall be physically present at the Project site while any aspect of the Work is being performed and shall have the responsibility for directing and coordinating all aspects of the Work. PAA shall have provable experience in their area of focus and on projects of similar scope and complexity to this Project. PAA shall attend all weekly construction meetings. PAA shall attend the Interview Process and be on-site full time from NTP2 through the completion of the Project Closeout period.
- **6.4.5.9 Full Time Qualified SWPPP Practitioner (QSP).** Developer shall provide, at a minimum, One (1) competent and qualified English-speaking QSP. QSP shall be physically present at the Project site while any aspect of the Work is being performed and shall have the responsibility for directing, coordinating, compliance and maintaining all aspects of the SWPPP Work. QSP shall have provable experience in their area of focus and on projects of similar scope and complexity to this Project. QSP shall monitor, BMP's, report and enforce maintenance and compliance of the Storm Water Prevention Plan. QSP shall attend all weekly construction meetings and provide monthly updates. QSP shall be on-site full time from Start of Construction through Placement of Hardscape surfaces, and part time from Placement of Hardscape through Substantial Completion.

#### 7. Field Office

The following provisions replace Section 6.5 to **Exhibit D** to the Facilities Lease, the General Construction Provisions:

- **6.5.1 Construction Manager and Project Inspector:** Developer to provide and maintain a weatherproof and waterproof (1) field office trailer 40' X 40', with lockable exterior access for District's, Construction Manager's and Project Inspector's exclusive use, complying with the following criteria:
  - **6.5.1.1** Provide (5) offices and (1) restroom with sufficient dimension to accommodate furniture as specified below. Offices shall access a central conference room, minimum  $15' \times 10'$  in dimension, through 3' doorways, Code compliant ADA ramp and proper toilet facilities. (Construction Manager to provide Layout)
  - **6.5.1.2** Provide adequate heating and cooling, including air conditioning.
  - **6.5.1.3** Provide temporary water and toilet services to trailers.
  - **6.5.1.4** Provide adequate electrical and interior overhead fluorescent lighting.

- **6.5.1.5** Provide Recycling/Trash Dumpster and Services (Weekly).
- **6.5.1.6** Provide electrical and internet services. Provide (2) data outlets or wireless access in each area.
- **6.5.1.7** Provide New (5) 3'x5' desks and (2) 3'x6' plan tables, (5) 4 drawer file cabinets, and 5 office chairs. Provide plan rack suitable for full size set of drawings in office.
- **6.5.1.8** Provide, maintain and pay for xerographic copy machine, with  $11 \times 17$  copy capability, 20 cases of paper products, located in Construction Managers field office for the exclusive use of the Architect, District, Project Manager and Representatives.
- **6.5.1.9** Provide (1) 90" monitor and camera capable for online conference video/calls.
- **6.5.1.10** Provide (1) Hard Copy and (1) Electronic Copy of the most current versions of the following publications: RS Means Building Construction Cost Code Data, RS Means Facilities Construction Cost Code Data, California Building Code (CBC) and P6 or Program Compatible to contractor scheduling program.
- **6.5.1.11** Provide (5) hand held device with the latest version of project controls compatible with contractor's project controls programming. (Example, but not limited to, Procore or equal, for tracking and monitoring asbuilts, RFI's, Submittals, Plans and specification in the field.)
- **6.5.1.12** Provide bottled drinking water and dispenser, first aid kit, (6) visitor hard hats and safety vests, hand sanitizer, tollet paper, paper towels and cleaning supplies throughout construction duration.
- **6.5.2 Required General Contractor Field Office:** Developer to provide and maintain a weatherproof and waterproof (1) field office trailer 40' X 40', with lockable exterior access, for the Developer's exclusive use, complying with the following criteria:
  - **6.5.2.1** Provide sufficient dimension to accommodate furniture as specified below. Offices shall access a central conference room, minimum  $20' \times 20'$  in dimension, through 3' doorways, Code compliant ADA ramp and proper toilet facilities. (Provide separate access to conference room area). (Final dimensions and layout by Contractor).
  - **6.5.2.2** Provide a gravel area of 1" rock approximately 200' X 200' -3" in depth to place both office trailers and parking to eliminate weather related access.
  - **6.5.2.3** Provide a gravel access road of 1" to trailers approximately 20' X 200' -4" in depth to eliminate weather related access issues (Install and Maintain).
  - **6.5.2.4** Provide adequate weather resistant parking for all trades.
  - 6.5.2.5 Provide adequate heating and cooling, including air conditioning.

- **6.5.2.6** Provide adequate electrical, security lighting and interior overhead fluorescent lighting.
- **6.5.2.7** Provide designated cell phone service. Provide a (4) data outlet or wireless access.
- **6.5.2.8** Provide adequate desks and plan tables, multiple 4 drawer file cabinets and office chairs in each office. Provide plan racks suitable for a full size set of drawings in conference area.
- **6.5.2.9** Provide  $5' \times 14'$  conference table, (12) conference table chairs and (2)  $4' \times 8'$  white marker board at conference room.
- **6.5.2.10** Provide (1) 90" monitor and camera capable for online conference video/calls.
- **6.5.2.11** Provide ADA accessibility at all times.
- **6.5.2.12** Provide, maintain and pay for xerographic copy machine, with 11 x 17 color copy capability, located in Contractor field office.
- **6.5.2.13** Locate offices and sheds as directed by and agreed by District. Project Manager, Architect, Owner, and their representatives shall have free access to the Owners and Inspectors office at all times.
- **6.5.2.14** All field offices and furnishing shall remain the property of the Contractor and shall be removed from the site upon completion of the work.
- **6.5.2.15** Provide Temporary facilities: Toilets, hand wash stations, perimeter construction fencing with screen materials for phase 1a, 1b and 2 (8' high), storage containers, security cameras and exterior lighting at office compound.
- **6.5.2.16** Provide, Monitor and Report Storm Water Pollution Prevention Plan (SWPPP) throughout duration of the project.
- **6.5.2.17** Developer to provide weekly field office cleaning and toilet pumping services for both contractor and construction manager field office trailers.
- **6.5.2.18** Provide bottled drinking water and dispenser, hand sanitizer, printing paper, paper towels, throughout construction duration.
- **6.5.2.19** Developer to provide (3) covered/sun shade areas and hydration stations for all contractors, subcontractors, workmen, architect, district and district representative to avoid heat exhaustion.

#### 8. Schedule of Work, Schedule of Submittals, and Schedule of Values

Replace Section 10.1.6 to **Exhibit D** to the Facilities Lease, the General Construction Provisions, in pertinent part, with the following:

**10.1.6** Within SIXTY (60) calendar days after the date of the Notice to Proceed with Construction (unless otherwise specified in the Specifications), the Developer shall prepare and submit to the District for review, in a form supported by sufficient data to substantiate its accuracy as the District may require: ...

#### 9. Monthly Progress Schedule(s)

The following provision is added to Section 10.2 to **Exhibit D** to the Facilities Lease, the General Construction Provisions:

**10.2.6** Developer shall submit weekly updates of "Three Week Look Ahead" one day prior to weekly OAC meetings, in addition to the monthly updates.

#### 10. Fill Soil

As part of the Construction Phase:

- **10.1.** Developer will be required to purchase, deliver and place approximately 219,000 CY (328,500 Tons) of selective import fill to achieve design elevations required for the Project in accordance with the grading recommendations in the project geotechnical engineering reports. Approximately 13,140 loads at 25 tons a load.
- **10.2.** At this time, as an option, one of the approved soils barrow site is State Ready Mix and Recycling quarry at Grime Rock, Fillmore, CA, which includes trucking. If a different site or sites are selected, each site will require stockpile testing and approval prior to any soils entering Project site.
- **10.3.** Developer is responsible for management of soils delivery and placement, monitoring soils deliveries and load counts, volumes, dust control and SWPPP, BMP's, Street Maintenance/cleaning, and relocating to required site locations.
- **10.4.** Developer is responsible for development haul route and purchasing of City of Oxnard grading and hauling permits.
- **10.5.** Developer will be required to provide and place designed and engineered SWPPP plan during and throughout delivery and placement of additional soils over and above Project's SWPPP requirements.
- **10.6.** All soils testing at selected fill sites will be performed by Tetra Tech to achieve Department of Geotechnical Services Requirements.
- **10.7.** All Soils visual inspections, mechanical inspection and other testing for compaction will be performed by Twinning Labs.
- **10.8.** Geotechnical Report and Geo-hazard Assessment can be found at <a href="https://www.oxnardunion.org/news/rfp/rfq-p-631-pre-construction-construction-services-for-new-del-sol-high-school/">https://www.oxnardunion.org/news/rfp/rfq-p-631-pre-construction-construction-services-for-new-del-sol-high-school/</a>.

#### **APPENDIX A**

# PRELIMINARY CONDITIONS OF APPROVAL FOR THE IMPROVEMENTS ASSOCIATED WITH THE DEVELOPMENT OF DEL SOL HIGHSCHOOL

March 11, 2020

#### DRAFT Revised June 3, 2020

PZ 20-999-01 Planner: Joe Pearson II

#### **Project Description**

The Oxnard Union High School District (OUHSD) proposes to construct and operate neighborhood high school to accommodate existing and anticipated future enrollment in the District. The new school facilities are designed to meet the educational and recreational needs of up 2,500 students in grades 9-12 onsite. The proposed project would comprise approximately 281,311 square feet (sq. ft.) of building and structures and provide approximately 722 parking spaces on the project Site. In addition, the proposed project includes a variety of recreational areas to accommodate the recreational needs of the student's onsite. Access to the school would be provided from Camino Del Sol, and two proposed new roads to the north and east of the Project site. "Central Road" is proposed to the north of the project Site and would connect to the existing Camino De La Luna and Jacinto Drive. "Public Road" is proposed to the east of the project site and would connect to the existing Jacinto Drive and Camino Del Sol. To accommodate the new school, OUHSD will be required to install a series of infrastructure improvements prior to occupancy. These improvements consist of public streets, storm drains, water, and sewer improvements to serve the new high school.

#### Project Location

The project is located northeast of Rose Avenue and Camino Del Sol. APN: 214-0-020-595.

#### Request

At the request of the Oxnard Union High School District, in its capacity as the developer of the new Del Sol High School, the following Preliminary Conditions of Approval are being provided to assist in the design of your offsite improvements. The preliminary conditions below are not the final conditions, and may be revised as the City and OUHSD negotiate the terms of the reimbursement agreement. No occupancy or release of utilities will be permitted until OUHSD has complied with all of the final conditions of approval and mitigation measures, to the satisfaction of the City of Oxnard. Additionally, potentially significant changes to the preliminary conditions of approval provided below may be required as discussed during the meeting held between the City of Oxnard and the Oxnard Union High School District development team on March 9, 2020. Per the meeting the OUHSD is to provide the City with additional information and design alternatives related to the vehicular and pedestrian circulation along Camino Del Sol and within Parking Lots A and B. Upon receipt and review of the additional information, the City will inform the OUHSD if any additional or revised conditions will be necessary.

#### **Conditions of Approval and Mitigation Measures**

Planning Division & Architectural Conditions

- The OUHSD shall comply with all mitigation measures from the Final Environmental Impact Report for New High School No. 8 (SCH# 2019029101), identified in the Mitigation Monitoring and Reporting Program (MMRP), and incorporated into this document. The OUHSD shall provide the City of Oxnard with the proof of compliance with the mitigation measures pursuant to the timing outlined in the MMRP.
- 2. All landscaping within the parkways adjacent to the school property shall be maintained by the Oxnard Union High School District for the life of the School.
- Fencing around the perimeter of the Project site, adjacent to the public right of way shall not
  consist of solid walls or chain link. Acceptable fence types shall consist of Wrought Iron,
  WireWorks Plus, or other similar material, as approved by the City of Oxnard.
- 4. The Project shall meet its City of Oxnard Water Neutrality Policy requirements by transferring all existing FCGMA groundwater allocations associated with the property to the City and completing at least one of the following:
  - i. Contributing to increased efficiency by funding City water conservation programs;
  - ii. Funding recycled water retrofit projects; or
  - iii. Providing additional water supplies.

Compliance with this condition will be required prior issuance of any infrastructure improvement or encroachment permits.

- 5. The OUHSD shall submit at least three (3) valid names for the Street Naming Committee to consider for the proposed public streets along the cast and north sides of the project site, currently identified as "Public Road" and "Central St". The Committee will consider the proposed street names as required by the policies established by the City Council.
- Project construction hours shall be limited to the hours of 7:00 a.m. to 3:30 p.m., Monday to Friday
  per the Final Environmental Impact Report prepared for New High School No. 8 (SCH#
  2019029101).
- 7. Landscape design and construction within and adjacent to the Public Right of Way shall comply with the City of Oxnard Landscape Standards.
- 8. Sidewalk on the east side of the proposed "Public Road" shall be eliminated and replaced with landscaping. Landscaping shall be designed to discourage graffiti, through the use of plant screening across the entire wall, such as vines securely attached to the wall consistent with the City of Oxnard Landscape Standards.
- 9. All trees to be planted in the public right of way shall have a minimum box size of 36" and shall be inspected and approved by the Parks Division prior to planting.
- 10. Along Camino Del Sol and Rose Avenue, all street trees shall be at the back of sidewalk.
- Medians and parkways shall consist of a majority of decorative hardscape with minimal drought tolerant low maintenance vegetation/trees.
- 12. A landscaped parkway setback 10' feet wide shall be provided between the City sidewalk and any structure, wall, fence, or parking area, where feasible.
- 13. Off-site plans shall be reviewed for compliance with Caltrans and City of Oxnard sight distance standards prior to issuance of grading permits per the Final Environmental Impact Report prepared for New High School No. 8 (SCH# 2019029101).

**Building and Engineering Division** 

**Stormwater Special Conditions:** 

14. Storm water runoff from this site shall be limited and on-site detention shall be provided in conformance with the "Agreement for Storm Water Retention Within Rice Road Drain Watershed" ('Agreement') unless directed otherwise by the Ventura County Watershed Protection District. Oxnard Union High School District shall provide a drainage report demonstrating that the project complies with the Agreement and that all improvements are sized to convey the anticipated discharges. Retention associated with project adjacent public street right-of-way shall be accomplished by assuming that project property lines extend to the centerline of all adjacent streets. The detention basin(s) shall be designed in accordance with Public Works Standards and policies. The Oxnard Union High School District shall provide a city standard Declaration of Restrictive Covenant for Detention Basin Perpetual Maintenance by the property owner prior to approval of the grading/site improvement plans. (DS)

#### **Stormwater Quality Special Conditions:**

- 15. This development is located within the Northeast Community Specific Plan which under the Regional Water Quality Control Board Order R4-2010-0108 requires the project to provide stormwater quality treatment in accordance with the requirements of the 2010 MS4 permit and associated 2011 TGM. Prior to issuance of an encroachment permit for this project, Oxnard Union High School District shall provide a stormwater quality report that demonstrates compliance with these requirements to intercept and effectively prevent pollutants from discharging to the public storm drain system or other offsite conveyance systems. The stormwater quality system design shall be approved by the City Engineer prior to the issuance of an infrastructure improvement permit. (DS)
- 16. Using forms provided by the Development Services Division. Oxnard Union High School District shall submit a stormwater quality control measures maintenance and operations plan ("the Plan") for this project for recordation. The property owner is responsible for the long-term maintenance and operation of all BMPs included in the project design. Upon request by the City, the property owner shall provide written proof of ongoing BMP maintenance operations. No grading or building permit shall be issued until the Development Services Manager approves the Plan and Oxnard Union High School District provides an executed copy of the City's stormwater covenant with the Plan included as an exhibit for recordation by the City. (DS)
- 17. Oxnard Union High School District shall design and construct desilting basins (or other devices acceptable to the City) upstream of the public stormdrain system to effectively remove pollutants, including but not limited to sediment, from the farmland stormwater runoff. (DS)

#### Wastewater Special Conditions:

18. Oxnard Union High School District shall construct improvements to the downstream wastewater system to provide sufficient capacity for this project and the ultimate Specific Plan buildout in conformance with City design standards. All newly constructed downstream improvements must be sized for master planned build-out capacity. Preliminary wastewater model computer analysis currently indicates that required improvements will include: 1) upsizing approximately 420 feet of pipe from 15-inch diameter to 21-inch diameter in Rose Avenue from La Puerta Avenue to Eastman Avenue, and; 2) re-grading (replacement at a steeper slope) approximately 1550 feet of 18-inch diameter pipe in La Puerta Avenue from Rose Avenue to the east end of La Puerta Avenue. A final determination of the scope of required improvements will be based on a future final computer model run after the Oxnard Union High School District provides: a) final wastewater

discharge quantities and points of discharge; b) surveyed manhole inlet and outlet flowline elevations of the existing La Puerta pipeline, and; c) any additional information determined necessary by the City to calibrate the computer model.

#### Water Special Conditions:

- 19. Oxnard Union High School District's engineer shall provide detailed water system calculations (based on recent in-place fire hydrant flow tests) and plans for the project. The design and sizing of all proposed water improvements shall meet the needs of the ultimate specific plan build-out as well as the interim requirements of the high school phase and shall result in a well-interconnected water system. The required calculations and plans are subject to the approval of the City Engineer prior to the issuance of an encroachment or grading permit. (DS)
- 20. Oxnard Union High School District shall design and construct proposed onsite public water lines to minimize the length of waterline while meeting water demand requirements. Oxnard Union High School District shall prioritize placement of public water lines within asphalt pavement areas and avoid placement under trees or in other locations that result in difficult maintenance situations. (DS)
- 21. Oxnard Union High School District shall install fire hydrants at locations (including both sides of streets with medians) within the project and along adjacent frontage roads as directed by the fire department. (DS)

#### **Street Special Conditions:**

- 22. Oxnard Union High School District shall design and construct the full width of "Central Street", with the exception of the sidewalk on the north side, concurrent with the design and construction of the Camino del Sol and Rose Avenue frontages of the project. Oxnard Union High School District shall obtain and dedicate to the City the full width of the proposed "Central Street" from back of sidewalk to back of sidewalk prior to permit issuance. (DS)
- 23. Oxnard Union High School District shall construct all public street improvements in compliance with City standards, including but not limited to, street centerline radii, tangent length at intersections and between reverse curves, and curb return radii. (DS)

#### Miscellaneous Special Conditions:

- 24. Oxnard Union High School District shall provide utility sizing infrastructure studies for all non-master planned public utility lines (sewer, water, fire flow, storm drain) constructed by the project. All project constructed utility infrastructure shall be sized to meet ultimate development build-out as well as the proposed construction phase. (DS)
- 25. Oxnard Union High School District shall place existing overhead utility lines (less than 66KV) on and adjacent to the project underground in accordance with City Code. Before issuance of a site improvement permit, Oxnard Union High School District shall post security satisfactory to the Finance Director guaranteeing utility relocation. (DS)
- 26. Prior to issuance of the first encroachment permit for this project, the Oxnard Union High School District shall pay in full the outstanding contingent assessment (estimated at \$755,404.72) previously placed on this property by the Integrated Financing District No. 1 for the construction of the Rose Avenue/Highway 101 Interchange Improvements. Said assessment was placed on the property prior to its acquisition by the OUHSD. (DS)

#### Fire Department

- 27. Label all Fire Sprinkler Backflow Devices and Fire Department Connections (FDC).
- 28. When each building is not provided with its own Sprinkler Backflow then a Post Indicator Valve (PIV) shall be provided for each building.
- 29. A Fire Hydrant shall be located within 50-feet of each Fire Department Connection (FDC), located on the same side of the street.
- 30. Label all Fire Hydrants and provide a 150-radius circle centered on each hydrant to verify coverage.
- 31. Provide a 26-foot wide vehicle drive aisle, verify access with fire truck turning template.
- 32. Locate any site gates and vehicle gates.
- 33. All vehicle gates shall be a minimum 20-feet wide and electric.
- 34. All vehicle gates shall have Click-2-Enter Radio access and a Knox Switch.
- 35. Provide exit on to Camino Del Sol with mountable curb for emergency vehicles only at the southwest corner of the proposed Parking lot A, near sprinkler backflow device.

#### Traffic Engineering Division

- 36. Oxnard Union High School District shall widen Rose Ave, between Cesar Chavez Drive and the southerly property line of Del Sol Park south of Camino del Sol, to accommodate 8'-bike lane, three 12'-thru lanes on the northbound and southbound directions and a 16'-raised median. Road widening shall also include the associated turn-lanes per the City of Oxnard Traffic Model and the traffic study results. Standard left-turn lane width shall be 10'. Revise cross-sections D on Sheet No. 2 of the Street Improvement Plan accordingly.
- 37. Road widening fronting the Del Sol Park along Rose Ave to accommodate the 8' bike lane will require reconstruction of the existing bus pull-out and relocation of the existing bus stop furniture.
- 38. Intersection of Rose Ave and Cesar Chavez Drive shall have the following lane configurations:
  - i. I left turn lane. I thru lane and I right turn lane on the eastbound direction
  - ii. I left turn lane, I thru lane and I right turn lane on the westbound direction
  - iii. I left turn lane, 3 thru lanes, a 6'-bike lane and 1 right turn lane on the southbound direction
  - iv. I left turn lane, 3 thru lanes and an 8'-bike lane on the northbound direction
- 39. Intersection of Rose Ave and Camino de La Luna shall have the following lane configurations:
  - i. I left turn lane and I shared thru/right lane on the eastbound direction
  - ii. I left turn lane, I thru lane, a 5' bike lane and I right turn lane on the westbound direction
  - iii. I left turn lane, 3 thru lanes, a 6'-bike lane and 1 right turn lane on the southbound direction
  - iv. 1 left turn lane, 3 thru lanes and an 8'-bike lane on the northbound direction
- 40. Intersection of Rose Ave and Camino del Sol shall have the following lane configurations:
  - i. 2 left turn lanes, 3 thru lanes and an 8'-bike lane on the eastbound direction
  - ii. 2 left turn lanes, 2 thru lanes, 6'-bike lane and 1 right-turn lane on the westbound direction
  - iii. 2 left turn lanes, 3 thru lanes and an 8'-bike lane on the southbound direction
  - iv. 2 left turn lanes, 3 thru lanes and an 8'-bike lane on the northbound direction
- 41. Dimension of eastbound and westbound thru lanes at intersection shall be dependent on how the lanes will line-up with the lanes west of the intersection and shall comply with the MUTCD minimum requirements for transition at the intersection. Short section of Camino del Sol, west of Rose Ave, may need to be widened to accommodate the ultimate lane configuration and transition at intersection. Refer to the autocad conceptual exhibit provided to Jensen back in 2018.

- 42. Oxnard Union High School District shall reconstruct part of the raised median along Camino del Sol, west of Rose Ave., and extend the existing raised median to the crosswalk at the intersection.
- 43. Re-stripe Camino del Sol and Rose Ave., between the extent of the road widening, to accommodate the changes in lane configurations.
- 44. Oxnard Union High School District shall modify the traffic signal at the intersection of Rose Ave and Cesar Chavez Drive to accommodate the road widening.
- 45. Oxnard Union High School District shall install a new traffic signal system at the intersection of Rose Ave. and Camino De La Luna. Specifications shall comply with City of Oxnard Special Provision for Traffic Signals. Oxnard Union High School District shall prepare and submit associated traffic signal timing plan for the new traffic signal system. Traffic signal timing plan shall be prepared by a licensed and qualified traffic engineer and shall be approved by the City of Oxnard Traffic Engineer.
- 46. Oxnard Union High School District shall modify the traffic signal at the intersection of Rose Ave and Camino del Sol to accommodate the road widening.
- 47. Oxnard Union High School District shall construct a bus pull-out at the northeast corner of Rose Ave and Camino Del Sol. Existing bus stop furniture and signage located at the southeast corner of the intersection shall be relocated to the new bus pull-out. Final location and design shall be approved by the City Traffic Engineer.
- 48. Oxnard Union High School District shall widen Camino del Sol, between Rose Ave. and the schools' easterly property line, to accommodate 8'-park lane, 6'-bike lane, two 12'-thru lanes on the eastbound and 8'-bike lane and two 12'-thru lanes on the westbound directions. The widening shall also include 14'-raised median. Road widening shall also include the associated turn-lanes per the City of Oxnard Traffic Model and the traffic study results. Revise cross-sections B and C on Sheet No. 2 of the Street Improvement Plan accordingly.
- 49. Oxnard Union High School District shall install a new traffic signal system at the intersection of Camino Del Sol and the proposed high school main driveway. Specifications shall comply with City of Oxnard Special Provision for Traffic Signals. Oxnard Union High School District shall prepare and submit associated traffic signal timing plan for the new traffic signal system. Traffic signal timing plan shall be prepared by a licensed and qualified traffic engineer and shall be approved by the City of Oxnard Traffic Engineer.
- 50. Proposed full-access median opening along Camino Del Sol fronting Planning Area C as shown on Sheet Nos. 1 and 2 of the Oxnard High School Overall Offsite Improvement Plan and Traffic Patterns Plan respectively is not acceptable due to close proximity to the traffic signal at the intersection of Camino Del Sol and Rose Ave. Remove the proposed median opening from the plan.
- 51. Proposed bike lane adjacent to the 9'-parking lane along Central Street shall be 6' wide and the sidewalk on the school shall be widened to be 7' wide. Revise cross section E accordingly. The cross section widens as Central Street approaches its intersection with Rose Ave. to accommodate the lane configuration as discussed previously earlier in this comment report.
- 52. Revise cross section A shown on Sheet No. 2 of Oxnard High School Traffic Pattern to be consistent with the revised cross section E as shown on Sheet No. 2 of the Street Improvement Plan.
- 53. Recommend that the Central St. label be changed to Jacinto Drive.
- 54. Oxnard Union High School District shall install a new traffic signal system at the intersection of Camino del Sol and Colonia Road. Specifications shall comply with City of Oxnard Special Provision for Traffic Signals. Oxnard Union High School District shall prepare and submit

associated traffic signal timing plan for the new traffic signal system. Traffic signal timing plan shall be prepared by a licensed and qualified traffic engineer and shall be approved by the City of Oxnard Traffic Engineer.

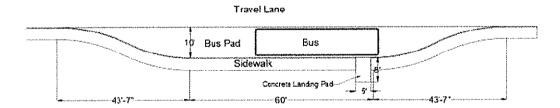
#### **Environmental Resources Division**

55. Per the CalGreen building standards a minimum of 65% of C&D material be diverted from landfill disposal.

#### Gold Coast Transit

- 56. Construct a new bus stop on northbound Rose at Camino Del Sol at farside (after intersection, NE corner). Final design and location should be approved by the city traffic engineer.
  - Construct pull-out at farside-located immediately after an intersection (200 ft or less) at NE comer
  - ii. Relocate and install GCTD Bus stop sign and schedule panel from existing northbound Rose & Camino Del Sol bus stop
  - iii. Install Bus stop sign pole
  - iv. Install one bus stop shelter with solar lighting
  - v. Relocate and install advertisement shelter from existing Rose & Camino Del Sol bus stop
  - vi. Install one bus stop bench
  - vii. Relocate and install existing bus stop bench from Rose & Camino Del sol bus stop
  - viii. Relocate and install trash receptacle from Rose & Camino Del sol bus stop
  - ix. Relocate and install bike rack from Rose & Camino Del sol bus stop

#### Bus Stop Pull-Out



- 57. Install new curbside bus stop on southbound Rose at Camino de la Luna, farside (after intersection, SW corner). Final design and location should be approved by the city traffic engineer.
  - i. Install minimum 8'x5' concrete landing pad. Curbside bus stop should be located immediately after an intersection (200 ft or less) at SW corner

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- ii. Install Bus stop sign (provided by GCTD)
- iii. Install Bus stop sign pole
- iv. Install one bus stop bench
- v. Install one trash receptacle

- 58. Install new curbside bus stop at northbound Rose at Central St, farside (after intersection, NE corner). Final design and location should be approved by the city traffic engineer.
  - i. Install minimum 8'x5' concrete landing pad. Curbside bus stop should be located immediately after an intersection (200 ft or less) at NE corner
  - ii. Install Bus stop sign (provided by GCTD)
  - iii. Install Bus stop sign pole
  - iv. Install One bus stop bench
  - v. Install One trash receptacle
- 59. Install new curbside bus stop at northbound Rose at Cesar Chavez Way, farside (after intersection, NE corner). Final design and location should be approved by the city traffic engineer.
  - Install minimum 8'x5' concrete landing pad. Final design and location should be approved by the city traffic engineer. Curbside bus stop located immediately after an intersection (within 200 ft or less) at NE corner.
  - ii. Relocated and install GCTD bus stop sign from northbound Rose & Socorro Bus stop
  - iii. Install bus stop sign pole
  - iv. Install one bus stop bench
  - v. Install one trash receptacle
- 60. Install new curbside bus stop at southbound Rose at Cesar Chavez, farside (after intersection, SW corner). Final design and location should be approved by the city traffic engineer.
  - Install minimum 8'x5' concrete landing pad. Curbside bus stop located immediately after an intersection (200 ft or less) at SW corner.
  - ii. Relocated and install GCTD bus stop sign from southbound Rose & Socorro Bus stop
  - iii. Install bus stop sign pole
  - iv. Install one bus stop bench
  - v. Install one trash receptacle

#### Public Works

- 61. The intersection of Camino del Sol and School Main Driveway shall have the following lane configurations:
  - i. I left turn lanes (600 feet), 2 thru lanes, 6'-bike lane and 8' parking lane on the eastbound direction
  - ii. 1 left turn lane, 2 thru lanes and an 8'-bike lane on the westbound direction
  - iii. I shared thru/left-turn lane and I right lane on the southbound direction
  - iv. I shared left/thru/right-turn lane on the northbound direction
- 62. Prior to the issuance of permits the Oxnard Union High School District shall provide funding for traffic signal timing at nine affected intersections, currently estimated at \$7,000 per intersection.

#### Final Environmental Impact Report New High School No. 8 Mitigation Measures

#### Aesthetics (AES-1)

- 63. Prior to the removal of windrow trees, the following requirements shall be met:
  - i. A certified arborist report shall be prepared and submitted to the City, which report shall contain a description of the health of each tree.
  - A tree valuation report shall be provided for each tree (as prepared by a certified arborist) based upon, Valuation of Landscape Trees, Shrubs, and Other Plants (an official publication by the International Society of Arborists).
  - iii. Tree rows authorized for removal shall be replaced and/or additional landscape enhancement shall be provided to the same dollar value as the trees designated to be removed. This is in addition to the minimum landscaping required per theCity's Landscape Standards. The species to be replanted shall be approved by the Oxnard Parks Division.

Timing: Prior to and During Construction.

#### Agricultural and Forestry Resources (AG-1)

- 64. In accordance with the mitigation described in the 2030 General Plan EIR and East Village Phase III EIR for the loss of prime agricultural soils, the OUHSD shall:
  - Offer at cost the top 12 inches of the Prime Farmland soils for relocation to a farm site or farm sites that have lower quality soils. The cost will include suitable replacement soil, if needed for Site improvements.

Timing: Prior to Construction.

#### Air Quality (AQ-1)

- 65. In accordance with standard practice pursuant to the Oxnard General Plan, VCAPCD Rules, and CARB's off-road regulations during project construction the contractor shall ensure that:
  - i. All soil excavated or graded shall be sufficiently watered to prevent excessive dust. Watering shall occur as needed with complete coverage of disturbed soil areas. Watering shall be a minimum of twice daily on unpaved/untreated roads and on disturbed soil areas with active operations.
  - ii. All clearing, earth moving, and excavation activities shall cease during periods of winds greater than 20 miles per hour (mph) (averaged over one hour), if disturbed material is easily windblown, or when dust plumes of 20% or greater opacity impact public roads, occupied structures, or neighboring property.
  - All fine material transported off-Site shall be either sufficiently watered or securely covered to prevent excessive dust.
  - iv. All haul trucks shall be required to exit the Site via an access point where a gravel pad or grizzly has been installed.
  - v. Stockpiles of soil or other fine loose material shall be stabilized by watering or other appropriate method to prevent wind-blown fugitive dust.
  - vi. Once initial leveling has ceased, all inactive soil areas within the construction Site shall

either be seeded and watered until plant growth is evident, treated with a dust palliative, or watered twice daily until soil has sufficiently crusted to prevent fugitive dust emission.

- vii. On-Site vehicle speed should be limited to 15 mph.
- viii. All areas with vehicle traffic should be paved, treated with dust palliatives or watered a minimum of twice daily.
- ix. Properly maintain and tune all internal combustion engine powered equipment:
- x. Require employees and subcontractors to comply with the CARB idling restrictions for compression ignition engines; and use California ultra-low sulfur diesel fuel; use construction equipment with Tier 3 engines; and use interior and exterior paint with a VOC content of 100 grams per liter.

Timing: Prior to Construction.

#### Biological Resources (Bio-1, -2, -3)

- 66. A preconstruction nesting bird survey shall be conducted by a qualified biologist prior to tree removal, the use of heavy machinery, or significant ground disturbance if activities are to be conducted within the bird nesting season (February 15 - September 15). The survey shall be required within 72 hours prior to the commencement of construction activities if they occur in the bird nesting season. The survey shall occur within the Site and a 250-foot buffer area around the Site, access permitting, which will include any adjacent trees. If construction activity as defined above halts for a period of 7 days or more, the survey will be considered invalid and need to be conducted again prior to the continuation of construction activities. If birds are found to be actively nesting within the project Site or within 250 feet of the work area, an appropriate exclusionary buffer around the active nest shall be established by the qualified biologist. The buffer distance will be determined based on the nesting species. No construction activities would be allowed within the buffer until the birds have fledged from the nest. Active nests and buffers would be monitored as needed by a qualified biologist to determine if active nests are being adversely affected by project activities. At a minimum, a qualified biologist would visit an active nest weekly to determine the status of the nest. Only when the nest becomes inactive (nestlings have fledged) will the buffer and biological monitoring no longer be needed. Timing: Prior to Construction.
- 67. A preconstruction survey for burrows and burrowing owl shall be conducted by a qualified biologist prior to the use of heavy machinery and/or significant ground disturbance associated with construction activities. The survey shall be required within 5 days prior to the commencement of construction activities and shall occur within the Site and a 150-foot buffer area around the Site, access permitting. If construction activity as defined above halts for a period of 7 days or more, the survey will be considered invalid and need to be conducted again prior to the continuation of construction activities. Should a suitable burrow and/or burrow surrogate (>11 cm in diameter (height and width) and >150 cm in depth) (Johnson et al. 2010) be identified on Site or within the 150-foot project Site buffer, wintering and nesting season surveys shall be conducted in accordance with the guidelines described in the CDFW Staff Report on Burrowing Owl Mitigation, 2012 (CDFW 2012). If burrowing owls are detected within the project Site or within the 150-foot

- project Site buffer, no construction work can occur, and the CDFW shall be contacted immediately to develop and implement a mitigation plan to protect burrowing owls and their nest sites. The burrowing owl survey can be conducted in conjunction with the nesting bird survey, if timing is appropriate. *Timing:* Prior to Construction.
- 68. Any construction materials stored on-Site that could serve as a burrow surrogate for burrowing owl, such as sedentary above ground pipes or sedentary rip rap, shall be covered when not in use as to not attract burrowing owls to the project Site. *Timing:* During Construction.

#### Cultural and Tribal Cultural Resources (CUL-1, -2, -3)

- 69. Prior to any proposed construction ground disturbing activities within the project APE, the District Project Manager shall require the construction contractor to provide for all non-cultural resources personnel to be briefed, by a qualified project archaeologist (retained on-call by construction contractor) about the potential and procedures for an inadvertent discovery of prehistoric and historic archaeological resources. In addition, the training will include established procedures for temporarily halting or redirecting work in the event of a discovery, identification and evaluation procedures for finds, and a discussion on the importance of, and the legal basis for, the protection of archaeological resources. Personnel will be given a training brochure/handout regarding identification of cultural resources, protocols for inadvertent discoveries, and contact procedures in the event of a discovery. *Timing:* Prior to Construction.
- 70. Should project construction ground disturbing activities reach depths containing undisturbed native soils (below 60 inches), then an archaeological monitoring plan and monitoring will be required. A qualified project archaeologist shall prepare an archaeological monitoring plan and a qualified archaeological monitor and Native American monitor (if requested) will be present on-Site during ground disturbing activities that occur within native soils. If any cultural resources are identified by the monitor(s) during ground disturbing activities, the resource will be treated as an inadvertent discovery and the protocols outlined in the monitoring plan will be adhered to. In general, if cultural resources are encountered during ground disturbing activities in native soils, the archaeological monitor will stop work within 100-feet of the find in order to assess its significance. Construction activities can continue outside the established 100-foot radius exclusion zone. Work may not resume within the 100 feet exclusion zone until the project archaeologist can evaluate the significance of the find and complete any necessary recordation and evaluation of the find (may include recording, testing and/or data recovery efforts) in consultation with the District. Construction will not proceed within the 100-foot area around the discovery until the appropriate approvals are obtained. If requested by interested Tribes, a Native American Monitor will also be present during construction ground disturbing activities. A final report documenting the results of the monitoring program will be prepared by the qualified project archaeologist. Timing: Prior to and During Construction.
- 71. To shield the view of the existing historic buildings present on the Maulhardt Property that will remain in place from the proposed development, a landscaping treatment plan (design) will be required. The landscape design will be implemented to the north and east of the existing historic

buildings present on the Mauthardt Property that will remain in place, and include planting of vegetation such as a row of tall trees and bushes to visually obscure the school complex from the historic ranch buildings. The design will follow the guidelines set forth in the Secretary of the Interior's Standards for the Treatment of Historic Properties with Guidelines for Preserving, Rehabilitating, Restoring, and Reconstructing Historic Buildings or the Secretary of the Interior's Standards for Rehabilitation and Guidelines for Rehabilitating Historic Buildings (NPS 2017). Before final approval, the proposed landscape design will be reviewed by a qualified architectural historian professional(s) to ensure the design meets the Secretary of the Interior's Standards and Guidelines. Timing: Prior to Construction.

#### Geology and Soils (GEO-1, -2 -3)

- 72. The building design for structures at the project shall use geotechnical building design recommendations that are based on a Site-specific ground motion hazard analysis for the project Site performed in accordance with ASCE 7-10 (ASCE 2013) Chapter 21 as modified by Section 1803A.6 of the 2016 CBC (ICC 2017). The Site-specific ground motion hazard analysis and geotechnical building design recommendations shall be approved by the CGS and the DSA. Timing: Prior to Construction.
- 73. An erosion plan shall be developed for project construction activities that includes measures such as the use of hay bales and other erosion control devices as determined by Site-specific conditions, limiting construction to the dry season, and soil wetting, applied as required under applicable regulatory guidelines and standards. *Timing:* Prior to Construction.
- 74. Prior to any ground-disturbing activities, a Paleontological Resource Impact Mitigation Program (PRIMP) shall be prepared by a qualified paleontologist if project construction will exceed Holocene soils (estimated depth of Holocene soils is at least to 70 feet bgs). A qualified paleontologist shall also attend the worker environmental awareness program training and provide information on paleontological resources and a brochure/handout outlining procedures in the event of a paleontological find during construction. The District Project Manager will require the construction contractor to initiate implementation of the PRIMP at the beginning of ground disturbing activities. The PRIMP will address and define the following specific activities and responsibilities:
  - i. Full-time monitoring by a qualified paleontologist during all grading and excavation extending more than 10 ft bgs or beyond Holocene deposits.
  - Spot-check monitoring by a qualified paleontologist for all grading and excavation between
     and 10 ft bgs to determine whether older sediments with a potential to contain paleontological resources are present.
  - iii. Procedures for project personnel and/or paleontological monitors to halt work and temporarily redirect construction away from an area if paleontological resources are encountered during grading or excavation in order to assess the significance of the find.
  - iv. Procedures for recommendations regarding level of monitoring effort (e.g., spot check, full-time) depending upon sensitivity of soil depth, identification of finds, etc.

- v. Procedures for handling collected material and curation.
- vi. Procedures for reporting and documenting the results of the monitoring program.
- vii. Provide brochure of environmental awareness training.

Timing: Prior to Construction.

#### Hydrology and Water Quality (HYDRO -1, -2, -3)

- 75. If perched groundwater is encountered during construction, the OUHSD shall apply for coverage under the Los Angeles RWQCB's Groundwater Discharge Permit and adhere to the permit provisions therein. *Timing:* Prior to Construction.
- 76. The project shall meet its City of Oxnard Water Neutrality Policy requirements by transferring the existing FCGMA groundwater allocations associated with the property to the City and completing at least one of the following:
  - i. Contributing to increased efficiency by funding City water conservation programs:
  - ii. Funding recycled water retrofit projects; or
  - iii. Providing additional water supplies.

Timing: Prior to and During Construction.

77. The OUHSD shall develop and implement a Site evacuation plan to be implemented in conjunction with the County of Ventura OES Dam Failure Response Plan. *Timing:* Prior to Operation.

#### Noise (N-1)

- 78. Construction noise levels fluctuate depending on the construction phase, equipment types and duration of use: distance between noise source and sensitive receptor; and the presence or absence of barriers between noise source and receptors. Therefore, the project proponent should require construction contractors to limit standard construction activities as follows:
  - i. Equipment and trucks used for project construction shall utilize the best available noise control techniques (e.g., improved mufflers, equipment redesign, use of intake silencers, ducts, engine enclosures and acoustically-attenuating shields or shrouds) wherever feasible. In addition, the time allowed for equipment and trucks to idle will be limited to the extent practicable.
  - Stationary noise sources shall be located as far from adjacent receptors as possible and shall be muffled and enclosed within temporary sheds, incorporate insulation barriers or other measures to the extent feasible.
  - iii. Impact tools (e.g., jack hammers, pavement breakers, and rock drills) used for project construction shall be hydraulically or electrically powered wherever possible to avoid noise associated with compressed air exhaust from pneumatically-powered tools. However, where use of pneumatically powered tools is unavoidable, an exhaust muffler on the compressed air exhaust shall be used; this muffler can lower noise levels from the exhaust by up to about 10 dBA. External jackets on the tools themselves shall be used where feasible. This could achieve a reduction of 5 dBA. Quieter procedures shall be used such as drilling rather than impact equipment whenever feasible.

- iv. Heavy construction equipment operations should be limited during the school period when classrooms are being utilized in the adjacent building.
- v. When heavy construction activities are located within 75 feet of a residential structure, deploy a temporary portable sound barrier between the construction activities and nearest sensitive receptor.

Timing: Prior to Construction.

#### Transportation (TRAF-1, -2, -3, -4, -5)

- 79. The project-specific analysis found that the project would generate a project-specific impact based on City of Oxnard impact thresholds at the Rose Avenue/Cesar Chavez Drive intersection. The project would degrade the level of service from LOS C to LOS D during the AM peak hour. The project-specific analysis includes the widening of Rose Avenue from Camino De La Luna to Camino Del Sol. Construction of the development will widen Rose Avenue from Cesar Chavez Drive to Camino Del Luna, thereby adding a third NB and SB travel lane to the Rose Avenue/Cesar Chavez Drive intersection. The intersection is forecast to operate in the LOS B range after widening is completed. To mitigate the project-specific impact, the project shall need to construct the intersection improvements at the Rose Avenue/Cesar Chavez Drive intersection. The addition of a third NB and SB travel lane would result in LOS B during the AM peak hour (V/C 0.68). Timing: During Construction.
- 80. The Camino Del Sol/Colonia Road Intersection would operate at the cusp of LOS C/D under project- specific conditions. The intersection is controlled by an all-way stop. While existing plus project traffic volumes would satisfy Warrant 3 Peak Hour contained in Chapter 4C. Traffic Control Signal Needs Studies of the CAMUTCD, the current CAMUTCD guidelines indicate that Warrant 3 Peak Hour shall be applied "only in unusual cases, such as office complexes, manufacturing plants, industrial complexes, or high- occupancy vehicle facilities that attract or discharge large numbers of vehicles over a short time." It is recommended that the intersection be monitored through a yearly count program and signal warrant analysis as the high school attendance increases, to determine if a traffic signal is warranted under future conditions. Timing: During Operation annually either until full school enrollment is reached or for up to 5 years after school opening, whichever comes first.
- 81. Camino Del Sol/Gibraltar Street Intersection (Project-Specific). The Site analysis indicated that the eastbound left-turn lane should be extended to the maximum length available to accommodate the eastbound left-turn movement into the school main driveway (461 AM PHT), The peak queue was shown as 880 feet during the 25-minute AM peak period. Given that the spacing between Gibraltar Street and the Camino Del Sol Senior Apartments driveway to the west is approximately 950 feet, back to back left-turn lanes could be provided to adequately accommodate left-turns into the senior center and the high school. Timing: During Construction.
- 82. The intersection would operate at LOS E under cumulative conditions. As discussed in TRAF-2, the intersection is controlled by an all-way stop. While cumulative plus project traffic volumes would satisfy Warrant 3 Peak Hour contained in Chapter 4C. Traffic Control Signal Needs

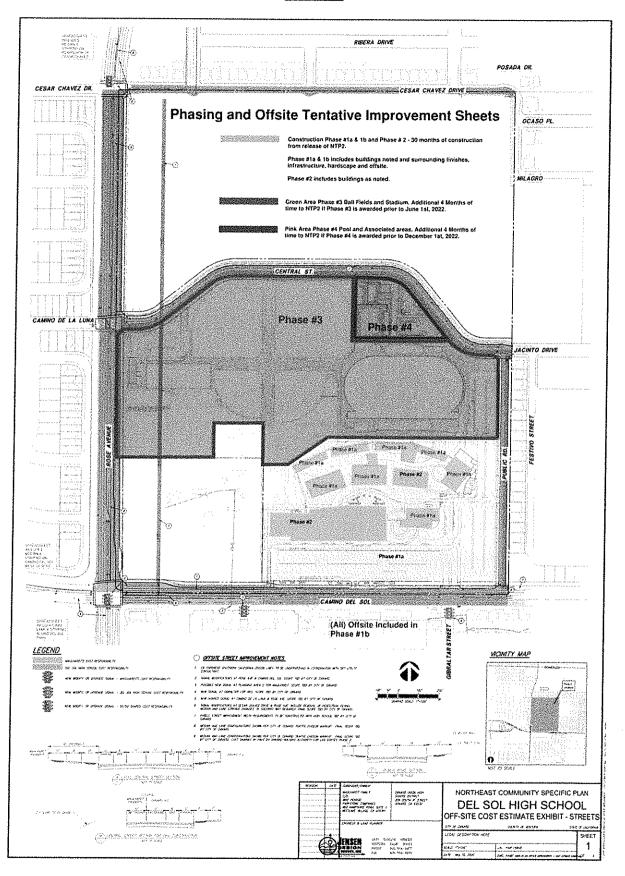
Studies of the CAMUTCD, the current CAMUTCD guidelines indicate that Warrant 3 – Peak Hour shall be applied "only in unusual cases, such as office complexes, manufacturing plants, industrial complexes, or high- occupancy vehicle facilities that attract or discharge large numbers of vehicles over a short time." It is recommended that the intersection be monitored through a yearly count program and signal warrant analysis as the high school attendance increases, to determine if a traffic signal is warranted under future conditions. The project's proportionate share to the cumulative traffic is 77 percent. Timing: During Operation – annually for 5 years, beginning when full school enrollment is reached.

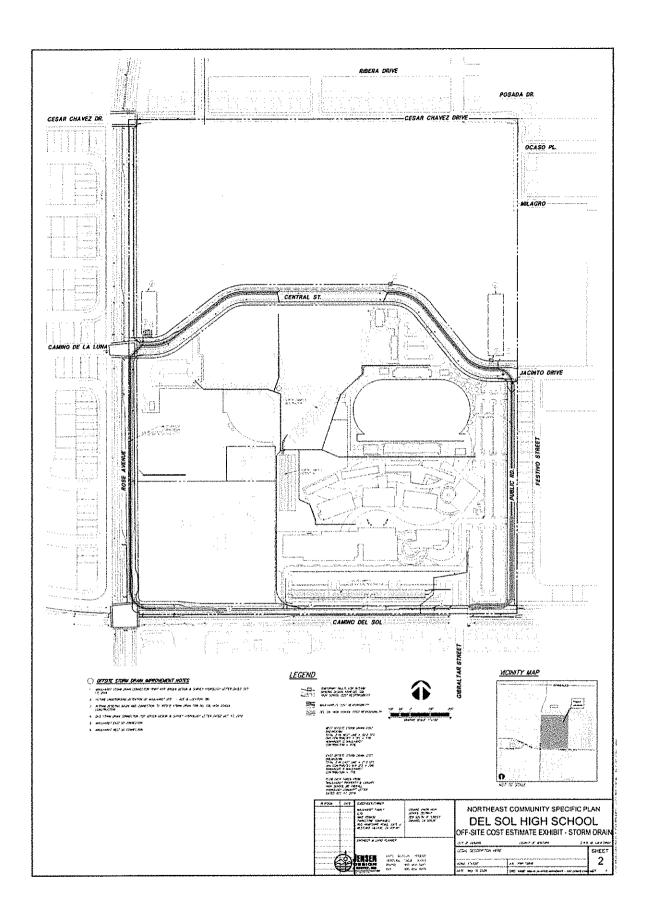
83. The cumulative analysis indicated that the project would generate a buildout impact based on City of Oxnard impact thresholds at the intersections of Camino Del Sol with Juanita Avenue and Colonia Road, which are all-way stop controlled. The project would not exceed the City's impact threshold of V/C 0.02 at the remaining intersections that would operate below LOS C. Similarly, to TRAF-2 and TRAF-4, the currently stop controlled intersections could be signalized when conditions warrant. The programmed extension of Camino Del Sol to Oxnard Boulevard will result in traffic pattern changes, and intersection improvements as part of Camino Del Sol redesign should be evaluated through an ICE process to determine the appropriate improvements. The project will pay the appropriate development impact fees, as determined by the City, to mitigate potential buildout impact. *Timing:* Determined by City of Oxnard Staff — impact fees are typically paid prior to issue of occupancy certificate.

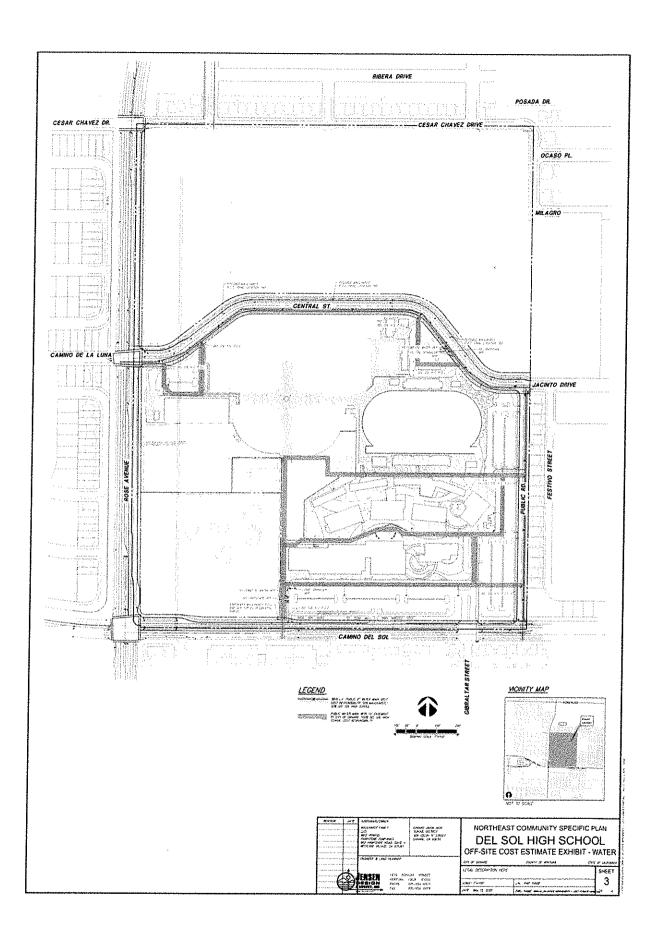
#### **Utilities and Services Systems (UTIL-1)**

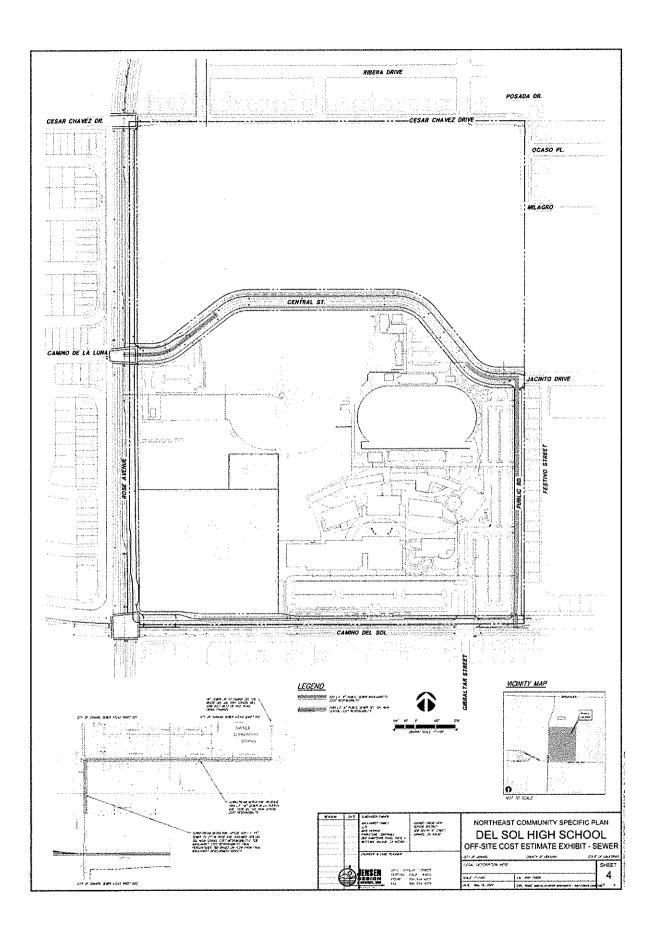
84. OUHSD shall submit the anticipated sewer flow rates for the high school to the City so that it can be analyzed using the City's sewer model. Based on the results, OUHSD shall coordinate with the City regarding the final sewer design including any required improvements needed to provide adequate sewer service to the project Site. *Timing:* Prior to Construction.

#### APPENDIX B









#### **EXHIBIT E**

#### **MEMORANDUM OF COMMENCEMENT DATE**

This MEMORANDUM OF COMMENCEMENT E made by and between Balfour Beatty Construction Union High School District ("District"), a	OATE is dated, 20, and is ction, LLC ("Developer"), as Lessor, and the as Lessee.	
1. Developer and District have previously e November 1, 2020, (the "Lease") for the leasin and Project in Oxnard, California, referenced in	g by Developer to District of the Project Site	
2. District hereby confirms the following:		
A. That all construction of the Project Facilities Lease has been completed by Develop	required to be performed pursuant to the er in all respects;	
<li>B. That District has accepted and ente occupies same; and</li>	red into possession of the Project and now	
C. That the term for the Lease Paymen 20 and will expire at 11:5	ts under the Facilities Lease commenced on 59 P.M. on, 20	
THIS MEMORANDUM OF COMMENCEMENT DATE IS ACCEPTED AND AGREED on the date indicated below:		
Dated: , 20	Dated: , 20	
Oxnard Union High School District	Balfour Beatty Construction, LLC	
Ву:	Ву:	
Name:	Name:	
Title:	Title:	

#### **EXHIBIT F**

## **CONSTRUCTION SCHEDULE**

Attached is a detailed Project Construction Schedule with a duration no longer than the Contract Time, and with specific milestones that Developer shall meet.

[To Be Attached.]

#### **EXHIBIT G**

#### **SCHEDULE OF VALUES**

Attached is a detailed Schedule of Values that complies with the requirements of the Construction Provisions (Exhibit "D") and that has been approved by the District.

[To Be Attached.]

#### EXHIBIT H

#### **PROJECT LABOR AGREEMENT**

Attached is the Project Labor Agreement applicable to this Project.

May 28, 2019

Sean McGarvey President SENT ELECTRONICALLY

Brent Booker Secretary Treasurer Tony Skinner, Executive Secretary-Treasurer Tri Counties Building and Construction Trades Council 3934 E. Main Street

Newton B. Jones Boilemakers

Boilemakers 3934 E. Main Street Ventura, CA 93003

Kinsey M. Robinson Roofers

Dear Brother Skinner:

James P. Hoffa Teamsters

Terry O'Sullivan

We are in receipt of your proposed Community Workforce Agreement for the Oxnard Union High School District in Oxnard and Camarillo, CA (#2541-19).

James Boland Bricklayers and Allied Craftworkers

After careful review of your submitted CWA, the Committee recommended its approval. Therefore, the Department also gives its approval to proceed.

Frank Christensen Elevator Constructors

It is the duty and responsibility of your Council to notify all affiliates of the pre-job conference, whether they have any equity in the project or not. The affiliates can make the decision to attend or not, based on the nature of the pre-job.

Kenneth E. Rigmaiden Painters and Allied Trades

With kind personal regards, I am

James T. Callahan Operating Engineers

Joseph Sellers, Jr.

Lonnie Stephenson IBEW

SMART

Eric M. Dean Ironworkers

James P. McCourt Insulators

Daniel E. Stepano Plasterers' and Cement Masons'

Mark McManus UA Sincerely and fraternally,

Brent Booker

Secretary-Treasurer

BB/sdm

cc: Project Review Committee (Sent Electronically)

# COMMUNITY WORKFORCE AGREEMENT BY AND BETWEEN THE OXNARD UNION HIGH SCHOOL DISTRICT

AND

#### TRI COUNTIES

**BUILDING & CONSTRUCTION TRADES COUNCIL** 

AND

THE SIGNATORY CRAFT COUNCILS AND UNIONS

FOR

CONSTRUCTION PROJECT WORK FUNDED BY MEASURE A

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#### OXNARD UNION HIGH SCHOOL DISTRICT COMMUNITY WORKFORCE AGREEMENT FOR CONSTRUCTION PROJECT WORK FUNDED BY MEASURE A

This Community Workforce Agreement (hereinafter, "Agreement") is entered into by and among the Board of Trustees of the Oxnard Union High School District (the "District"), the Tri Counties Building & Construction Trades Council (the "Council"), and the signatory Craft Councils and Unions signing this Agreement (hereinafter together with the Council, collectively, the "Union" or "Unions").

The purpose of this Community Workforce Agreement is to promote efficiency of construction operations during the Oxnard Union High School District's Project Work as defined herein, and to provide employment opportunities for local workers to participate in the Project Work, and for peaceful settlement of labor disputes and grievances without strikes or lockouts, thereby promoting the public interest in assuring the timely and economical completion of the Project Work.

WHEREAS, the timely and successful completion of the Project Work is of the utmost importance to the Oxnard Union High School District to meet the educational needs of the District's students and to avoid increased costs resulting from delays in construction; and

WHEREAS, the Agreement provides a level of accountability that will greatly reduce if not eliminate the exploitation of workers and circumvention of the Labor Code as it applies to the payment of prevailing wages and will save the District financial and human resources in prevailing wage enforcement; and

WHEREAS, large numbers of workers of various skills will be required in the performance of the construction work, including those to be represented by the Council, AFL-CIO and the signatory Craft Councils and Unions signing this Agreement. All of the above-listed entities, which have executed this Agreement, shall be referred to collectively as the "Parties" and individually as a "Party;" and

WHEREAS, the interests of the general public, the District, the Unions and Contractor/Employer(s) would be best served if the construction work proceeded in an orderly manner without disruption because of strikes, sympathy strikes, work stoppages, picketing, lockouts, slowdowns or other interferences with work; and

WHEREAS, the Contractor/Employers and the Unions desire to mutually establish and stabilize wages, hours and working conditions for the workers employed on the Project by the Contractor/Employer(s), and, further, to encourage close cooperation among the Contractor/Employer(s) and the Union(s) to the end that a satisfactory, continuous and harmonious relationship will exist among the parties to this Agreement; and

WHEREAS, the Agreement is not intended to replace, interfere, abrogate, diminish or modify existing local or national collective bargaining agreements in effect during the duration of the Project, insofar as a legally binding agreement exists between the Contractor/Employer(s)

1

and the affected Union(s) except to the extent that the provisions of this Agreement are inconsistent with said collective bargaining agreements, in which event, the provisions of this Agreement shall prevail; and

WHEREAS, the contracts for the Project Work will be awarded in accordance with the applicable provisions of the Public Contract Code, Education Code and other applicable California law; and

WHEREAS, the District places high priority upon the development of comprehensive programs for the recruitment, training and employment of local area residents and has identified the need to prepare its students for lifelong careers and continuing education, recognizing the ability of local apprenticeship programs to provide meaningful and sustainable careers in the building and construction industry; and

WHEREAS, the parties to this Agreement pledge their full good faith and trust to work towards a mutually satisfactory completion of the Project Work; and

WHEREAS, by requiring, as a condition of performing the Project Work, Contractor/Employers to provide training and employment opportunities to local residents registered in apprenticeship programs, the residents of the District, the District and the residents of the District desiring training all benefit.

NOW, THEREFORE, IT IS AGREED BETWEEN AND AMONG THE PARTIES HERETO, AS FOLLOWS:

#### ARTICLE 1. DEFINITIONS

- 1.1. "Agreement" means this Community Workforce Agreement for the Oxnard Union High School District's for all construction and major rehabilitation and renovation work related to the Projects described in **Appendix A**.
- 1.2. "Apprentice" shall mean those employees registered and participating in Bona Fide Joint Labor/Management Apprenticeship Programs approved by the Division of Apprenticeship Standards, Department of Industrial Relations of the State of California.
- 1.3. "Contractor/Employer(s)", "Contractor(s)", and "Employer(s)" means any individual, firm, partnership, or corporation, or combination thereof, including joint ventures, which as an Independent Contractor has entered into a Construction Services Agreement with the District with respect to the Project Work, or with another Contractor as a subcontractor of whatever tier utilized by such Contractors for Project Work.
- 1.4. "Construction Services Agreement" means a public works contract not excluded in this Agreement which will be awarded and signed by the District and which is necessary to complete Project Work.
  - 1.5. "DSA" means Division of State Architect.

- 1.6. "Bona Fide Apprenticeship Program" means a Joint Labor/Management Apprenticeship Program approved by the State Division of Apprenticeship Standards that has graduated apprentices annually for at least the past five (5) years.
- 1.7. "Letter of Assent" as used in this Agreement means the document that each Contractor (of any tier) must sign and submit to the Community Workforce Coordinator and the Council, before beginning any Project Work, which formally binds them to adhere to all the forms, requirements and conditions of this Agreement, in the letter attached hereto as Attachment A.
- 1.8. "Community Workforce Coordinator" means the person(s) or business entity(ies) designated by the District to manage, coordinate and administer the implementation of this Agreement.
- 1.9. "Project" or "Project Work" as used in this Agreement means the District's construction, repair, upgrade, renovation, modernization, expansion, rehabilitation, and improvement work and new construction projects as more particularly described in Article 3 of this Agreement and are contracted out by the District.
- 1.10. "Project Manager" means the person(s) or business entity(ies) designated by the District to manage, coordinate and administer all phases of construction on the Project.
- 1.11. Master Labor Agreements" or "MLA" as used in this Agreement means the local collective bargaining agreements of the signatory Unions having jurisdiction over the Project Work and which have signed this Agreement.

#### ARTICLE 2. INTENT

- 2.1. <u>Background:</u> The District's infrastructure, maintenance, repair, safety enhancements, reconfiguration and new construction funded through Measure "A" will affect the school buildings and offices that are owned, leased or controlled by the District. The goal of this work is to provide new construction and major rehabilitation of the District's facilities so as to provide sufficient facilities and technologies to educate properly the children within the District's boundaries. The District, therefore, wishing to utilize the most modern, efficient and effective procedures for construction, including assurances of a sufficient supply of skilled craftsperson's, and the elimination of disruptions or interference with Project Work, adopts this Agreement in the best interests of the students, parents, District staff, and the taxpayers of the District to meet the District's goal that Project Work be completed on time and within budget.
- 2.2. <u>Identification and Retention of Skilled Labor and Employment of Local Residents:</u> The infrastructure, maintenance, repair, safety enhancements, reconfiguration and new construction work scheduled to be performed pursuant to Measure "A" will require large numbers of craft personnel and other supporting workers. The parties understand and intend to use the opportunities provided by the extensive amount of work to be covered by this Agreement to identify and promote, through cooperative efforts, programs and procedures (which may

include, for example, programs to prepare persons for entrance into formal apprenticeship programs, or outreach programs to the community describing opportunities available as a result of the Project), the interest and involvement of Local Residents in the construction industry; assist them in entering the construction trades, and through utilization of the joint labor/management sponsored apprenticeship programs, provide training opportunities for those Local Residents and other individuals wishing to pursue a career in construction. Further, with assistance of the Community Workforce Coordinator, the District, the contractors, the Unions and their affiliated regional and national organizations, will work jointly to develop and implement procedures promptly for the identification of craft needs, the scheduling of work to facilitate the utilization of available craft workers, and to secure the services of craft workers in sufficient numbers to meet the high demands of the Project Work to be undertaken.

- 2.3. Encouragement of Local and Small Business: The Project will provide many opportunities for local and small business enterprises to participate as contractors or suppliers, and the parties therefore agree that they will cooperate with all efforts of the District, the Community Workforce Coordinator, and other organizations retained by the District for the purpose of encouraging and assisting the participation of local and small businesses in Project Work. Specifically, all parties understand that the District has established and quantified goals which place a strong emphasis on the utilization of local and small businesses on the Project. Each party agrees that it shall employ demonstrable efforts to encourage utilization in an effort to achieve such goals. This may include, for example, participation in outreach programs, education and assistance to businesses not familiar with working on a project of this scope, and the encouragement of local residents to participate in Project Work through programs and procedures jointly developed to prepare and encourage such local residents for apprenticeship programs and formal employment on the Project through the referral programs sponsored and/or supported by the parties to this Agreement. Further, the parties shall ensure that the provisions of this Agreement do not inadvertently establish impediments to the participation of local and small businesses, and residents of the District.
- 2.4. Parties: The Agreement shall apply and is limited to all Contractors/Employer(s) performing Project Work, the District, the Council and the Unions.
- 2.5. The District will apply the Agreement as a contract specification to the award of Project Work issued after the date of this Agreement.
- 2.6 The District shall designate a "Community Workforce Coordinator," either from its own staff or an independent contractor acting on behalf of the District, to monitor compliance with this Agreement; assist, as the authorized representative of the District, in developing and implementing the programs referenced herein, all of which are critical to fulfilling the intent and purposes of the Parties and this Agreement; and, to otherwise implement and administer this Agreement.

#### ARTICLE 3. SCOPE OF THE AGREEMENT

3.1 General. This Agreement shall apply to work which is contracted out by the District. This Agreement shall apply and is limited to all of the District's Project Work, as

specified in Section 3.2 of this Article, performed by those Contractor(s) of whatever tier that have contracts awarded for such work where such work, for the development of the District's facilities which, jointly, constitute the Project, and have been designated by the District for construction or rehabilitation.

- 3.2 Specific. The Covered Projects are defined and limited to:
- 3.2.1. All construction and major rehabilitation and renovation work related to the Projects described in **Appendix A** are covered by the terms and conditions of this Agreement; and
- 3.2.2. It is understood by the Parties that the District may at any time, and at its sole discretion, determine to build segments of the Project under this Agreement which were not currently proposed, or to modify or not to build any one or more particular segments proposed to be covered.
- 3.3 <u>Excluded Work.</u> Work excluded from this Agreement includes, but is not limited to the following:
- 3.3.1 This Agreement shall be limited to Project Work undertaken pursuant to contracts which are awarded by the District on or after the Effective Date, and is not intended to, and shall not govern any construction contracts entered into prior to the Effective Date of this Agreement, or after the expiration or termination of the Agreement, except as provided for in Section 21.1. In addition, in the event the District does not receive bona fide bids on otherwise Project Work on or before the deadline for receiving such bids from at least three (3) Responsible Contractors or the lowest responsive and responsible bid on a Project Work is in excess of ten (10%) percent of the engineer's estimate, the District reserves the right to reject all bids and re-advertise the Project with the application of this Agreement; and in the event the District does not receive on the second bid bona fide bids on otherwise Project Work on or before the deadline for receiving such bids from at least three (3) Responsible Contractors or the lowest responsive and responsible bid on a Project Work is in excess of ten (10%) percent of the engineer's estimate on the first re-bid, the District reserves the right to reject all bids and readvertise the Project without application of this Agreement; and
- 3.3.2 This Agreement is not intended to and shall not affect or govern the award of contracts by the District, which are outside the approved scope of a Project; and
- 3.3.3 Items specifically excluded from the scope of the Agreement include the following:
- 3.3.4 All off-site manufacture, fabrication, off-site inspection and handling of materials, equipment or machinery (except at dedicated staging, lay-down, or storage areas); and
- 3.3.5 All employees of the District, Community Workforce Coordinator, design teams (including, but not limited to architects, engineers and master planners), or any other consultants for the District (including, but not limited to, project managers and construction

managers and their employees not engaged in Project Work) and their sub-consultants, and other employees of professional service organizations, not performing manual labor within the scope of this Agreement; provided, however, that it is understood and agreed that Building/Construction Inspector and Field Soils and Materials Testers (Inspectors) are a covered craft under the Agreement. (This inclusion applies to the scope of work defined in the Master Labor Agreement for said craft. Every Inspector performing under the Wage classification of Building/Construction Inspector and Field Soils and Material Testers under a professional services agreement or a construction contract shall be bound to all applicable requirements of the Agreement.) Covered Work as defined by this Agreement shall be performed pursuant to the terms and conditions of this Agreement regardless of the manner in which the work was awarded. Nothing in this section will be construed to include Division of State Architect's certified inspectors employed by the District as included under the scope of this Agreement; and

- 3.3.6 Any work performed on or near or leading to or into a site of work covered by this Agreement and undertaken by state, county, city or other governmental bodies, or their Contractors; or by public utilities, or their Contractors; and/or by the District or its Contractors (for work which is not within the scope of this Agreement); and
- 3.3.7 The off-site maintenance of leased equipment and the on-site supervision of such work; and
- 3.3.8 If a warranty on the manufacturer's specialty or technical equipment or systems purchased by the Owner requires that the installation of such specialty or technical equipment or system be performed by the manufacturer's own personnel or a contractor certified by the manufacturer, and there are no Union signatory contractors certified or authorized by the manufacturer to install and/or perform such work, then such installation shall not be covered under this Agreement. The Prime Contractor shall notify the Unions at the pre-job conference of the use of this provision and shall provide copies of the written warranty that require that the work be performed by the manufacturer's own personnel or a contractor certified by the manufacturer, to the affected Union. When the warranty does not require installation by the manufacturer's own personnel or a contractor certified by the manufacturer, the Unions agree to perform and install such work under the supervision and direction of the manufacturer's representative; and
  - 3.3.9 Off-site laboratory work for specialty testing; and
  - 3.3.10 Warranty and service work; and
- 3.3.11 Non-construction support services contracted by the District, Community Workforce Coordinator or Contractor/Employer in connection with a Project.
- 3.4. Coverage Exception: This Agreement shall not apply if the District receives funding or assistance from any Federal, State, local or other public entity for the Project Work if a requirement, condition or other term of receiving that funding or assistance, at the time of the awarding of the contract, is that the District not require, bidders, contractors, subcontractors or other persons or entities to enter into an agreement with one or more labor organizations or enter

into an agreement that contains any of the terms set forth herein. The District agrees that it will make every effort to establish the enforcement of this Agreement with any governmental agency or granting authority.

#### ARTICLE 4. EFFECT OF AGREEMENT

- 4.1. By executing this Agreement, the Unions and the District agree to be bound by each and all of the provisions of the Agreement.
- 4.2. It is agreed that all Employers of whatever tier, who have been awarded contracts for work covered by this Agreement, shall be required to accept and be bound to the terms and conditions of this Community Workforce Agreement, and shall evidence their acceptance by the execution of the Letter of Assent as set forth in Attachment "A" hereto, prior to the commencement of Project work. At the time that any Contractor enters into a subcontract with any subcontractor of any tier providing for the performance of Project work, the Contractor shall provide a copy of this Agreement to said subcontractor and shall require the subcontractor, as a part of accepting the award of a construction subcontract, to agree in writing in the form of a Letter of Assent to be bound by each and every provision of this Agreement prior to the commencement of work on the Project. No Contractor or subcontractor shall commence Project Work without having first provided a copy of the Letter of Assent as executed by it to the Community Workforce Coordinator and to the Council forty-eight (48) hours before the commencement of Project Work, or within forty-eight (48) hours after the award of Project Work to that Contractor (or subcontractor), whichever occurs later.
- 4.3. This Agreement shall only be binding on the signatory parties hereto and shall not apply to the parents, affiliates, subsidiaries, or other ventures of any such party.
- 4.4. The provisions of this Agreement, including the Master Labor Agreements of the signatory Unions having jurisdiction over the work on a Project, as such may be changed from time-to-time and which are incorporated herein by reference, shall apply to the work covered by this Agreement, notwithstanding the provisions of any other local, area and/or national agreement which may conflict with or differ from the terms of this Agreement. However, such does not apply to work performed under the National Cooling Tower Agreement, the National Stack Agreement, the National Transit Division Agreement (NTD), or within the jurisdiction of the International Union of Elevator Constructors and all instrument calibration and loop checking work performed under the terms of the UA/IBEW Joint National Agreement for Instrument and Control Systems Technicians except that Articles dealing with Work Stoppages and Lock-Outs, Work Assignments and Jurisdictional Disputes, and Settlement of Grievances and Disputes shall apply to such work. It is specifically agreed that no later agreement shall be deemed to have precedence over this Agreement unless signed by all Parties signatory hereto who are then currently employed or represented at a Project. Where a subject covered by the provisions of this Agreement is also covered by a Master Labor Agreement, the provisions of this Agreement shall apply. Where a subject is covered by a provision of a Master Labor Agreement and not covered by this Agreement, the provisions of the Master Labor Agreement shall prevail. Any dispute as to the applicable source between this Agreement and any Master Labor Agreement for

determining the wages, hours of working conditions of employees on Project Work shall be resolved under the procedures established in Article 14.

- 4.5. It is understood that this Agreement, together with the Master Labor Agreements, constitutes a self-contained, stand-alone agreement and by virtue of having become bound to this Community Workforce Agreement, the Contractor/Employer will not be obligated to sign any other local, area or national collective bargaining agreement as a condition of performing work within the scope of this Agreement (provided, however, that the Contractor/Employer may be required to sign an uniformly applied, non-discriminatory Participation Agreement at the request of the trustees or administrator of a trust fund established pursuant to Section 302 of the Labor Management Relations Act, and to which such Contractor is bound to make contributions under this Agreement, provided that such Participation Agreement does not purport to bind the Contractor/Employer beyond the terms and conditions of this Agreement and/or expand its obligation to make contributions pursuant thereto). It shall be the responsibility of the prime Contractor/Employer to have each of its subcontractors sign the Participation Agreement with the appropriate Craft Union prior to the subcontractor beginning Project Work.
- 4.6. This Agreement shall be limited to the construction work within the scope of this Agreement including, specifically, site preparation and related demolition work, and new construction and major rehabilitation work for new or existing facilities referenced in Section 3.2 above. Nothing contained herein shall be interpreted to prohibit, restrict, or interfere with the performance of any other operation, work or function not covered by this Agreement, which may be performed by the District employees or contracted for by the District for its own account, on its property or in and around a Project site.
- 4.7. It is understood that the liability of the Contractor(s) and the liability of the separate Unions under this Agreement shall be several and not joint. The Unions agree that this Agreement does not have the effect of creating any joint employment status between or among the District or Community Workforce Coordinator and/or any Contractor(s).
- 4.8. As areas of the Project Work are accepted by the District, this Agreement shall have no further force or effect on such items or areas except where the Contractor is directed by the District or its representatives to engage in repairs, modification and/or check-out functions required by its contract(s) with the District.
- 4.9. The District has the absolute right to award contracts or subcontracts on this Project to any Contractor notwithstanding the existence or non-existence of any agreements between such Contractor and any Union Parties, provided only that such Contractor is willing, ready and able to execute and comply with this Agreement should such Contractor be awarded work covered by this Agreement.

# ARTICLE 5. WORK STOPPAGES, STRIKES, SYMPATHY STRIKES AND LOCKOUTS

5.1. During the life of this Agreement, the Unions, their members, their agents, their

representatives, and their employees agree that they shall not incite, encourage, condone or participate in any strike, walkout, slowdown, sit-down, stay-in, boycott, sympathy strike, picketing, or other work stoppage or other protest of any kind for any cause whatsoever with respect to a Project; and there shall be no lockout by Contractor or any Employer. It is expressly agreed that any such action is in violation of this Agreement.

- 5.2. In the event of a violation of Section 5.1, any Contractor/Employer shall be entitled to discharge and replace any employee violating Section 5.1 above and any such employee will not be eligible for rehire under this Agreement. In addition, the Contractor or Employer may seek relief in court (and shall not be limited to the remedy provided in Article 13), specifically including injunctive relief, to restrain any such action on the part of the Union(s), and any of its agents, representatives, or employees.
- 5.3. The Parties agree that Project delays caused by violations of this Article may cause damages to a Party. They agreed that it would be impractical or extremely difficult to fix the amount of such damages.

Therefore, the Parties agree that, should the District file a grievance against one of the Signatory Unions for violation of Section 5.1 of this Agreement, or a Union files a grievance against a Contractor for violation of Section 5.1 of this Agreement and such grievance goes to arbitration under Article 13 of this Agreement, if the arbitrator determines that a work stoppage has occurred, the respondent Unions(s) shall, within eight (8) hours of receipt of the award, direct all the employees they represent on the project to immediately return to work. If the craft(s) involved does not return to work by the beginning of the next regularly scheduled shift following such eight (8) hour period after receipt of the arbitrator's award, and the respondent Union(s) have not complied with their obligation to immediately instruct, order, and use their best efforts to cause a cessation of the violation and return of the employees they represent to work, then the respondent Union(s) shall each pay a sum as liquidated damages to the District, and each shall pay an additional sum per shift for each shift thereafter on which the craft(s) has not returned to work. Similarly, if the arbitrator determines that a lock-out has occurred, the respondent Contractor(s) shall, within eight (8) hours of receipt of the award, return all the affected employees to work on the Project, or otherwise correct the violation as found by the arbitrator. If the respondent Contractor(s) do not take such action by the beginning of the next regularly scheduled shift following the eight (8) hour period, each respondent Contractor shall pay a sum as liquidated damages to the affected Union(s) (to be apportioned among the affected employees and the benefit funds to which contributions are made on their behalf, as appropriate and designated by the Arbitrator) and each shall pay an additional sum per shift for each shift thereafter in which compliance by the respondent Contractor(s) has not been completed. The Arbitrator shall retain jurisdiction to determine compliance with this Section and to establish the appropriate sum of liquidated damages, which shall not be less than five thousand dollars (\$5,000) per shift, nor more than twenty thousand dollars (\$20,000) per shift.

#### ARTICLE 6. PRECONSTRUCTION CONFERENCE

6.1. Each Prime Contractor will conduct a pre-job conference with the Unions not later than ten (10) calendar days prior to commencing work for each stage of the Project prior to commencing work thereon. Each Contractor conducting a pre-job shall notify the Council and all subcontractors of all tiers, who shall participate in such conferences, seven (7) days in advance of all such conferences. The purpose of the conference will be to, among other things, determine craft manpower needs, schedule of work for the contract and project work rules/owner rules. The Council, the Community Workforce Coordinator, and the District shall be advised in advance of all such conferences and may participate if they wish. All work assignments shall be disclosed by the Prime Contractor and all Contractors at a pre-job conference. Should there be Project Work that was not previously discussed at the pre-job conference, or additional project work be added, the contractors performing such work will conduct a separate pre-job conference for such newly included work. Any Union in disagreement with the proposed assignment shall notify the Contractor of its position in writing, with a copy to Community Workforce Coordinator, within seven (7) calendar days thereafter. Within seven (7) calendar days after the period allowed for Union notices of disagreement with the Contractor's proposed assignments, but prior to the commencement of any work, the Contractor shall make final assignments in writing with copies to the Council and to the Community Workforce Coordinator.

## ARTICLE 7. NO DISCRIMINATION

7.1. The Contractor/Employer(s) and Union(s) agree not to engage in any form of discrimination on the ground or because of race, religion, gender, membership in a labor organization, political affiliation, marital status, color, creed, national origin, ancestry, age, sex, sexual orientation, political affiliation, marital status or disability or any other basis made illegal by law against any employee, or applicant for employment, on a Project.

## ARTICLE 8. UNION SECURITY AND STEWARDS

- 8.1. The Contractor/Employer(s) recognize the Union(s) as the sole and exclusive bargaining representative of all craft employees working within the scope of this Agreement.
- 8.2. No employee covered by this Agreement shall be required to join any Union as a condition of being first employed on a Project. All employees who are employed by the Contractor/Employer(s) on a Project shall, however, as a condition of employment, on or before the eighth (8th) day of consecutive or cumulative employment on the Construction Services Agreement subject to this Agreement, be responsible for the payment of the applicable monthly window dues and working dues uniformly required for union membership in the local union which is signatory to this Agreement. Any employee who is a member of the referring Union at the time of referral shall maintain that membership in good standing while employed under this Agreement. Further, there is nothing in this Agreement that would prevent non-union employees from joining the local union.
- 8.3. Authorized representatives of the Union shall have access to the work performed on a Project, provided that they do not interfere with the work of employees and further provided that such representatives fully comply with posted visitor, security and safety rules.

#### 8.4. Stewards:

- 8.4.1 Each signatory Union shall have the right to dispatch a working journeyperson as a steward for each shift and shall notify the Contractor in writing of the identity of the designated steward or stewards prior to the assumption of such person's duties as steward. Such designated steward or stewards shall not exercise any supervisory functions. There will be no non-working stewards. Stewards will receive the regular rate of pay for their respective crafts.
- 8.4.2 In addition to his/her work as an employee, the steward should have the right to receive, but not to solicit, complaints or grievances and to discuss and assist in the adjustment of the same with the employee's appropriate supervisor. Each steward should be concerned only with the employees of the steward's Contractor and, if applicable, subcontractor(s), and not with the employees of any other Contractor. A Contractor will not discriminate against the steward in the proper performance of his/her Union duties.
- 8.4.3 When a Contractor has multiple, non-contiguous work locations at one site, the Contractor may request, and the Union shall appoint such additional working stewards as the Contractor requests to provide independent coverage of one or more such locations. In such cases, a steward may not service more than one work location without the approval of the Contractor.
- 8.4.4 The stewards shall not have the right to determine when overtime shall be worked or who shall work overtime.
- 8.5. <u>Steward Layoff/Discharge:</u> The relevant Contractor agrees to notify the appropriate Union twenty-four (24) hours before the layoff of a steward, except in the case of disciplinary discharge for just cause. If the steward is protected against such layoff by the provisions of the applicable Master Labor Agreement, such provisions shall be recognized when the steward possesses the necessary qualifications to perform the remaining work. In any case in which the steward is discharged or disciplined for just cause, the appropriate Union will be notified immediately by the Contractor, and such discharge or discipline shall not become final (subject to any later filed grievance) until twenty-four (24) hours after such notice has been given.

## ARTICLE 9. REFERRAL

9.1 <u>Recognition:</u> The Contractor recognizes the Council and the Unions as the exclusive bargaining representative for the employees engaged in Project Work.

## 9.2 Referral Procedure:

9.2.1 For signatory Unions not having a job referral system contained in an MLA, the Contractor agrees to comply with such system and it shall be used exclusively by such Contractor, except as modified by this Agreement. Such job referral system will be operated in a nondiscriminatory manner and in full compliance with federal, state, and local laws and

regulations which require equal employment opportunities and non-discrimination. All of the foregoing hiring procedures, including related practices affecting apprenticeship, shall be operated so as to consider the goals of the District to encourage employment of District residents and utilization of small local businesses on the Project, and to facilitate the ability of all Contractors to meet their employment needs.

- 9.2.2 The local Unions will exert their best efforts to recruit and refer sufficient numbers of skilled craft workers to fulfill the labor requirements of the Contractor, including specific employment obligations to which the Contractor may be legally and/or contractually obligated; and to refer apprentices as requested to develop a larger, skilled workforce. The Unions will work with their affiliated regional and national unions, and jointly with the Community Workforce Coordinator and others designated by the District, to identify and refer competent craft persons, as needed for Project Work, and to identify and hire individuals, particularly residents of the District, for entrance into joint labor/management apprenticeship programs, or to participation in other identified programs and procedures to assist individuals in qualifying and becoming eligible for such apprenticeship programs, all maintained to increase the available supply of skilled craft personnel for Project Work and future construction of maintenance work to be undertaken by the District.
- 9.2.3 The Union shall not knowingly refer an employee currently employed by a Contractor on Project Work to any other Contractor.

## 9.3 Employment of District Residents:

9.3.1 The Unions and Employers agree that, to the maximum extent allowed by law, and as long as they possess the requisite skills and qualifications, the Unions will exert their best efforts to refer and/or recruit sufficient numbers of skilled craft "Local Residents" as defined herein, to fulfill the requirements of the Employers. In recognition of the fact that the District and the communities surrounding Project Work will be impacted by the construction of the Project. the parties agree to support the hiring of workers from the residents of these surrounding areas. Towards that end, the Unions agree that they will exert their best efforts to encourage and provide referrals and utilization of qualified workers residing, first, in those first-tier zip codes which overlap the District service area, as reflected on the attached list of zip codes on Attachment B, as well as Eligible Veterans, and successful graduates of MC3 apprenticeship readiness programs approved by the Council, regardless of where they reside. If the Unions cannot provide the Employers in the attainment of a sufficient number of Local Residents from within the first-tier zip codes and Eligible Veterans, the Unions will exert their best efforts to then recruit and identify for referral Local Residents, second, residing within a ten (10) mile radius of the District's headquarters, as reflected on the attached list of zip codes on Attachment B. If the Unions still have not provided the Employers in the attainment of a sufficient number of Local Residents, the Unions will then exert their best efforts to recruit and identify for referral Local Residents, third, residing within the remainder of the County of Ventura. Residents residing within any of these three (3) areas, as well as Eligible Veterans and successful graduates of MC3 apprenticeship readiness programs approved by the Council, regardless of where they reside, shall be referred to as Local Residents.

- 9.3.2 A goal of 51% of the total work hours performed on the Project shall be from Local Residents described in section 9.3.1, above. To facilitate the dispatch of Local Residents, all Contractors will be required to utilize the Craft Employee Request Form whenever they are requesting the referral of any employee from a Union referral list for any Project Work, a sample of which is attached as Attachment "C."
- 9.3.3 The Community Workforce Coordinator shall work with the Unions and Contractors in the administration of this Local Resident preference; and the Contractors and Unions shall cooperate by maintaining adequate records to demonstrate to the Community Workforce Coordinator that such preferences have been pursued
- 9.4 Helmets to Hardhats: The Contractors and the Unions recognize a desire to facilitate the entry into the building and construction trades of veterans who are interested in careers in the building and construction industry. The employers and Unions agree to utilize the services of the Center for Military Recruitment, Assessment and Veterans Employment (hereinafter "Center") and the Center's "Helmets to Hardhats" program to serve as a resource for preliminary orientation, assessment of construction aptitude, referral to apprenticeship programs or hiring halls, counseling and mentoring, support network, employment opportunities and other needs as identified by the Parties. For purposes of this Agreement, the term "Eligible Veteran" shall have the same meaning as the term "veteran" as defined under Title 5, Section 2108(1) of the United States Code as the same may be amended or re-codified from time to time. It shall be the responsibility of each qualified District resident to provide the Unions with proof of his/her status as an Eligible Veteran.

The Unions and Contractors agree to coordinate with the Center to create and maintain an integrated database of veterans interested in working on this Project and of apprenticeship and employment opportunities for this Project. To the extent permitted by law, the Unions will give credit to such veterans for bona fide, provable past experience.

## 9.5 Core Employees:

9.5.1 Except as otherwise provided in a Master Labor Agreement to which the Contractor is signatory, Contractors may employ, as needed, first, a member of his core workforce, then an employee through a referral from the appropriate Union hiring hall, then a second core employee, then a second employee through the referral system, and so on until a maximum of five (5) core employees are employed, thereafter, all additional employees in the affected trade or craft shall be requisitioned from the craft hiring hall in accordance with Section 9.2.1. In the laying off of employees, the number of core employees shall not exceed one-half plus one of the workforce for an Employer with ten (10) or fewer employees, assuming the remaining employees are qualified to undertake the work available. This provision applies only to Contractors who are not directly signatory to a current Master Labor Agreement for the craft worker in its employ and is not intended to limit the transfer provisions of the Master Labor Agreement of any trade. As part of this process, and in order to facilitate the contract administration procedures, as well as appropriate fringe benefit fund coverage, all Contractors shall require their core employees and any other persons employed other than through the

referral process, to register with the appropriate Union hiring hall, if any, prior to their first day of employment at a Project site.

- 9.5.2 The core work force is comprised of those employees whose names appeared on the Contractor's active payroll for sixty (60) of the one hundred (100) working days immediately before award of Project Work to the Contractor; who possess any license required by state or federal law for the Project Work to be performed; who have the ability to safely perform the basic functions of the applicable trade; who have worked at least two-thousand (2,000) hours in the construction craft in which they are employed, during the prior four (4) years; and who are Local Residents.
- 9.5.3 Prior to each Contractor performing any work on the Project, each Contractor shall provide a list of his core employees to the Community Workforce Coordinator and the Council. Failure to do so will prohibit the Contractor from using any core employees. Upon request by any Party to this Agreement, the Contractor hiring any core employee shall provide satisfactory proof (i.e., payroll records, quarterly tax records, driver's license, voter registration, postal address and such other documentation) evidencing the core employee's qualification as a core employee to the Community Workforce Coordinator and the Council.
- 9.5.4 Hours worked by residents of states other than California shall not be included in the calculation of total hours of Project Work for purposes of the percentage requirements set forth above.
- 9.6 <u>Time for Referral</u>: If any Union's registration and referral system does not fulfill the requirements for specific classifications requested by any Contractor within forty-eight (48) hours (excluding Saturdays, Sundays and holidays), that Contractor may use employment sources other than the Union registration and referral services and may employ applicants meeting such standards from any other available source. The Contractors shall inform the Union of any applicants hired from other sources within forty-eight (48) hours of such applicant being hired, and such applicants shall register with the appropriate hiring hall, if any, before beginning any Project work.
- 9.7 <u>Lack of Referral Procedure:</u> If a signatory local Union does not have a job referral system as set forth in Section 8.2 above, the Contractors shall give the Union equal opportunity to refer applicants. The Contractors shall notify the Union of employees so hired and such applicants shall register with the appropriate hiring hall, if any, before beginning any Project work.
- 9.8 Foremen: The selection and number of craft foreman and/or general foreman shall be the responsibility of the Contractor. All foremen shall take orders exclusively from the designated Contractor representatives. Craft foreman shall be designated as working foreman at the request of the Contractors.
- 9.9 <u>District Security Requirements:</u> The Parties are aware of the District's policy that Contractors and other employers shall not employ a person who would not be eligible for employment by the District under California Education Code, Section 45123. All persons

working on Project Work, including all employees hired by a Contractor (or referred by a Signatory Union) to work on Project Work, shall be required to comply with all criminal background check certification requirements and policies of District for those persons who may come in contact with, or work in close proximity to, minors in the course of performing work on a Project. Contractors may refuse to employ any person who declines to comply with District's background check requirements or who is otherwise determined to be disqualified from participating in Project Work because of a disqualifying conviction. Similarly, District may ban or order the immediate removal of any person disqualified from working in the presence of, or in close proximity to, minors.

#### ARTICLE 10. WAGES AND BENEFITS

- 10.1. All employees covered by this Agreement shall be classified in accordance with work performed and paid by the Contractor/Employer(s) at the hourly wage rates for those classifications in compliance with the applicable prevailing wage rate determination established pursuant to applicable law. Contractor/Employer(s) who are signatory to the Master Labor Agreements with the Signatory Unions shall pay all wages set forth in those Master Labor Agreements. All Contractor/Employer(s) agree to pay contributions to the established fringe benefit funds for each hour worked on a Project in the amounts designated in the Master Labor Agreements of the appropriate local. The Contractor/Employer(s) shall be required to pay contributions to the applicable trust funds provided, however, that the Contractor(s) and Unions agree that only such bona fide employee benefits as accrue to the direct benefit of the employees (such as pension and annuity, health and welfare, vacation, apprenticeship and training funds) shall be included in this requirement and required to be paid by the Contractor(s) on the Project or in amounts that are higher than the applicable prevailing wage determination to satisfy their obligation under this Article except that Contractor/Employer(s) who are signatory to Master Labor Agreements with the respective trades shall continue to pay all trust fund contributions as outlined in such collective bargaining agreements.
- 10.2. By signing this Agreement, the Contractor/Employer(s) adopt and agree to be bound by the written terms of the legally established trust agreements, as described in Section 10.1, specifying the detailed basis on which payments are to be made into, and benefits paid out of, such trust funds. The Contractor authorizes the Parties to such trust funds to appoint trustees and successor trustees to administer the trust funds and hereby ratifies and accepts the trustees so appointed as if made by the Contractor.
- 10.3. Each Contractor/Employer(s) and subcontractor is required to certify to the Community Workforce Coordinator that it has paid all benefit contributions due and owing to the appropriate Trust(s) prior to the receipt of its final payment and/or retention. Further, upon timely notification by a Union to the Community Workforce Coordinator, the Community Workforce Coordinator shall work with any Contractor/Employer(s) who is delinquent in payments to assure that proper benefit contributions are made, to the extent of requesting the District or the prime Contractor to withhold payments otherwise due such Contractor, until such contributions have been made or otherwise guaranteed.

- 10.4. Wage premiums, including but not limited to pay based on height of work, hazard pay, scaffold pay, and special skills shall not be applicable to work under this Agreement, except to the extent provided for in any applicable prevailing wage determination.
- 10.5. The Parties agree that the Community Workforce Coordinator shall monitor the compliance by all Contractors and subcontractors with all applicable federal and state prevailing wage laws and regulations, and that such monitoring shall include Contractors engaged in Project Work.

#### ARTICLE 11. COMPLIANCE

11.1 It shall be the responsibility of the Contractor/Employer(s) and Unions to investigate and monitor compliance with the provisions of this Agreement referred to in Article 10. Nothing in this Agreement shall be construed to interfere with or supersede the usual and customary legal remedies available to the Unions and/or employee benefit trust funds to collect delinquent trust fund contributions from Contractor/Employers on a Project.

## ARTICLE 12. JOINT ADMINISTRATIVE COMMITTEE

- 12.1 The Parties to this Agreement may establish a six (6) person Joint Administrative Committee. The Joint Administrative Committee shall be comprised of three (3) representatives selected by the District and three (3) representatives selected by the Council. Each representative shall designate an alternate who shall serve in his or her absence for any purpose contemplated by this Agreement.
- 12.2 The Joint Administrative Committee shall meet as requested by the parties to this Agreement to review the implementation of this Agreement and the progress of a Project.
- 12.3 Notice of the date, time and place of meetings, shall be given to the Committee members at least three (3) days prior to the meeting by the Community Workforce Coordinator. The Community Workforce Coordinator shall prepare quarterly reports on apprentice utilization and the training and employment of District residents, and a schedule of Project Work and estimated number of craft workers needed.

# ARTICLE 13. GRIEVANCE AND ARBITRATION PROCEDURE

- 13.1 Any questions arising out of and during the term of this Agreement involving its meaning, interpretation and application, which includes applicable provisions of the Master Labor Agreements, but not jurisdictional disputes under Article 14, shall be considered a grievance and subject to resolution under the following procedures.
  - 13.2 Grievances shall be settled according to the following procedures:
- Step 1: <u>Employee Grievances:</u> When any employee subject to the provisions of this Agreement is aggrieved by an alleged violation of this Agreement, the employee shall, through his Union business representative or, job steward, within ten (10) working days after the

occurrence of the violation, give notice to the work site representative of the involved Contractor stating the provision(s) alleged to have been violated. A business representative of the Union or the job steward and the work site representative of the involved Contractor shall meet and endeavor to adjust the matter within ten (10) working days after timely notice has been given. If they fail to resolve the matter within the prescribed period, the grieving party may, within ten (10) working days thereafter, pursue Step 2 of this grievance procedure provided the grievance is reduced to writing, setting forth the relevant information, including a short description thereof, the date on which the alleged violation occurred, and the provision(s) of the Agreement alleged to have been violated. Grievances and disputes settled at Step 1 shall be non-precedential except as to the parties directly involved.

Union or Contractor Grievances: Should the Union(s) or any Contractor have a dispute with the other Party(ies) and, if after conferring within ten (10) working days after the disputing Party knew or should have known of the facts or occurrence giving rise to the dispute, a settlement is not reached within five (5) working days, the dispute shall be reduced to writing and processed to Step 2 in the same manner as outlined in Step 1 above for the adjustment of an employee complaint.

Step 2: The business manager of the involved Union or his designee, together with the site representative of the involved Contractor, and the labor relations representative of the Community Workforce Coordinator, shall meet within seven (7) working days of the referral of the dispute to this second step to arrive at a satisfactory settlement thereof. If the Parties fail to reach an agreement, the dispute may be appealed in writing in accordance with the provisions of Step 3 within seven (7) calendar days after the initial meeting at Step 2.

Step 3: If the grievance shall have been submitted but not resolved under Step 2, either the Union or Contractor Party may request in writing to the Community Workforce Coordinator (with copy(ies) to the other Party(ies)) within seven (7) calendar days after the initial Step 2 meeting, that the grievance be submitted to an arbitrator selected from the agreed upon list below, on a rotational basis in the order listed. Those arbitrators are: (1) Louis Zigman; (2) Sara Adler; (3) Fredric Horowitz; (4) Edna Francis; (5) William Rule; (6) Walt Daugherty; and (7) Michael Rappaport. The decision of the arbitrator shall be final and binding on all Parties.

Failure of the grieving Party to adhere to the time limits established herein shall render the grievance null and void. The time limits established herein may be extended only by written consent of the Parties involved at the particular step where the extension is agreed upon. The arbitrator shall have the authority to make decisions only on issues presented and shall not have the authority to change, amend, add to or detract from any of the provisions of this Agreement. The fees and expenses incurred by the arbitrator, as well as those jointly utilized by the Parties (i.e., conference room, court reporter, etc.) in arbitration, shall be divided equally by the Parties to the arbitration, including Union(s) and Contractor(s) involved.

#### ARTICLE 14. JURISDICTIONAL DISPUTES

14.1 The assignment of work covered by this Agreement will be solely the responsibility of the Contractor/Employer performing the work involved; and such work

assignments will be in accordance with the Plan for the Settlement of Jurisdictional Disputes in the Construction Industry (the "Plan") or any successor Plan.

- 14.2 All jurisdictional disputes on a Project between or among the Building and Construction Trades Unions and the Contractor/Employers, and/or parties to this Agreement, shall be settled and adjusted according to the present Plan established by the Building and Construction Trades Department, or any other plan or method of procedure that may be adopted in the future by the Building and Construction Trades Department. Decisions rendered shall be final, binding and conclusive on the Employers and Union parties to this Agreement.
- 14.3 If a dispute arising under this Article involves the Southwest Regional Council of Carpenters or any of its subordinate bodies, an Arbitrator shall be chosen by the procedures specified in Article V, Section 5, of the Plan from a list composed of John Kagel, Thomas Angelo, Robert Hirsch, and Thomas Pagan, and the Arbitrator's hearing on the dispute shall be held at the offices of the Council within fourteen (14) days of the selection of the Arbitrator. All other procedures shall be as specified in the Plan.
- 14.4 All jurisdictional disputes shall be resolved without the occurrence of any strike, work stoppage, or slow-down of any nature, and the Contractor/Employer's assignment shall be adhered to until the dispute is resolved. Individuals violating this Section shall be subject to immediate discharge.

# ARTICLE 15. MANAGEMENT RIGHTS

- 15.1 The Contractors and the District have the sole and exclusive right and authority to oversee and manage construction operations on Project Work without any limitations unless expressly limited or required by a specific provision of this Agreement or an MLA. In addition to the following and other rights of the Contractors enumerated in this Agreement, the Contractors expressly reserve their management rights and all the rights conferred upon them by law. The Contractor's rights include, but are not limited to, the right to:
  - 15.1.1 Plan, direct and control operations of all work:
- 15.1.2 Hire, promote, transfer and layoff their own employees, respectively, as deemed appropriate to satisfy work and/or skill requirements;
- 15.1.3 Promulgate and require all employees to observe reasonable job rules and security and safety regulations;
  - 15.1.4 Discharge, suspend or discipline their own employees for just cause;
- 15.1.5 Utilize, in accordance with District approval, any work methods, procedures or techniques, and select, use and install any types or kinds of materials, apparatus or equipment, regardless of source of manufacture or construction; assign and schedule work at their discretion; and

- 15.1.6 Assign overtime, determine when it will be worked, and the number and identity of employees engaged in such work, subject to such provisions in the applicable Schedule A(s) requiring such assignments be equalized or otherwise made in a nondiscriminatory manner.
- 15.2 Specific District Rights: In addition to the following and other rights of the District enumerated in this Agreement, the District expressly reserves its management rights and all the rights conferred on it by law. The District's rights (and those of the Contractor Administrator on its behalf) include but are not limited to the right to:
- 15.2.1 Inspect any construction site or facility to ensure that the Contractor follows the applicable safety and other work requirements;
- 15.2.2 Require Contractors to establish a different work week or shift schedule for particular employees as required to meet the operational needs of the Project Work at particular locations;
- 15.2.3 At its sole option, terminate, delay and/or suspend any and all portions of the Project Work at any time; prohibit some or all work on certain days or during certain hours of the day to accommodate the ongoing operations of the District's educational facilities and/or to mitigate the effect of ongoing Project Work on businesses and residents in the neighborhood of the Project site; and/or require such other operational or schedule changes it deems necessary, in its sole judgment, to effectively maintain its primary mission and remain a good neighbor to those in the area of its facilities. (In order to permit the Contractors and Unions to make appropriate scheduling plans, the District will provide the Community Workforce Coordinator, and the affected Contractor(s) and Union(s) with reasonable notice of any changes it requires pursuant to this section; provided, however, that if notice is not provided in time to advise employees not to report for work, show-up pay shall be due pursuant to the provision of the applicable MLA);
- 15.2.4 Approve any work methods, procedures and techniques used by Contractors whether or not these methods, procedures or techniques are part of industry practices or customs; and
- 15.2.5 Investigate and process complaints, through its Community Workforce Coordinator, in the matter set forth in Articles 6 and 10.
- 15.3 Use of Materials: There should be no limitations or restriction by Union upon a Contractor's choice of materials or design, nor, regardless of source or location, upon the full use and utilization, of equipment, machinery, packaging, precast, prefabricated, prefinished, or preassembled materials, tools or other labor saving devices, subject to the application of the State Public Contracts and Labor Codes as required by law in reference to offsite construction. Generally, the onsite installation or application of such items shall be performed by the craft having jurisdiction over such work.
  - 15.4 Special Equipment, Warranties and Guaranties:

- 15.4.1 It is recognized that certain equipment of a highly technical and specialized nature may be installed at Project Work sites. The nature of the equipment, together with the requirements for manufacturer's warranties, may dictate that it be prefabricated, prepiped and/or pre-wired and that it be installed under the supervision and direction of the District's and/or manufacturer's personnel. The Unions agree to install this equipment without incident, subject to the provisions of Section 3.3.8. The use of this provision requires written permission by District. The District will provide the request to the Council.
- 15.4.2 The Parties recognize that the Contractor will initiate from time to time the use of new technology, equipment, machinery, tools, and other labor-savings devices and methods of performing Project Work. The Union agrees that they will not restrict the implementation of such devices or work methods. The Unions will accept and will not refuse to handle, install or work with any standardized and/or catalogue: parts, assemblies, accessories, prefabricated items, preassembled items, partially assembled items, or materials whatever their source of manufacture or construction.
- 15.4.3 If any disagreement between the Contractor and the Unions concerning the methods of implementation or installation of any equipment, or device or item, or method of work, arises, or whether a particular part or pre-assembled item is a standardized or catalog part or item, the work will precede as directed by the Contractor and the Parties shall immediately consult over the matter. If the disagreement is not resolved, the affected Union(s) shall have the right to proceed through the procedures set forth in Article 13.

## ARTICLE 16. SAVINGS CLAUSE

- It is not the intention of the District, the Community Workforce Coordinator, Contractor/Employer(s) or the Union parties to violate any laws governing the subject matter of this Agreement. The Parties hereto agree that in the event any provision of this Agreement is finally held or determined to be illegal or void as being in contravention of any applicable law or regulation, the remainder of the Agreement shall remain in full force and effect unless the part or parts so found to be void are wholly inseparable from the remaining portions of this Agreement. Further, the Parties agree that if and when any provision(s) of this Agreement is finally held or determined to be illegal or void by a court of competent jurisdiction, the Parties will promptly enter into negotiations concerning the substantive effect of such decision for the purposes of achieving conformity with the requirements of any applicable laws and the intent of the Parties hereto. If the legality of this Agreement is challenged and any form of injunctive relief is granted by any court, suspending temporarily or permanently the implementation of this Agreement, then the Parties agree that all Project Work that would otherwise be covered by this Agreement should be continued to be bid and constructed without application of this Agreement so that there is no delay or interference with the ongoing planning, bidding and construction of any Project Work.
- 16.2 The Parties recognize the right of the District to withdraw, at its absolute discretion, the utilization of the Agreement as part of any bid specification should a Court of competent jurisdiction issue any order, or any applicable statute which could result, temporarily

or permanently in delay of the bidding, awarding and/or construction on a Project. Notwithstanding such an action by the District, or such court order or statutory provision, the Parties agree that the Agreement shall remain in full force on covered Project Work to the maximum extent legally possible.

#### ARTICLE 17. APPRENTICES

- 17.1 The Parties recognize the abundance of construction activity currently underway and upcoming for the duration of this Agreement. In order to ensure a sufficient supply of qualified and skilled craft labor for Project Work, the Unions, Contractors and Project Labor Coordinator will exert their best efforts to recruit and identify Local Residents and Veterans and to assist these individuals in qualifying and becoming eligible for joint labor-management apprenticeship programs. The Project Labor Coordinator will work with the Unions and Contractors to partner and cooperate with joint labor-management apprenticeship readiness programs utilizing the Council's Multi-Craft Core Curriculum (MC3). The unions agree to give preferential entry to their affiliated State-approved joint labor-management apprenticeship programs for successful graduates of the Oxnard Union High School District's MC3 apprenticeship readiness program, as approved by the Council.
- 17.2 The Parties recognize the need to maintain continuing support of the programs designed to develop adequate numbers of competent workers in the construction industry, the obligation to capitalize on the availability of the local work force in the area served by the District, and the opportunities to provide continuing work under the construction program funded through Measure "A." To these ends, the Parties will facilitate, encourage, and assist local residents to commence and progress in Bona Fide Joint Labor/Management Apprenticeship and/or training Programs in the construction industry leading to participation in such apprenticeship programs. The District, the Community Workforce Coordinator, other District consultants, and the Council, will work cooperatively to identify effective programs and procedures for persons interested in entering the construction industry and which will help prepare them for the formal apprenticeship programs maintained by the signatory Unions.
- 17.3 Unless otherwise required by law apprentices used on the Project under this Agreement shall be registered in a Bona Fide Joint Labor/Management Apprenticeship Program approved by the State of California. Apprentices may comprise up to thirty percent (30%) of each craft's work force at any time, unless the standards of the applicable joint apprenticeship committee confirmed by the Division of Apprenticeship Standards ("DAS"), establish a lower maximum percentage.
- 17.4 The apprentice ratios will be in compliance with the applicable provisions of the California Labor Code and Prevailing Wage Rate Determinations.
- 17.5 There shall be no restrictions on the utilization of apprentices in performing the work of their craft provided they are properly supervised.
- 17.6 All apprentices shall work under the direct supervision of a journeyman from the trade in which the apprentice is indentured. A journeyman shall be defined as set forth in the

California Code of Regulations, Title 8 [apprenticeship], Section 205, which defines a journeyman as a person who has either completed an accredited apprenticeship in his or her craft, or has completed the equivalent of an apprenticeship in length and content of work experience and all other requirements in the craft which has workers classified as journeyman in the apprenticeship occupation. Should a question arise as to a journeyman's qualification under this subsection, the Contractor shall provide adequate proof evidencing the worker's qualification as a journeyman to the Construction Manager and the Council.

17.7 Any Party alleging a violation of this Section may file a grievance under Article 13, Grievance Procedure, commencing with Step 1 of the procedure, notwithstanding any limitations included therein.

## ARTICLE 18. MISCELLANEOUS PROVISIONS

- 18.1 Integration. This Agreement is intended by the parties to this Agreement as the final expression of their agreement with respect to such terms as are included herein and as the complete and exclusive statement of its terms and may not be contradicted by evidence of any prior agreement or of a contemporaneous oral agreement, nor explained or supplemented by evidence of consistent additional terms.
- 18.2 No Representations or Warranties. Each of the parties to this Agreement acknowledge that no one has made any promise, representation or warranty whatsoever, express or implied, written or oral, not contained herein to induce them to execute this Agreement, and that this Agreement is not executed in reliance upon any such promise, representation or warranty.
- 18.3 Expiration of Master Labor Agreements. If the Master Labor Agreements expire during the term of a Project, the Union(s) agree that there shall be no work disruption of any kind as described in Section 5.1 of this agreement. Terms and conditions of employment established and set at the time of bid shall remain established and set. Each of the Unions with a contract expiring must offer to continue working on a Project under all the terms of the expiring contract. Contractor/Employer(s) who are signatory to Master Labor Agreements, with their respective trades, shall pay all wages and benefits set forth in the new Master Labor Agreement.
- 18.4 Separate Liability. It is understood that the liability of the Contractor(s) and the liability of the separate Unions under this Agreement shall be several and not joint. The Unions agree that this Agreement does not have the effect of creating any joint employment status between or among the District or Community Workforce Coordinator and/or any Contractor.
- 18.5 The Parties to this Agreement adopt the Council Approved Drug and Alcohol Testing Policy, a copy of which is attached hereto as **Attachment D**, and which shall be the policy and procedure utilized under this Agreement.
- 18.6 Prevailing Wage Compliance: The Council or Union shall refer all complaints regarding any potential prevailing wage violation as a grievance under Article 13 of this Agreement or refer such complaints to the State Labor Commissioner. It is understood that this section does not restrict any individual rights as established under the State Labor Code,

including the rights of an individual to file a complaint with the State Labor Commissioner or to file a grievance for such violation under the grievance procedure set forth in this Agreement.

- Travel expenses, travel time, subsistence allowances, zone rates and parking 18.7 reimbursements shall be paid in accordance with the applicable Master Labor Agreement unless superseded by the applicable prevailing wage determination.
- Interpretation. Each of the parties to this Agreement acknowledge and agree that this Agreement is to be construed as a whole according to its fair meaning and not in favor of nor against any of the parties to this Agreement as draftsman or otherwise.
- Forum. Any action or proceeding seeking any relief under or with respect to this 18.9 Agreement shall be brought solely in the Superior Court of the State of California for the County of Ventura in accordance with the procedures set forth in this Agreement.
- 18.10 Choice of Law. This Agreement shall be governed by and interpreted under the laws of the State of California and the Federal laws of the United States of America.
- 18.11 No Attorney's Fees. No party to this Agreement shall be entitled to recover an award of attorney's fees or costs with respect to any action or proceeding seeking relief under this Agreement.
- 18.12 Counterparts. This Agreement may be executed in counterparts, each of which shall constitute an original of the Agreement. Facsimile signature pages transmitted to other parties to this Agreement shall be deemed equivalent to original signatures on counterparts.
- 18.13 Waiver. A waiver of or a failure to assert any provisions of this Agreement by any or all of the Parties hereto shall not constitute a waiver of such provision for the future. Any such waiver shall not constitute a modification of the Agreement or change in the terms and conditions of the Agreement and shall not relieve, excuse or release any of the Parties from any of their rights, duties or obligations hereunder.
- 18.14 Warranty of Authority. Each of the persons signing this Agreement represents and warrants that such person has been duly authorized to sign this Agreement on behalf of the party indicated, and each of the parties by signing this Agreement warrants and represents that such party is legally authorized and entitled to enter into this Agreement.
- 18.15 Any party shall notify the other in writing of any change in the person or address for the purpose of service of notices.
- 18.16 Ratification by the Board of Trustees. This Agreement shall not by binding on the District until the Board of Trustees, at a publicly noticed Board of Trustees meeting, ratifies it.

#### ARTICLE 19. WORK OPPORTUNITIES PROGRAM

The Parties to this Agreement support the development of increased numbers of 19.1

skilled construction workers from among Area Residents to meet the labor needs of the Project, specifically, and the requirements of the local construction industry generally. Towards that end the Parties agree to cooperate respecting the establishment of a work opportunities program for Area Residents, the primary goals of which shall be to maximize construction work opportunities for traditionally underrepresented members of the community. In furtherance of the foregoing, the Unions specifically agree to:

- 19.1.1. Encourage the referral and utilization, to the extent permitted by law and hiring hall practices, of qualified Area Residents as journeymen, and apprentices on the Project and entrance into such qualified apprenticeship and training programs as may be operated by signatory Unions; and
- 19.1.2. Work cooperatively with the District and other District consultants to identify, or establish and maintain, effective programs, events and procedures for persons interested in entering the construction industry; and
- 19.1.3. Participate in District based job fairs, career days and outreach events; and
- 19.1.4. Provide speakers to speak at District programs and Academies as requested; and
- 19.1.5. Assist Area Residents in contacting pre-apprenticeship programs that utilize the Building Trades multi-craft core curriculum (MC3) and the Apprenticeship Training Committees for the crafts and trades they are interested in. The Unions shall assist Area Residents who are seeking Union jobs on the Project and Union membership in assessing their work experience and giving them credit for provable past experience in their relevant craft or trade, including experience gained working for non-union Contractors. The Unions shall put on their rolls qualified bona fide Area Residents for work on this Project; and
  - 19.1.6. Allow tours of their JACs as requested; and
- 19.1.7 Provide a contact information list for all Union representatives and Joint Apprenticeship Committee representatives; and
- 19.1.8. Support local events and programs designed to recruit and develop adequate numbers of competent workers in the construction industry; and
- 19.1.9. The Council will organize, in coordination with the District, orientations at least once a quarter for local contractors regarding this Agreement; and
- 19.1.10. The Council will work with its affiliated Unions to inform local signatory contractors of the opportunities to bid on Projects under this Agreement.

#### ARTICLE 20. DURATION OF THE AGREEMENT

- 20.1 This Agreement shall be effective from the date signed by all Parties and shall remain in effect for a period of five (5) years or until all Project Work to be performed under this Agreement has been completed, whichever occurs first. Any covered Project awarded during the term of this Agreement shall continue to be covered hereunder, until completion of the Project, notwithstanding the expiration date of this Agreement.
- 20.2 This Agreement may be extended by mutual consent of the District and the Unions for such further periods as the Parties shall agree to, or for the performance of further construction work which may be added to this Agreement, as set forth in Section 3.2.2 above.
  - 20.3 Turnover and Final Acceptance of Completed Work:
- 20.3.1 Construction of any phase, portion, section, or segment of Project Work shall be deemed complete when such phase, portion, section or segment has been turned over to the District by the Contractor and the District has accepted such phase, portion, section, or segment. As areas and systems of the Project are inspected and construction-tested and/or approved and accepted by the District or third parties with the approval of the District, the Agreement shall have no further force or effect on such items or areas, except when the Contractor is directed by the District to engage and repairs or modifications required by its contract(s) with the District.
- 20.3.2 Notice of each final acceptance received by the Contractor will be provided to the Council with the description of what portion, segment, etc. has been accepted. Final acceptance may be subject to a "punch" list, and in such case, the Agreement will continue to apply to each such item on the list until it is completed to the satisfaction of the District and Notice of Acceptance is given by the District or its representative to the Contractor. At the request of the Union, complete information describing any "punch" list work, as well as any additional work required of a Contractor at the direction of the District pursuant to 20.3.1, above, involving otherwise turned-over and completed facilities which have been accepted by the District, will be available from the Community Workforce Coordinator.

#### ARTICLE 21. LEGAL ACTION

21.1 The District, Council and Unions recognize the substantial legal costs (including all attorneys' fees and associated disbursements) that might accrue with regard to any legal challenge over the adoption by the District of this Agreement, and related claims directly challenging the legality of this Agreement, or a particular section or language that has been adopted herein. In the event of a legal challenge, the Council, on behalf of itself and affiliated Unions, agrees to seek to intervene in the legal action and actively participate in the litigation or other action to defend the legality of the Agreement. The failure of the Council to seek to intervene in the legal action and actively participate to defend the legality of the Agreement will constitute a material breach of this Agreement. In the event the Council is denied leave to intervene in the legal action, the Council shall have its counsel coordinate with the District's

legal position.
IN WITNESS WHEREOF, the parties have caused this Agreement to be executed and effective as of, 2019.
Oxnard Union High School District:  By: P. Delen Deleon, Superintendent  Date: 24, 2019
Tri Counties Building & Construction Trades Council:  By:

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#### ATTACHMENT A LETTER OF ASSENT

To be signed by all contractors and subcontractors awarded Project Work

[Contractor's General Con 1234 address	tractor
City, state, zi	
Re:	Community Workforce Agreement for the Oxnard Union High School District for Construction Work funded through Measure "A" Letter of Assent
Dear Sir:	
Union High S as such Agre interpreted p Agreement s Company on subcontractor	School District Community Workforce Agreement effective, 2019, sement may, from time to time, be amended by the negotiating parties of ursuant to its terms. Such obligation to be a party and bound by this hall extend to all work covered by the Agreement undertaken by this the project and this Company shall require all of its contractors and so of whatever tier to be similarly bound for all work within the scope of the y signing and furnishing to you an identical Letter of Assent prior to their ent of work.
Sincerely,	
[Name of Con	astruction Company]
Ву: [	Name and Title of Authorized Executive
Contractor's S	state License No:
Project Name:	

#### ATTACHMENT B LOCAL RESIDENT AREA ZIP CODES

#### First Tier

93010	93033	93042
93012	93034	93043
93030	93035	93044
93031	93036	93066
93032	93041	
	Second Tier	
93001	93004	93007
93002	93005	93009
93003	93006	93011

#### Third Tier

The remaining zip codes in Ventura County

## ATTACHMENT C OXNARD UNION HIGH SCHOOL DISTRICT CRAFT REQUEST FORM

TO THE CONTRACTOR: Please complete and fax this form to the applicable union to request craft workers that fulfill the hiring requirements for this project. After faxing your request, please call the Local to verify receipt and substantiate their capacity to furnish workers as specified below. Please print your Fax Transmission Verification Reports and keep copies for your records.

The Oxnard Union High School District Community Workforce Agreement establishes a goal that 51% of the total work hours on the Project shall be performed by qualified workers residing, first, in those first-tier zip codes which overlap the District service area, as reflected on the attached list of zip codes on Attachment B, as well as Veterans, and successful graduates of MC3 apprenticeship readiness programs approved by the Council, regardless of where they reside. If the Unions cannot provide the Employers in the attainment of a sufficient number of Local Residents from within the first-tier zip codes and Eligible Veterans, and successful graduates of MC3 apprenticeship readiness programs approved by the Council, the Unions will exert their best efforts to then recruit and identify for referral Local Residents, second, residing within a ten (10) mile radius of the District's headquarters, as reflected on the attached list of zip codes on Attachment B. If the Unions still have not provided the Employers in the attainment of a sufficient number of Local Residents, the Unions will then exert their best efforts to recruit and identify for referral Local Residents, third, residing within the remainder of the County of Ventura. Residents residing within any of these three (3) areas, as well as Eligible Veterans, and successful graduates of MC3 apprenticeship readiness programs approved by the Council, regardless of where they reside, shall be referred to as Local Residents.

TO THE UNION: Please complete the "Union Use Only" section on the next page and fax this form back to the requesting Contractor. Be sure to retain a copy of this form for your records.

#### CONTRACTOR USE ONLY

Fax# (

Ce: Community	Workforce Co	oordinator		···	
From: Company:			Issued By:		
Contact Phone: ( ) Contact Fax: ( )					
PLEASE PROVID	E ME WITH	THE FOLLOWI	NG UNIO	ON CRAFT WO	RKERS.
Craft Classification ( i.e., plumber, painter, etc.)	or	Local Resident, or General Dispatch	of	Report Date	Report Time
TOTAL WORKERS R	FOUESTED =				
			····		
Please have worker(s					
Project Name:	Si	te:	Addr	ess:	
Report to:	Or	n-site Tel:	On-si	te Fax:	
Comment or Special	Instructions:		18W 2.44W 18.4W. W.A		

To:

Union Local #

Date

#### **UNION USE ONLY**

Date dispatch request received:	
Dispatch received by:	
Classification of worker requested:	
Classification of worker dispatched:	

#### WORKER REFERRED

Name:		
Date worker was dispatched:		
Is the worker referred a:	(check al	that apply)
JOURNEYMAN	Yes	No
APPRENTICE	Yes	No
LOCAL RESIDENT	Yes	No
VETERAN	Yes	No
GRADUATES OF MC3 PROGRAM	Yes	No
GENERAL DISPATCH FROM OUT OF WORK LIST	Yes	No

[This form is not intended to replace a Local Union's Dispatch or Referral Form normally given to the employee when being dispatched to the jobsite.]

# ATTACHMENT D TRI COUNTIES BUILDING & CONSTRUCTION TRADES COUNCIL APPROVED DRUG AND ALCOHOL TESTING POLICY

The Parties recognize the problems which drug and alcohol abuse have created in the construction industry and the need to develop drug and alcohol abuse prevention programs. Accordingly, the Parties agree that in order to enhance the safety of the work place and to maintain a drug and alcohol-free work environment, individual Employers may require applicants or employees to undergo drug and alcohol testing.

- 1. It is understood that the use, possession, transfer or sale of illegal drugs, narcotics, or other unlawful substances, as well as being under the influence of alcohol and the possession or consuming alcohol is absolutely prohibited while employees are on the Employer's job premises or while working on any jobsite in connection with work performed under the Community Workforce Agreement ("Agreement").
- 2. No Employer may implement a drug testing program which does not conform in all respects to the provisions of this Policy.
- 3. No Employer may implement drug testing at any jobsite unless written notice is given to the Union setting forth the location of the jobsite, a description of the project under construction, and the name and telephone number of the Project Supervisor. Said notice shall be addressed to the office of each Union signing the Agreement. Said notice shall be delivered in person or by registered mail before the implementation of drug testing. Failure to give such notice shall make any drug testing engaged in by the Employer a violation of the Agreement, and the Employer may not implement any form of drug testing at such jobsite for the following six months.
- 4. An employer who elects to implement drug testing pursuant to this Agreement shall require all employees on the Project to be tested. With respect to individuals who become employed on the Project subsequent to the proper implementation of this drug testing program, such test shall be administered upon the commencement of employment on the project, whether by referral from a Union Dispatch Office, transfer from another project, or another method. Individuals who were employed on the project prior to the proper implementation of this drug testing program may only be subjected to testing for the reasons set forth in Paragraph 5(f) (1) through 5(f) (3) of this Policy. Refusal to undergo such testing shall be considered sufficient grounds to deny employment on the project.
  - 5. The following procedure shall apply to all drug testing:
- a. The Employer may request urine samples only. The applicant or employee shall not be observed when the urine specimen is given. An applicant or employee, at his or her sole option, shall, upon request, receive a blood test in lieu of a urine test. No employee of the Employer shall draw blood from a bargaining unit

employee, touch or handle urine specimen, or in any way become involved in the chain of custody of urine or blood specimens. A Union Business Representative, subject to the approval of the individual applicant or employee, shall be permitted to accompany the applicant or employee to the collection facility to observe the collection, bottling, and sealing of the specimen.

- b. The testing shall be done by a laboratory approved by the National Institute on Drug Abuse (NIDA), which is chosen by the Employer and the Union.
- c. An initial test shall be performed using the Enzyme Multiplied Immunoassay Technique (EMZT). In the event a question or positive result arises from the initial test, a confirmation test must be utilized before action can be taken against the applicant or employee. The confirmation test will be by Gas Chromatography Mass Spectrometry (GC/MS). Cutoff levels for both the initial test and confirmation test will be those established by the National Institute on Drug Abuse. Confirmed positive samples will be retained by the testing laboratory in secured long-term frozen storage for a minimum of one year. Handling and transportation of each sample must be documented through strict chain of custody procedures.
- d. In the event of a confirmed positive test result the applicant or employee may request, within forty-eight (48) hours, a sample of his/her specimen from the testing laboratory for purposes of a second test to be performed at a second laboratory, designated by the Union and approved by NDA. The retest must be performed within ten (10) days of the request. Chain of custody for this sample shall be maintained by the Employer between the original testing laboratory and the Union's designated laboratory. Retesting shall be performed at the applicant's or employee's expense. In the event of conflicting test results the Employer may require a third test.
- e. If, as a result of the above testing procedure, it is determined that an applicant or employee has tested positive, this shall be considered sufficient grounds to deny the applicant or employee his/her employment on the Project.
- f. Applicants or employees who do not test positive shall be paid for all time lost while undergoing drug testing. Payment shall be at the applicable wage and benefit rates set forth in the applicable Union's Master Labor Agreement. Applicants who have been dispatched from the Union and who are not put to work pending the results of a test will be paid waiting time until such time as they are put to work. It is understood that an applicant must pass the test as a condition of employment. Applicants who are put to work pending the results of a test will be considered probationary employees.
- 6. The employers will be allowed to conduct periodic job site drug testing on the Project under the following conditions:
- a. The entire jobsite must be tested, including any employee or subcontractor's employee who worked on that project three (3) working days before or after the date of the test;

- b. Prior to start of periodic testing, a business representative will be allowed to conduct an educational period on company time to explain periodic jobsite testing program to affected employees;
- c. Testing shall be conducted by a N.I.D.A. certified laboratory, pursuant to the provisions set forth in Paragraph 5 hereinabove.
- d. Only two periodic tests may be performed in a twelve-month period.
- 7. It is understood that the unsafe use of prescribed medication, or where the use of prescribed medication impairs the employee's ability to perform work, is a basis for the Employer to remove the employee from the jobsite.
- 8. Any grievance or dispute which may arise out of the application of this Agreement shall be subject to the grievance and arbitration procedures set forth in the Agreement.
- 9. The establishment or operation of this Policy shall not curtail any right of any employee found in any law, rule or regulation. Should any part of this Agreement be found unlawful by a court of competent jurisdiction or a public agency having jurisdiction over the parties, the remaining portions of the Agreement shall be unaffected, and the parties shall enter negotiations to replace the affected provision.
- 10. Present employees, if tested positive, shall have the prerogative for rehabilitation program at the employee's expense. When such program has been successfully completed the Employer shall not discriminate in any way against the employee. If work for which the employee is qualified exists, he/she shall be reinstated.
- 11. The Employer agrees that results of urine and blood tests performed hereunder will be considered medical records held confidential to the extent permitted or required by law. Such records shall not be released to any persons or entities other than designated Employer representatives and the applicable Union. Such release to the applicable Union shall only be allowed upon the signing of a written release and the information contained therein shall not be used to discourage the employment of the individual applicant or employee on any subsequent occasion.
- 12. The Employer shall indemnify and hold the Union harmless against any and all claims, demands, suits, or liabilities that may arise out of the application of this Agreement and/or any program permitted hereunder.
- 13. Employees who seek voluntary assistance for substance abuse may not be disciplined for seeking such assistance. Requests from employees for such assistance shall remain confidential and shall not be revealed to other employees or management personnel without the employee's consent. Employees enrolled in substance abuse

programs shall be subject to all Employer rules, regulations and job performance standards with the understanding that an employee enrolled in such a program is receiving treatment for an illness.

14. This Attachment D shall constitute the only Agreement in effect between the parties concerning drug and alcohol abuse, prevention and testing. Any modifications thereto must be accomplished pursuant to collective bargaining negotiations between the parties.

#### DRUG ABUSE PREVENTION AND DETECTION ATTACHMENT D **CUTOFF LEVELS**

SCREENING	SCREENING	CONFIRMATION	CONFIRMAT	ION
DRUG	METHOD	LEVEL **	METHOD	LEVEL
	ma esm	000/	00040	020/
Alcohol	EMIT	.02%	CG/MS	.02%
Amphetamines	EMIT	1000 ng/m*	CG/MS	500 ng/ml*
Barbiturates	EMIT	300 ng/ml	CG/MS	200 ng/ml
Benzodiazepines	EMIT	300 ng/ml	CG/MS	300 ng/mi
Cocaine	EMIT	300 ng/ml*	CG/MS	150 ng/ml*
Methadone	EMIT	300 ng/ml	CG/MS	100 ng/ml
Methaqualone	EMIT	300 ng/ml	CG/MS	300 ng/ml
Opiates	EMIT	300 ng/ml*	CG/MS	300 ng/ml*
PCP (Phencyclidine)	EMIT	25 ng/ml*	CG/MS	25 ng/ml*
THC (Marijuana)	EMIT	100 ng/ml*	CG/MS	15 ng/ml*
Propoxyphene	EMIT	300 ng/ml	CG/MS	100 ng/ml

NTDA specified threshold

Oxnard Union High School District

EMIT -Enzyme Immunoassay CC/MS - Gas Chromatography/Mass Spectrometry

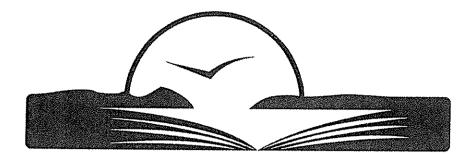
A sample reported positive contains the Indicated drug at or above the cutoff level for that drug. A negative sample either contains no drug or contains a drug below the cutoff level.

#### SIDE LETTER OF AGREEMENT TESTING POLICY FOR DRUG ABUSE

It is hereby agreed between the parties hereto that an Employer who has otherwise properly implemented drug testing, as set forth in the Testing Policy for Drug Abuse, shall have the right to offer an applicant or employee a "quick" drug screening test. This "quick" screen test shall consist either of the "ICUP" urine screen or similar test or an oral screen test. The applicant or employee shall have the absolute right to select either of the two "quick" screen tests, or to reject both and request a full drug test.

An applicant or employee who selects one of the quick screen tests, and who passes the test, shall be put to work immediately. An applicant or employee who fails the "quick" screen test, or who rejects the quick screen tests, shall be tested pursuant to the procedures set forth in the Testing Policy for Drug Abuse. The sample used for the "quick" screen test shall be discarded immediately upon conclusion of the test. An applicant or employee shall not be deprived of any rights granted to them by the Testing Policy for Drug Abuse as a result of any occurrence related to the "quick" screen test.

## APPENDIX A PROJECT LIST (ATTACHED)



# OXNARD UNION HIGH SCHOOL DISTRICT

## **Oxnard Union High School District**

2018 Facility Needs Analysis

**Measure A Project List** 

March 14, 2018

## Adolfo Camarillo High School 2018 Facility Needs Project List

**Estimated Projects Total:** 

\$61,641,754

Measure A Estimated Funding:

\$46,491,838

\* Projects are listed in alphabetic order and are to be completed as funding and phasing permit.

Ag. Building Addition (potential CTE grant)

Athletic Field Renovation- Artifical Turf at Stadium

Cafeteria Storage Addition

Electrical Infrastructure

Gym Modernization

HVAC-Air Conditioning Projects - New Throughout

I Wing - Renovate Activity Room

I Wing - Renovate Woodshop into Maker Space (potential CTE grant)

Lighting in Quad

Little Theater Renovation

Music Building Acoustics

**New Window Coverings** 

PA System/Intercom Outside Speakers

Parking Lot Pick-up, Drop-off, Flow & Safety

Plumbing - Replace Field Septic System

Relocate IT Office

Renovate Admin. Building Entry

Replace Finishes at Library

Replace Portable Classrooms-AG, T3, and T4 wings only (eligible for state funds 2018)

Roofing Replacement

Security Improvements

Site Drainage Improvements

Small PAC

Snack Shack - New Building

Stadium Lighting Replacement

## Channel Islands High School 2018 Facility Needs Project List

Estimated Projects Total:

\$56,861,947

Measure A Estimated Funding:

\$41,876,704

Projects are listed in alphabetic order and are to be completed as funding and phasing permit.

Administration Building Entry Renovation

Athletic Field Renovation- Artifical Turf at Stadium

Cafeteria and Lunch Shelter Renovation

Classrom Door Lock-Blok Retrofit

Computer Lab Exiting Renovations

Conex Boxes Relocation

Electrical Infrastructure Upgrades

Elevator Tower Repair

Field Entrance & Ticket Booth Improvements

Field Restrooms & Snack Bar Renovation

Gym Modernization (Roof, ventilation, bleachers, flooring for gym proper)

**HVAC-Air Conditioning Projects** 

Lighting in Quad

Maintenance Building Security

Misc. Repairs in N and T wings

New Pool and Aquatics Center

**New Window Coverings** 

Renovate Woodshop into Maker Space (potential CTE grant)

Repairs at 2-story Classrooms

Replace Asphalt Paving in Parking Lots

Replace Locker Room Windows

Replace Portable Classrooms

Roofing Repair at Classrooms

Security Improvements

Site Drainage Improvements

Small PAC

Tennis Court Replacement

Upgrade Fire Alarm System (main control panel outdated)

# Frontier High School 2018 Facility Needs Project List

**Estimated Projects Total:** 

\$10,790,000

Measure A Estimated Funding:

\$2,396,000

\* Projects are listed in alphabetic order and are to be completed as funding and phasing permit.

Administration Building Modernization

Lunch Room Code Compliance Renovation

Miscellaneous Site Improvements

Modernization-Classrooms #12-#20

Multi- Purpose Room

**New Library Building** 

New Lunch shelter

New Restroom Building

Parking Lot Path of Travel

Replace Roofing & Gutters

Security Improvements

Weight Room Floor Retrofit

### Hueneme High School 2018 Facility Needs Project List

Estimated Projects Total:

\$57,264,205

Measure A Estimated Funding:

\$43,267,000

Projects are listed in alphabetic order and are to be completed as funding and phasing permit.

Administration Building Entry Renovation (better security up front)

Athletic Field Renovation- Artifical Turf at Stadium

Cafeteria Kitchen Renovation (heavily used facility, outdated, need additional service capabilities)

Classroom Door Lock-Blok Retrofit (standardize lock-down hardware)

Conex Boxes Relocation (locations don't comply with DSA regulations)

Electrical - Replace Equipment at D wing (staff occupational hazard)

Electrical Infrastructure Upgrades

Field Entrance and Ticket Booth Improvements

Gym Modernization (Roof, ventilation, bleachers, flooring for gym proper)

H wing Renovation (improvements done without DSA approval)

**HVAC-Air Conditioning Projects** 

Locker Rooms Ventilation and Misc. Repairs (slippage on floor, showers used as storage)

Maintenance Building Security

Misc. Repairs in Q and R wings

Multi-Purpose Facility

**New Window Coverings** 

Renovate Old Home Ec. Classrooms into Culinary Arts Program

Renovate Old Shops into Maker Space - H wing

Replace Asphalt Paving in Parking Lots

Replace Finishes in Music Building

Replace Portable Classrooms-O, Q, and U5 wings (eligible for state funds 2018)

Security Improvements

Site Fencing Replacement (fence failing in multiple locations)

Tennis Court Replacement (tripping hazards, failing fencing)

## Oxnard Adult School 2018 Facility Needs Project List

**Estimated Projects Total:** 

\$2,570,000

Measure A Estimated Funding:

\$2,570,000

\* Projects are listed in alphabetic order and are to be completed as funding and phasing permit.

ADA Site Improvements -

**Electrical Repairs** 

Existing Restroom Renovation

Fire Alarm Upgrades

**HVAC-Air Conditioning Projects** 

New Restroom Building

Original Permanent Building Modernization (Plumbing, Flooring, Paint, Lighting, Technology, etc.)

Roofing Replacement

Security Improvements

Site Bollard Additions

## Oxnard Growth High School #8 2018 Facility Needs Project List

**Estimated Projects Total:** 

\$189,460,494

Measure A Estimated Funding:

\$105,412,055

\* Projects are listed in alphabetic order and are to be completed as funding and phosing permit.

Site Acquisition

Other Site Acquisition Costs

Construction Costs - Hard Costs

Construction Costs - Soft Costs

# Oxnard High School 2018 Facility Needs Project List

**Estimated Projects Total:** 

\$34,028,424

Measure A Estimated Funding:

\$17,067,105

\* Projects are listed in alphabetic order and are to be completed as funding and phasing permit.

Athletic Field Renovation- Artifical Turf at Stadium

**HVAC-Air Conditioning Projects** 

Modernization Throughout Campus (scope TBD) (eligible for state funds 2018)

Electrical

Plumbing

Technology Upgrades

Classroom Renovations

Other Modernization Projects (i.e. lighting, security, paint)

Parking Lot Pick-up, Drop-off, Flow & Safety

Pool Deck Replacement & Upgrades

Quad Improvements & New Lunch Shelter(s)

Replace Portable Classrooms (eligible for state funds 2018)

Security Improvements

# Pacifica High School 2018 Facility Needs Project List

**Estimated Projects Total:** 

\$22,586,687

Measure A Estimated Funding:

\$21,598,649

\* Projects are listed in alphabetic order and are to be completed as funding and phasing permit.

Administration Building Repairs

Athletic Field Renovation- Artifical Turf at Stadium

Carpeting - Replace Throughout with VCT

Conex Boxes Relocation

Faculty Dining Renovation

Gym Repair

**Gym Roof Access** 

**HVAC-Air Conditioning Projects** 

Landscape Replacement

Lighting in Quad

Maintenance Building Security

Multi-Purpose Room Minor Modifications

New Pool and Aquatic Center

Parking Lot Pick-up, Drop-off, Flow & Safety

Performing Arts Center Repairs

Repair Windows and Replace Coverings

Roofing and Skylights Repair

Security Improvements & Campus Entry Security Addition

Wall Coverings - Replace Throughout Classroom Buildings

## Rancho Campana High School 2018 Facility Needs Project List

**Estimated Projects Total:** 

\$7,260,538

Measure A Estimated Funding:

\$7,260,538

\* Projects are listed in alphabetic order and are to be completed as funding and phasing permit.

HVAC-Air Conditioning Projects- New Throughout (AC only)

Maintenance Building Office and Restroom Improvements Security

Improvements

Skylight Shades in Classrooms

#### SITE LEASE

#### For all or a portion of the following Site:

Del Sol High School Project Oxnard, CA 93030 APN: 214-0-020-595

#### By and between

Oxnard Union High School District 309 S. "K" Street Oxnard, CA 93030

#### And

Balfour Beatty Construction, LLC 10620 Treena Street, #300 San Diego, CA 92131

Dated as of December 16, 2020

## Rio Mesa High School 2018 Facility Needs Project List

Estimated Projects Total:

\$55,419,586

Measure A Estimated Funding:

\$47,679,955

\* Projects are listed in alphabetic order and are to be completed as funding and phasing permit.

Athletic Field Renovation- Artifical Turf at Stadium

Cafeteria Kitchen Miscellaneous Renovations

Electrical Infrastructure Upgrades

**HVAC-Air Conditioning Projects** 

Landscape Renovation at Front of School

Misc. Repairs in A and K Wings (Plumbing, Flooring, Paint, Lighting, Technology, etc.)

Modernization-D, L, M, N, R, and U wings (Plumbing, Flooring, Paint, Lighting, Technology, etc.)

**New Restrooms** 

**New Window Coverings** 

Parking Lot Pick-up, Drop-off, Flow & Safety

Phase 1 Modernization-Gym (Roof, ventilation, bleachers, flooring for gym proper)

Renovate Field Restrooms and Snack Bar

Replace Relocatable Classrooms except R wing offices

Security Improvements

Site Drainage Improvements

Small PAC

Special Ed Classroom Renovations

Stadium Modernization

#### SITE LEASE

This site lease ("Site Lease") dated as of December 16, 2020 ("Effective Date"), is made and entered into by and between the Oxnard Union High School District, a school district duly organized and validly existing under the laws of the State of California, as lessor ("District"), and Balfour Beatty Construction, LLC ("Developer"), a Delaware limited liability company duly organized and existing under the laws of the State of Delaware, as lessee (together, the "Parties").

#### **RECITALS**

**WHEREAS**, the District currently owns a parcel of land located northeast of Rose Avenue and Camino Del Sol, Oxnard, CA 93030, to be known as Del Sol High School, as more particularly described in **Exhibit A** and shown on **Exhibit B** attached hereto and incorporated herein by this reference ("School Site"); and

**WHEREAS**, the District desires to provide for the development and construction of certain work to be performed on portions of the School Site. That work will include construction of improvements to be known as the Del Sol High School Project ("Project"); and

**WHEREAS**, District desires to have the construction of the Project completed and to lease it back, as more particularly described in the facilities lease between the Parties dated as of the Effective Date whereby the Developer agrees to lease the Project Site back to the District and perform the work of the Project ("Facilities Lease"), which Facilities Lease is incorporated herein by this reference; and

**WHEREAS**, the Governing Board of the District ("Board") has determined that it is in the best interests of the District and for the common benefit of the citizens residing in the District to construct the Project by leasing the Project Site to Developer and by immediately entering into the Facilities Lease under which District will lease back the Project from Developer; and

**WHEREAS**, the District further determines that it has entered into this Site Lease and the Facilities Lease pursuant to Education Code section 17406 as the best available and most expeditious means for the District to satisfy its substantial need for the facilities to be provided by the Project and to accommodate and educate District students; and

**WHEREAS**, this Site Lease and Facilities Lease are awarded based on a competitive solicitation process pursuant to Education Code section 17406 and in compliance with the required procedures and guidelines for evaluating the qualifications of proposers adopted and published by the Board to the proposer providing the best value to the school district, taking into consideration the proposer's demonstrated competence and professional qualifications necessary for the satisfactory performance of the services required; and

**WHEREAS**, the selection of the Developer was conducted in a fair and impartial manner; and

**WHEREAS**, based on the above findings, the District is authorized under Education Code section 17406 to lease the Project Site to Developer and to have Developer develop and cause the construction of the Project thereon and lease the Project Site back to the District by means of the Facilities Lease, and the Board has duly authorized the execution and delivery of this Site Lease in order to effectuate the foregoing; and

WHEREAS, the Parties have performed all acts, conditions and things required by law to exist, to have happened, and to have been performed prior to and in connection with the execution and entering into this Site Lease, and those conditions precedent do exist, have happened, and have been performed in regular and due time, form, and manner as required by law, and the Parties hereto are now duly authorized to execute and enter into this Site Lease: and

**WHEREAS**, Developer as lessee is authorized and competent to lease the Project Site from District and to develop and cause the construction of the Project on the Project Site, and has duly authorized the execution and delivery of this Site Lease.

**NOW, THEREFORE**, in consideration of the promises and of the mutual covenants contained herein, and other valuable consideration, the receipt and sufficiency of which is hereby acknowledged, the Parties hereto do hereby agree as follows:

#### 1. Definitions

Unless the context clearly otherwise requires, all words and phrases defined in the Facilities Lease shall have the same meaning in this Site Lease.

#### 2. Exhibits

The following Exhibits are attached to and by reference incorporated and made a part of this Site Lease.

- **2.1. Exhibit A Legal Description of the School Site**: The legal description of the real property constituting the School Site.
- **2.2. Exhibit B Description of the Project Site**: The map or diagram depiction of the Project Site.

#### 3. Lease of the Project Site

The District hereby leases to the Developer, and the Developer hereby leases from the District the Project Site, subject only to Permitted Encumbrances, in accordance with the provisions of this Site Lease, to have and to hold for the term of this Site Lease. This Site Lease shall only take effect if the Facilities Lease is executed by the District and Developer within three (3) days of execution of this Site Lease.

#### 4. Leaseback of the Project Site

The Parties agree that the Project Site will be leased back to the District pursuant to the Facilities Lease for the term thereof.

#### 5. Term

The term of this Site Lease shall commence as of the Effective Date and shall terminate on the last day of the Term of the Facilities Lease, provided the District has paid to the Developer, or its assignee, all payments which may be due under the Facilities Lease, and provided this Site Lease has not been terminated pursuant to the termination provisions of the Facilities Lease.

#### 6. Payment

In consideration for the lease of the Project Site by the District to the Developer and for other good and valuable consideration, the Developer shall pay One Dollar (\$1.00) to the District upon execution of this Site Lease.

#### 7. Termination

#### 7.1. Termination Upon Purchase of Project

If the District exercises its option to purchase the Project pursuant to the Facilities Lease, then this Site Lease shall terminate concurrently with the District's buy out and termination of the Facilities Lease.

#### 7.2. Termination Due to Default by Developer

If Developer defaults pursuant to the provision(s) of the Facilities Lease and the District terminates the Facilities Lease pursuant to the Facilities Lease provision(s) allowing termination, then the Developer shall be deemed to be in default of this Site Lease and this Site Lease shall also terminate at the same time as the Facilities Lease.

#### 7.3. Termination Due to Default by District

If District defaults pursuant to the provision(s) of the Facilities Lease, the Developer, or its assignee, will have the right, for the then remaining term of this Site Lease, to:

- 7.3.1. Take possession of the Project Site.
- **7.3.2.** If it deems it appropriate, cause appraisal of the Project Site and a study of the then reasonable uses thereof.
- 7.3.3. Re-let the Project Site; and
- **7.3.4.** Stop all Work associated with the Site Lease.

#### 8. <u>Title to School Site</u>

During the term of this Site Lease, the District shall hold fee title to the School Site, including the Project Site, and nothing in this Site Lease or the Facilities Lease shall change, in any way, the District's ownership interest in the School Site.

#### 9. Improvements

Title to all improvements made on the Project Site during the term hereof shall be held, vest and transfer pursuant to the terms of the Facilities Lease.

#### 10. No Merger

The leaseback of the Project Site by the Developer to the District pursuant to the Facilities Lease shall not effect or result in a merger of the estates of the District in the Project Site, and the Developer shall continue to have a leasehold estate in the Project Site pursuant to this Site Lease throughout the term hereof.

#### 11. Right of Entry

The District reserves the right for any of its duly authorized representatives to enter upon the Project Site at any reasonable time to inspect the same, provided the District follows all safety precautions required by the Developer.

#### 12. Quiet Enjoyment

Subject to any rights the District may have under the Facilities Lease (in the absence of an Event of Default) to possession and enjoyment of the Project Site, the District hereby covenants and agrees that it will not take any action to prevent the Developer from having quiet and peaceable possession and enjoyment of the Project Site during the term hereof and will, at the request of the Developer, to the extent that it may lawfully do so, join in any legal action in which the Developer asserts its right to such possession and enjoyment.

#### 13. Waste

The Developer agrees that at all times that it is in possession of the Project Site, it will not commit, suffer or permit any waste on the Project Site, and that it will not willfully or knowingly use or permit the use of the Project Site for any illegal purpose or act.

#### 14. Further Assurances and Corrective Instruments

The Parties shall, from time to time, execute, acknowledge and deliver, or cause to be executed, acknowledged and delivered, such supplements hereto and such further instruments as may reasonably be required for correcting any inadequate or incorrect description of the Project Site hereby leased or intended so to be or for carrying out the expressed intention of this Site Lease and the Facilities Lease.

#### 15. Representations of the District

The District represents, covenants and warrants to the Developer as follows:

#### 15.1. Due Organization and Existence

The District is a school district, duly organized and existing under the Constitution and laws of the State of California.

#### 15.2. Authorization

The District has the full power and authority to enter into, to execute and to deliver this Site Lease, and to perform all of its duties and obligations hereunder, and has duly authorized the execution of this Site Lease.

#### 15.3. No Violations

To the best of the District's actual knowledge, neither the execution and delivery of this Site Lease nor the Facilities Lease, nor the fulfillment of or compliance with the terms and conditions hereof or thereof, nor the consummation of the transactions contemplated hereby or thereby, conflicts with or results in a breach of the terms, conditions or provisions of any restriction or any agreement or instrument to which the District is now a party or by which the District is bound, or constitutes a default under any of the foregoing, or results in the creation or imposition of any lien, charge

or encumbrance whatsoever upon any of the property or assets of the District, or upon the Project Site, except Permitted Encumbrances.

#### 15.4. CEQA Compliance

The District has complied with all assessment requirements imposed upon it by the California Environmental Quality Act (Public Resource Code Section 21000 et seq. ("CEQA") in connection with the Project, and no further environmental review of the Project is necessary pursuant to CEQA before the construction of the Project may commence.

#### 15.5. Condemnation Proceedings

- **15.5.1.** District covenants and agrees, but only to the extent that it may lawfully do so, that so long as this Site Lease remains in effect, the District will not seek to exercise the power of eminent domain with respect to the Project so as to cause a full or partial termination of this Site Lease and the Facilities Lease.
- **15.5.2.** If for any reason the foregoing covenant is determined to be unenforceable or in some way invalid, or if District should fail or refuse to abide by such covenant, then, to the extent they may lawfully do so, the Parties agree that the financial interest of Developer shall be as indicated in the Facilities Lease.

#### 15.6. Use and Zoning

To the best of the District's actual knowledge, the Project Site is properly zoned for its intended purpose and the use or activities contemplated by this Site Lease will not conflict with local, state or federal law.

#### 15.7. Taxes

To the best of the District's actual knowledge, all taxes and assessments are paid current and such taxes and assessments will continue to be paid to the extent that the District is not exempt.

#### 16. Representations of the Developer

The Developer represents, covenants and warrants to the District as follows:

#### 16.1. Due Organization and Existence

The Developer is a Delaware limited liability company duly organized and existing under the laws of the State of Delaware, has power to enter into this Site Lease and the Facilities Lease; is possessed of full power to lease, leaseback, and hold real and personal property and has duly authorized the execution and delivery of all of the aforesaid agreements.

#### 16.2. Authorization

The Developer has the full power and authority to enter into, to execute and to deliver this Site Lease, and to perform all of its duties and obligations hereunder, and has duly authorized the execution of this Site Lease.

#### 16.3. No Violations

Neither the execution and delivery of this Site Lease or the Facilities Lease, nor the fulfillment of or compliance with the terms and conditions hereof or thereof, nor the consummation of the transactions contemplated hereby or thereby, conflicts with or results in a breach of the terms, conditions or provisions of any restriction or any agreement or instrument to which the Developer is now a party or by which the Developer is bound, or constitutes a default under any of the foregoing, or results in the creation or imposition of any lien, charge or encumbrance whatsoever upon any of the property or assets of the Developer, or upon the Project Site, except for Permitted Encumbrances.

#### 16.4. No Bankruptcy

Developer is not now nor has it ever been in bankruptcy or receivership.

#### 16.5. No Litigation

There is no pending or, to the knowledge of Developer, threatened action or proceeding before any court or administrative agency which will materially adversely affect the ability of Developer to perform its obligations under this Site Lease or the Facilities Lease.

#### 17. Insurance and Indemnity

The Developer and the District shall comply with the insurance requirements and the indemnity requirements as indicated in the Facilities Lease.

#### 18. Assignment and Subleasing

This Site Lease may be assigned and/or the Project Site subleased, as a whole or in part, by the Developer only upon the prior written consent of the District to such assignment or sublease, which shall not be unreasonably withheld.

#### 19. Restrictions on District

The District agrees that it will not mortgage, sell, encumber, assign, transfer or convey the Project Site or any portion thereof during the term of this Site Lease in any way that would interfere with or diminish Developer's interests indicated in this Site Lease.

#### 20. Liens and Further Encumbrances

Developer agrees to keep the Project Site and every part thereof free and clear of any and all encumbrances and/or liens, including without limitation, pledges, charges, encumbrances, claims, mechanic liens and/or other liens for or arising out of or in connection with work or labor done, services performed, or materials or appliances used or furnished for or in connection with the Project Site or the Project. Pursuant to the Facilities Lease, Developer further agrees to pay promptly and fully and discharge any and all claims on which any encumbrance and/or lien may or could be based, and to save and hold District free and harmless from any and all such liens, mortgages, and claims of liens and suits or other proceedings pertaining thereto. This subsection does not apply to Permitted Encumbrances.

#### 21. Notices

All notices, certificates or other communications hereunder shall be sufficiently given and shall be deemed to have been received five (5) days after deposit in the United States mail in registered or certified form with postage fully prepaid or one (1) business day after deposit with an overnight delivery service with proof of actual delivery:

#### If to District:

Oxnard Union High School District 309 S. "K" Street Oxnard, CA 93030

Attn: Jeffrey Weinstein, Assistant Superintendent Business Services

#### With a copy to:

Deidree Sakai, Esq. Dannis Woliver Kelley 268 Bush Street, Suite 3234 San Francisco, CA 94104

#### If to Developer:

Balfour Beatty Construction, LLC 10620 Treena Street, #300 San Diego, CA 92131

Attn: Brian Cahill, President, California

#### With a copy to:

The Developer and the District, by notice given hereunder, may designate different addresses to which subsequent notices, certificates or other communications will be sent.

#### 22. Binding Effect

This Site Lease shall inure to the benefit of and shall be binding upon the Developer and the District and their respective successors and assigns.

#### 23. No Additional Waiver Implied by One Waiver

In the event any agreement contained in this Site Lease should be breached by either party and thereafter waived by the other party, such waiver shall be limited to the particular breach so waived and shall not be deemed to waive future compliance with any term hereof or any other breach hereunder.

#### 24. Severability

In the event any provision of this Site Lease shall be held invalid or unenforceable by any court of competent jurisdiction, such holding shall not invalidate or render unenforceable any other provision hereof, unless elimination of such invalid provision materially alters the rights and obligations embodied in this Site Lease or the Facilities Lease.

#### 25. Amendments, Changes and Modifications

Except as to the termination rights of both Parties as indicated in the Facilities Lease, this Site Lease may not be amended, changed, modified, altered or terminated without the written agreement of both Parties hereto.

#### 26. Obligations Absolute

The Developer agrees that the obligations of the Developer are absolute and unconditional and not subject to any charges or setoffs against the District whatsoever.

#### 27. Execution in Counterparts

This Site Lease may be executed in several counterparts, each of which shall be an original and all of which shall constitute one and the same instrument.

#### 28. Developer and District Representatives

Whenever under the provisions of this Site Lease approval by the Developer or the District is required, or the Developer or the District is required to take some action at the request of the other, such approval or such request shall be given for the Developer by the Developer Representative and for the District by the District Representative, and any party hereto shall be authorized to rely upon any such approval or request.

#### 29. Applicable Law

This Site Lease shall be governed by and construed in accordance with the laws of the State of California, and venued in the County within which the School Site is located.

#### 30. Attorney's Fees

If either party brings an action or proceeding involving the School Site or to enforce the terms of this Site Lease or to declare rights hereunder, each party shall bear the cost of its own attorneys' fees.

#### 31. Captions

The captions or headings in this Site Lease are for convenience only and in no way define, limit or describe the scope or intent of any provisions or sections of this Site Lease.

#### 32. Prior Agreements

This Site Lease and the corresponding Facilities Lease collectively contain all of the agreements of the Parties hereto with respect to any matter covered or mentioned in this Site Lease and no prior agreements or understanding pertaining to any such matter shall be effective for any purpose.

#### 33. Further Assurances

Parties shall promptly execute and deliver all documents and instruments reasonably requested to give effect to the provisions of this Site Lease.

#### 34. Recitals Incorporated

The Recitals set forth at the beginning of this Site Lease are hereby incorporated into its terms and provisions by this reference.

#### 35. Time of the Essence

Time is of the essence with respect to each of the terms, covenants, and conditions of this Site Lease.

#### 36. Force Majeure

A party shall be excused from the performance of any obligation imposed in this Site Lease and the exhibits hereto for any period and to the extent that a party is prevented from performing such obligation, in whole or in part, as a result of delays caused by the other party or third parties, a governmental agency or entity, an act of God, war, terrorism, civil disturbance, forces of nature, fire, flood, earthquake, strikes or lockouts, and such non-performance will not be a default hereunder or a grounds for termination of this Site Lease.

#### 37. Interpretation

None of the Parties hereto, nor their respective counsel, shall be deemed the drafters of this Site Lease or the Facilities Lease for purposes of construing the provisions of each. The language in all parts of this Site Lease shall in all cases be construed according to its fair meaning, not strictly for or against any of the Parties hereto.

**IN WITNESS WHEREOF**, the Parties have caused this Site Lease to be executed by their respective officers who are duly authorized, as of the Effective Date.

ACCEPTED AND AGREED on the date indicated below:

Dated: <u>12/2/20</u> , 2020	Dated: November 20, 2020
Oxnard Union High School District  By:	Balfour Beatty Construction, LLC  By:   By:
Name: <u>Dr. Tom McCoy</u>	Signiby as or priva (2) ps 4530 dd2c Name 1/20/2020 15: ni ni ui'c
Title: Superintendent	Title: CEO

#### **EXHIBIT A**

#### **LEGAL DESCRIPTION OF SCHOOL SITE**

#### Attached is the Legal Description for:

Del Sol High School Project Oxnard, CA 93030 APN: 214-0-020-595

That portion of Subdivision 26 of the Ranche El Rio de Santa Clara O' la Colonia, in the City of Oxnard, County of Ventura, State of California, as said subdivision is designated and delineated on that certain map filed in the Office of the County Clerk of said County in that certain action entitled "Thomas A. Scott, et al, Piffx., vs. Rafael Gonzales, et al, Defts.", also being that portion of the land described in the Quitclaim Deed recorded on November 24, 2017 as Instrument No. 20171124-00152497 of Official Records in the Office of the County Recorder of said County, lying southerly of the following described line:

Commencing at the intersection of the northerly line of Colonia Road (now called Camino Del Sol), 50 feet wide, as described in the Deed to Ventura County recorded on May 14, 1877 in Book 5, at Page 248 of Deeds in last said Office, with the easterly line of Rose Avenue, 50 feet wide, as described in the Deed to said County recorded on September 1, 1890 in Book 31, at Page 320 of Deeds in last said Office; thence along said easterly line of Rose Avenue, North 00°28'49" East, a distance of 1313.79 feet to the Point of Beginning; thence at right angles,

- 1st South 89"31'11" East, a distance of 111.36 feet to the beginning of a tangent curve concave northwesterly having a radius of 200.00 feet; thence along said curve,
- 2nd Through a central angle of 37°51'44", an arc distance of 132.16 feet; thence,
- 3rd North 52°37'05" East, a distance of 288.21 feet to the beginning of a tangent curve concave southeasterly having a radius of 200.00 feet; thence along said curve,
- 4th Through a central angle of 37°55'21", an arc distance of 132.37 feet; thence,
- 5th South 89°27'34" East, a distance of 719.60 feet to the beginning of a tangent curve concave southwesterly having a radius of 200.00 feet; thence along said curve,
- 6th Through a central angle of 50°57'48", an arc distance of 177.90 feet; thence,
- 7th South 38°29'46" East, a distance of 300.55 feet, more or less, to the beginning of a tangent curve concave northeasterly having a radius of 200.00 feet, said curve also being tangent to the westerly prolongation of the center line of *Jacinto Drive*, 66 feet wide, as shown on map of Tract No. 5136-1 recorded on April 16, 1999 in Book 137, at Page 64 of Miscellaneous Records (Maps) in last said Office; thence along said curve,
- 8th Through a central angle of 50°57'54", an arc distance of 177.90 feet, more or less, to a point on said westerly prolongation; thence along said westerly prolongation.
- 9th South 89°27'40" East, a distance of 130.97 feet to the easterly line of said Quitelaim Deed and the westerly line of said Tract No. 5136-1.

EXCEPTING THEREFROM, that portion of the above described land lying southerly and westerly of the following described line:

Commencing at the intersection of the northerly line of Colonia Road (now called Camino Del Sol), 50 feet wide, as described in the Deed to Ventura County recorded on May 14, 1877 in Book 5, at Page 248 of Deeds in last said Office, with the easterly line of Rose Avenue, 50 feet wide, as described in the Deed to said County recorded on September 1, 1890 in Book 31, at Page 320 of Deeds in last said Office; thence along said easterly line of Rose Avenue, North 00°28'49" East, a distance of 660.50 feet to the Point of Beginning, thence along a line parallel with said northerly line of Camino Del Sol.

- İst South 89°27'34" East a distance of 485.70 feet; thence at right angles,
- North 00°32'26" East a distance of 172.00 feet; thence, at right angles 2nd
- 3rd South 89°27'34" East a distance of 242.40 feet; thence at right angles,
- South 00°32'26" West a distance of 832.50 feet to a point on said northerly line of 4thCamino Del Sol.

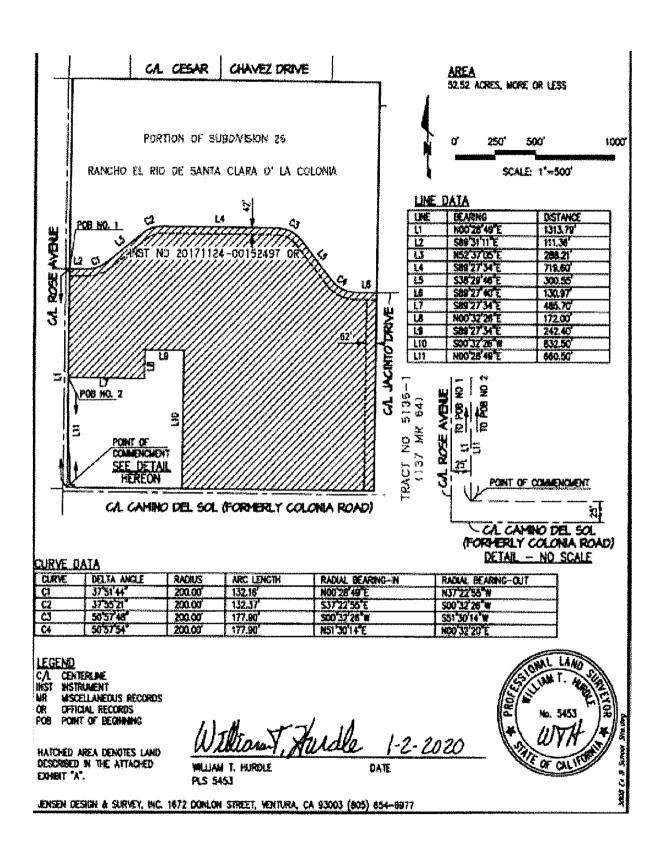
Contains: 52.52 Acres, more or less,

RESRVING and EXCEPTING unto Grantor a non-exclusive access easement on, over and across two (2) strips of land on the above described property located (i) adjoining and Southerly of the Northerly boundary of the above described property 42 feet wide; and (ii) adjoining and Westerly of the Easterly boundary of the above described property 62 feet wide, for the purpose of ingress and egress and the construction of roadway and underground utilities.

The above described parcel of land is delineated on the attached Exhibit "B".

rut. Hurdle

PLS 5453



# **DESCRIPTION OF PROJECT SITE**

Attached is a map or diagram showing the location of the School Site that is subject to this Site Lease and upon which Developer will construct the Project.

